

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

March 2016

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,690	\$ 1,719	Male Age 60	\$ 480	\$ 490	Male Age 60	\$ 472	\$ 487
10-Year Pd. Cert.	\$ 896	\$ 922	Fem. Age 60	\$ 457	\$ 476	Fem. Age 60	\$ 450	\$ 470
15-Year Pd. Cert.	\$ 651	\$ 681	Male Age 65	\$ 538	\$ 558	Male Age 65	\$ 524	\$ 545
20-Year Pd. Cert.	\$ 533	\$ 551	Fem. Age 65	\$ 507	\$ 524	Fem. Age 65	\$ 496	\$ 512
25-Year Pd. Cert.	\$ 465	\$ 493	Male Age 70	\$ 614	\$ 653	Male Age 70	\$ 586	\$ 610
30-Year Pd. Cert.	\$ 420	\$ 440	Fem. Age 70	\$ 572	\$ 592	Fem. Age 70	\$ 552	\$ 574
			Male Age 75	\$ 730	\$ 783	Male Age 75	\$ 668	\$ 691
			Fem. Age 75	\$ 673	\$ 706	Fem. Age 75	\$ 631	\$ 655

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

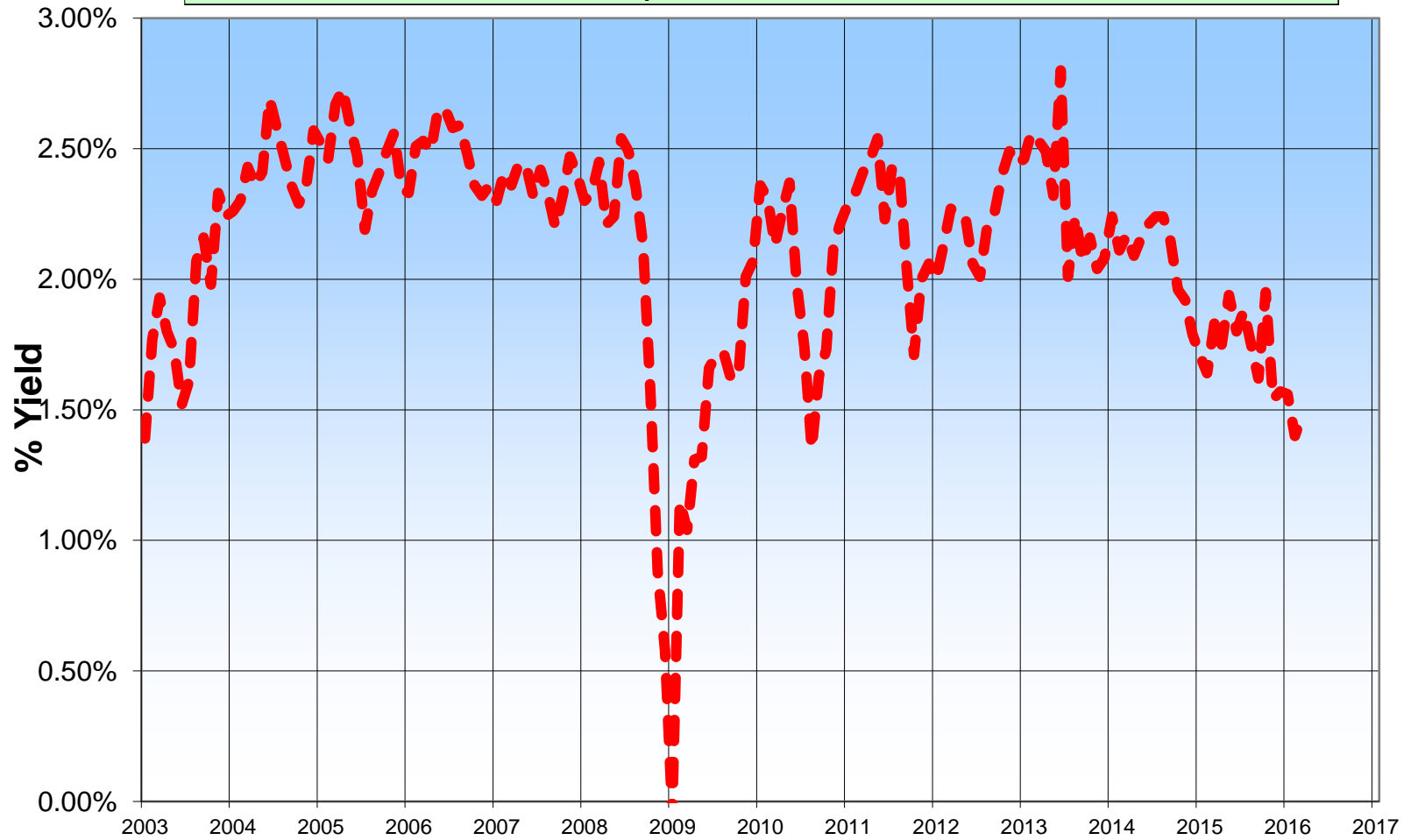
Chart 2. Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

