

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

April 2020

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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Issue 4

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,688	\$ 1,728	Male Age 60	\$ 416	\$ 435	Male Age 60	\$ 413	\$ 435
10-Year Pd. Cert.	\$ 872	\$ 915	Fem. Age 60	\$ 397	\$ 419	Fem. Age 60	\$ 396	\$ 417
15-Year Pd. Cert.	\$ 615	\$ 655	Male Age 65	\$ 473	\$ 489	Male Age 65	\$ 466	\$ 488
20-Year Pd. Cert.	\$ 492	\$ 528	Fem. Age 65	\$ 446	\$ 468	Fem. Age 65	\$ 442	\$ 464
25-Year Pd. Cert.	\$ 415	\$ 450	Male Age 70	\$ 549	\$ 572	Male Age 70	\$ 532	\$ 565
30-Year Pd. Cert.	\$ 366	\$ 396	Fem. Age 70	\$ 511	\$ 530	Fem. Age 70	\$ 500	\$ 523
			Male Age 75	\$ 661	\$ 699	Male Age 75	\$ 618	\$ 660
			Fem. Age 75	\$ 606	\$ 630	Fem. Age 75	\$ 579	\$ 610

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

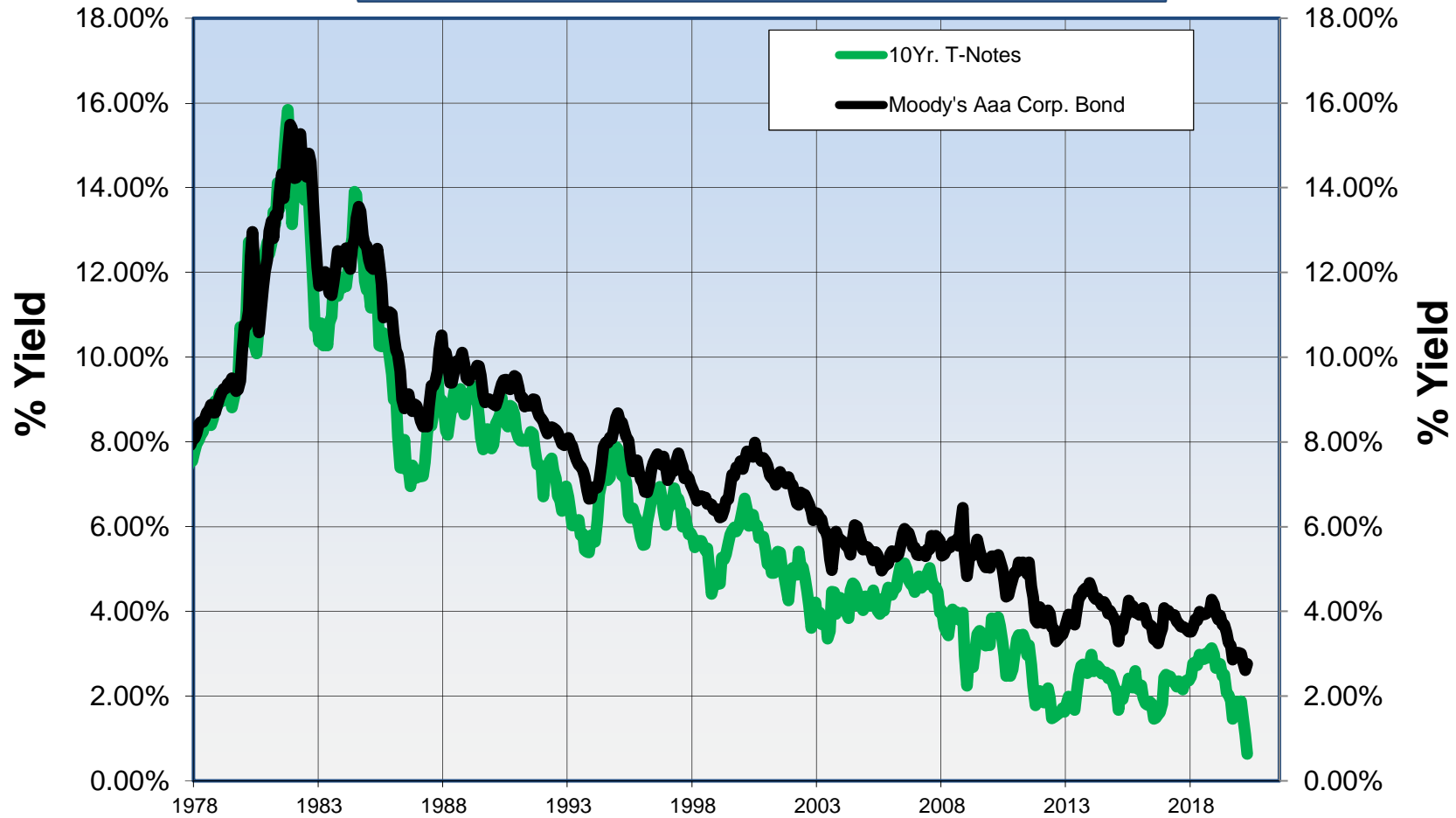
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated April 2020

