

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

April 2017

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,700	\$ 1,718	Male Age 60	\$ 477	\$ 495	Male Age 60	\$ 471	\$ 491
10-Year Pd. Cert.	\$ 903	\$ 923	Fem. Age 60	\$ 456	\$ 480	Fem. Age 60	\$ 451	\$ 477
15-Year Pd. Cert.	\$ 656	\$ 670	Male Age 65	\$ 533	\$ 558	Male Age 65	\$ 522	\$ 548
20-Year Pd. Cert.	\$ 539	\$ 553	Fem. Age 65	\$ 506	\$ 537	Fem. Age 65	\$ 498	\$ 530
25-Year Pd. Cert.	\$ 470	\$ 496	Male Age 70	\$ 611	\$ 634	Male Age 70	\$ 587	\$ 614
30-Year Pd. Cert.	\$ 424	\$ 448	Fem. Age 70	\$ 572	\$ 599	Fem. Age 70	\$ 555	\$ 587
			Male Age 75	\$ 725	\$ 753	Male Age 75	\$ 669	\$ 693
			Fem. Age 75	\$ 669	\$ 696	Fem. Age 75	\$ 631	\$ 661

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

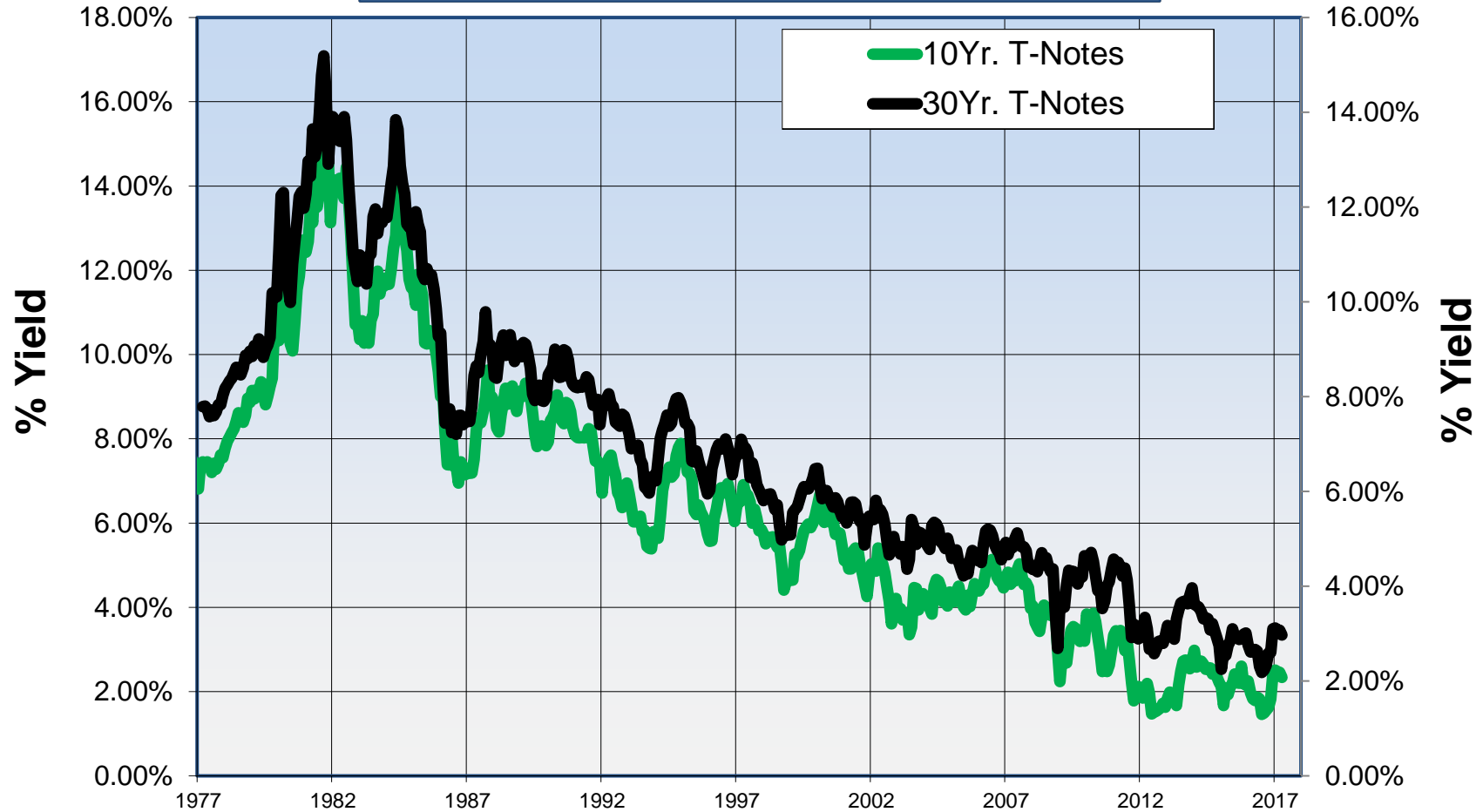
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for 30Yr. Treasury Notes and 10Yr. Treasury Notes

