

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

November 2018

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,733	\$ 1,759	Male Age 60	\$ 495	\$ 511	Male Age 60	\$ 488	\$ 503
10-Year Pd. Cert.	\$ 935	\$ 957	Fem. Age 60	\$ 474	\$ 491	Fem. Age 60	\$ 468	\$ 485
15-Year Pd. Cert.	\$ 679	\$ 702	Male Age 65	\$ 552	\$ 564	Male Age 65	\$ 541	\$ 554
20-Year Pd. Cert.	\$ 557	\$ 573	Fem. Age 65	\$ 524	\$ 541	Fem. Age 65	\$ 515	\$ 533
25-Year Pd. Cert.	\$ 483	\$ 501	Male Age 70	\$ 631	\$ 651	Male Age 70	\$ 607	\$ 622
30-Year Pd. Cert.	\$ 435	\$ 453	Fem. Age 70	\$ 592	\$ 612	Fem. Age 70	\$ 574	\$ 594
			Male Age 75	\$ 750	\$ 785	Male Age 75	\$ 692	\$ 713
			Fem. Age 75	\$ 692	\$ 723	Fem. Age 75	\$ 652	\$ 674

***Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.***

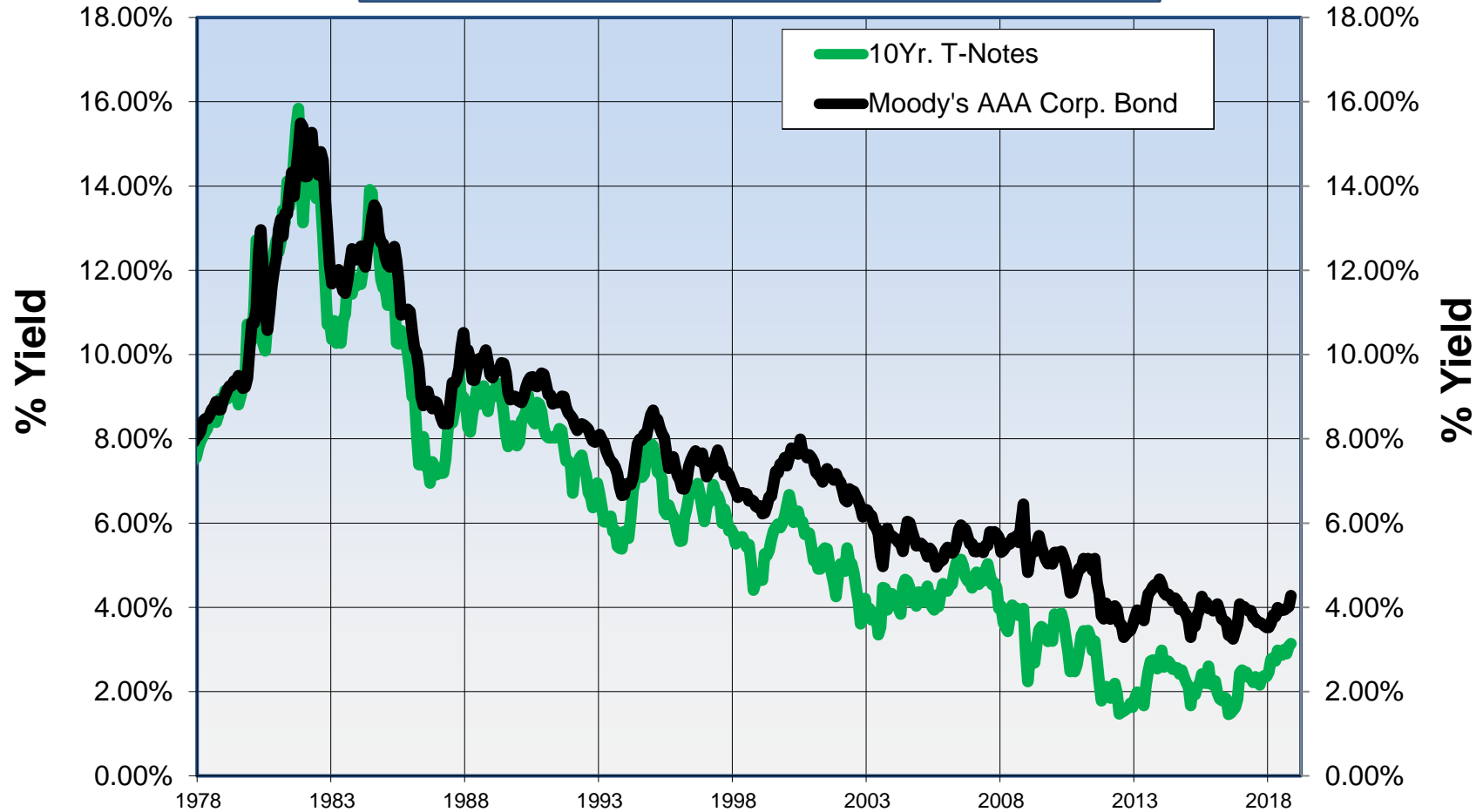
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***Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.***

## Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

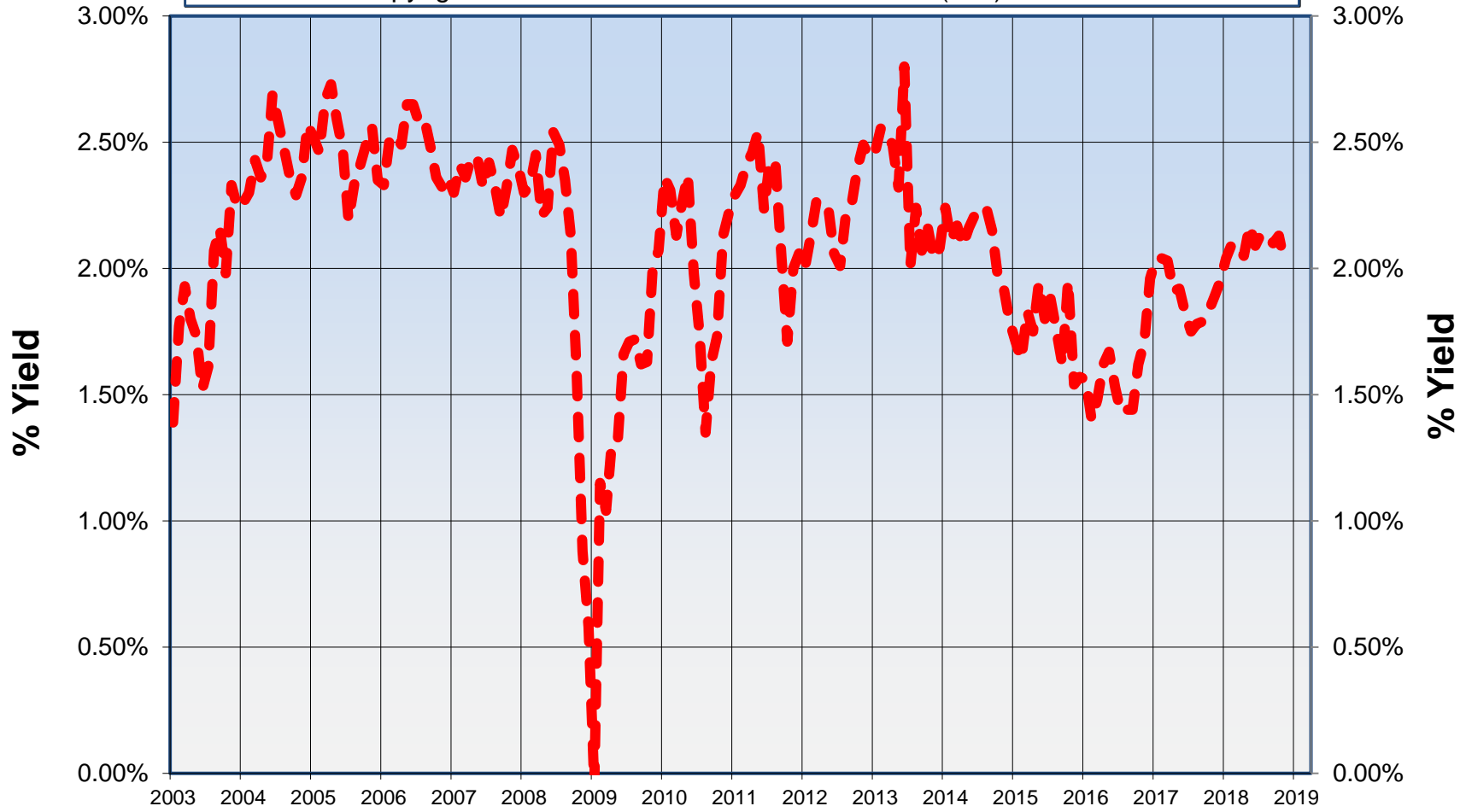
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**Expected Inflation Rate  
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