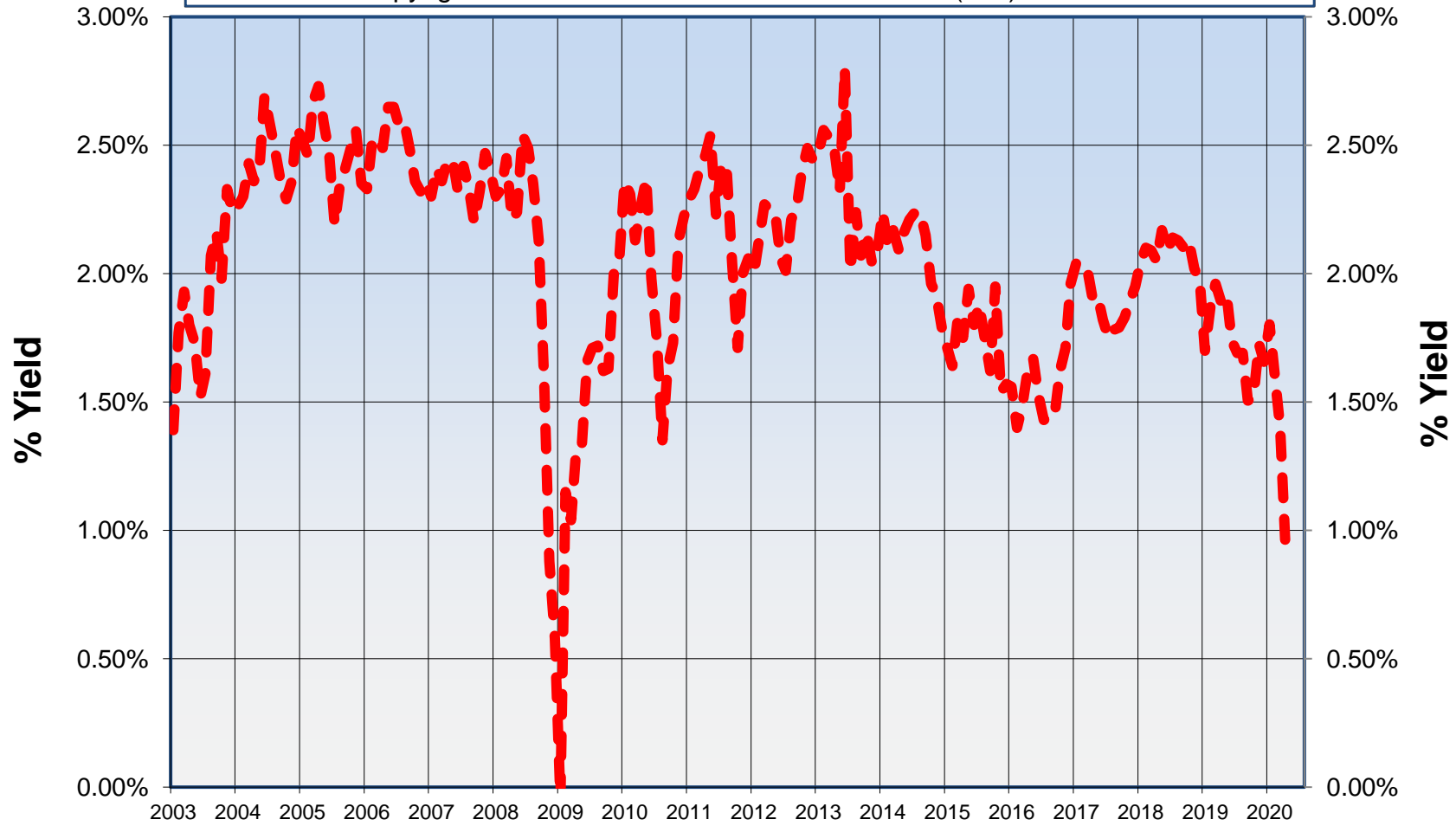
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