

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

December 2018

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,736	\$ 1,762	Male Age 60	\$ 497	\$ 522	Male Age 60	\$ 490	\$ 514
10-Year Pd. Cert.	\$ 936	\$ 959	Fem. Age 60	\$ 477	\$ 500	Fem. Age 60	\$ 471	\$ 494
15-Year Pd. Cert.	\$ 679	\$ 705	Male Age 65	\$ 554	\$ 570	Male Age 65	\$ 543	\$ 556
20-Year Pd. Cert.	\$ 557	\$ 572	Fem. Age 65	\$ 527	\$ 544	Fem. Age 65	\$ 518	\$ 536
25-Year Pd. Cert.	\$ 483	\$ 504	Male Age 70	\$ 632	\$ 651	Male Age 70	\$ 608	\$ 622
30-Year Pd. Cert.	\$ 435	\$ 456	Fem. Age 70	\$ 594	\$ 615	Fem. Age 70	\$ 576	\$ 597
			Male Age 75	\$ 750	\$ 774	Male Age 75	\$ 693	\$ 714
			Fem. Age 75	\$ 693	\$ 726	Fem. Age 75	\$ 653	\$ 677

***Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.***

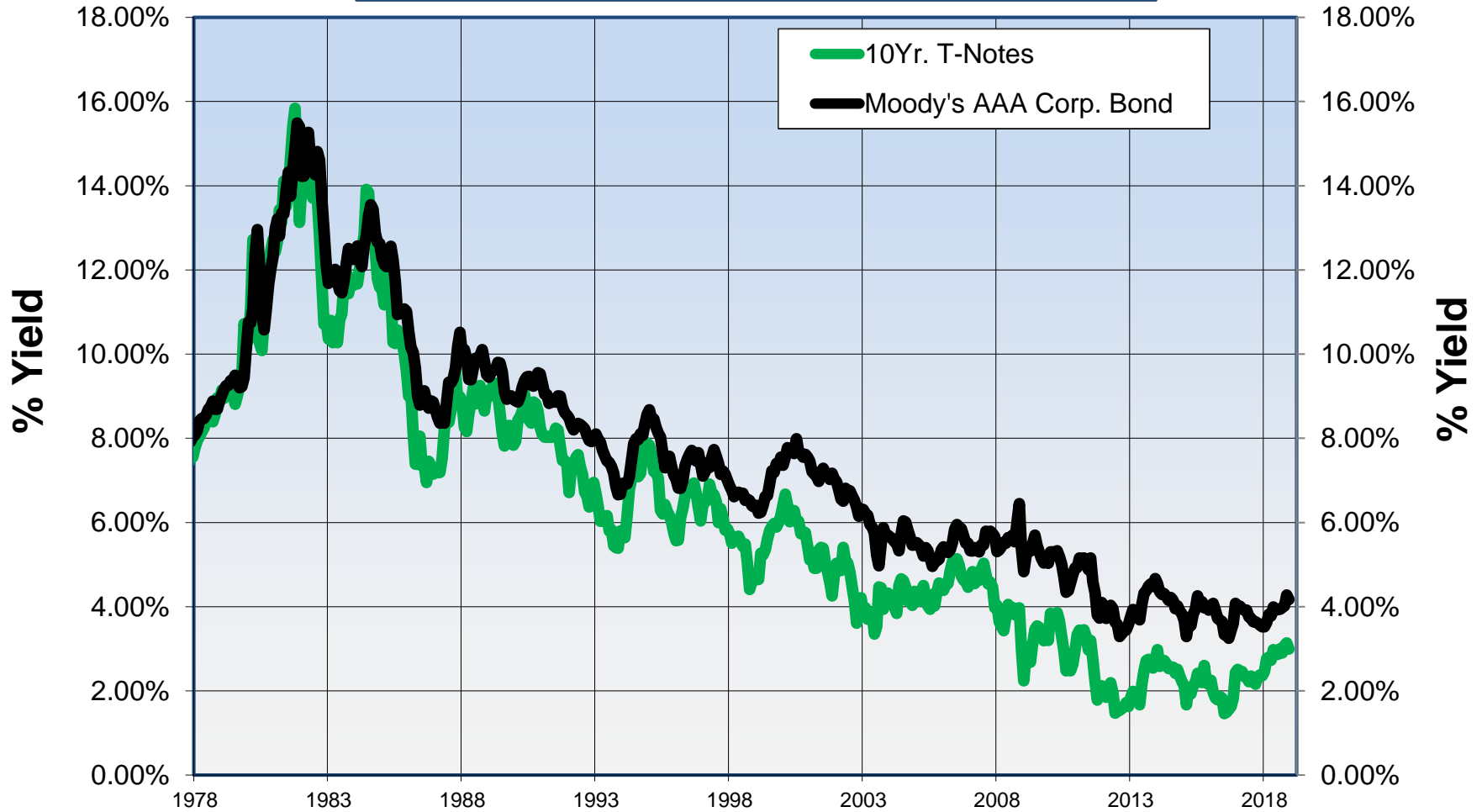
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***Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.***

# Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

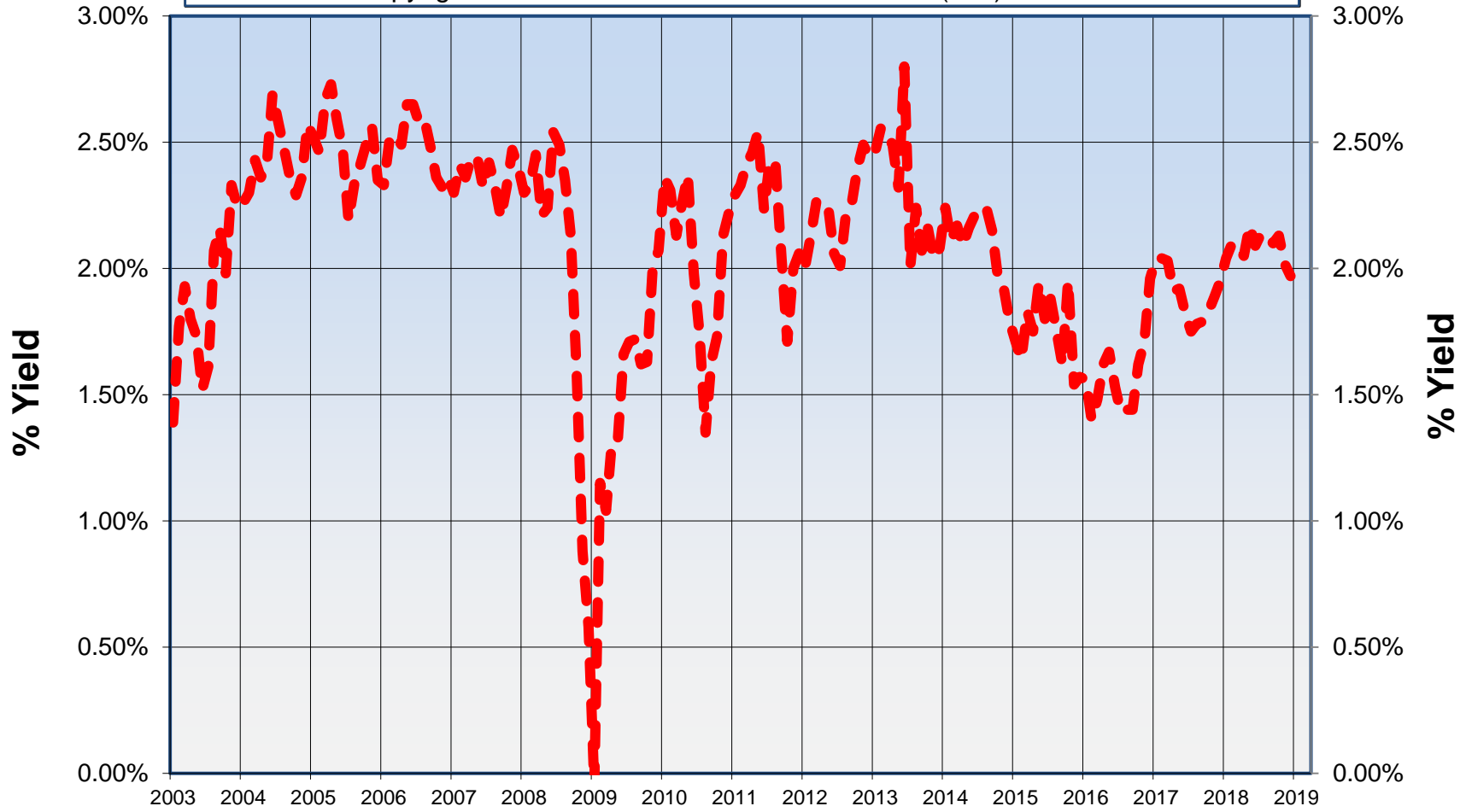
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**Expected Inflation Rate  
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

