

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2020

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www.immediateannuities.com/comparativeannuityreports/

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Issue 8

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,674	\$ 1,686	Male Age 60	\$ 407	\$ 432	Male Age 60	\$ 403	\$ 428
10-Year Pd. Cert.	\$ 864	\$ 896	Fem. Age 60	\$ 387	\$ 415	Fem. Age 60	\$ 385	\$ 412
15-Year Pd. Cert.	\$ 608	\$ 635	Male Age 65	\$ 466	\$ 489	Male Age 65	\$ 459	\$ 483
20-Year Pd. Cert.	\$ 486	\$ 509	Fem. Age 65	\$ 439	\$ 466	Fem. Age 65	\$ 434	\$ 460
25-Year Pd. Cert.	\$ 412	\$ 440	Male Age 70	\$ 542	\$ 567	Male Age 70	\$ 526	\$ 560
30-Year Pd. Cert.	\$ 362	\$ 390	Fem. Age 70	\$ 503	\$ 537	Fem. Age 70	\$ 492	\$ 520
			Male Age 75	\$ 655	\$ 683	Male Age 75	\$ 612	\$ 647
			Fem. Age 75	\$ 599	\$ 636	Fem. Age 75	\$ 572	\$ 607

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

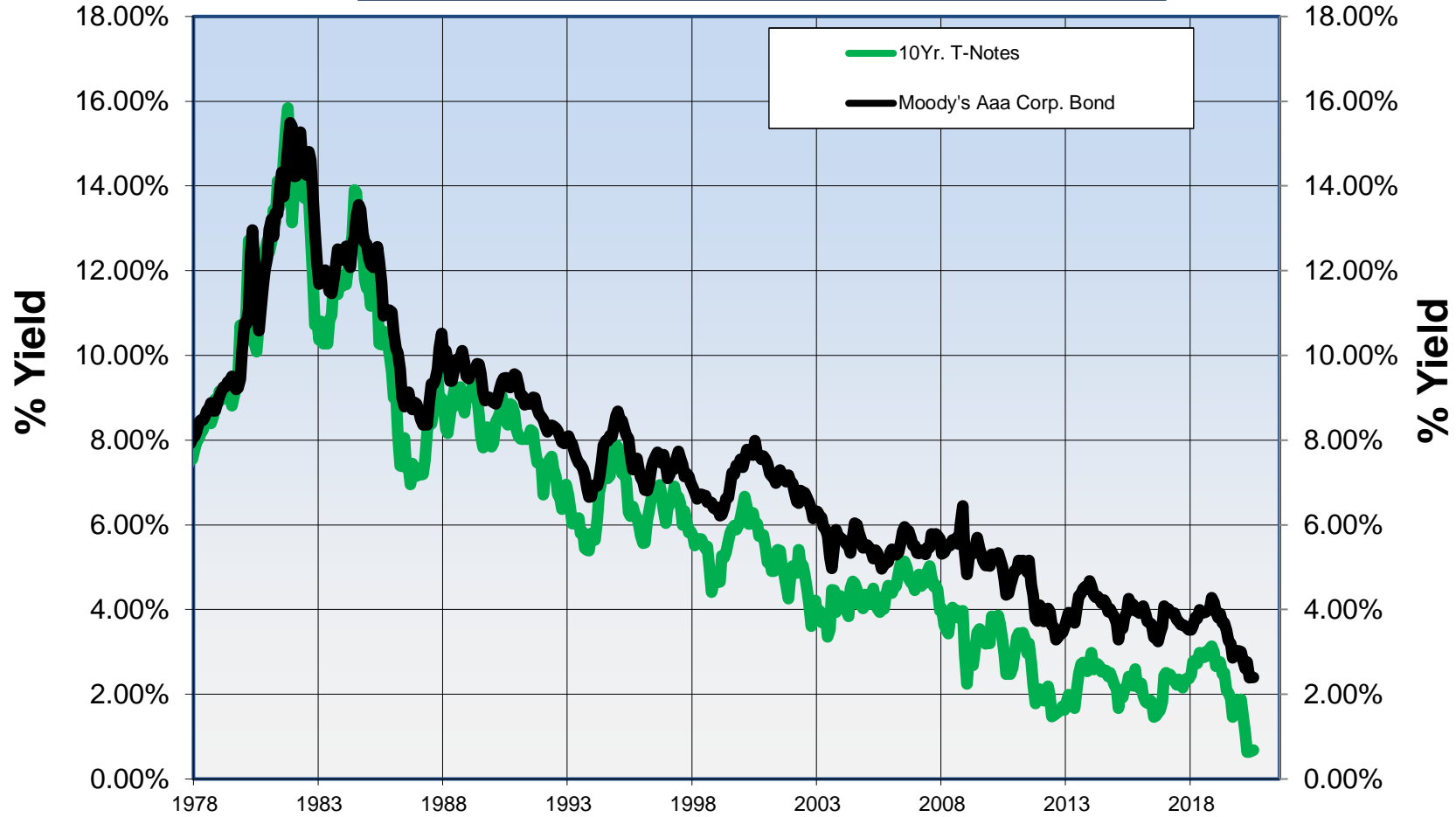
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated August 2020

