

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2018

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,723	\$ 1,746	Male Age 60	\$ 482	\$ 505	Male Age 60	\$ 475	\$ 496
10-Year Pd. Cert.	\$ 924	\$ 946	Fem. Age 60	\$ 461	\$ 485	Fem. Age 60	\$ 454	\$ 475
15-Year Pd. Cert.	\$ 669	\$ 684	Male Age 65	\$ 541	\$ 562	Male Age 65	\$ 530	\$ 546
20-Year Pd. Cert.	\$ 547	\$ 562	Fem. Age 65	\$ 514	\$ 536	Fem. Age 65	\$ 504	\$ 520
25-Year Pd. Cert.	\$ 474	\$ 493	Male Age 70	\$ 621	\$ 643	Male Age 70	\$ 596	\$ 613
30-Year Pd. Cert.	\$ 425	\$ 449	Fem. Age 70	\$ 581	\$ 606	Fem. Age 70	\$ 563	\$ 579
			Male Age 75	\$ 739	\$ 775	Male Age 75	\$ 682	\$ 703
			Fem. Age 75	\$ 681	\$ 710	Fem. Age 75	\$ 642	\$ 661

***Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.***

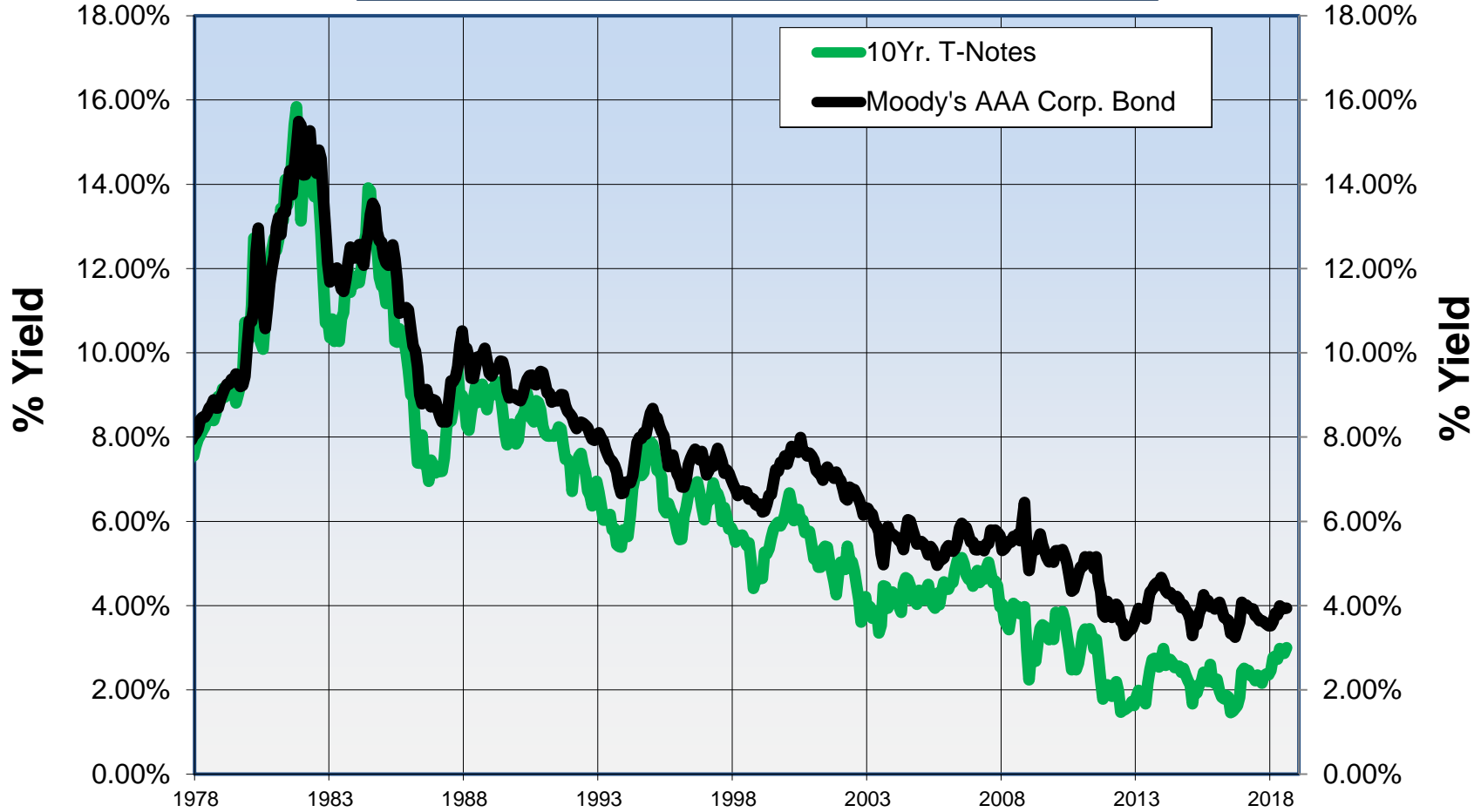
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***Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.***

# Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated August 2018

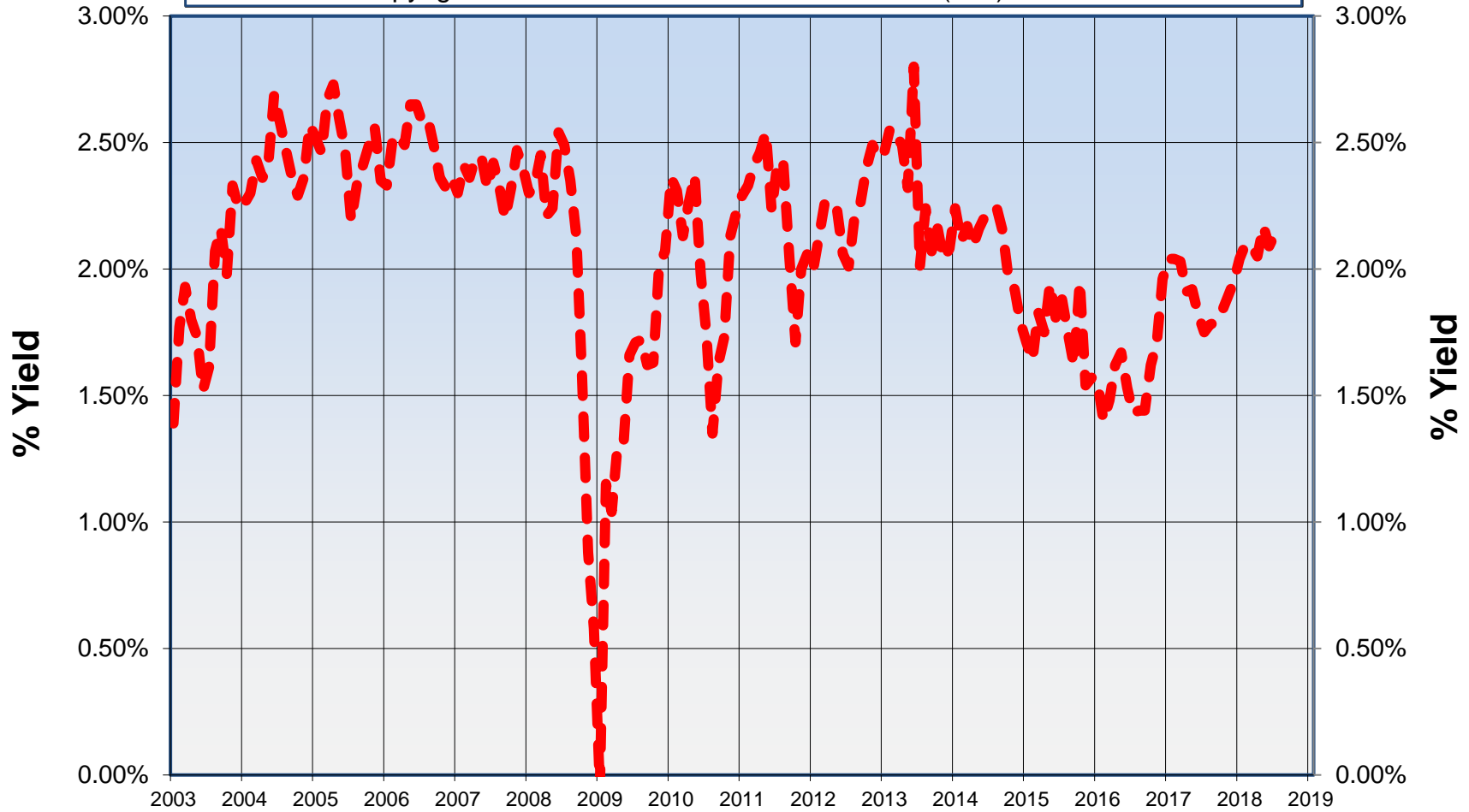
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**Expected Inflation Rate  
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