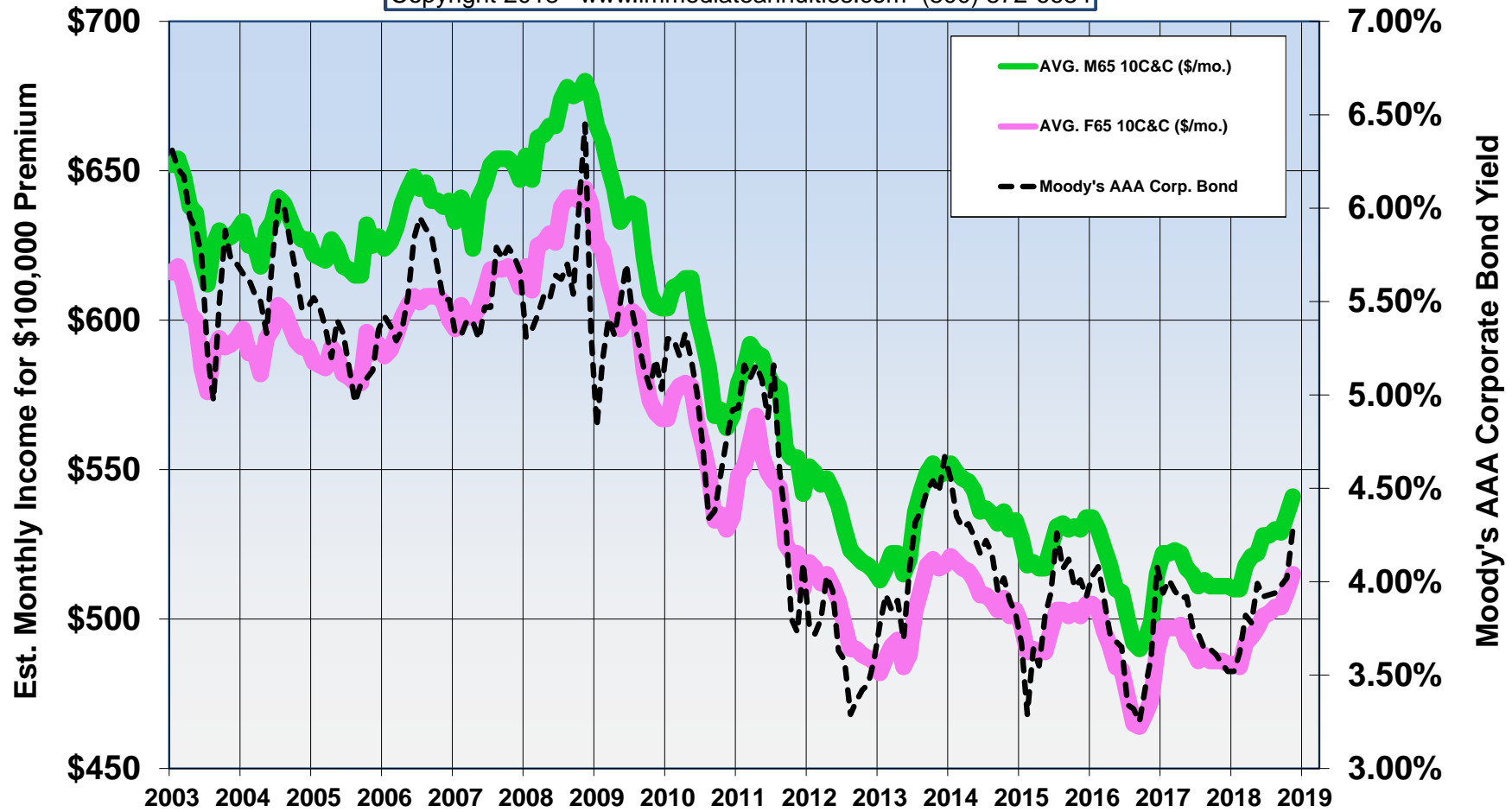
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**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and Moody's AAA Corporate Bond Yield**