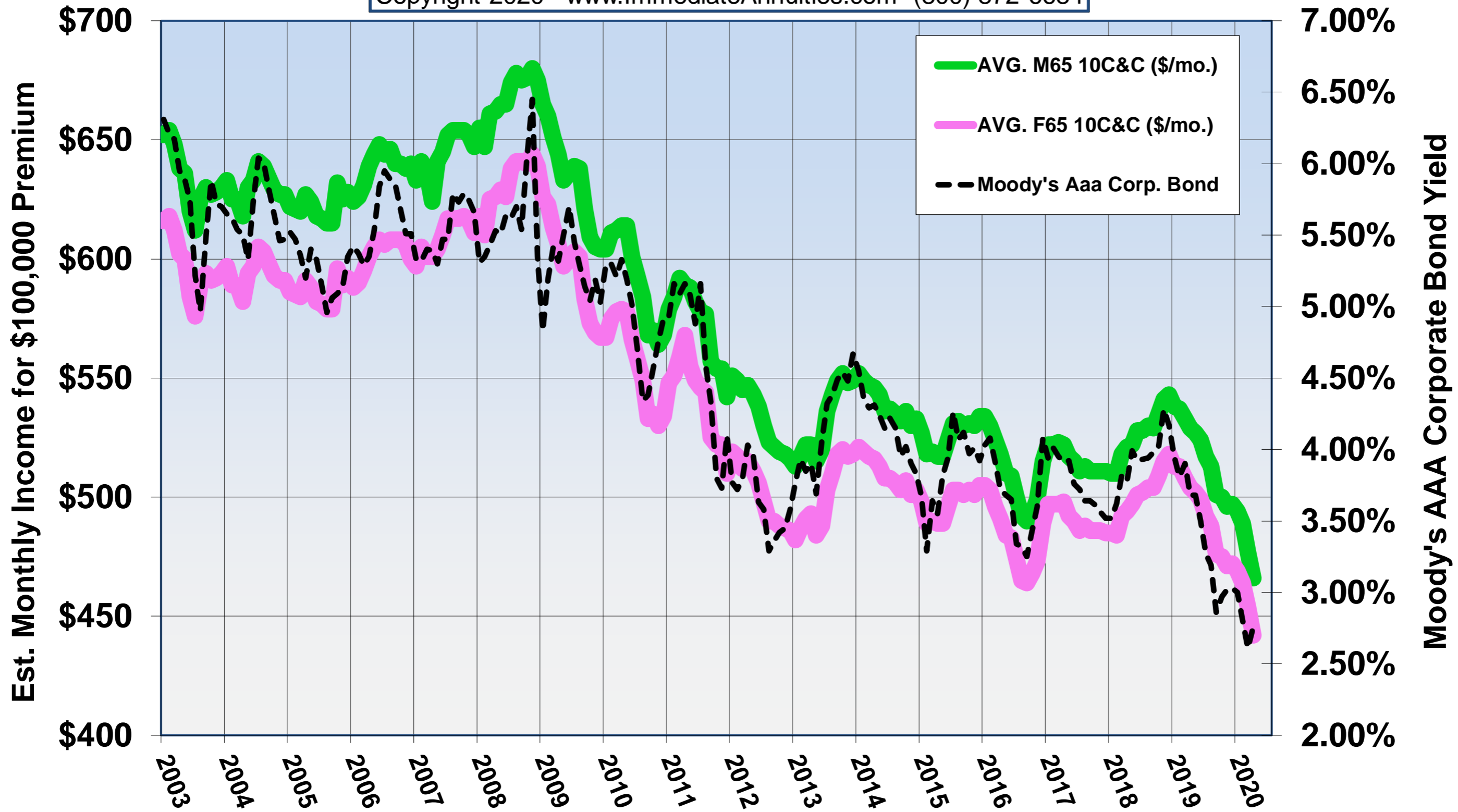
**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

