

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

January 2020

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,695	\$ 1,711	Male Age 60	\$ 447	\$ 467	Male Age 60	\$ 442	\$ 460
10-Year Pd. Cert.	\$ 894	\$ 911	Fem. Age 60	\$ 425	\$ 449	Fem. Age 60	\$ 423	\$ 445
15-Year Pd. Cert.	\$ 638	\$ 653	Male Age 65	\$ 501	\$ 523	Male Age 65	\$ 494	\$ 511
20-Year Pd. Cert.	\$ 515	\$ 535	Fem. Age 65	\$ 474	\$ 495	Fem. Age 65	\$ 469	\$ 488
25-Year Pd. Cert.	\$ 440	\$ 461	Male Age 70	\$ 578	\$ 599	Male Age 70	\$ 559	\$ 586
30-Year Pd. Cert.	\$ 391	\$ 410	Fem. Age 70	\$ 540	\$ 566	Fem. Age 70	\$ 528	\$ 555
			Male Age 75	\$ 692	\$ 713	Male Age 75	\$ 646	\$ 669
			Fem. Age 75	\$ 638	\$ 667	Fem. Age 75	\$ 608	\$ 625

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

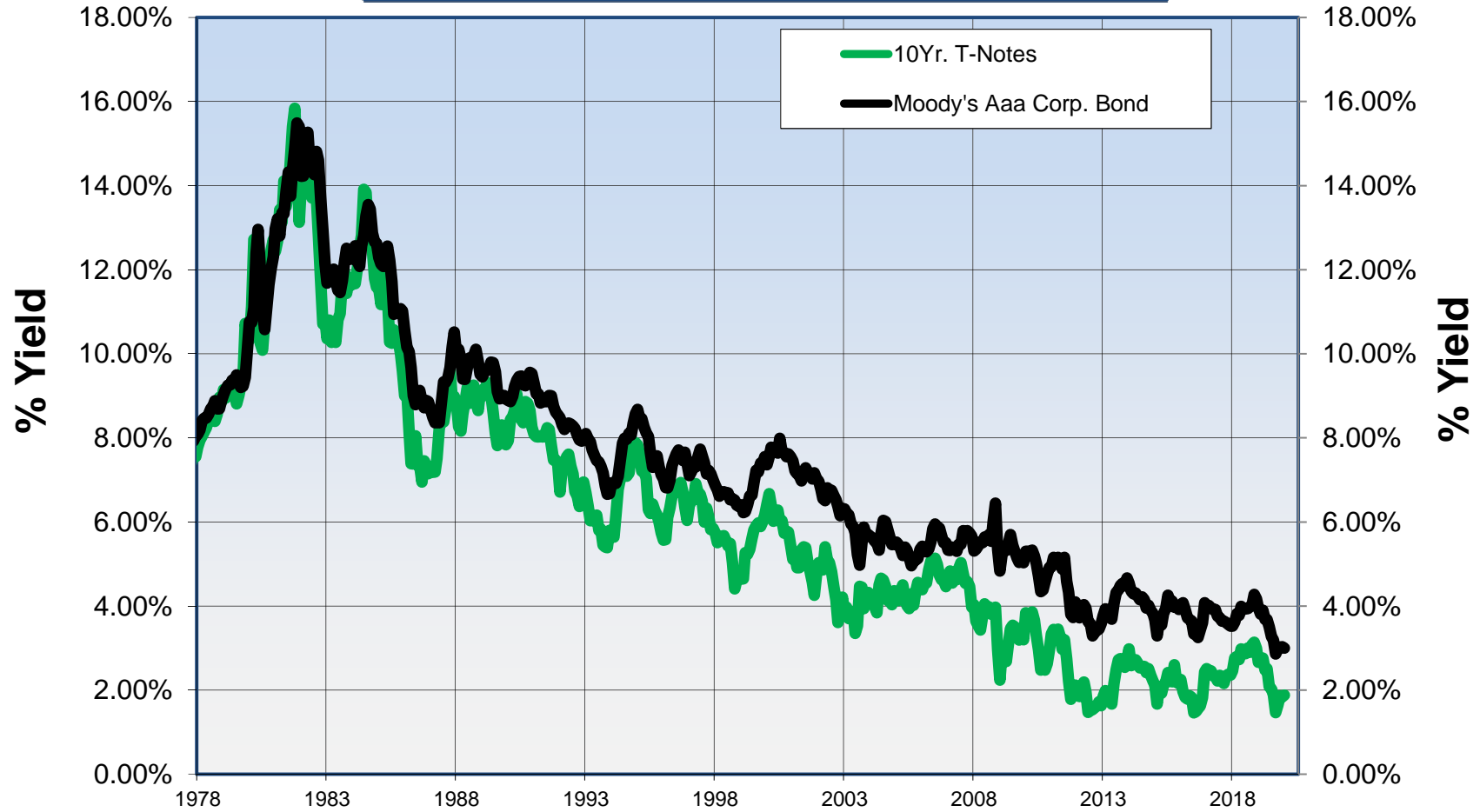
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated January 2020

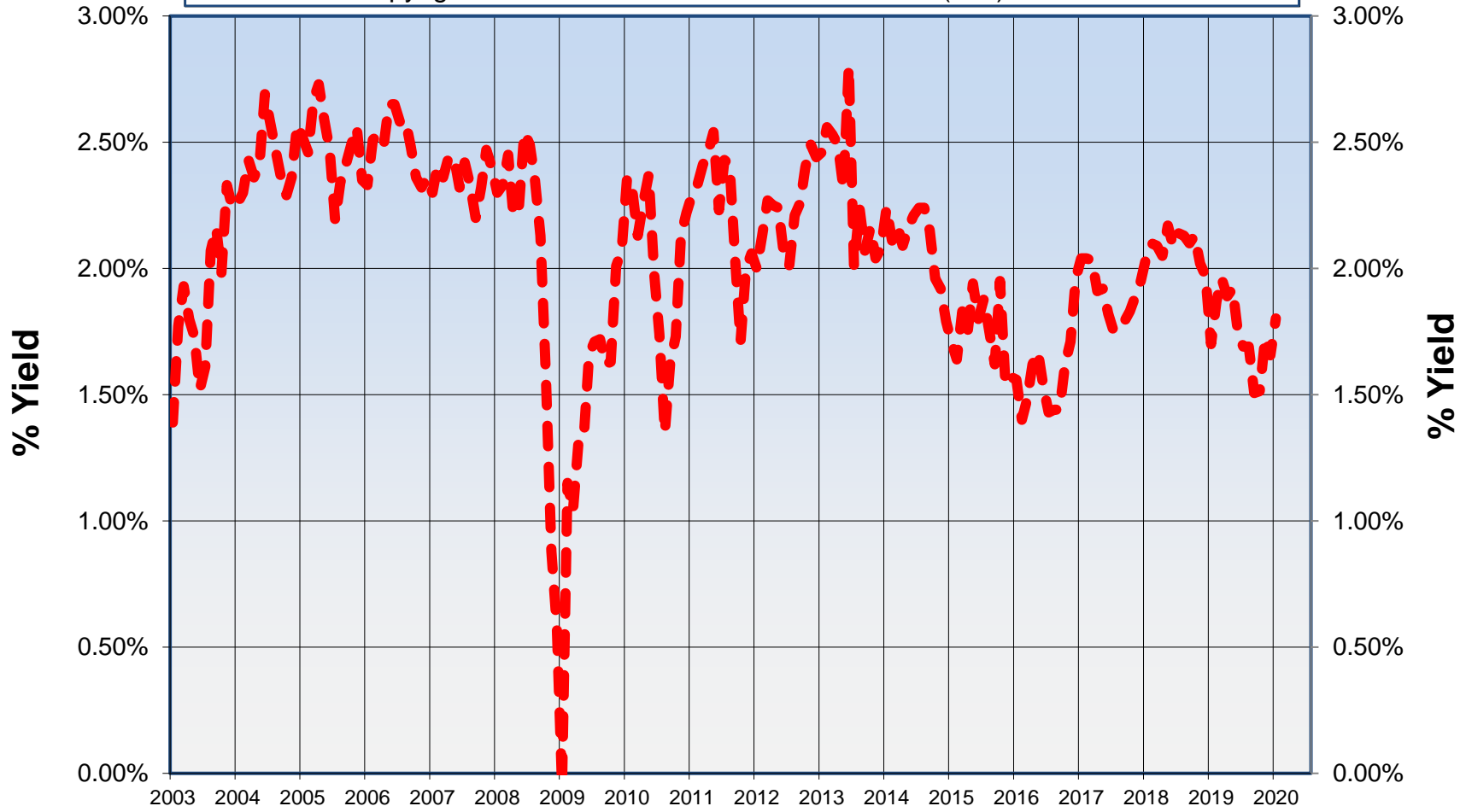
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