

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

May 2020

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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Issue 5

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,682	\$ 1,694	Male Age 60	\$ 419	\$ 455	Male Age 60	\$ 417	\$ 448
10-Year Pd. Cert.	\$ 874	\$ 894	Fem. Age 60	\$ 401	\$ 438	Fem. Age 60	\$ 398	\$ 433
15-Year Pd. Cert.	\$ 617	\$ 633	Male Age 65	\$ 477	\$ 498	Male Age 65	\$ 470	\$ 491
20-Year Pd. Cert.	\$ 496	\$ 520	Fem. Age 65	\$ 450	\$ 476	Fem. Age 65	\$ 445	\$ 468
25-Year Pd. Cert.	\$ 422	\$ 469	Male Age 70	\$ 551	\$ 576	Male Age 70	\$ 536	\$ 563
30-Year Pd. Cert.	\$ 373	\$ 416	Fem. Age 70	\$ 513	\$ 530	Fem. Age 70	\$ 503	\$ 532
			Male Age 75	\$ 665	\$ 708	Male Age 75	\$ 621	\$ 656
			Fem. Age 75	\$ 609	\$ 636	Fem. Age 75	\$ 582	\$ 603

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

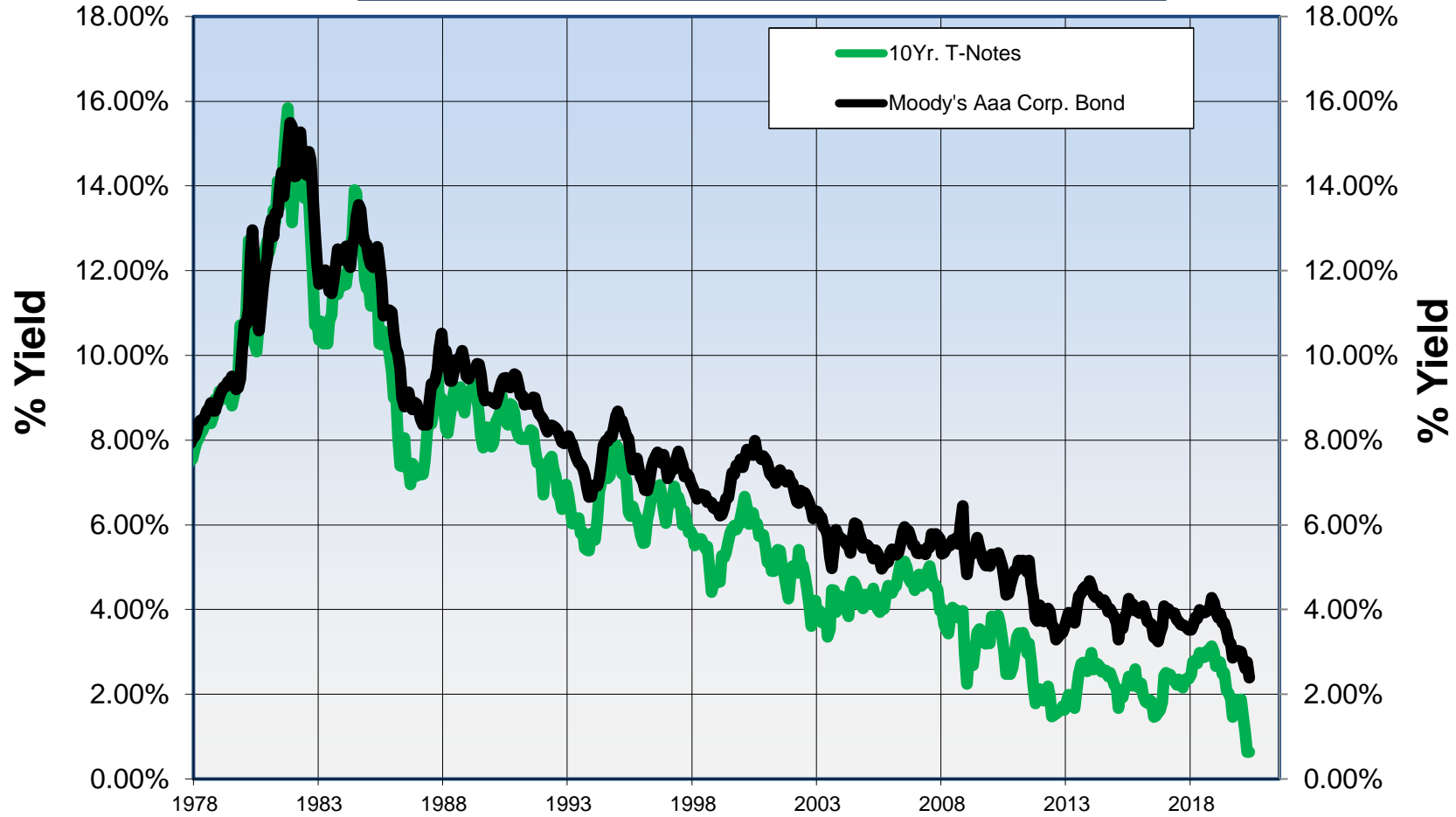
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated May 2020