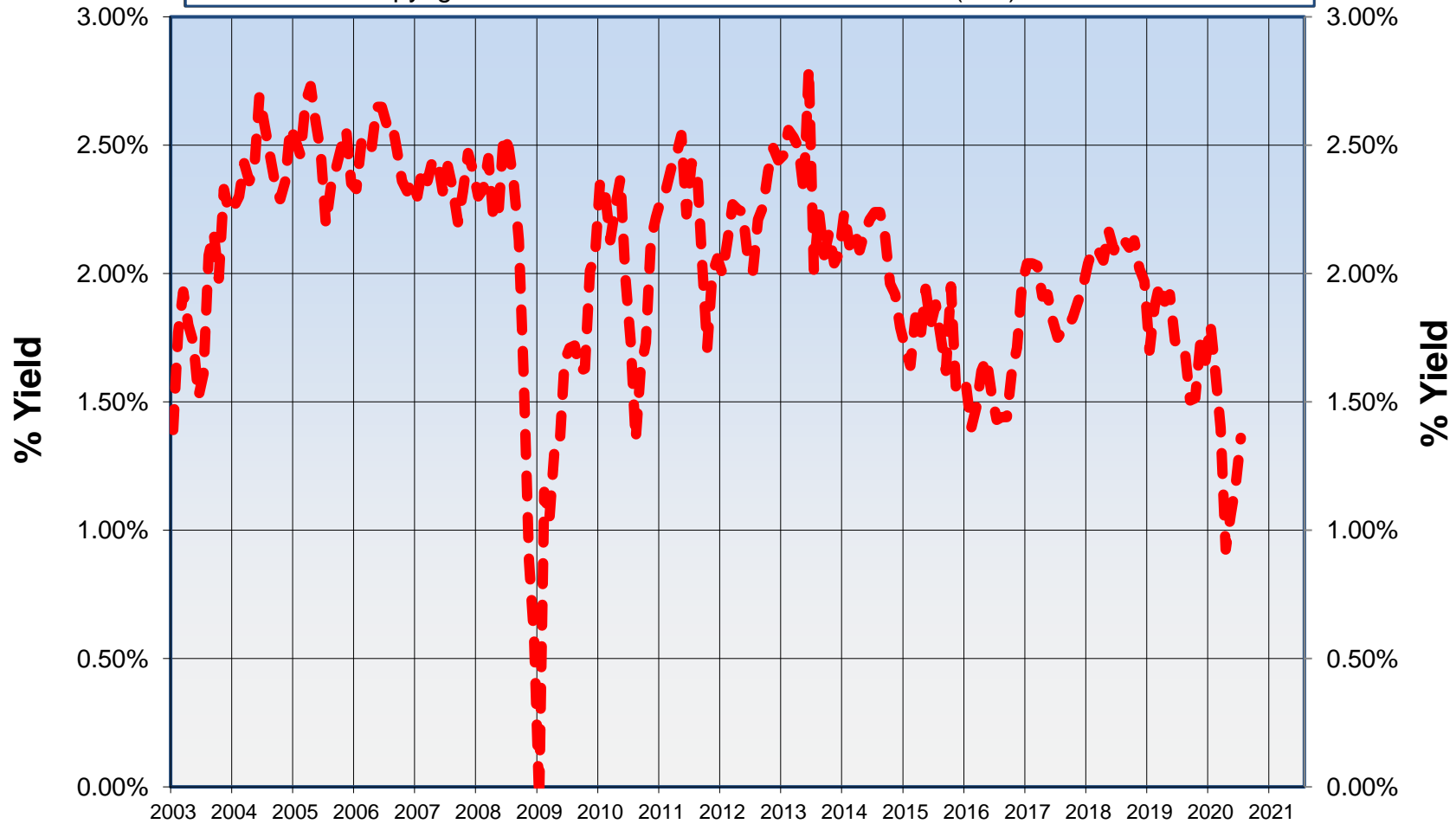
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