

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

April 2015

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) Certain Only	Average	Highest	Single Life Only	Average	Highest	Single Life with 10-Years Certain	Average	Highest
5-Year Pd. Cert.	\$ 1,681	\$ 1,704	Male Age 60	\$ 472	\$ 494	Male Age 60	\$ 464	\$ 484
10-Year Pd. Cert.	\$ 891	\$ 912	Fem. Age 60	\$ 445	\$ 466	Fem. Age 60	\$ 441	\$ 462
15-Year Pd. Cert.	\$ 642	\$ 665	Male Age 65	\$ 532	\$ 558	Male Age 65	\$ 517	\$ 536
20-Year Pd. Cert.	\$ 522	\$ 552	Fem. Age 65	\$ 497	\$ 513	Fem. Age 65	\$ 489	\$ 505
25-Year Pd. Cert.	\$ 453	\$ 477	Male Age 70	\$ 613	\$ 649	Male Age 70	\$ 582	\$ 600
30-Year Pd. Cert.	\$ 405	\$ 431	Fem. Age 70	\$ 566	\$ 586	Fem. Age 70	\$ 548	\$ 564
			Male Age 75	\$ 731	\$ 775	Male Age 75	\$ 662	\$ 676
			Fem. Age 75	\$ 670	\$ 698	Fem. Age 75	\$ 627	\$ 643

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

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Gender & Age	2014												2015		
	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	MoM	YoY
M60*	\$494	\$491	\$485	\$485	\$483	\$480	\$484	\$478	\$479	\$475	\$465	\$467	\$464	-0.64%	-6.26%
F60*	\$469	\$466	\$461	\$462	\$459	\$455	\$460	\$454	\$455	\$451	\$441	\$443	\$441	-0.45%	-6.15%
M65*	\$546	\$543	\$536	\$537	\$535	\$532	\$536	\$530	\$533	\$527	\$518	\$519	\$517	-0.39%	-5.46%
F65*	\$516	\$513	\$508	\$508	\$506	\$503	\$507	\$501	\$503	\$498	\$489	\$490	\$489	-0.20%	-5.37%
M70*	\$609	\$607	\$600	\$601	\$599	\$596	\$600	\$595	\$596	\$591	\$583	\$584	\$582	-0.34%	-4.53%
F70*	\$574	\$572	\$566	\$566	\$564	\$561	\$565	\$560	\$562	\$557	\$549	\$550	\$548	-0.36%	-4.63%
M75*	\$685	\$683	\$677	\$679	\$672	\$674	\$678	\$672	\$673	\$670	\$662	\$663	\$662	-0.15%	-3.41%
F75*	\$651	\$649	\$642	\$644	\$642	\$639	\$643	\$637	\$639	\$635	\$628	\$628	\$627	-0.16%	-3.76%
10PC**	\$901	\$900	\$895	\$896	\$895	\$894	\$897	\$894	\$895	\$895	\$891	\$892	\$891	-0.11%	-1.12%
25PC**	\$479	\$475	\$470	\$471	\$469	\$465	\$469	\$462	\$465	\$461	\$453	\$455	\$453	-0.44%	-5.58%
AVG	\$592	\$590	\$584	\$585	\$582	\$580	\$584	\$578	\$580	\$576	\$568	\$569	\$567	-0.33%	-4.63%

Legend: MoM = month over month change, YoY = year over year change

* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

**Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

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Trends in Monthly Income Since 2003 Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65 and Yield on Moody's AAA Corp. Bonds April, 2015