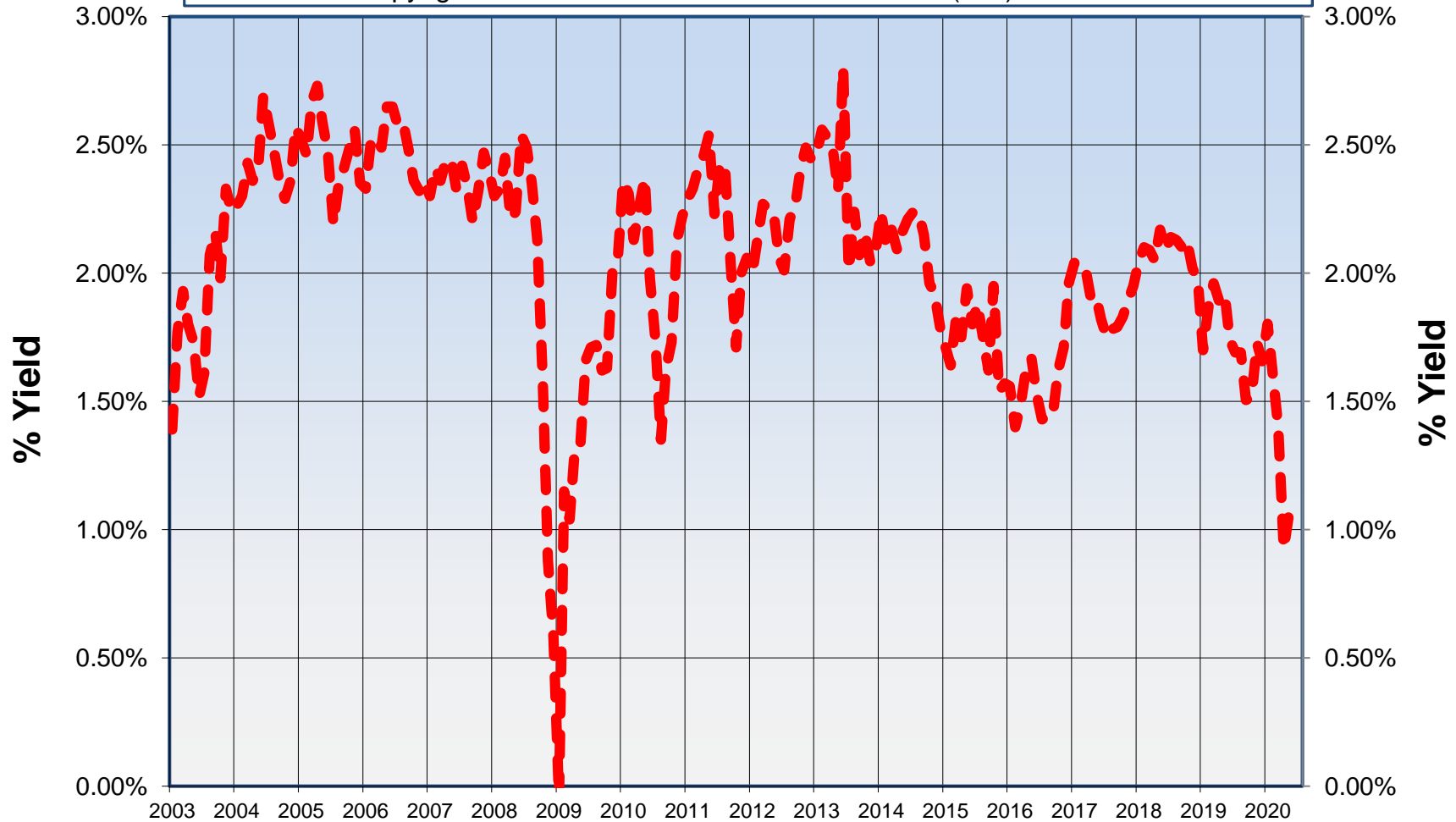
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