

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

March 2021

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Issue 3

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,667	\$ 1,688	Male Age 60	\$ 412	\$ 441	Male Age 60	\$ 407	\$ 435
10-Year Pd. Cert.	\$ 864	\$ 897	Fem. Age 60	\$ 393	\$ 420	Fem. Age 60	\$ 390	\$ 415
15-Year Pd. Cert.	\$ 610	\$ 639	Male Age 65	\$ 470	\$ 486	Male Age 65	\$ 460	\$ 481
20-Year Pd. Cert.	\$ 489	\$ 511	Fem. Age 65	\$ 443	\$ 462	Fem. Age 65	\$ 436	\$ 455
25-Year Pd. Cert.	\$ 420	\$ 450	Male Age 70	\$ 545	\$ 572	Male Age 70	\$ 527	\$ 555
30-Year Pd. Cert.	\$ 371	\$ 396	Fem. Age 70	\$ 507	\$ 529	Fem. Age 70	\$ 495	\$ 515
			Male Age 75	\$ 658	\$ 693	Male Age 75	\$ 612	\$ 650
			Fem. Age 75	\$ 603	\$ 640	Fem. Age 75	\$ 573	\$ 602

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

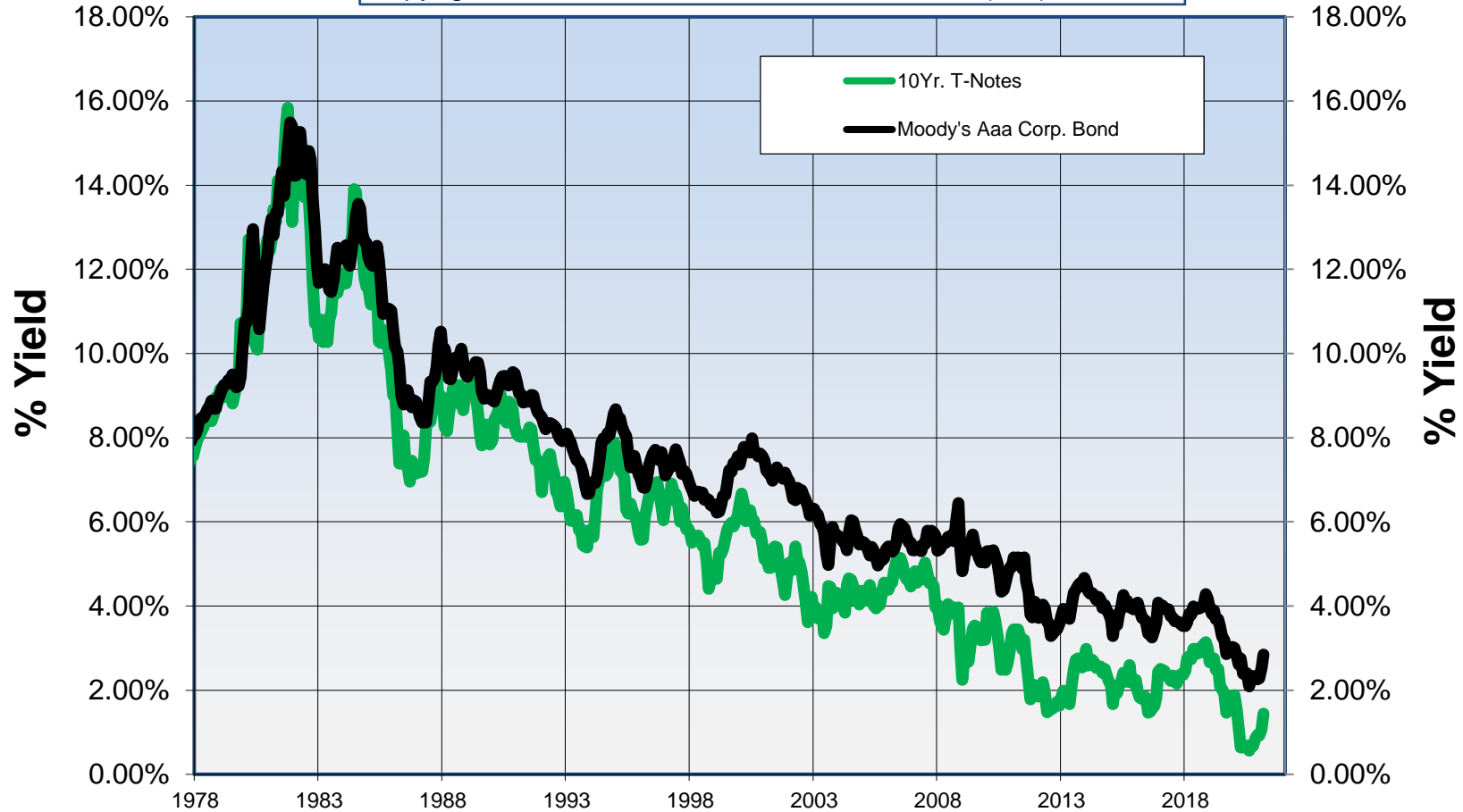
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated March 2021