Updated April 2017

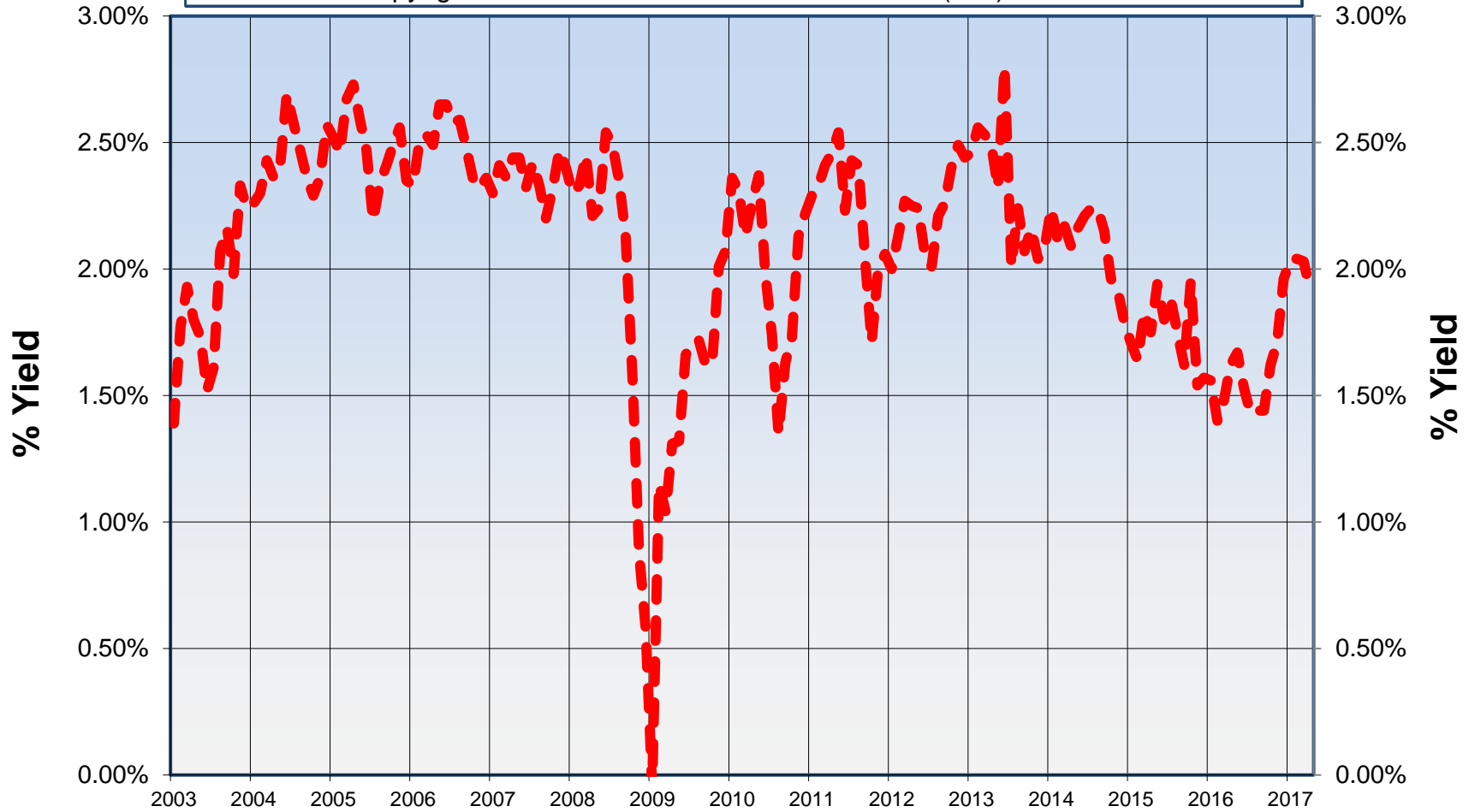
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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