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Chart 3. Expected Inflation Rate (10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond))

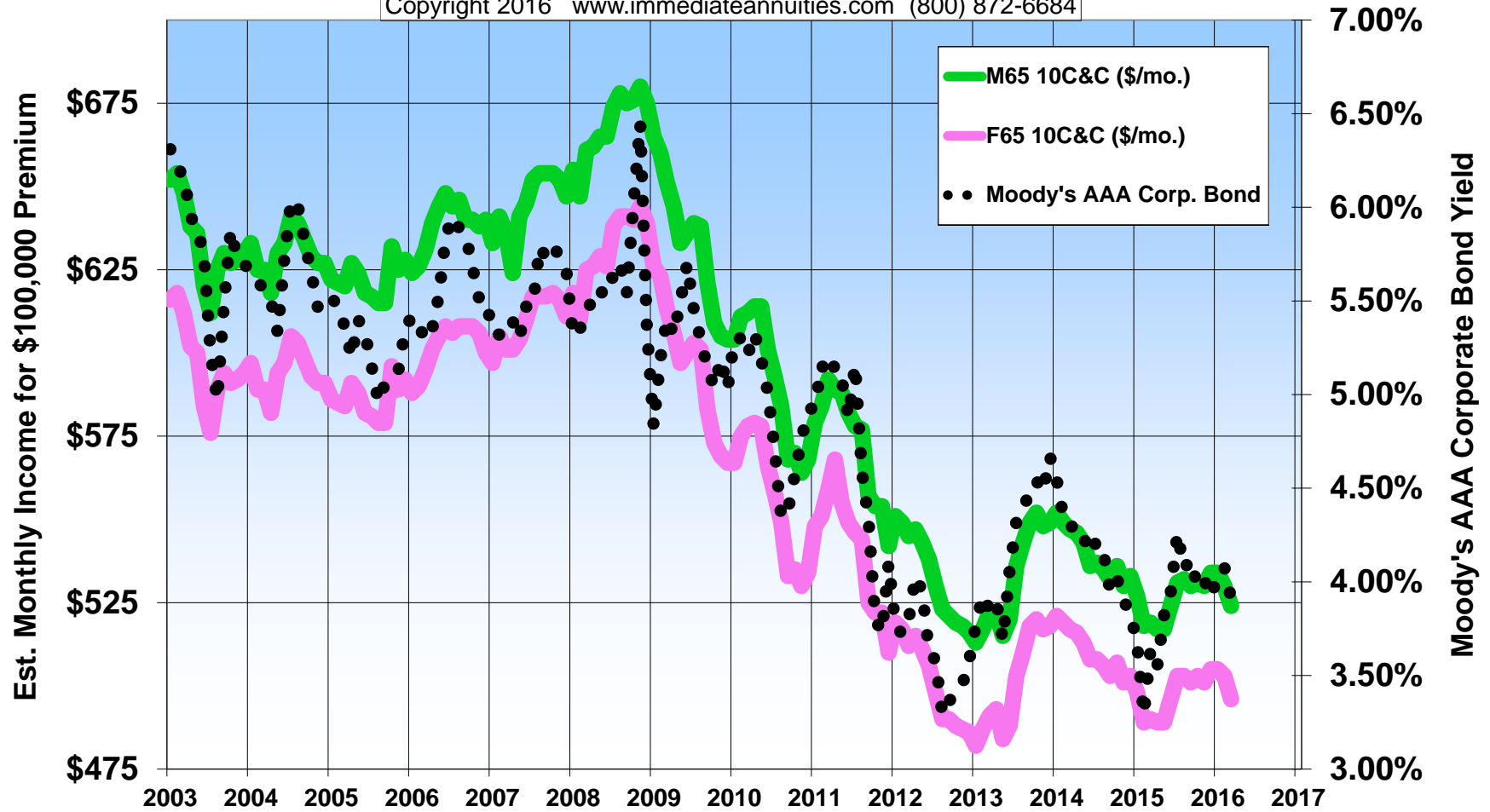
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