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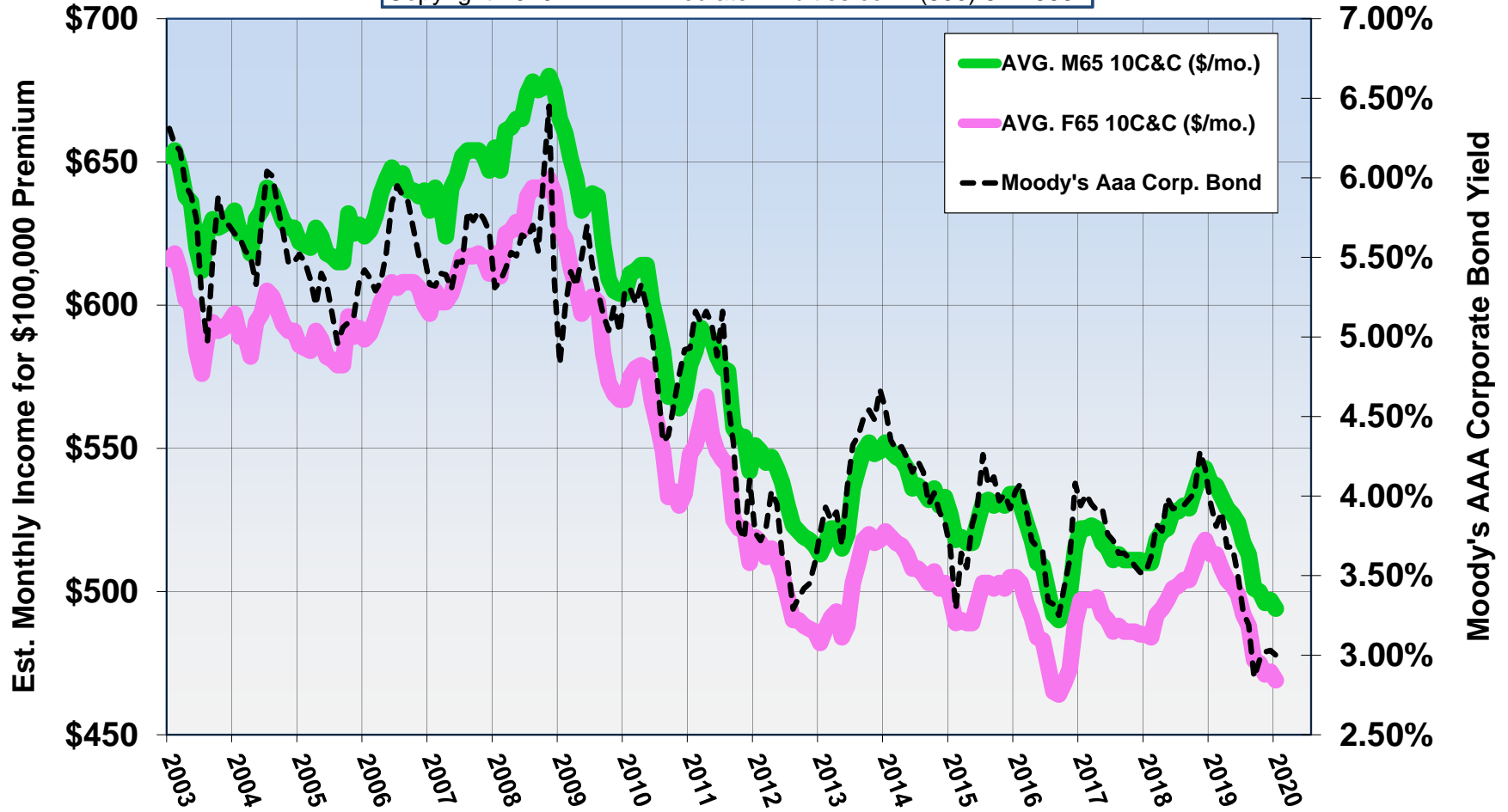
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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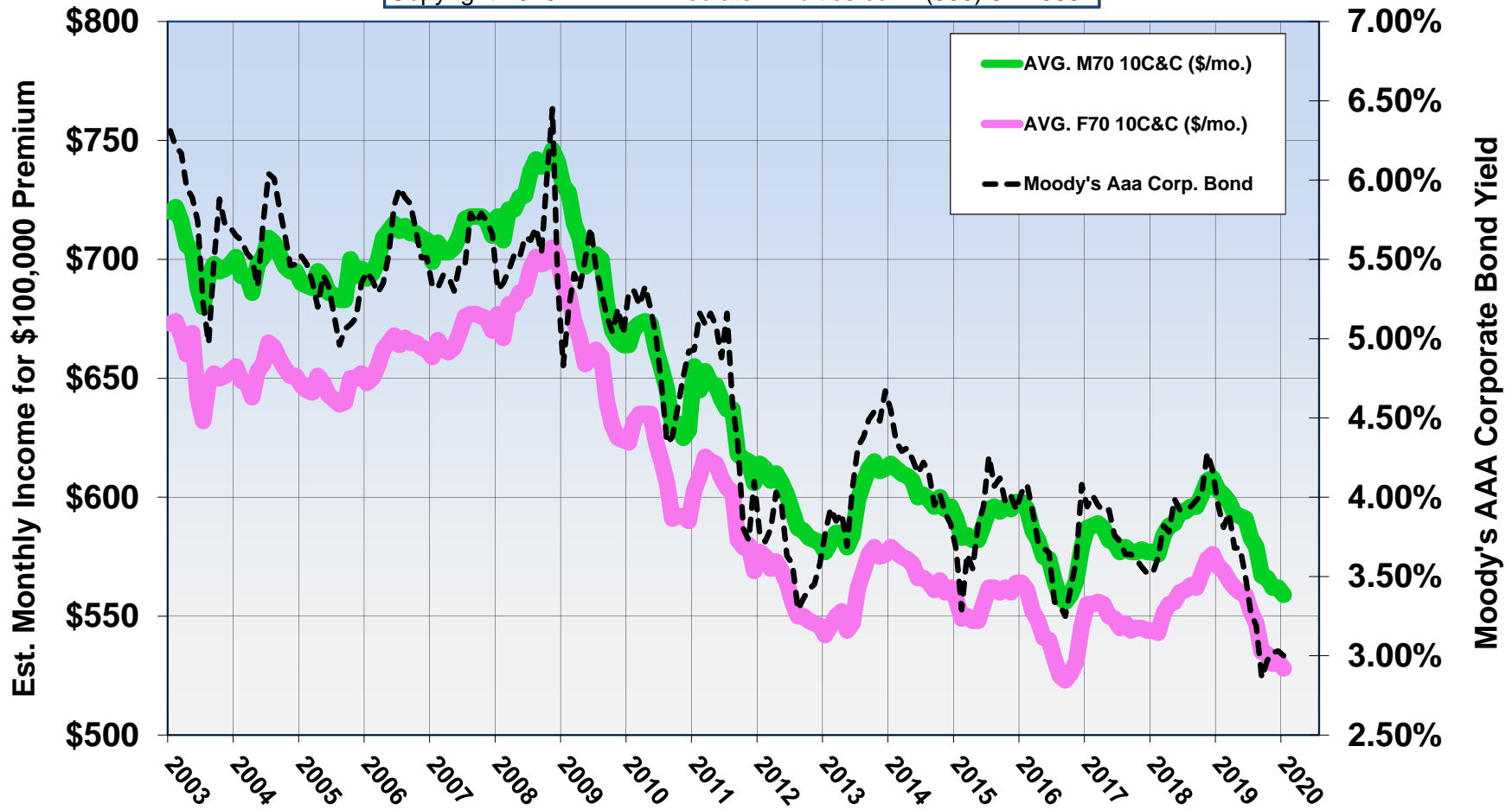
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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