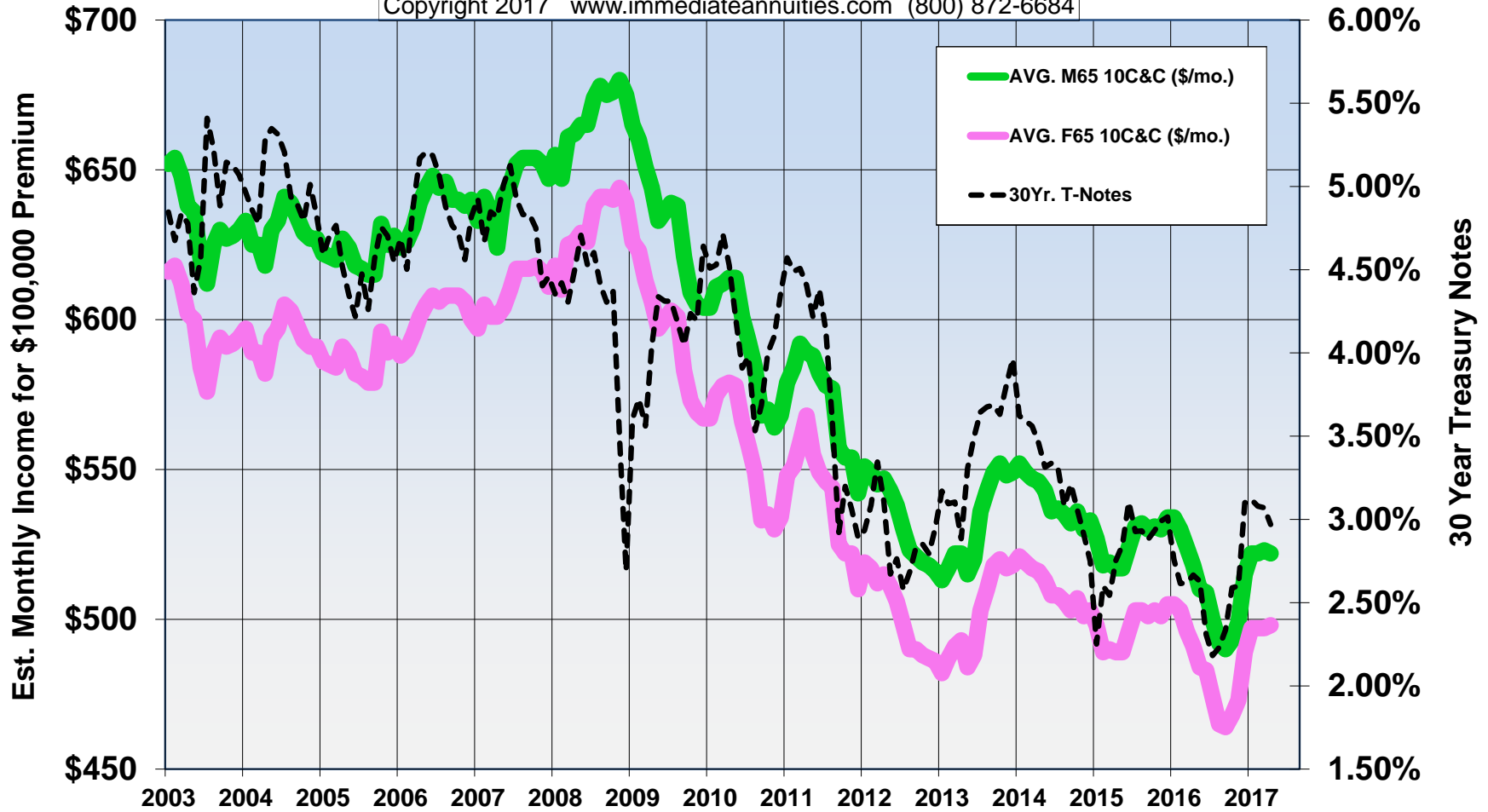
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and 30 Year Treasury Notes