Updated March 2016

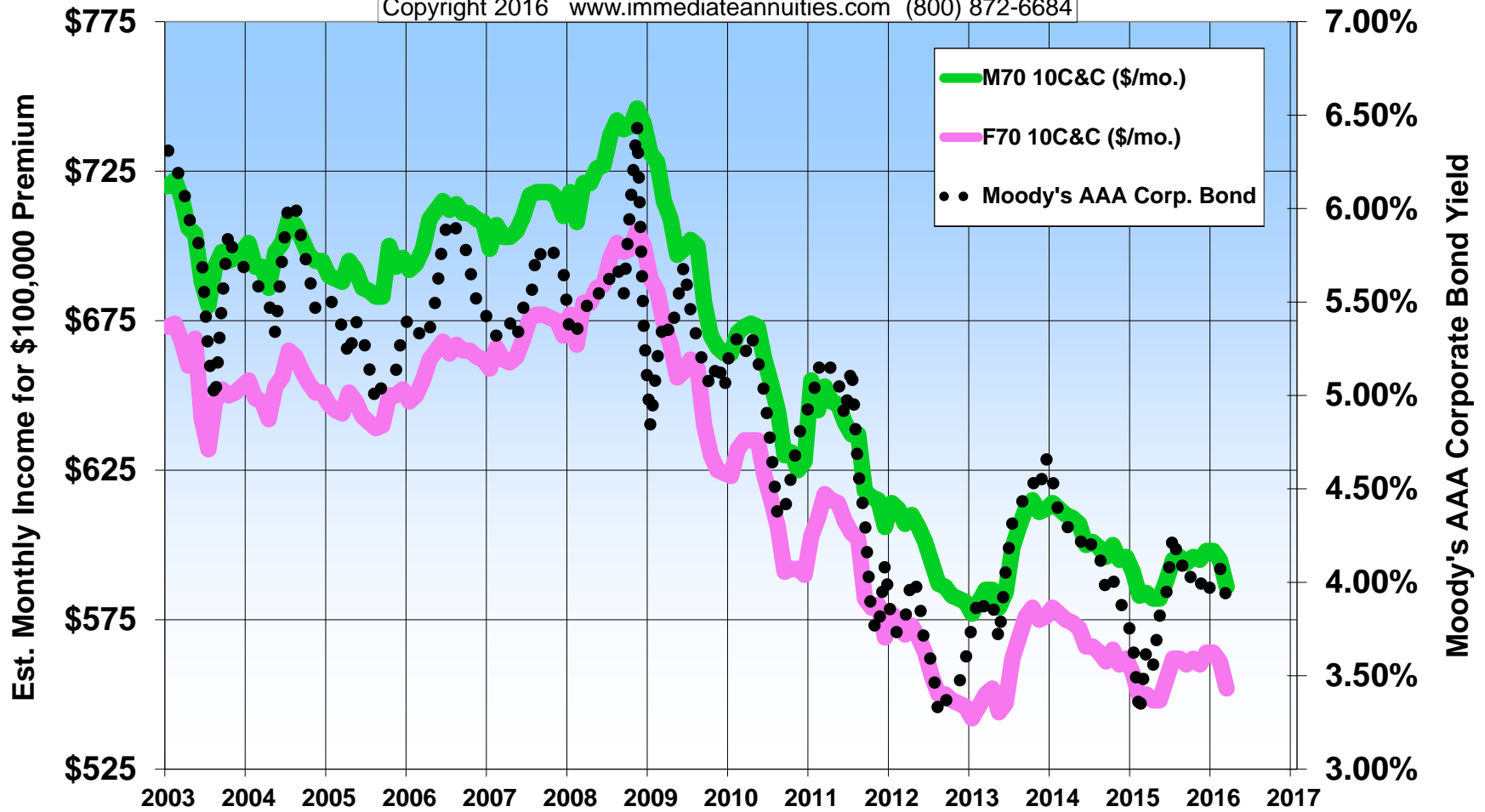
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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