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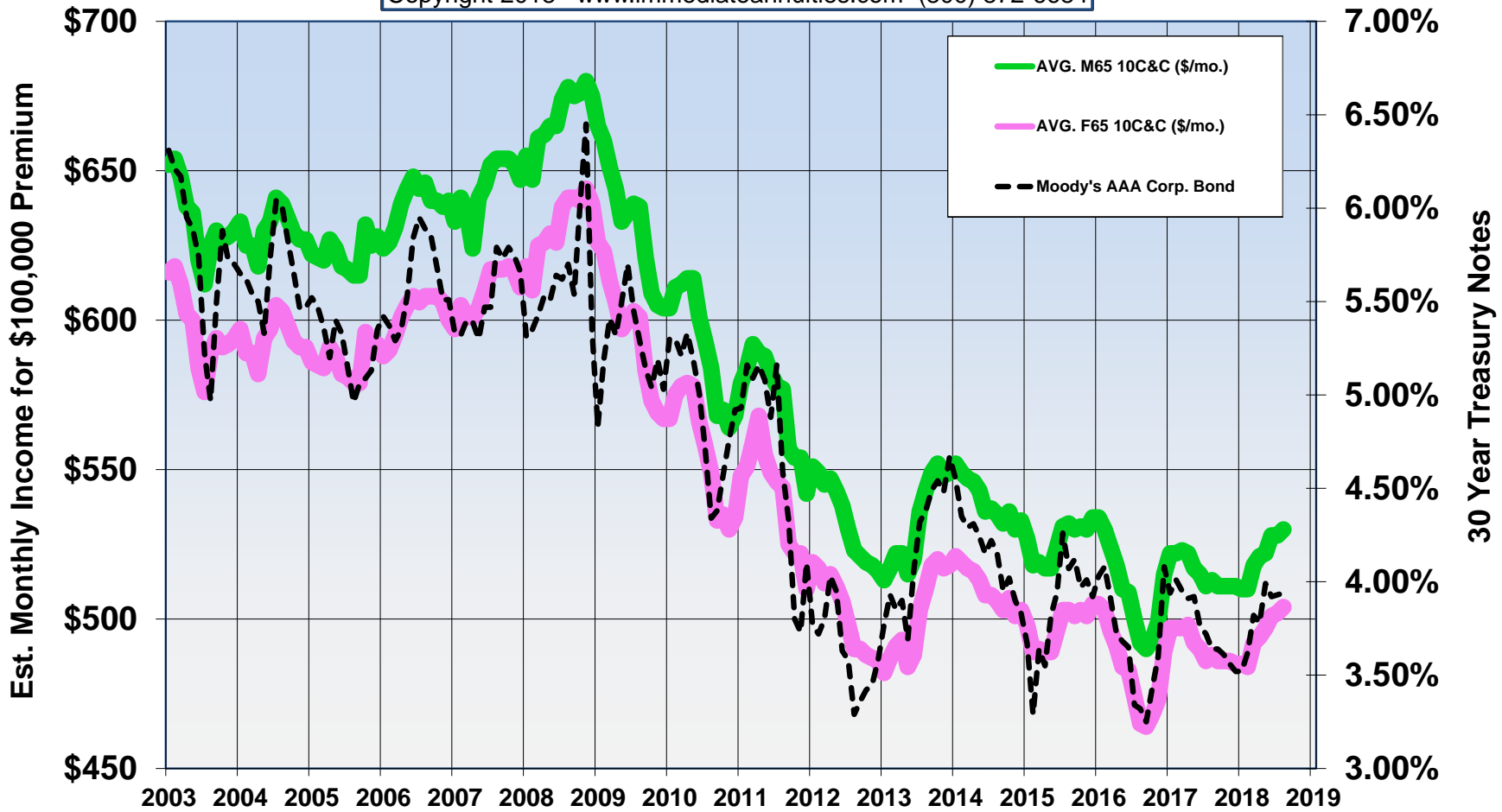
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**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and Moody's AAA Corporate Bond Yield**