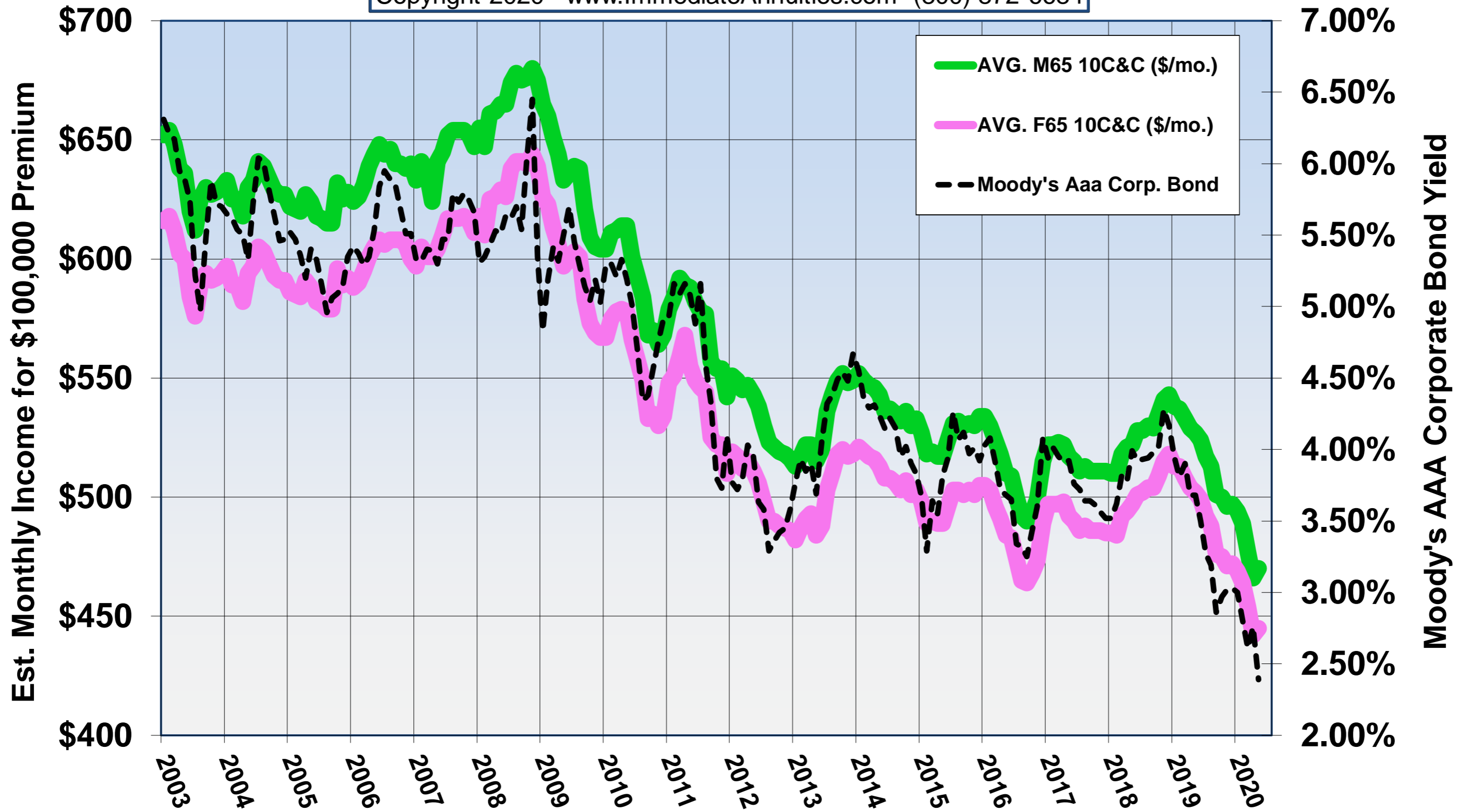
Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

