Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS © Comparative Annuity Reports, All Rights Reserved

Period (Term) Certain Only	Average	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	Average	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,670	\$ 1,688	Male Age 60	\$ 420	\$ 458	Male Age 60	\$ 415	\$ 451
10-Year Pd. Cert	\$ 869	\$ 897	Fem. Age 60	\$ 402	\$ 436	Fem. Age 60	\$ 398	\$ 431
15-Year Pd. Cert.	\$ 618	\$ 639	Male Age 65	\$ 479	\$ 502	Male Age 65	\$ 469	\$ 489
20-Year Pd. Cert.	\$ 496	\$ 519	Fem. Age 65	\$ 452	\$ 473	Fem. Age 65	\$ 444	\$ 465
25-Year Pd. Cert.	\$ 427	\$ 471	Male Age 70	\$ 555	\$ 583	Male Age 70	\$ 535	\$ 561
30-Year Pd. Cert.	\$ 379	\$ 418	Fem. Age 70	\$ 517	\$ 541	Fem. Age 70	\$ 503	\$ 529
			Male Age 75	\$ 668	\$ 707	Male Age 75	\$ 621	\$ 654
			Fem. Age 75	\$ 613	\$ 646	Fem. Age 75	\$ 582	\$ 611

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.









