

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

February 2019

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,733	\$ 1,757	Male Age 60	\$ 492	\$ 508	Male Age 60	\$ 485	\$ 500
10-Year Pd. Cert.	\$ 934	\$ 955	Fem. Age 60	\$ 471	\$ 487	Fem. Age 60	\$ 466	\$ 482
15-Year Pd. Cert.	\$ 677	\$ 691	Male Age 65	\$ 547	\$ 561	Male Age 65	\$ 537	\$ 549
20-Year Pd. Cert.	\$ 555	\$ 571	Fem. Age 65	\$ 521	\$ 537	Fem. Age 65	\$ 513	\$ 530
25-Year Pd. Cert.	\$ 484	\$ 499	Male Age 70	\$ 625	\$ 643	Male Age 70	\$ 601	\$ 616
30-Year Pd. Cert.	\$ 435	\$ 451	Fem. Age 70	\$ 586	\$ 608	Fem. Age 70	\$ 569	\$ 591
			Male Age 75	\$ 741	\$ 766	Male Age 75	\$ 686	\$ 708
			Fem. Age 75	\$ 684	\$ 718	Fem. Age 75	\$ 647	\$ 671

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

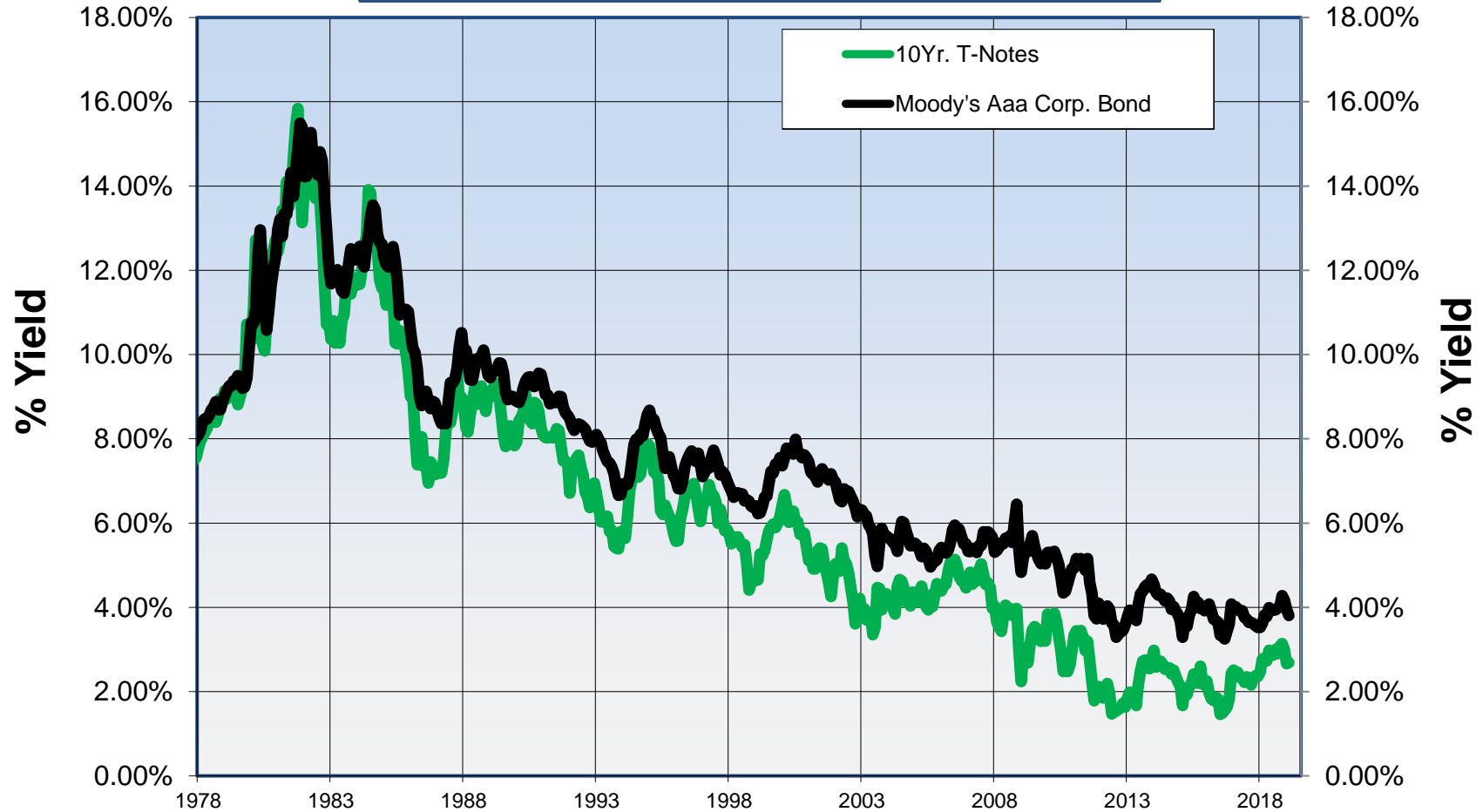
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated February 2019

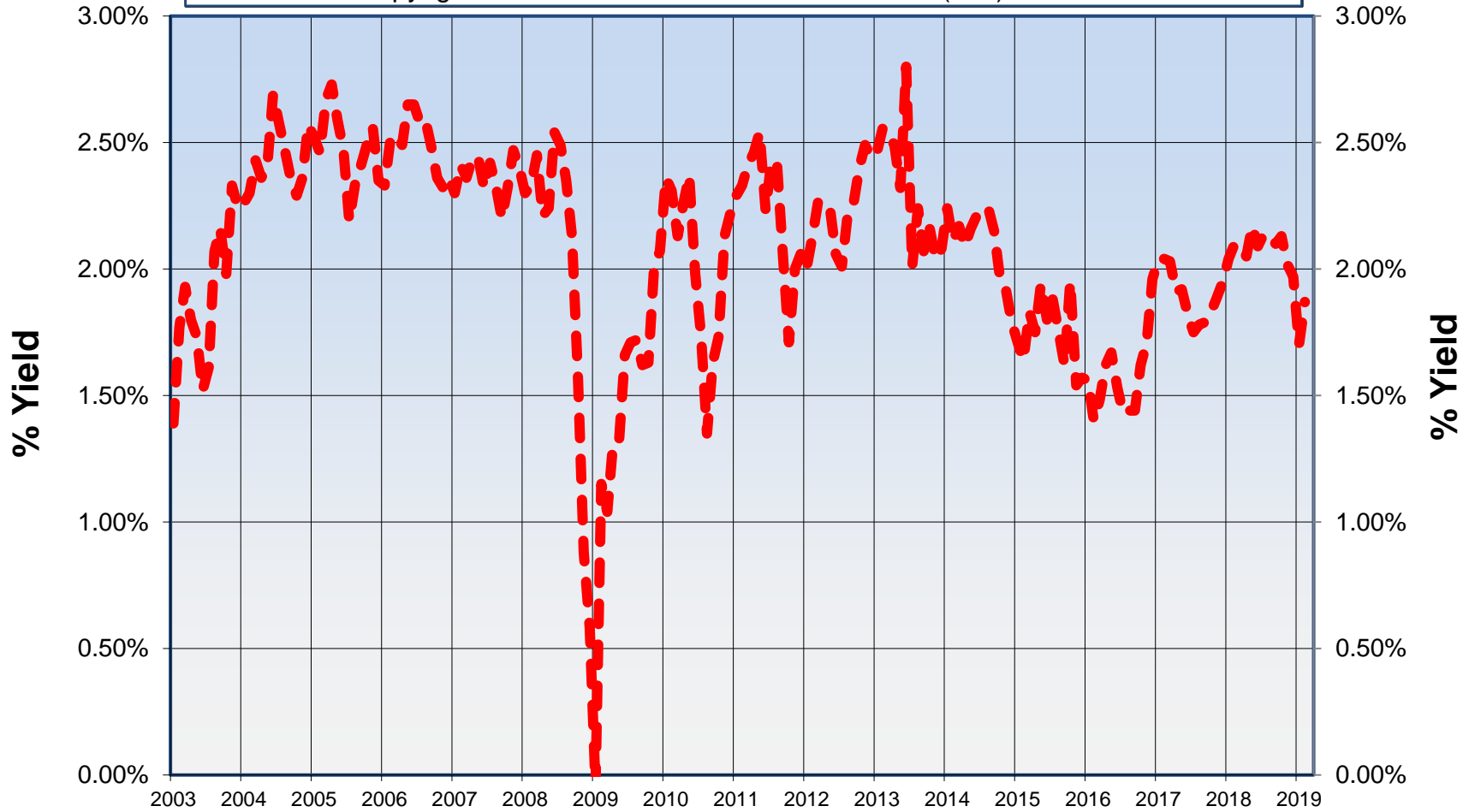
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