

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2019

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,704	\$ 1,731	Male Age 60	\$ 466	\$ 487	Male Age 60	\$ 461	\$ 479
10-Year Pd. Cert.	\$ 906	\$ 930	Fem. Age 60	\$ 445	\$ 472	Fem. Age 60	\$ 442	\$ 466
15-Year Pd. Cert.	\$ 652	\$ 674	Male Age 65	\$ 520	\$ 545	Male Age 65	\$ 513	\$ 553
20-Year Pd. Cert.	\$ 531	\$ 561	Fem. Age 65	\$ 493	\$ 521	Fem. Age 65	\$ 488	\$ 510
25-Year Pd. Cert.	\$ 457	\$ 486	Male Age 70	\$ 596	\$ 625	Male Age 70	\$ 579	\$ 630
30-Year Pd. Cert.	\$ 408	\$ 430	Fem. Age 70	\$ 559	\$ 599	Fem. Age 70	\$ 547	\$ 575
			Male Age 75	\$ 711	\$ 745	Male Age 75	\$ 663	\$ 712
			Fem. Age 75	\$ 657	\$ 709	Fem. Age 75	\$ 625	\$ 657

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

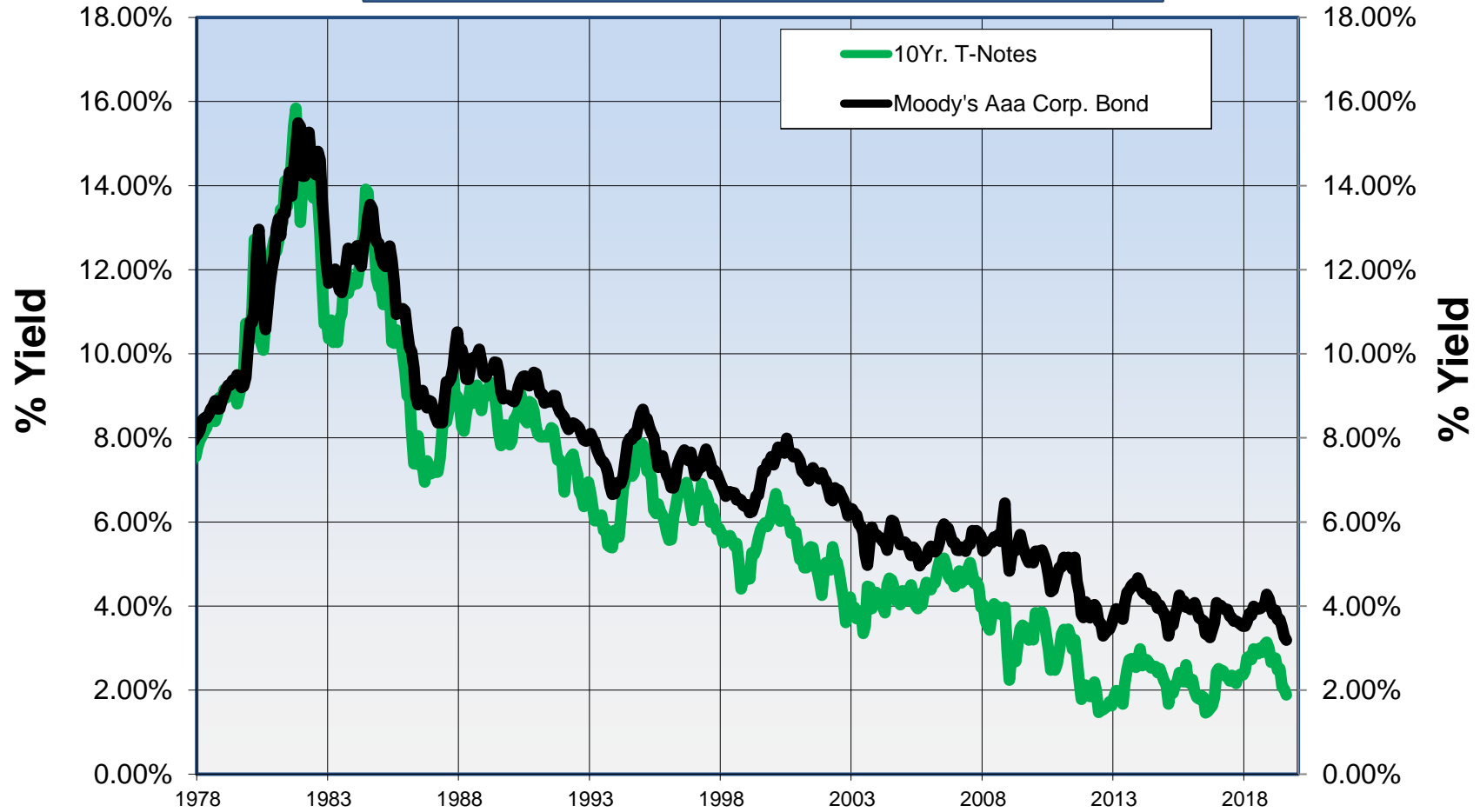
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated August 2019

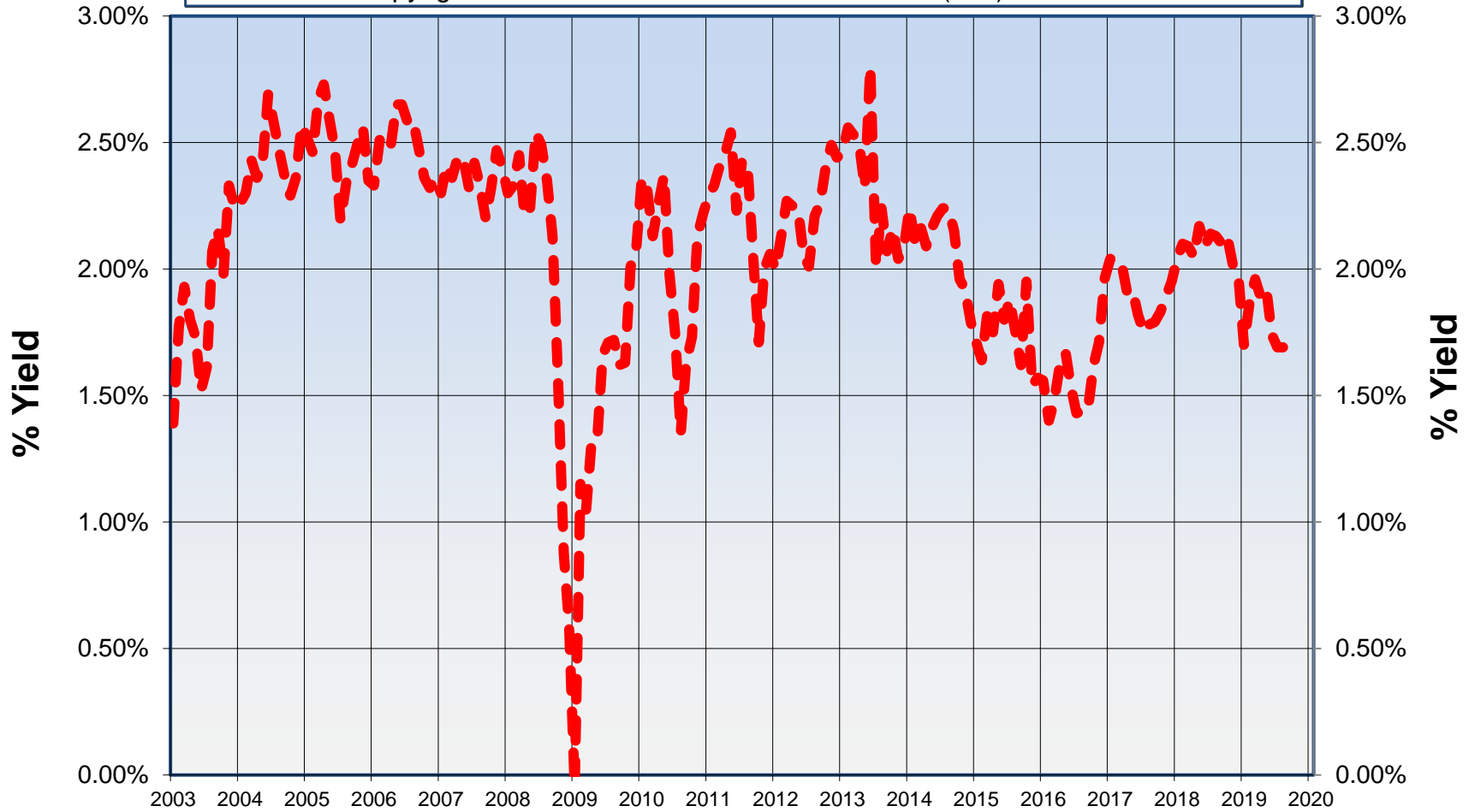
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Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