Updated August 2018

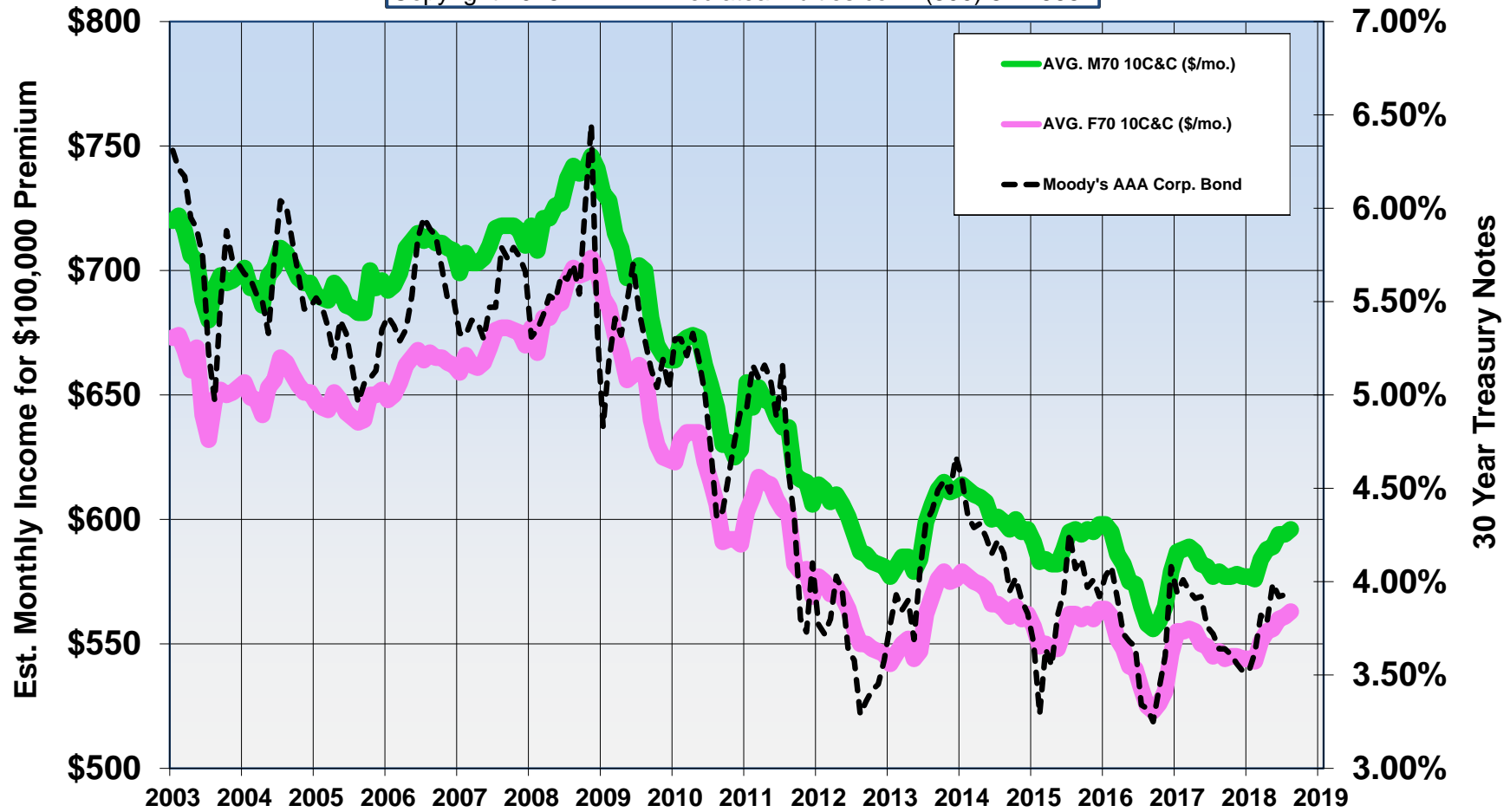
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
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