

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

January 2015

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,681	\$ 1,715	Male Age 60	\$ 482	\$ 502	Male Age 60	\$ 475	\$ 491
10-Year Pd. Cert.	\$ 895	\$ 910	Fem. Age 60	\$ 455	\$ 473	Fem. Age 60	\$ 452	\$ 468
15-Year Pd. Cert.	\$ 647	\$ 665	Male Age 65	\$ 541	\$ 566	Male Age 65	\$ 527	\$ 543
20-Year Pd. Cert.	\$ 529	\$ 552	Fem. Age 65	\$ 506	\$ 521	Fem. Age 65	\$ 498	\$ 514
25-Year Pd. Cert.	\$ 461	\$ 488	Male Age 70	\$ 623	\$ 658	Male Age 70	\$ 591	\$ 607
30-Year Pd. Cert.	\$ 416	\$ 443	Fem. Age 70	\$ 576	\$ 594	Fem. Age 70	\$ 557	\$ 576
			Male Age 75	\$ 739	\$ 785	Male Age 75	\$ 670	\$ 686
			Fem. Age 75	\$ 679	\$ 707	Fem. Age 75	\$ 635	\$ 652

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Comparative Annuity Reports - January 2015

Gender & Age	2014												2015		
	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	MoM	YoY
M60*	\$500	\$497	\$495	\$494	\$491	\$485	\$485	\$483	\$480	\$484	\$478	\$479	\$475	-0.84%	-5.13%
F60*	\$475	\$473	\$470	\$469	\$466	\$461	\$462	\$459	\$455	\$460	\$454	\$455	\$452	-0.66%	-4.96%
M65*	\$552	\$549	\$547	\$546	\$543	\$536	\$537	\$535	\$532	\$536	\$530	\$533	\$527	-1.13%	-4.63%
F65*	\$521	\$519	\$517	\$516	\$513	\$508	\$508	\$506	\$503	\$507	\$501	\$503	\$498	-1.00%	-4.51%
M70*	\$614	\$612	\$610	\$609	\$607	\$600	\$601	\$599	\$596	\$600	\$595	\$596	\$591	-0.84%	-3.82%
F70*	\$579	\$577	\$575	\$574	\$572	\$566	\$566	\$564	\$561	\$565	\$560	\$562	\$557	-0.89%	-3.87%
M75*	\$688	\$687	\$685	\$685	\$683	\$677	\$679	\$672	\$674	\$678	\$672	\$673	\$670	-0.45%	-2.65%
F75*	\$654	\$653	\$651	\$651	\$649	\$642	\$644	\$642	\$639	\$643	\$637	\$639	\$635	-0.63%	-2.95%
10PC**	\$901	\$902	\$902	\$901	\$900	\$895	\$896	\$895	\$894	\$897	\$894	\$895	\$895	0.00%	-0.67%
25PC**	\$482	\$480	\$480	\$479	\$475	\$470	\$471	\$469	\$465	\$469	\$462	\$465	\$461	-0.86%	-4.45%
AVG	\$597	\$595	\$593	\$592	\$590	\$584	\$585	\$582	\$580	\$584	\$578	\$580	\$576	-0.73%	-3.77%

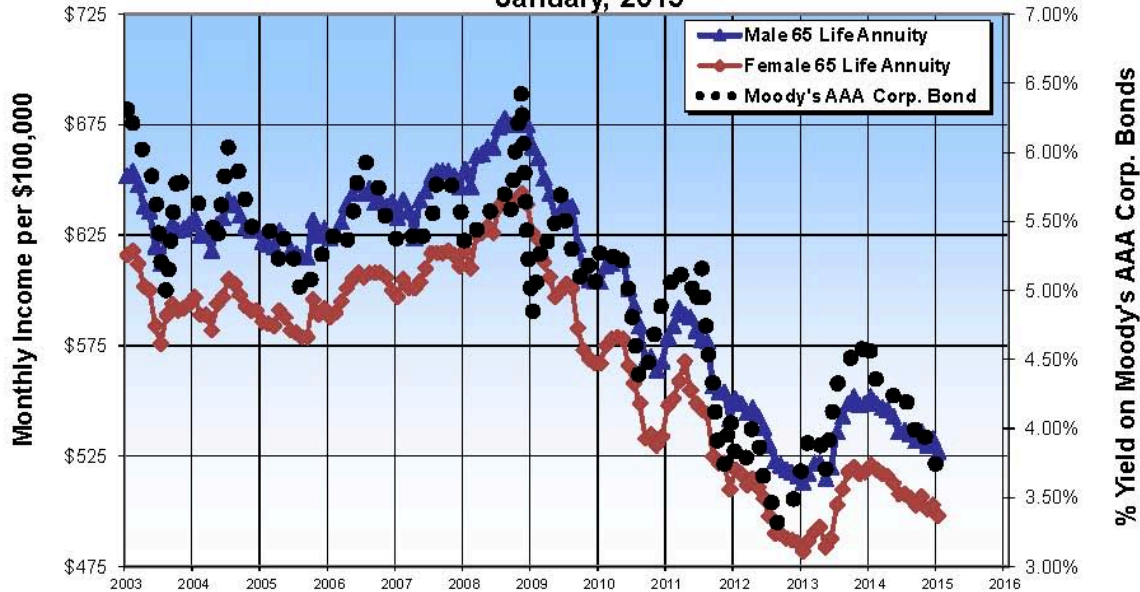
Legend: MoM = month over month change, YoY = year over year change

* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

**Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

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Trends in Monthly Income Since 2003
Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65
and Yield on Moody's AAA Corp. Bonds
 January, 2015



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