

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2015

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,682	\$ 1,706	Male Age 60	\$ 485	\$ 504	Male Age 60	\$ 479	\$ 498
10-Year Pd. Cert.	\$ 902	\$ 920	Fem. Age 60	\$ 461	\$ 482	Fem. Age 60	\$ 457	\$ 478
15-Year Pd. Cert.	\$ 654	\$ 671	Male Age 65	\$ 545	\$ 566	Male Age 65	\$ 532	\$ 556
20-Year Pd. Cert.	\$ 534	\$ 555	Fem. Age 65	\$ 512	\$ 544	Fem. Age 65	\$ 503	\$ 533
25-Year Pd. Cert.	\$ 466	\$ 506	Male Age 70	\$ 625	\$ 642	Male Age 70	\$ 596	\$ 622
30-Year Pd. Cert.	\$ 418	\$ 451	Fem. Age 70	\$ 580	\$ 606	Fem. Age 70	\$ 562	\$ 592
			Male Age 75	\$ 742	\$ 766	Male Age 75	\$ 674	\$ 699
			Fem. Age 75	\$ 681	\$ 706	Fem. Age 75	\$ 639	\$ 667

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

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Gender & Age	2014												2015		
	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	MoM	YoY
M60*	\$483	\$480	\$484	\$478	\$479	\$475	\$465	\$467	\$464	\$464	\$471	\$478	\$479	0.21%	-0.83%
F60*	\$459	\$455	\$460	\$454	\$455	\$451	\$441	\$443	\$441	\$441	\$448	\$455	\$457	0.44%	-0.44%
M65*	\$535	\$532	\$536	\$530	\$533	\$527	\$518	\$519	\$517	\$517	\$524	\$531	\$532	0.19%	-0.56%
F65*	\$506	\$503	\$507	\$501	\$503	\$498	\$489	\$490	\$489	\$489	\$496	\$503	\$503	0.00%	-0.59%
M70*	\$599	\$596	\$600	\$595	\$596	\$591	\$583	\$584	\$582	\$582	\$588	\$595	\$596	0.17%	-0.50%
F70*	\$564	\$561	\$565	\$560	\$562	\$557	\$549	\$550	\$548	\$548	\$555	\$562	\$562	0.00%	-0.36%
M75*	\$672	\$674	\$678	\$672	\$673	\$670	\$662	\$663	\$662	\$662	\$667	\$674	\$674	0.00%	0.30%
F75*	\$642	\$639	\$643	\$637	\$639	\$635	\$628	\$628	\$627	\$627	\$632	\$639	\$639	0.00%	-0.47%
10PC**	\$895	\$894	\$897	\$894	\$895	\$895	\$891	\$892	\$891	\$892	\$897	\$902	\$902	0.00%	0.78%
25PC**	\$469	\$465	\$469	\$462	\$465	\$461	\$453	\$455	\$453	\$452	\$458	\$465	\$466	0.21%	-0.64%
AVG	\$582	\$580	\$584	\$578	\$580	\$576	\$568	\$569	\$567	\$567	\$574	\$580	\$581	0.12%	-0.33%

Legend: MoM = month over month change, YoY = year over year change

* Monthly income per \$100,000 for life with 10 years certain immediate annuity. M60=male age 60, F60=female age 60, etc.

**Monthly income per \$100,000 for X year period certain only annuity, 10PC=10 years, 25PC=25 years

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Trends in Monthly Income Since 2003 Life & 10 Years Certain Annuity (10C&C) for M/F Ages 65 and Yield on Moody's AAA Corp. Bonds August, 2015