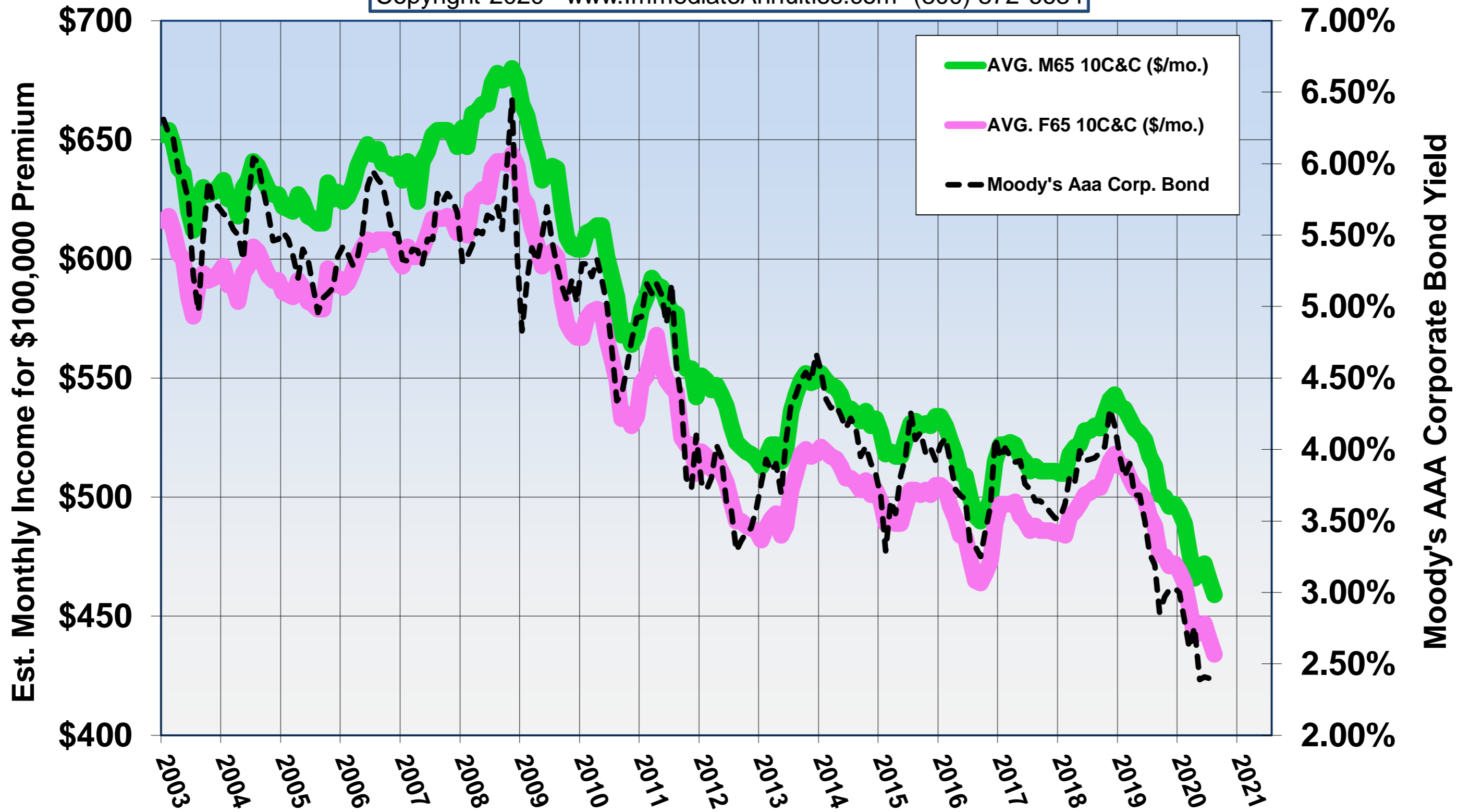
**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

