

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

October 2014

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,682	\$ 1,715	Male Age 60	\$ 491	\$ 518	Male Age 60	\$ 484	\$ 506
10-Year Pd. Cert.	\$ 897	\$ 914	Fem. Age 60	\$ 463	\$ 484	Fem. Age 60	\$ 460	\$ 483
15-Year Pd. Cert.	\$ 652	\$ 667	Male Age 65	\$ 55	\$ 580	Male Age 65	\$ 536	\$ 556
20-Year Pd. Cert.	\$ 536	\$ 552	Fem. Age 65	\$ 514	\$ 532	Fem. Age 65	\$ 507	\$ 529
25-Year Pd. Cert.	\$ 469	\$ 489	Male Age 70	\$ 632	\$ 671	Male Age 70	\$ 600	\$ 622
30-Year Pd. Cert.	\$ 424	\$ 448	Fem. Age 70	\$ 584	\$ 605	Fem. Age 70	\$ 565	\$ 590
			Male Age 75	\$ 749	\$ 794	Male Age 75	\$ 678	\$ 701
			Fem. Age 75	\$ 688	\$ 718	Fem. Age 75	\$ 643	\$ 668

**Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.**

**Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.**

**Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.**

## Comparative Annuity Reports - October 2014

Gender & Age	2013												2014		
	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	MoM	YoY
M60*	\$500	\$497	\$498	\$500	\$497	\$495	\$494	\$491	\$485	\$485	\$483	\$480	\$484	0.83%	-3.25%
F60*	\$474	\$471	\$472	\$475	\$473	\$470	\$469	\$466	\$461	\$462	\$459	\$455	\$460	1.09%	-3.00%
M65*	\$552	\$548	\$549	\$552	\$549	\$547	\$546	\$543	\$536	\$537	\$535	\$532	\$536	0.75%	-2.94%
F65*	\$520	\$517	\$518	\$521	\$519	\$517	\$516	\$513	\$508	\$508	\$506	\$503	\$507	0.79%	-2.53%
M70*	\$615	\$611	\$612	\$614	\$612	\$610	\$609	\$607	\$600	\$601	\$599	\$596	\$600	0.67%	-2.47%
F70*	\$579	\$575	\$576	\$579	\$577	\$575	\$574	\$572	\$566	\$566	\$564	\$561	\$565	0.71%	-2.45%
M75*	\$689	\$686	\$686	\$688	\$687	\$685	\$685	\$683	\$677	\$679	\$672	\$674	\$678	0.59%	-1.61%
F75*	\$653	\$651	\$651	\$654	\$653	\$651	\$651	\$649	\$642	\$644	\$642	\$639	\$643	0.62%	-1.54%
10PC**	\$903	\$900	\$900	\$901	\$902	\$902	\$901	\$900	\$895	\$896	\$895	\$894	\$897	0.34%	-0.67%
25PC**	\$483	\$480	\$481	\$482	\$480	\$480	\$479	\$475	\$470	\$471	\$469	\$465	\$469	0.86%	-2.94%
<b>AVG</b>	<b>\$597</b>	<b>\$594</b>	<b>\$594</b>	<b>\$597</b>	<b>\$595</b>	<b>\$593</b>	<b>\$592</b>	<b>\$590</b>	<b>\$584</b>	<b>\$585</b>	<b>\$582</b>	<b>\$580</b>	<b>\$584</b>	<b>0.73%</b>	<b>-2.34%</b>

Legend: MoM = month over month change, YoY = year over year change

\* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

\*\*Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

Source: [www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/) Copyright 2014 All Rights Reserved 1-800-872-6684

**Trends in Monthly Income Since 2003  
Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65  
and Yield on Moody's AAA Corp. Bonds  
October, 2014**