Updated April 2020

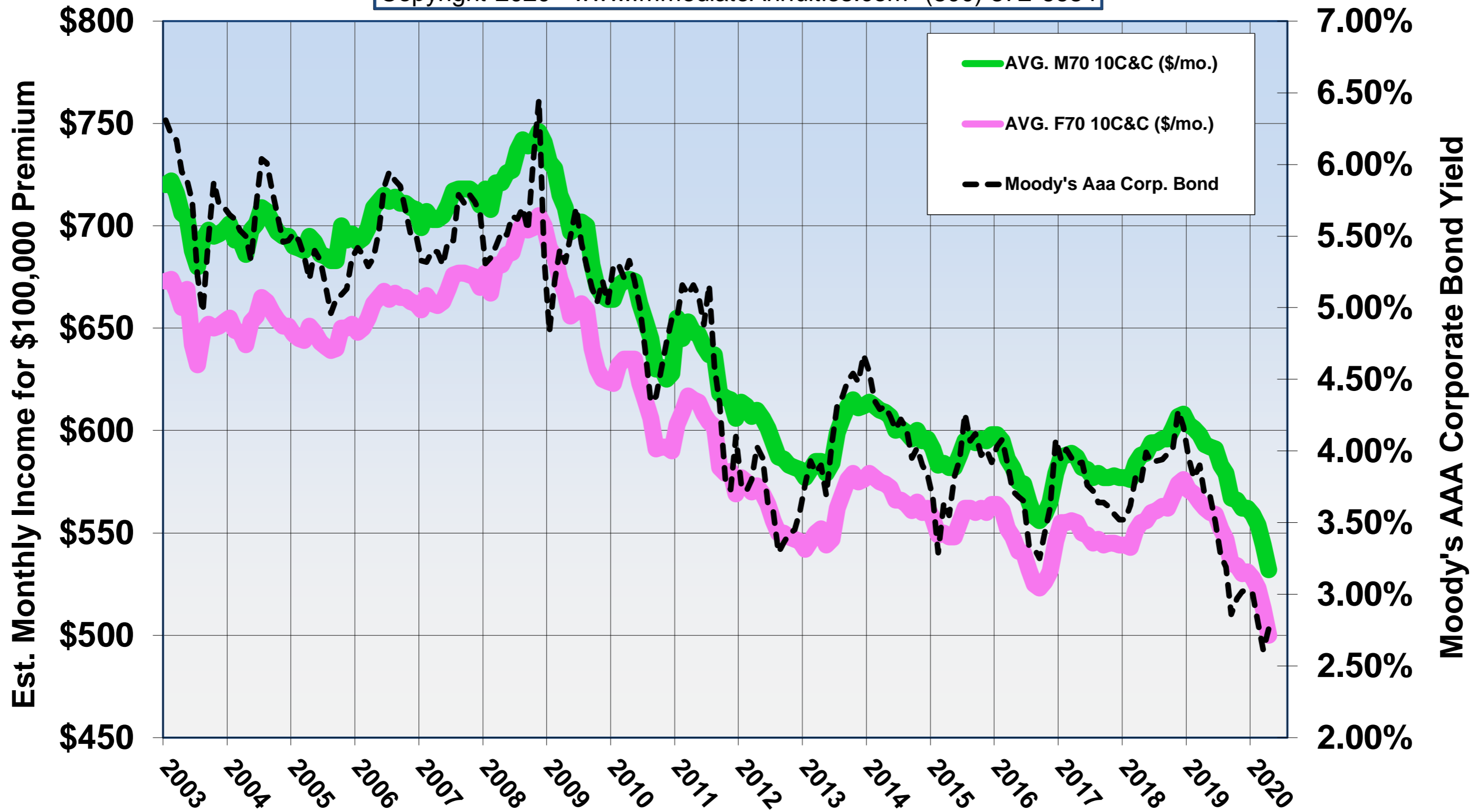
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 70 / Female 70
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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