Updated May 2020

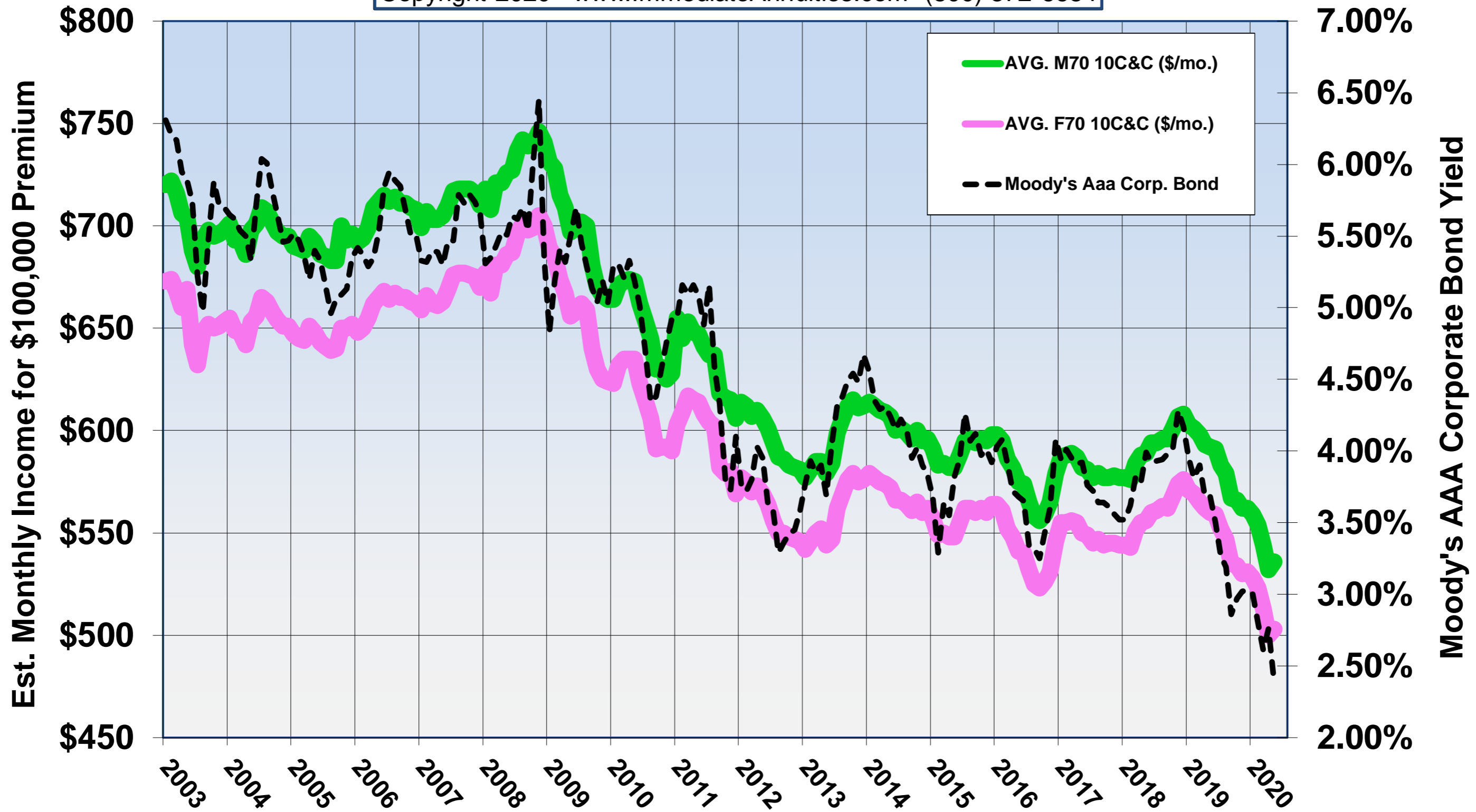
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
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Male 70 / Female 70
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Male 75 / Female 75
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