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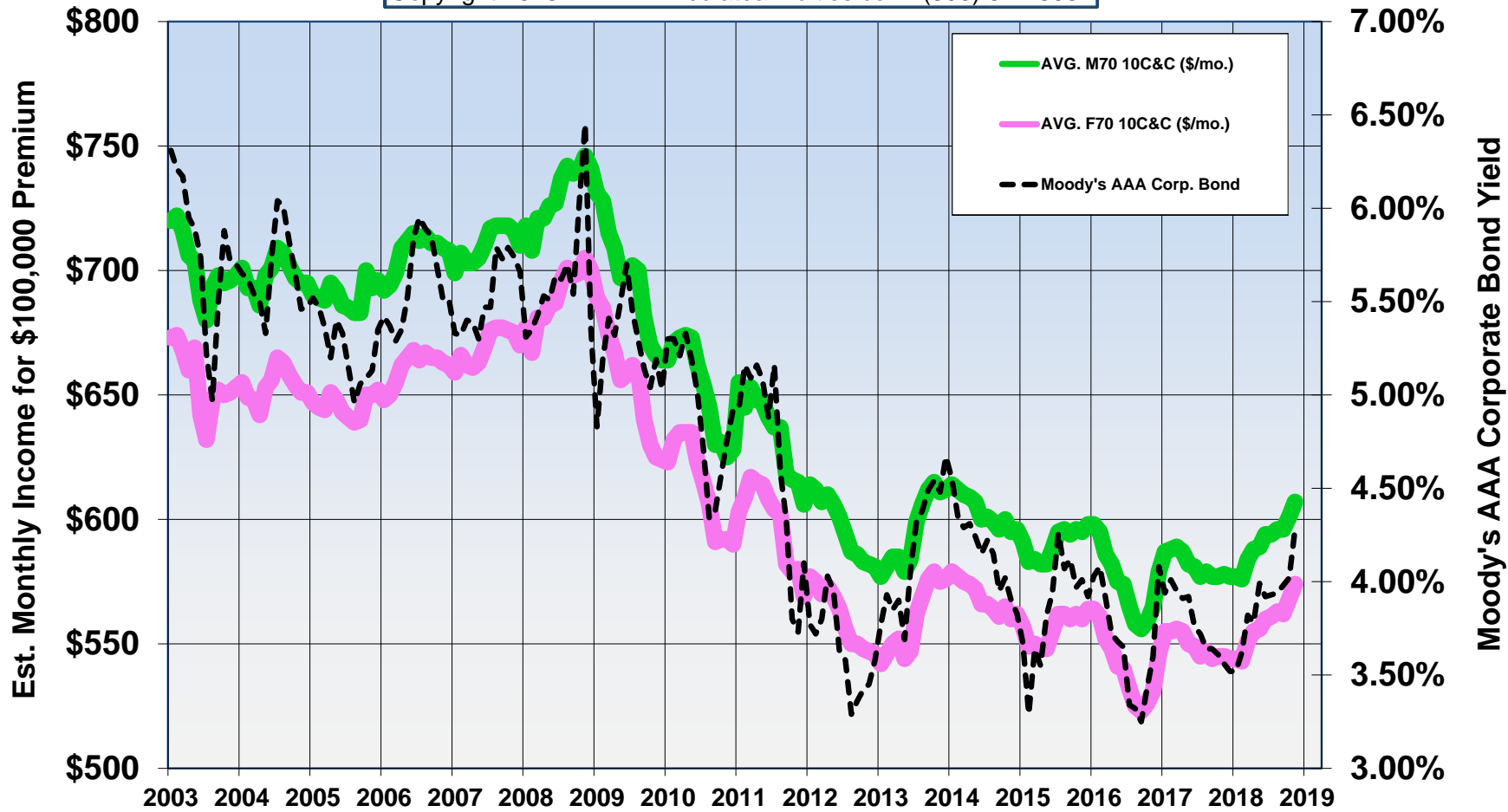
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
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