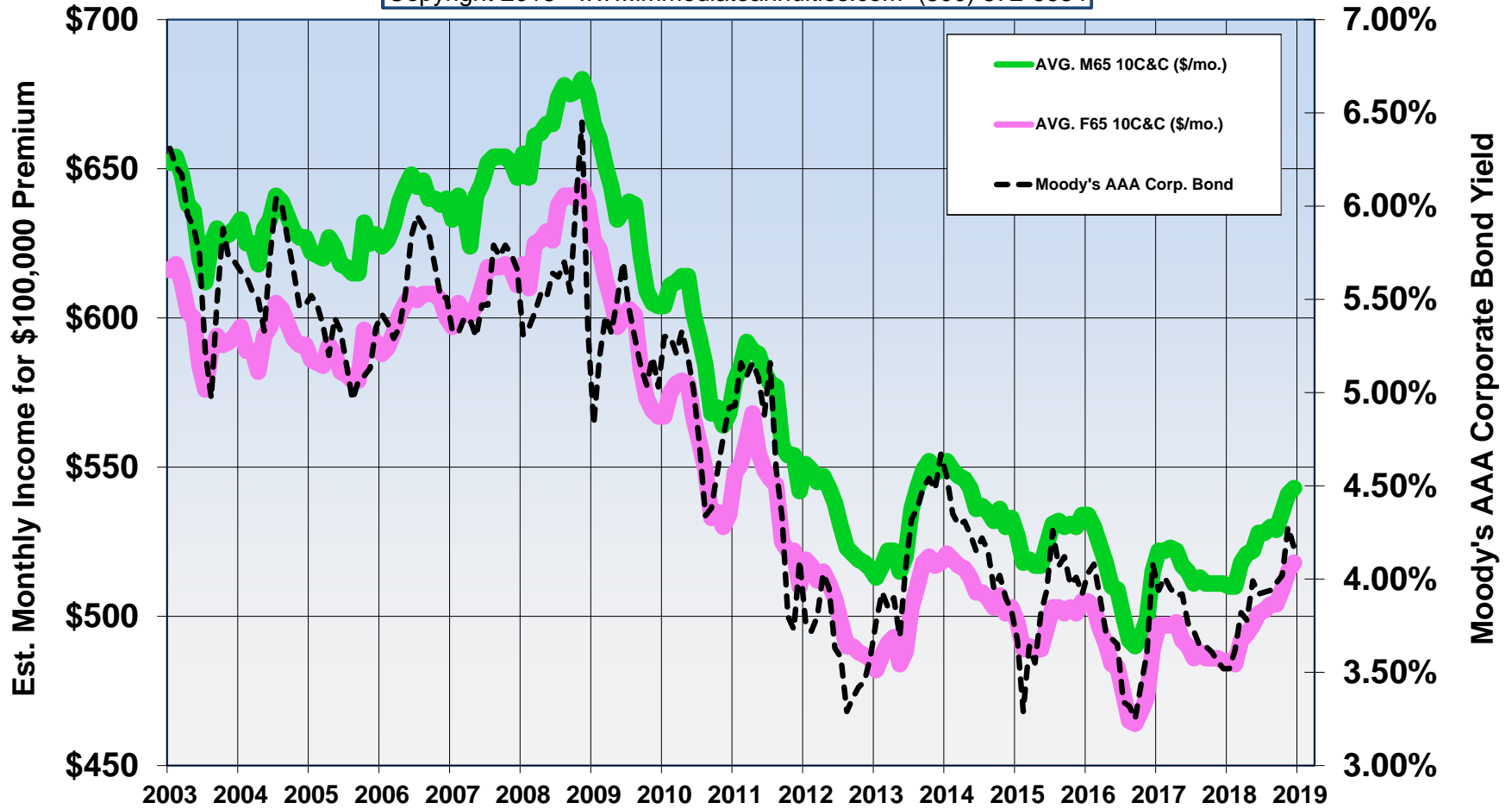
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**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and Moody's AAA Corporate Bond Yield**

