

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

June 2021

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,673	\$ 1,688	Male Age 60	\$ 422	\$ 458	Male Age 60	\$ 417	\$ 451
10-Year Pd. Cert.	\$ 872	\$ 897	Fem. Age 60	\$ 405	\$ 436	Fem. Age 60	\$ 400	\$ 431
15-Year Pd. Cert.	\$ 620	\$ 639	Male Age 65	\$ 481	\$ 502	Male Age 65	\$ 470	\$ 489
20-Year Pd. Cert.	\$ 499	\$ 519	Fem. Age 65	\$ 455	\$ 477	Fem. Age 65	\$ 447	\$ 465
25-Year Pd. Cert.	\$ 429	\$ 471	Male Age 70	\$ 556	\$ 583	Male Age 70	\$ 535	\$ 567
30-Year Pd. Cert.	\$ 380	\$ 418	Fem. Age 70	\$ 519	\$ 547	Fem. Age 70	\$ 505	\$ 529
			Male Age 75	\$ 669	\$ 707	Male Age 75	\$ 622	\$ 661
			Fem. Age 75	\$ 615	\$ 649	Fem. Age 75	\$ 583	\$ 611

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

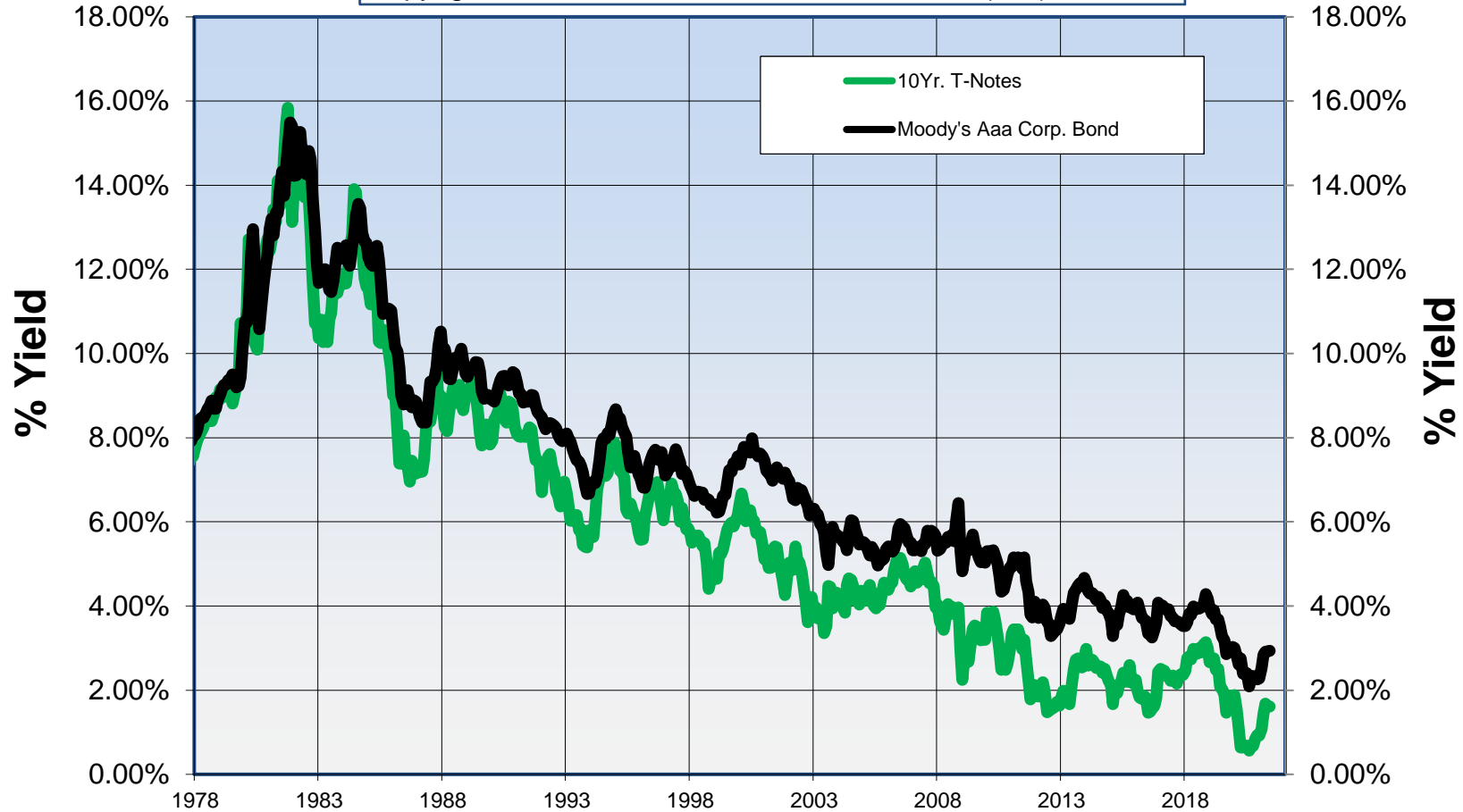
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated June 2021