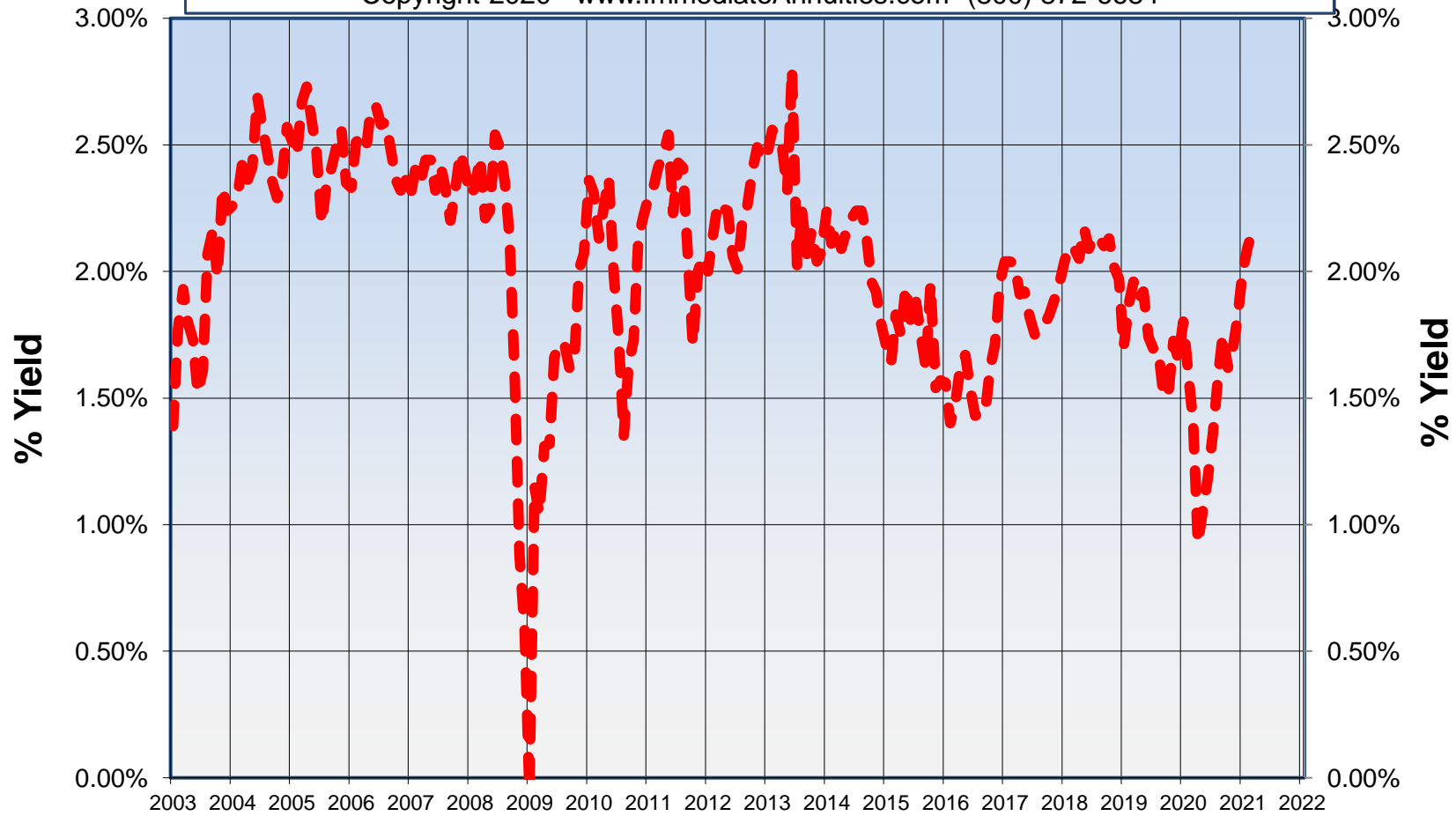
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Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

