

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

December 2014

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,680	\$ 1,715	Male Age 60	\$ 486	\$ 509	Male Age 60	\$ 479	\$ 500
10-Year Pd. Cert.	\$ 895	\$ 917	Fem. Age 60	\$ 459	\$ 480	Fem. Age 60	\$ 455	\$ 474
15-Year Pd. Cert.	\$ 650	\$ 665	Male Age 65	\$ 546	\$ 572	Male Age 65	\$ 533	\$ 549
20-Year Pd. Cert.	\$ 533	\$ 552	Fem. Age 65	\$ 510	\$ 532	Fem. Age 65	\$ 503	\$ 521
25-Year Pd. Cert.	\$ 465	\$ 488	Male Age 70	\$ 627	\$ 663	Male Age 70	\$ 596	\$ 615
30-Year Pd. Cert.	\$ 420	\$ 443	Fem. Age 70	\$ 580	\$ 600	Fem. Age 70	\$ 562	\$ 582
			Male Age 75	\$ 743	\$ 788	Male Age 75	\$ 673	\$ 695
			Fem. Age 75	\$ 683	\$ 711	Fem. Age 75	\$ 639	\$ 661

**Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.**

**Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.**

**Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.**

## Comparative Annuity Reports - December 2014

Gender & Age	2013												2014		
	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	MoM	YoY
M60*	\$498	\$500	\$497	\$495	\$494	\$491	\$485	\$485	\$483	\$480	\$484	\$478	\$479	0.21%	-3.89%
F60*	\$472	\$475	\$473	\$470	\$469	\$466	\$461	\$462	\$459	\$455	\$460	\$454	\$455	0.22%	-3.67%
M65*	\$549	\$552	\$549	\$547	\$546	\$543	\$536	\$537	\$535	\$532	\$536	\$530	\$533	0.56%	-2.96%
F65*	\$518	\$521	\$519	\$517	\$516	\$513	\$508	\$508	\$506	\$503	\$507	\$501	\$503	0.40%	-2.94%
M70*	\$612	\$614	\$612	\$610	\$609	\$607	\$600	\$601	\$599	\$596	\$600	\$595	\$596	0.17%	-2.65%
F70*	\$576	\$579	\$577	\$575	\$574	\$572	\$566	\$566	\$564	\$561	\$565	\$560	\$562	0.36%	-2.46%
M75*	\$686	\$688	\$687	\$685	\$685	\$683	\$677	\$679	\$672	\$674	\$678	\$672	\$673	0.15%	-1.91%
F75*	\$651	\$654	\$653	\$651	\$651	\$649	\$642	\$644	\$642	\$639	\$643	\$637	\$639	0.31%	-1.86%
10PC**	\$900	\$901	\$902	\$902	\$901	\$900	\$895	\$896	\$895	\$894	\$897	\$894	\$895	0.11%	-0.56%
25PC**	\$481	\$482	\$480	\$480	\$479	\$475	\$470	\$471	\$469	\$465	\$469	\$462	\$465	0.65%	-3.38%
<b>AVG</b>	<b>\$594</b>	<b>\$597</b>	<b>\$595</b>	<b>\$593</b>	<b>\$592</b>	<b>\$590</b>	<b>\$584</b>	<b>\$585</b>	<b>\$582</b>	<b>\$580</b>	<b>\$584</b>	<b>\$578</b>	<b>\$580</b>	<b>0.31%</b>	<b>-2.63%</b>

Legend: MoM = month over month change, YoY = year over year change

\* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

\*\*Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

Source: [www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/) Copyright 2014 All Rights Reserved 1-800-872-6684

## Trends in Monthly Income Since 2003 Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65 and Yield on Moody's AAA Corp. Bonds December, 2014