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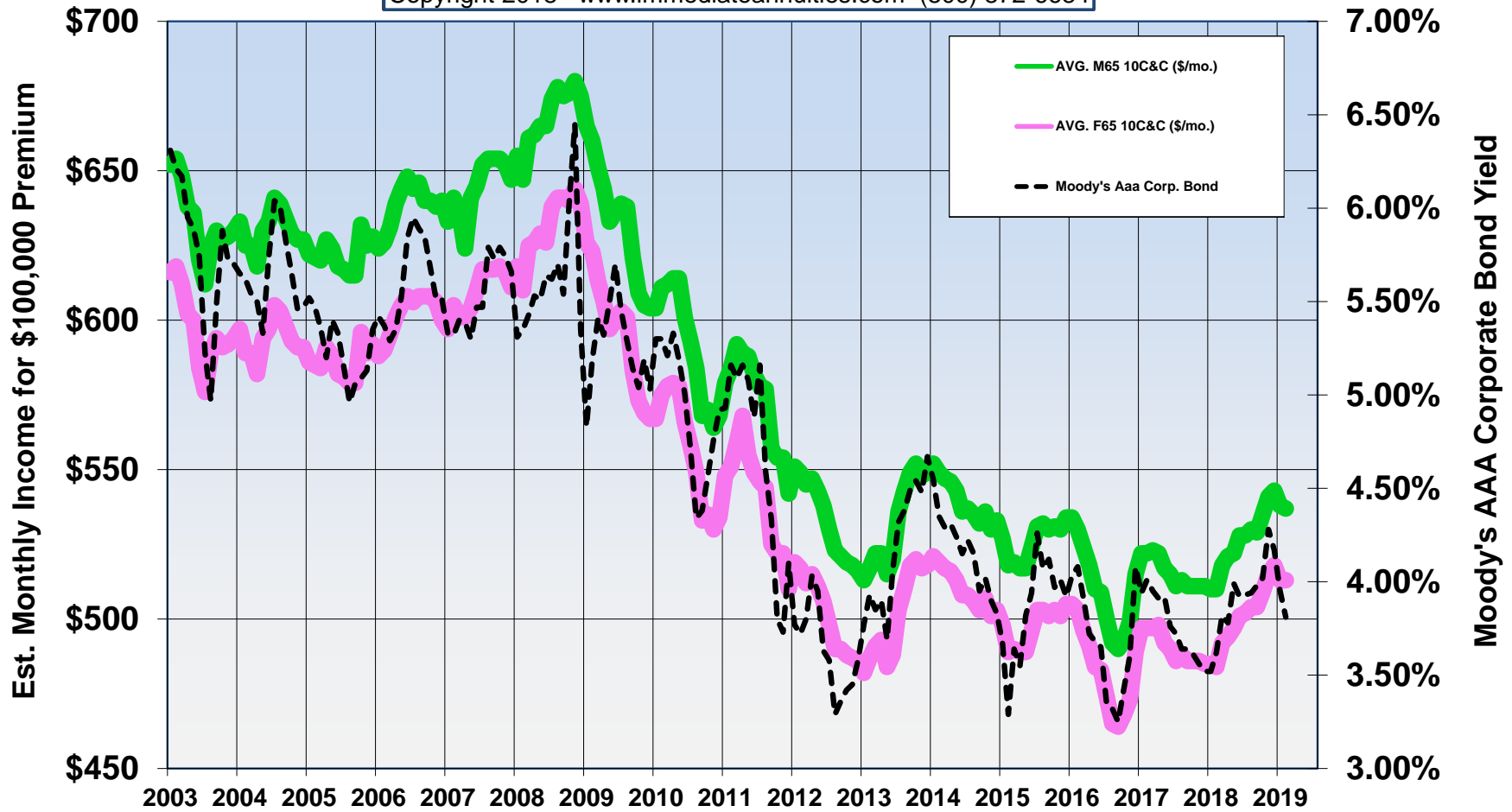
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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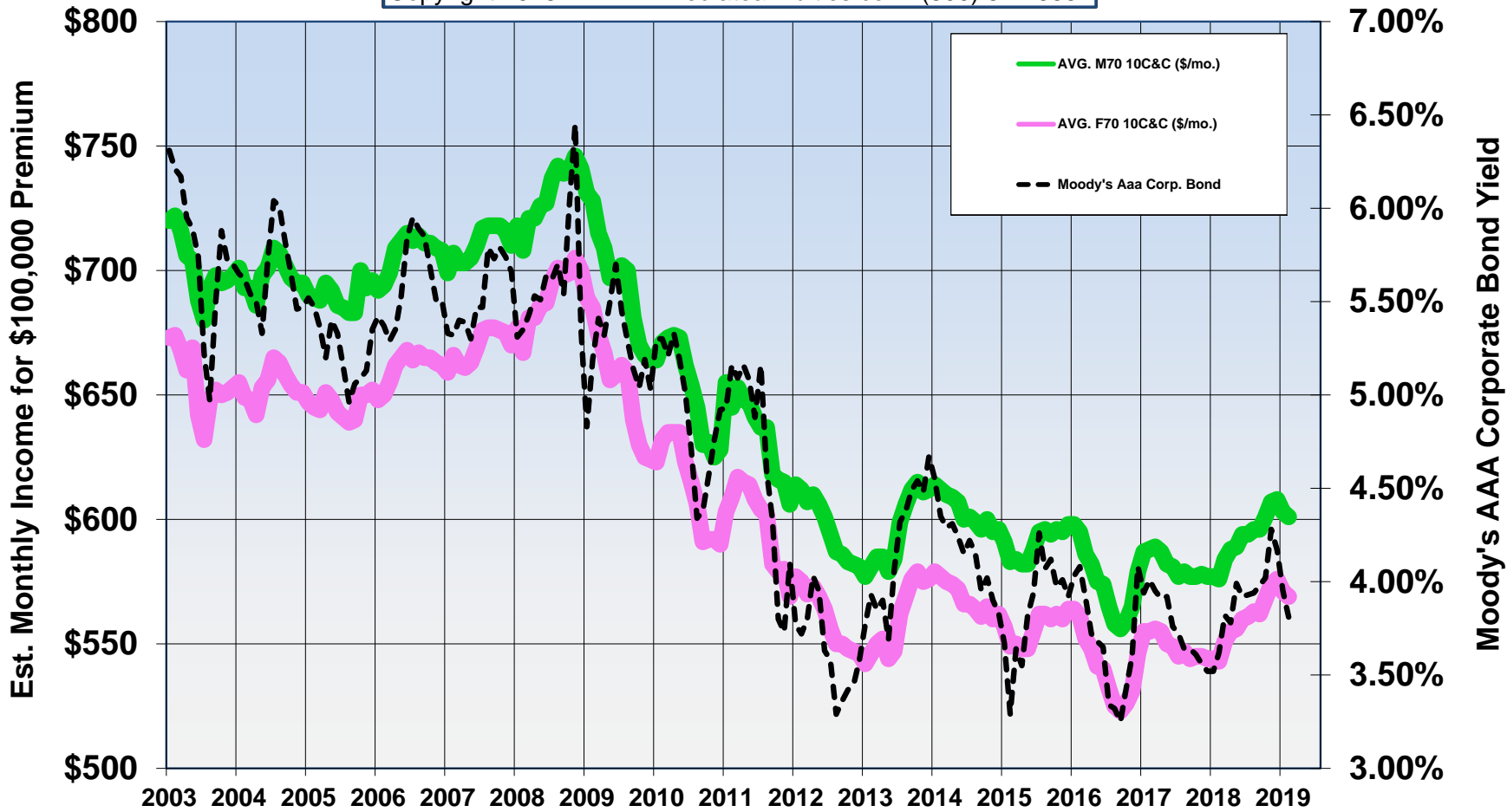
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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