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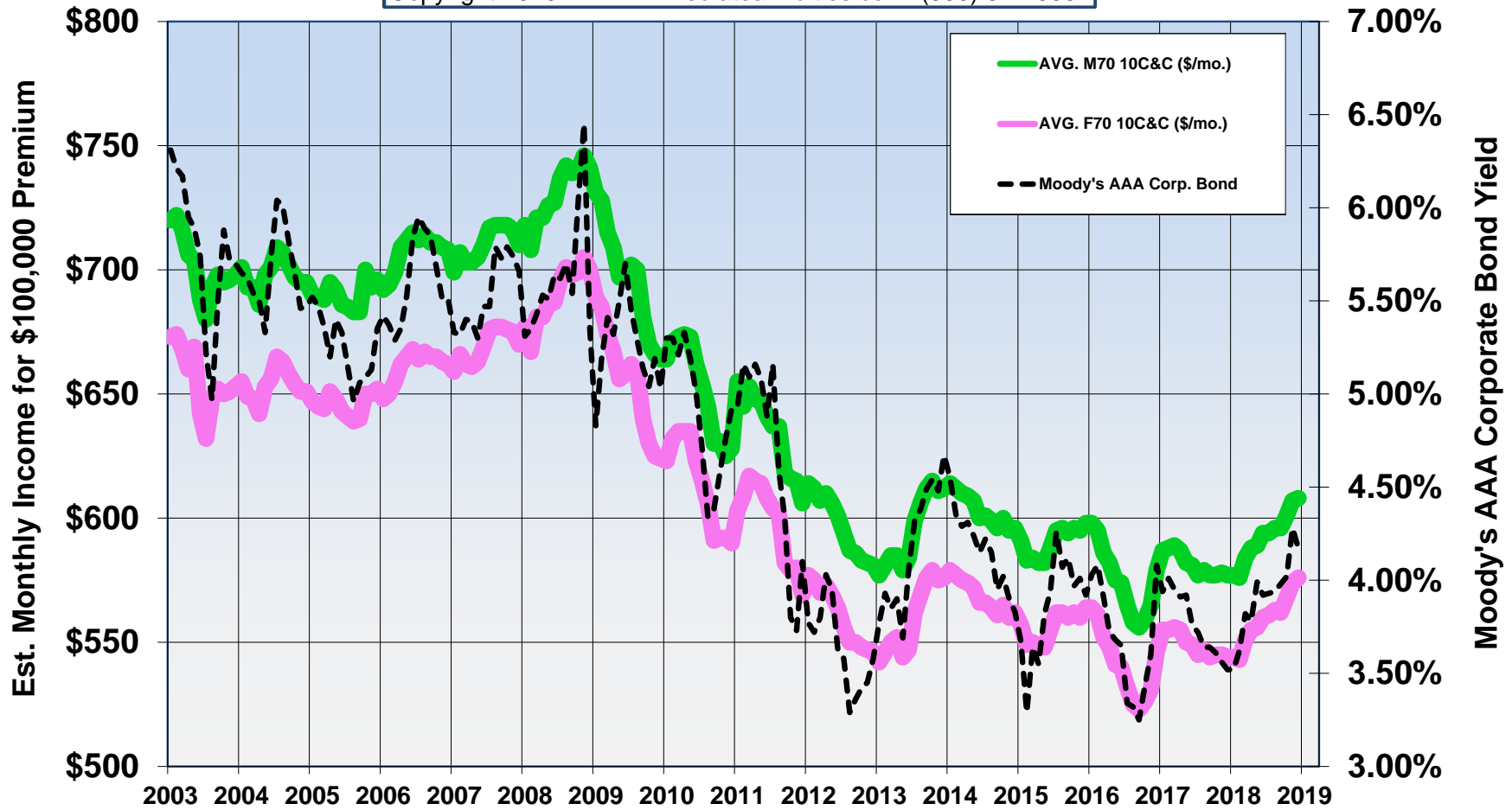
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
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