Updated August 2020

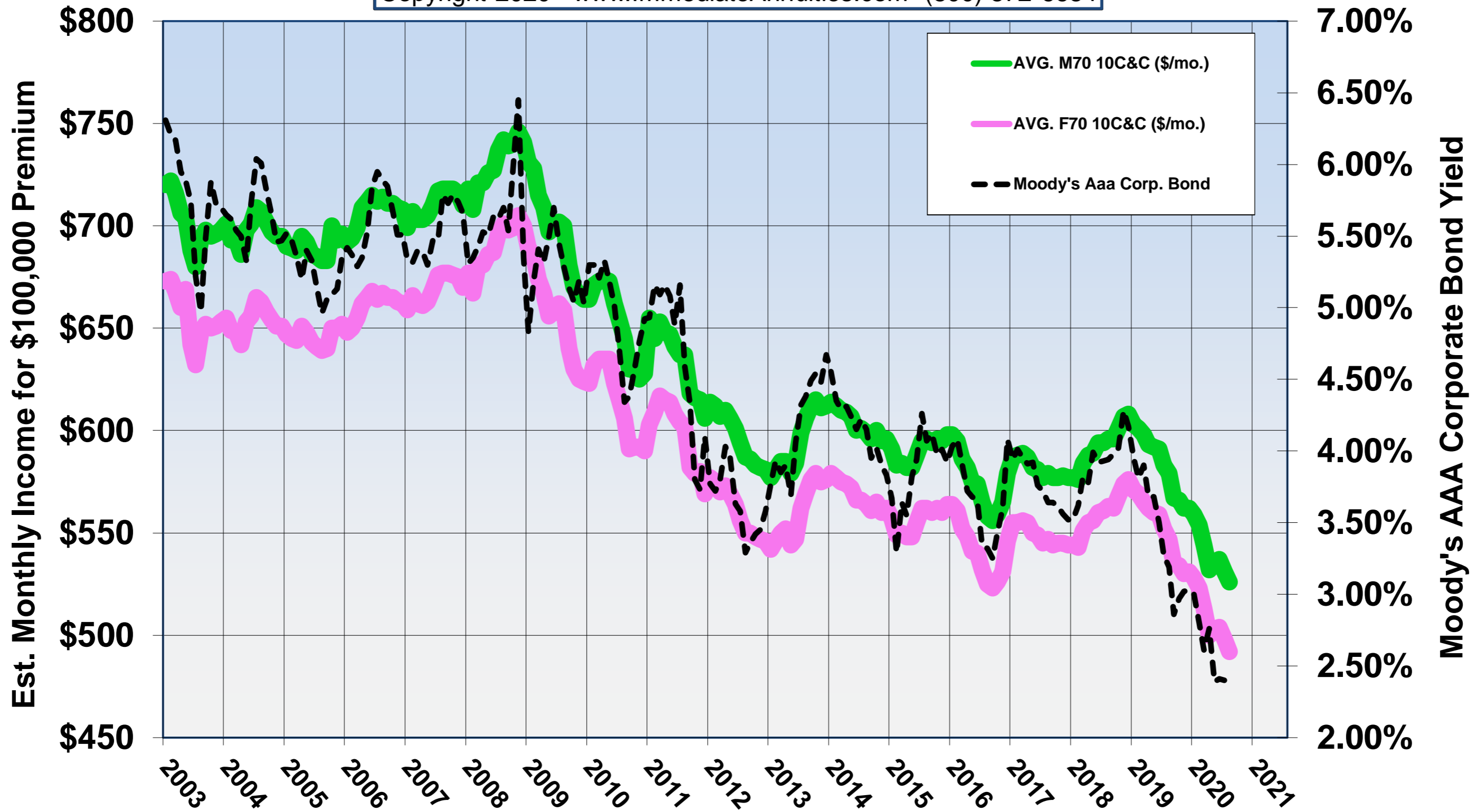
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
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Male 70 / Female 70
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