

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

April 2024

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www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,793	\$ 1,840	Male Age 60	\$ 534	\$ 586	Male Age 60	\$ 528	\$ 580
10-Year Pd. Cert.	\$ 981	\$ 1026	Fem. Age 60	\$ 517	\$ 571	Fem. Age 60	\$ 513	\$ 566
15-Year Pd. Cert.	\$ 732	\$ 777	Male Age 65	\$ 593	\$ 643	Male Age 65	\$ 582	\$ 632
20-Year Pd. Cert.	\$ 609	\$ 654	Fem. Age 65	\$ 568	\$ 620	Fem. Age 65	\$ 560	\$ 611
25-Year Pd. Cert.	\$ 556	\$ 582	Male Age 70	\$ 670	\$ 725	Male Age 70	\$ 648	\$ 703
30-Year Pd. Cert.	\$ 509	\$ 538	Fem. Age 70	\$ 634	\$ 695	Fem. Age 70	\$ 620	\$ 679
			Male Age 75	\$ 786	\$ 836	Male Age 75	\$ 736	\$ 789
			Fem. Age 75	\$ 731	\$ 794	Fem. Age 75	\$ 700	\$ 759

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated April 2024

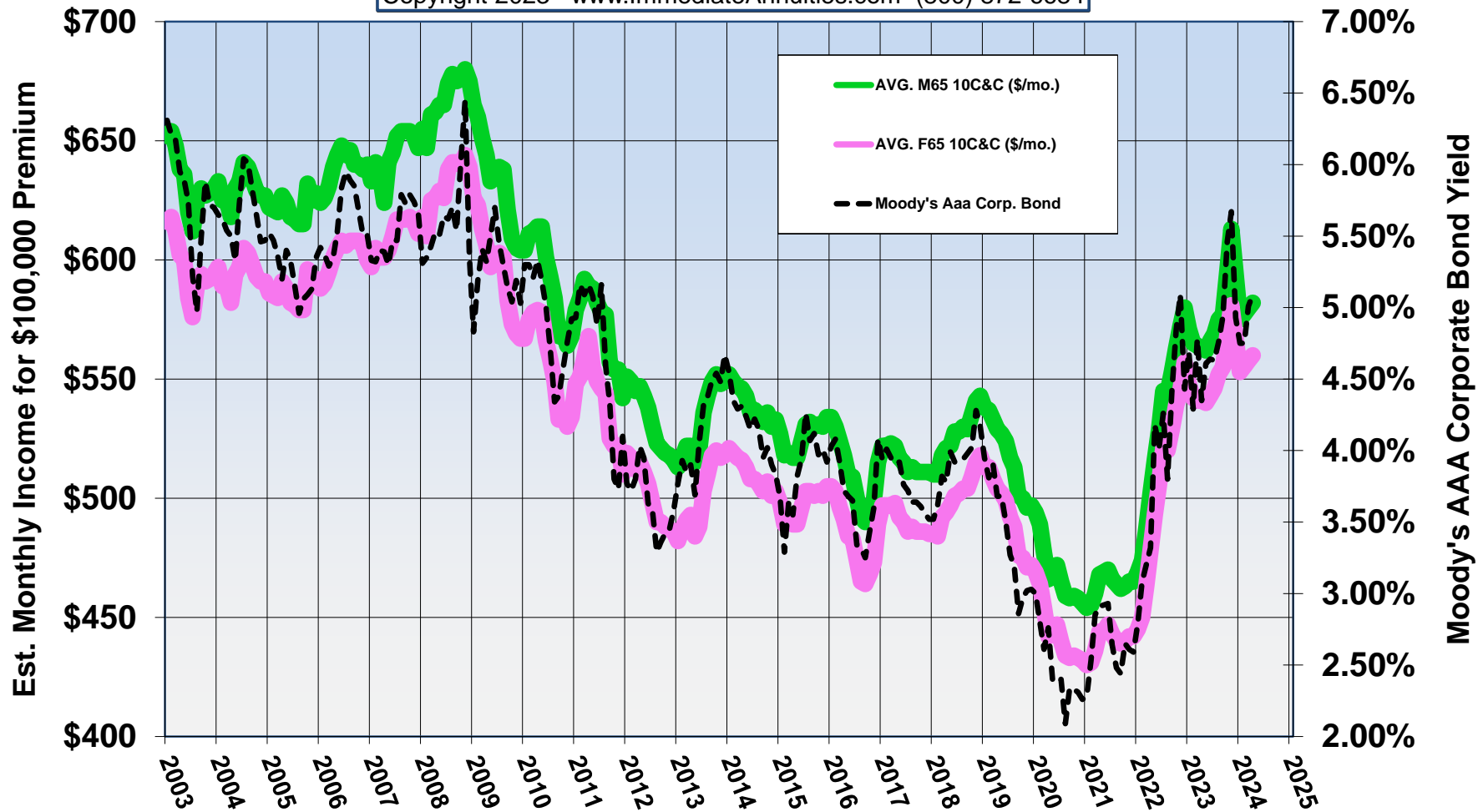
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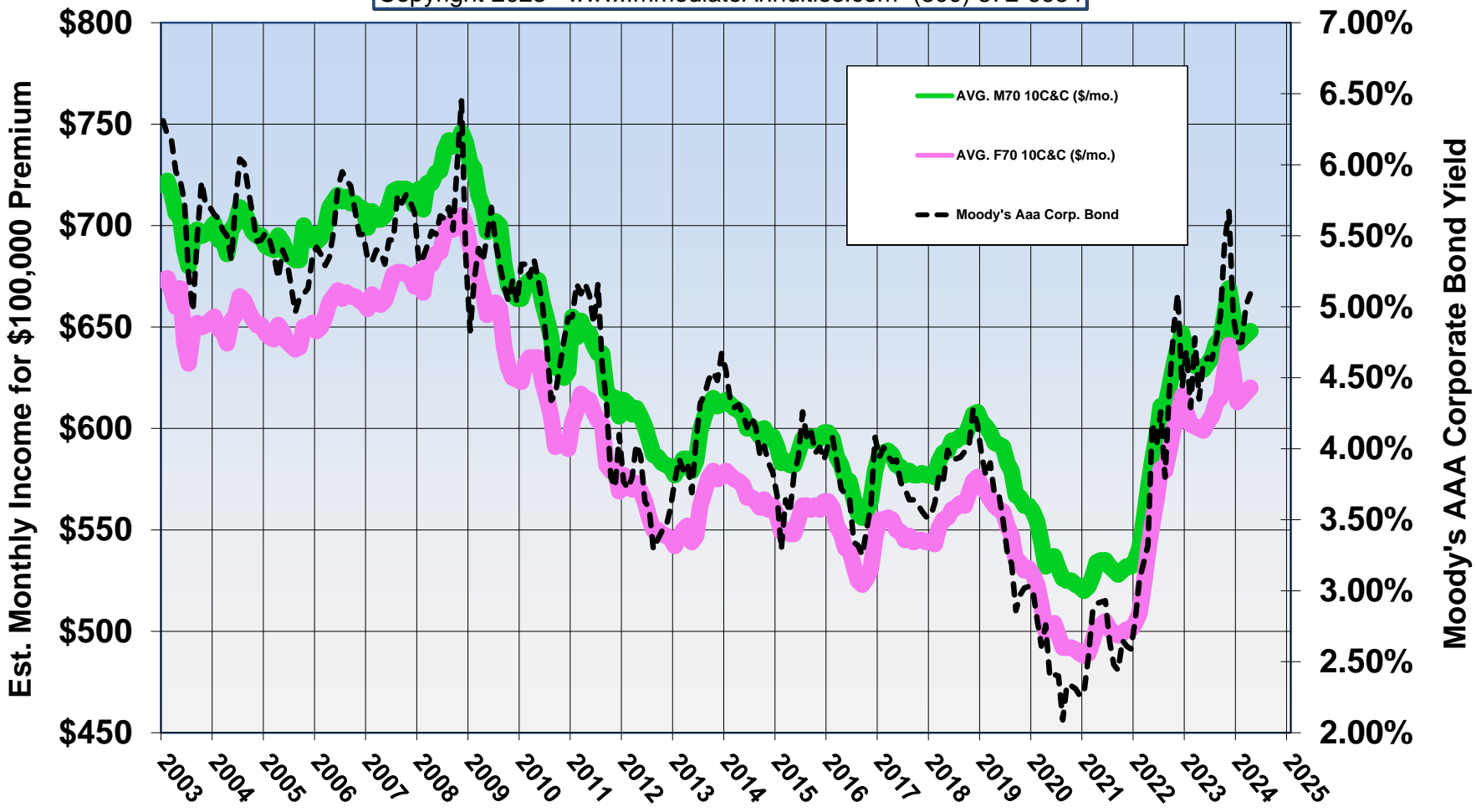
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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