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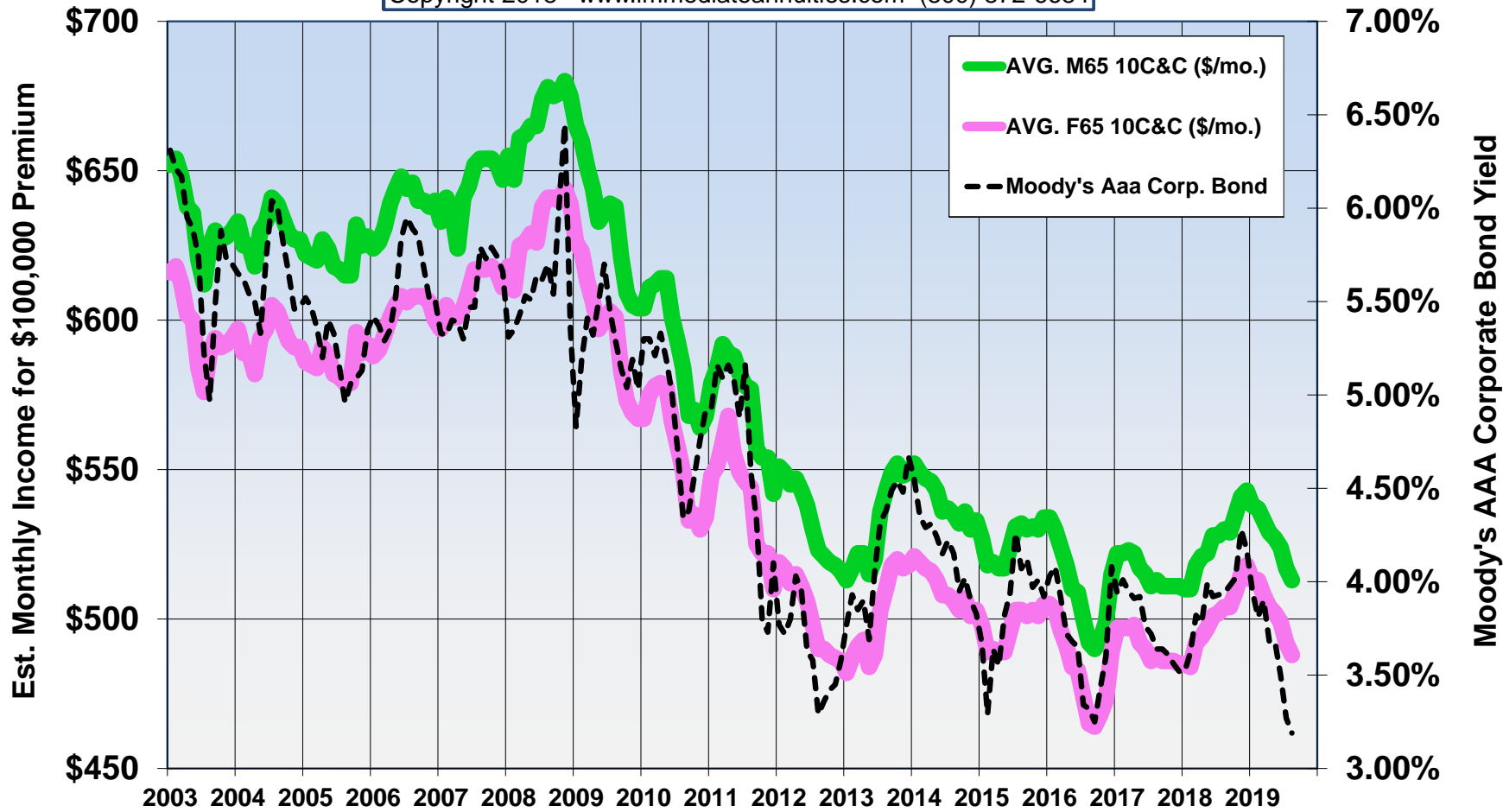
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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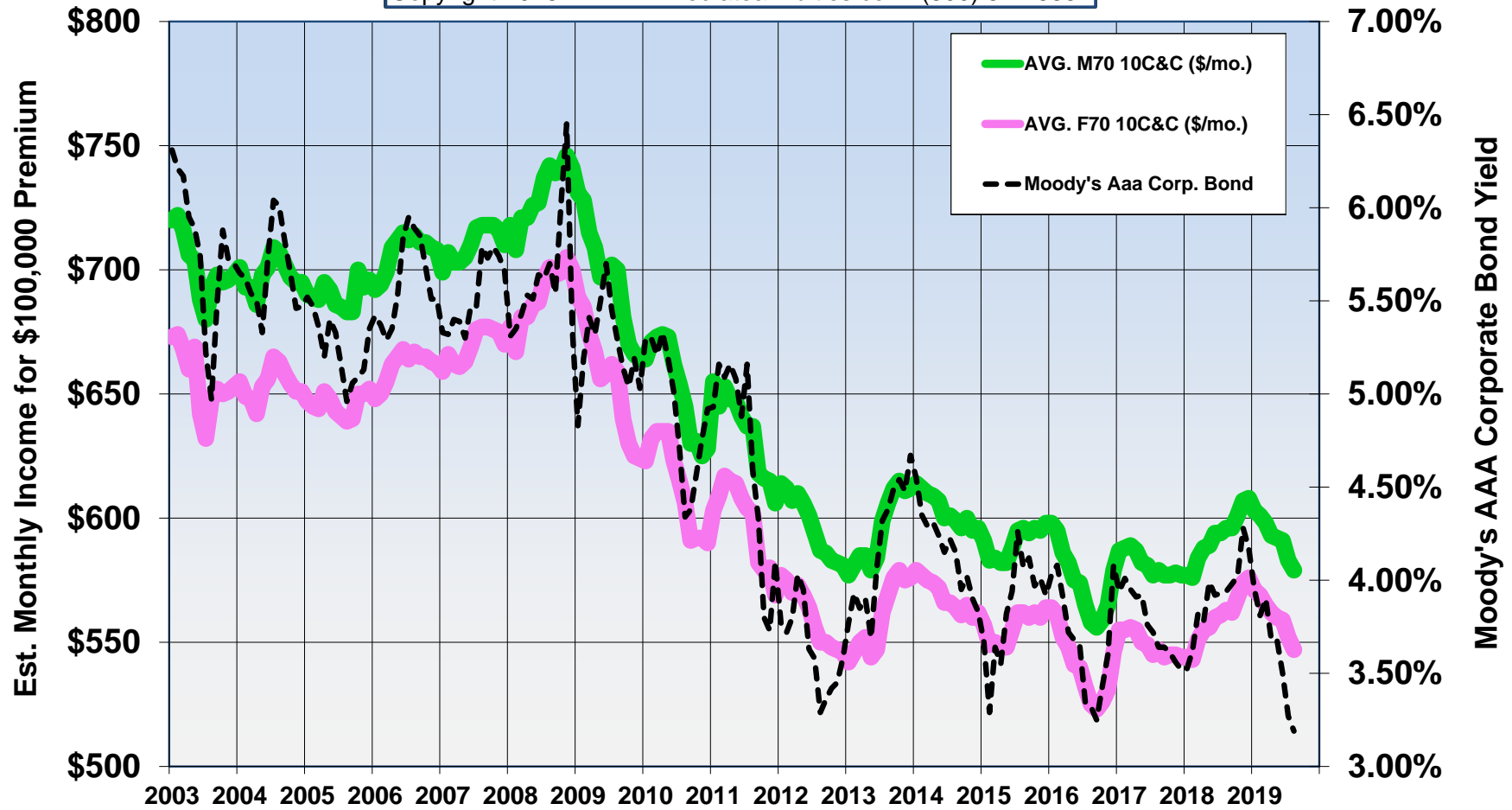
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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