

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

June 2015

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

Volume 36 Issue 06

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

© Comparative Annuity Reports, All Rights Reserved

Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,680	\$ 1,697	Male Age 60	\$ 478	\$ 498	Male Age 60	\$ 471	\$ 489
10-Year Pd. Cert.	\$ 897	\$ 913	Fem. Age 60	\$ 452	\$ 475	Fem. Age 60	\$ 448	\$ 470
15-Year Pd. Cert.	\$ 646	\$ 665	Male Age 65	\$ 537	\$ 555	Male Age 65	\$ 524	\$ 538
20-Year Pd. Cert.	\$ 526	\$ 552	Fem. Age 65	\$ 504	\$ 526	Fem. Age 65	\$ 496	\$ 514
25-Year Pd. Cert.	\$ 458	\$ 492	Male Age 70	\$ 617	\$ 634	Male Age 70	\$ 588	\$ 605
30-Year Pd. Cert.	\$ 410	\$ 448	Fem. Age 70	\$ 572	\$ 596	Fem. Age 70	\$ 555	\$ 575
			Male Age 75	\$ 733	\$ 761	Male Age 75	\$ 667	\$ 686
			Fem. Age 75	\$ 674	\$ 706	Fem. Age 75	\$ 632	\$ 653

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Comparative Annuity Reports - June 2015

Gender & Age	2014												2015		
	Jun	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	MoM	YoY
M60*	\$485	\$485	\$483	\$480	\$484	\$478	\$479	\$475	\$465	\$467	\$464	\$464	\$471	1.50%	-2.93%
F60*	\$461	\$462	\$459	\$455	\$460	\$454	\$455	\$451	\$441	\$443	\$441	\$441	\$448	1.57%	-2.86%
M65*	\$536	\$537	\$535	\$532	\$536	\$530	\$533	\$527	\$518	\$519	\$517	\$517	\$524	1.34%	-2.26%
F65*	\$508	\$508	\$506	\$503	\$507	\$501	\$503	\$498	\$489	\$490	\$489	\$489	\$496	1.42%	-2.39%
M70*	\$600	\$601	\$599	\$596	\$600	\$595	\$596	\$591	\$583	\$584	\$582	\$582	\$588	1.03%	-2.02%
F70*	\$566	\$566	\$564	\$561	\$565	\$560	\$562	\$557	\$549	\$550	\$548	\$548	\$555	1.27%	-1.96%
M75*	\$677	\$679	\$672	\$674	\$678	\$672	\$673	\$670	\$662	\$663	\$662	\$662	\$667	0.75%	-1.49%
F75*	\$642	\$644	\$642	\$639	\$643	\$637	\$639	\$635	\$628	\$628	\$627	\$627	\$632	0.79%	-1.57%
10PC**	\$895	\$896	\$895	\$894	\$897	\$894	\$895	\$895	\$891	\$892	\$891	\$892	\$897	0.56%	0.22%
25PC**	\$470	\$471	\$469	\$465	\$469	\$462	\$465	\$461	\$453	\$455	\$453	\$452	\$458	1.32%	-2.59%
AVG	\$584	\$585	\$582	\$580	\$584	\$578	\$580	\$576	\$568	\$569	\$567	\$567	\$574	1.16%	-1.98%

Legend: MoM = month over month change, YoY = year over year change

* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

**Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

Source: www.immediateannuities.com/comparativeannuityreports/ Copyright 2014 All Rights Reserved 1-800-872-6684

Trends in Monthly Income Since 2003 Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65 and Yield on Moody's AAA Corp. Bonds June, 2015