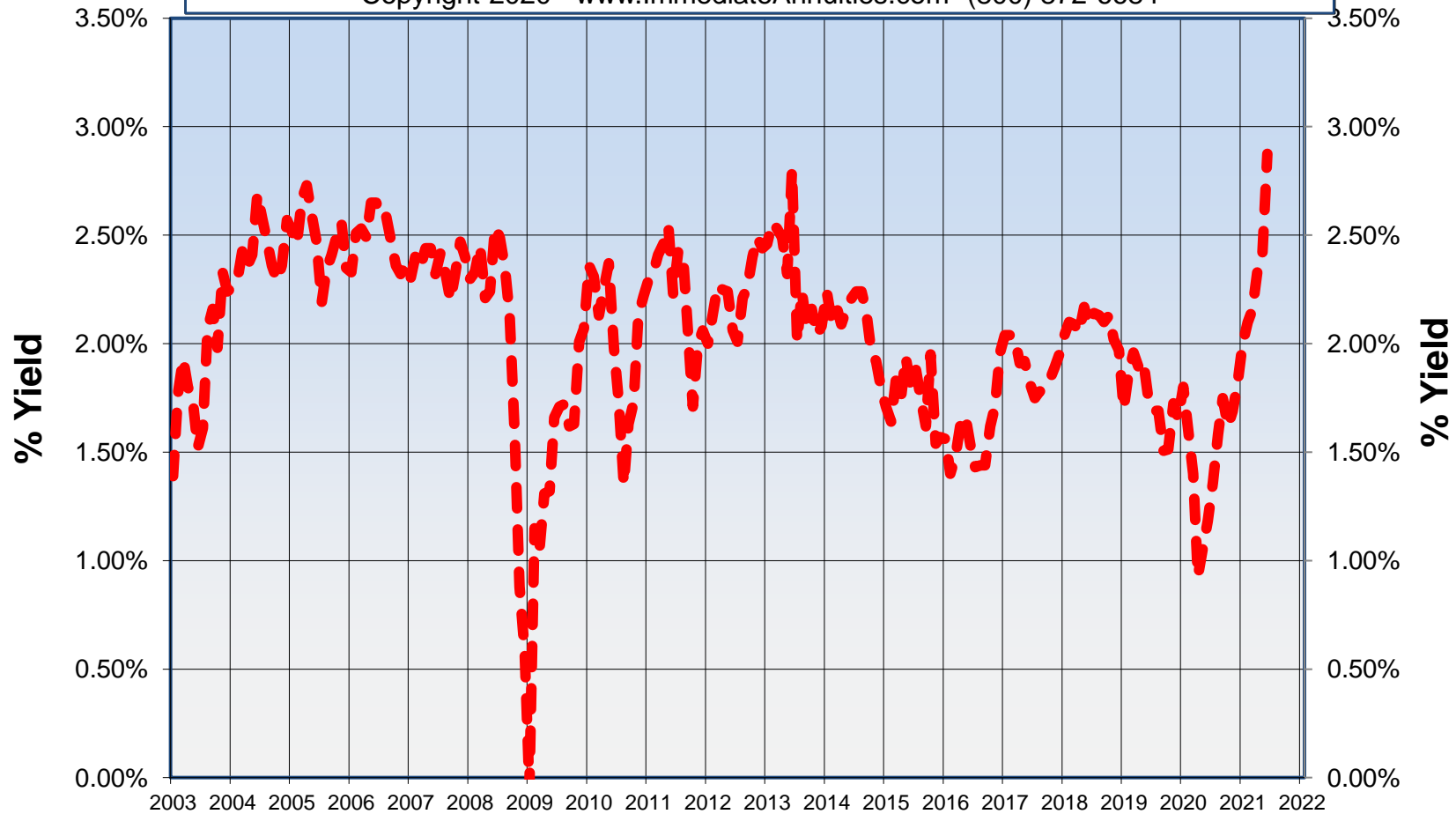
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Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