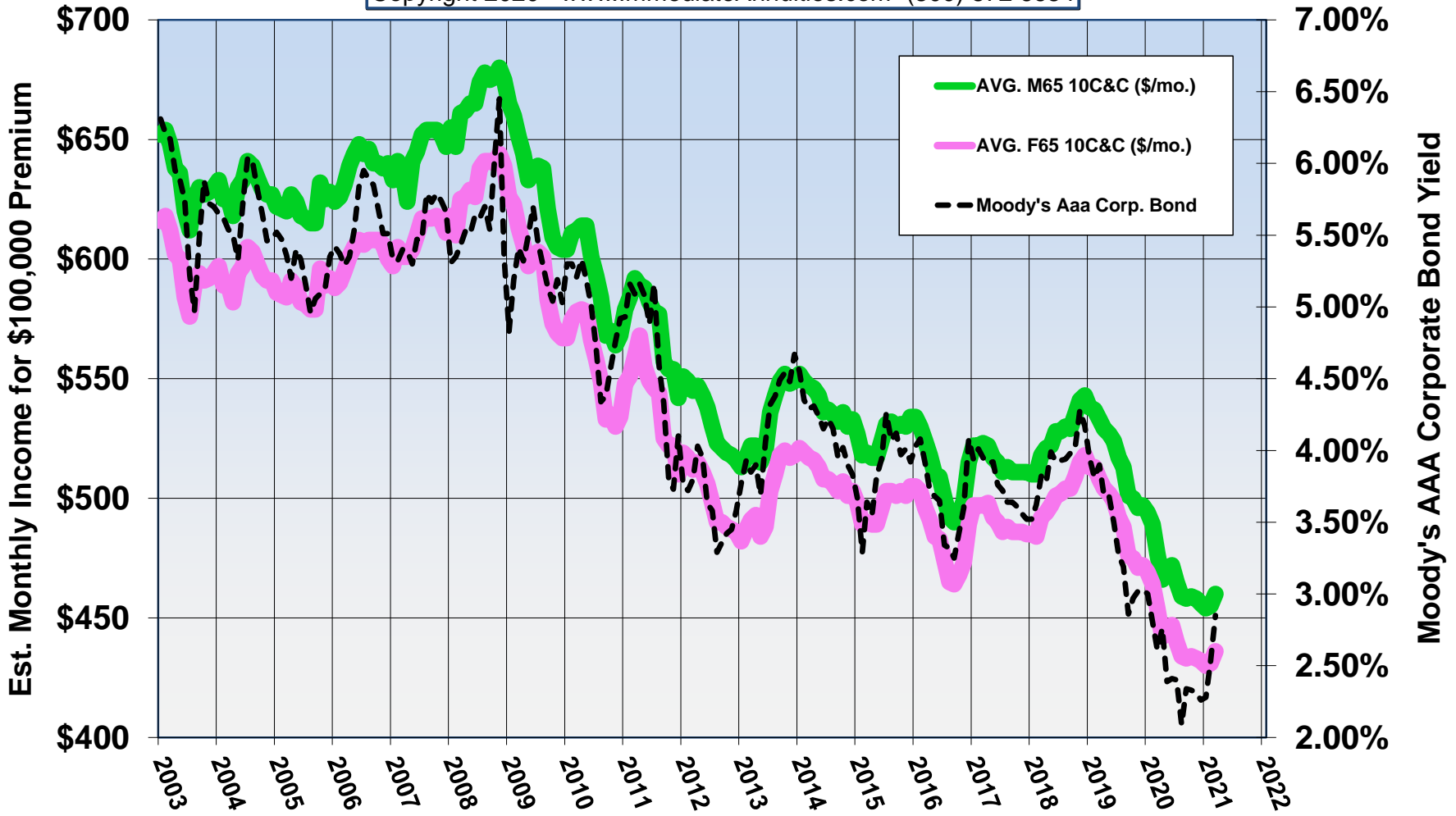
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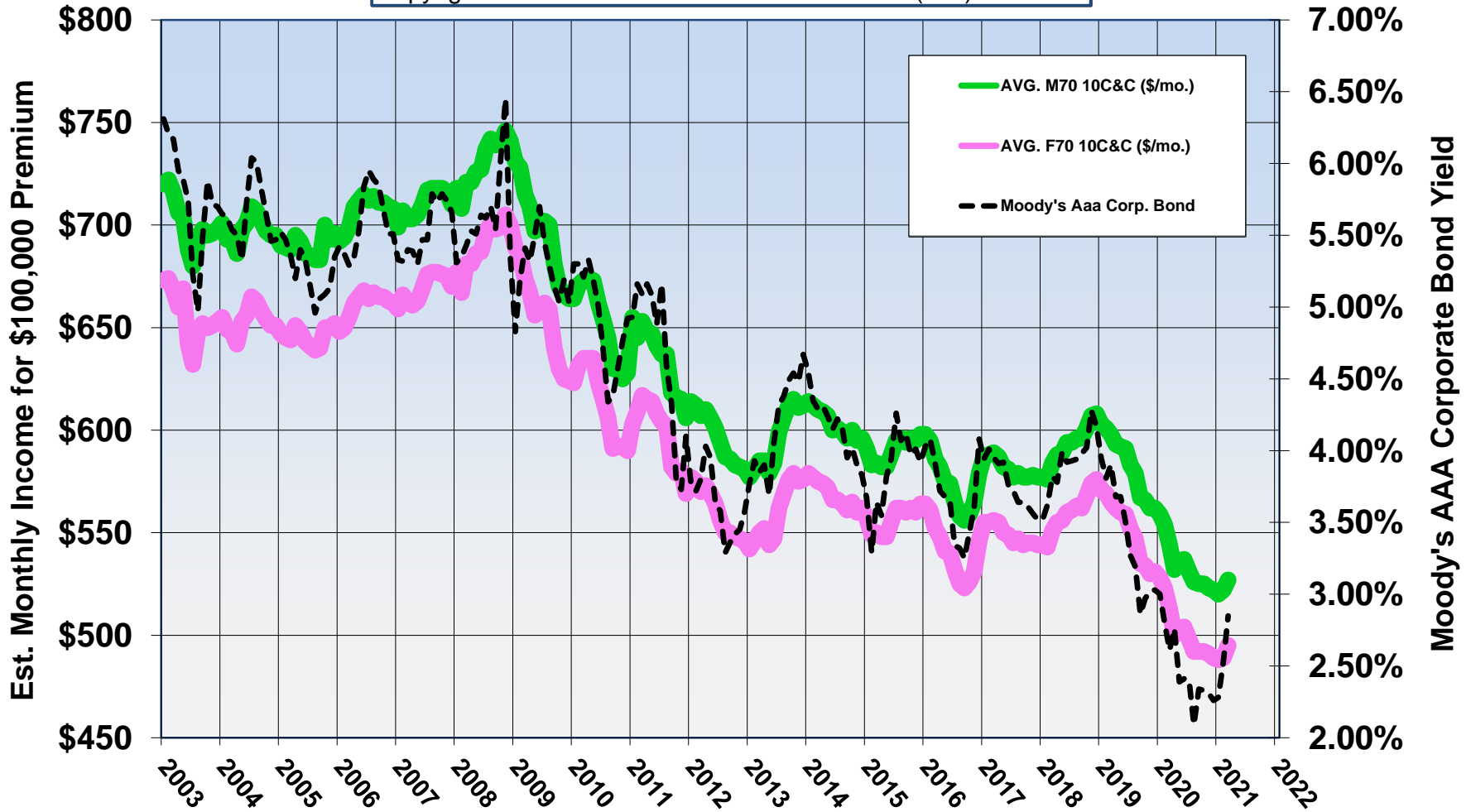
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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