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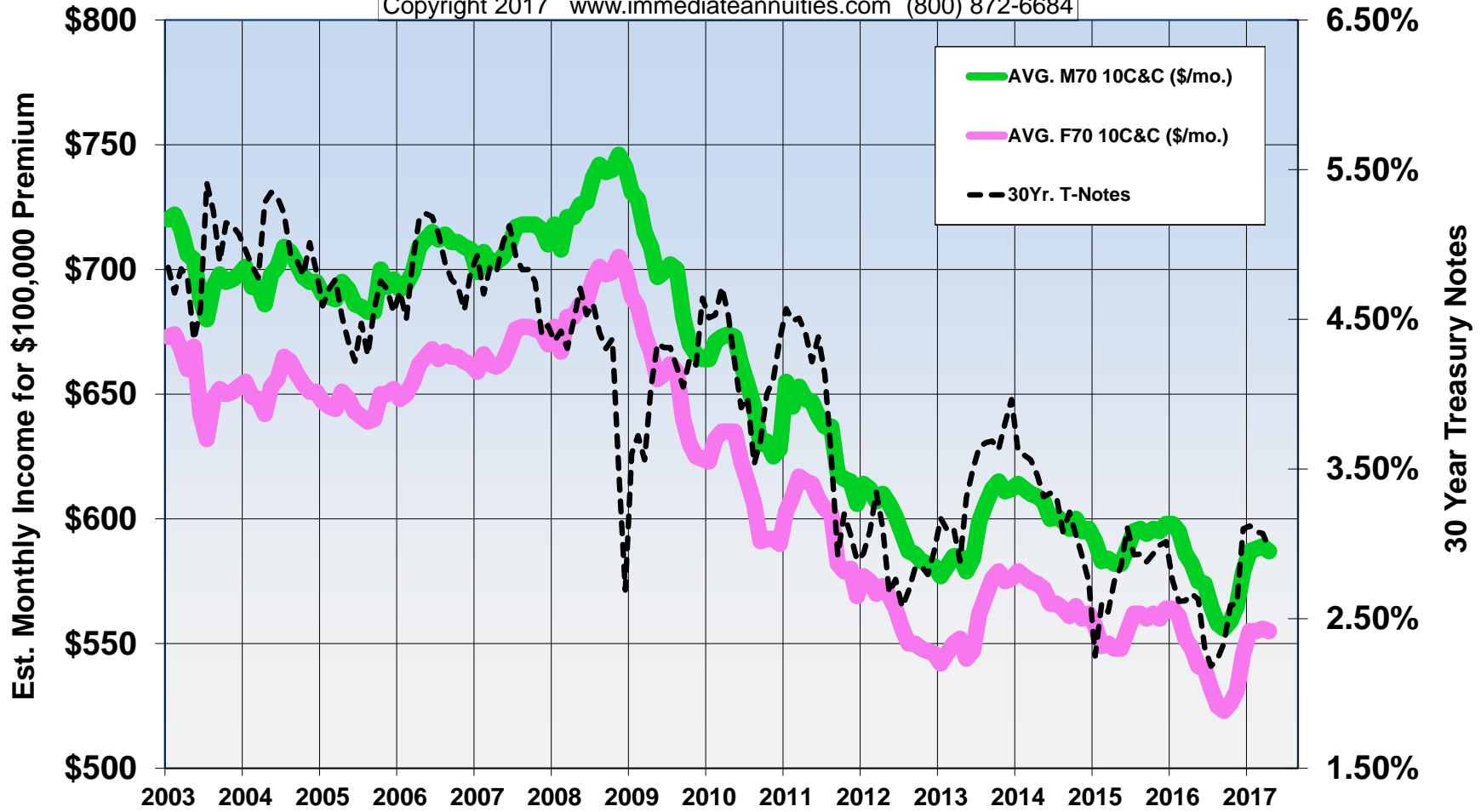
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and 30 Year Treasury Notes

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Male 75 / Female 75
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