

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

February 2015

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,680	\$ 1,715	Male Age 60	\$ 473	\$ 491	Male Age 60	\$ 465	\$ 484
10-Year Pd. Cert.	\$ 891	\$ 915	Fem. Age 60	\$ 446	\$ 466	Fem. Age 60	\$ 441	\$ 462
15-Year Pd. Cert.	\$ 640	\$ 665	Male Age 65	\$ 532	\$ 563	Male Age 65	\$ 518	\$ 542
20-Year Pd. Cert.	\$ 523	\$ 552	Fem. Age 65	\$ 498	\$ 513	Fem. Age 65	\$ 489	\$ 505
25-Year Pd. Cert.	\$ 453	\$ 484	Male Age 70	\$ 614	\$ 644	Male Age 70	\$ 583	\$ 599
30-Year Pd. Cert.	\$ 406	\$ 449	Fem. Age 70	\$ 567	\$ 584	Fem. Age 70	\$ 549	\$ 562
			Male Age 75	\$ 731	\$ 767	Male Age 75	\$ 662	\$ 676
			Fem. Age 75	\$ 671	\$ 693	Fem. Age 75	\$ 628	\$ 642

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Comparative Annuity Reports - February 2015

Gender & Age	2014												2015		
	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	MoM	YoY
M60*	\$497	\$495	\$494	\$491	\$485	\$485	\$483	\$480	\$484	\$478	\$479	\$475	\$465	-2.13%	-6.65%
F60*	\$473	\$470	\$469	\$466	\$461	\$462	\$459	\$455	\$460	\$454	\$455	\$451	\$441	-2.24%	-7.00%
M65*	\$549	\$547	\$546	\$543	\$536	\$537	\$535	\$532	\$536	\$530	\$533	\$527	\$518	-1.72%	-5.81%
F65*	\$519	\$517	\$516	\$513	\$508	\$508	\$506	\$503	\$507	\$501	\$503	\$498	\$489	-1.82%	-5.95%
M70*	\$612	\$610	\$609	\$607	\$600	\$601	\$599	\$596	\$600	\$595	\$596	\$591	\$583	-1.36%	-4.85%
F70*	\$577	\$575	\$574	\$572	\$566	\$566	\$564	\$561	\$565	\$560	\$562	\$557	\$549	-1.45%	-4.97%
M75*	\$687	\$685	\$685	\$683	\$677	\$679	\$672	\$674	\$678	\$672	\$673	\$670	\$662	-1.20%	-3.71%
F75*	\$653	\$651	\$651	\$649	\$642	\$644	\$642	\$639	\$643	\$637	\$639	\$635	\$628	-1.11%	-3.90%
10PC**	\$902	\$902	\$901	\$900	\$895	\$896	\$895	\$894	\$897	\$894	\$895	\$895	\$891	-0.45%	-1.23%
25PC**	\$480	\$480	\$479	\$475	\$470	\$471	\$469	\$465	\$469	\$462	\$465	\$461	\$453	-1.75%	-5.79%
AVG	\$595	\$593	\$592	\$590	\$584	\$585	\$582	\$580	\$584	\$578	\$580	\$576	\$568	-1.52%	-4.99%

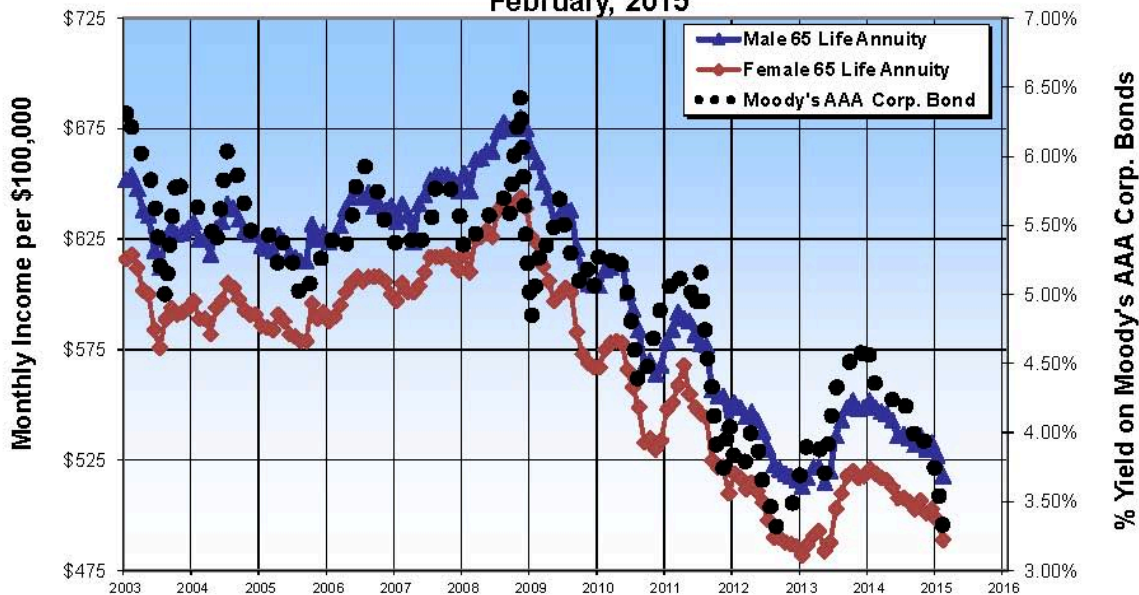
Legend: MoM = month over month change, YoY = year over year change

* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

**Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

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Trends in Monthly Income Since 2003
Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65
and Yield on Moody's AAA Corp. Bonds
February, 2015



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