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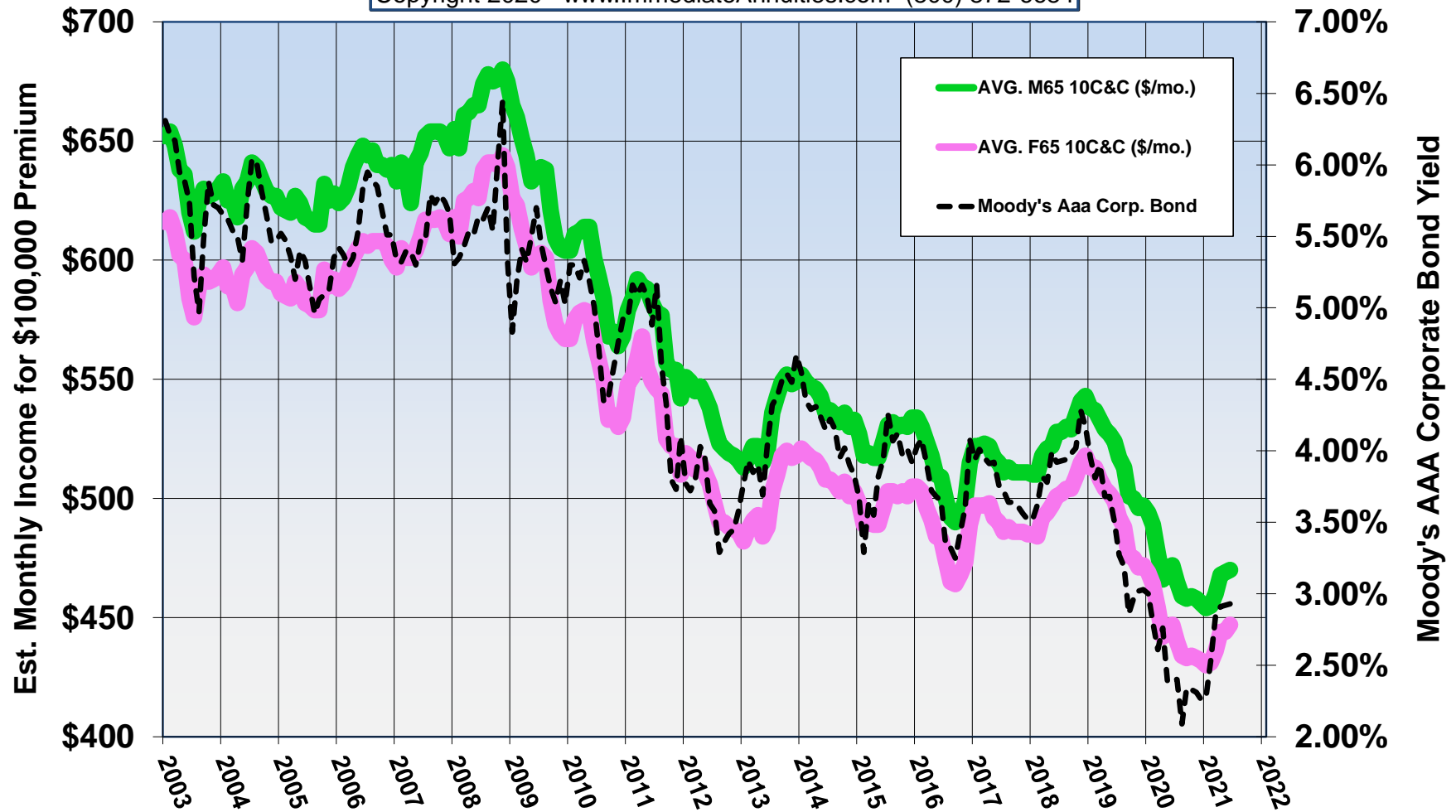
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

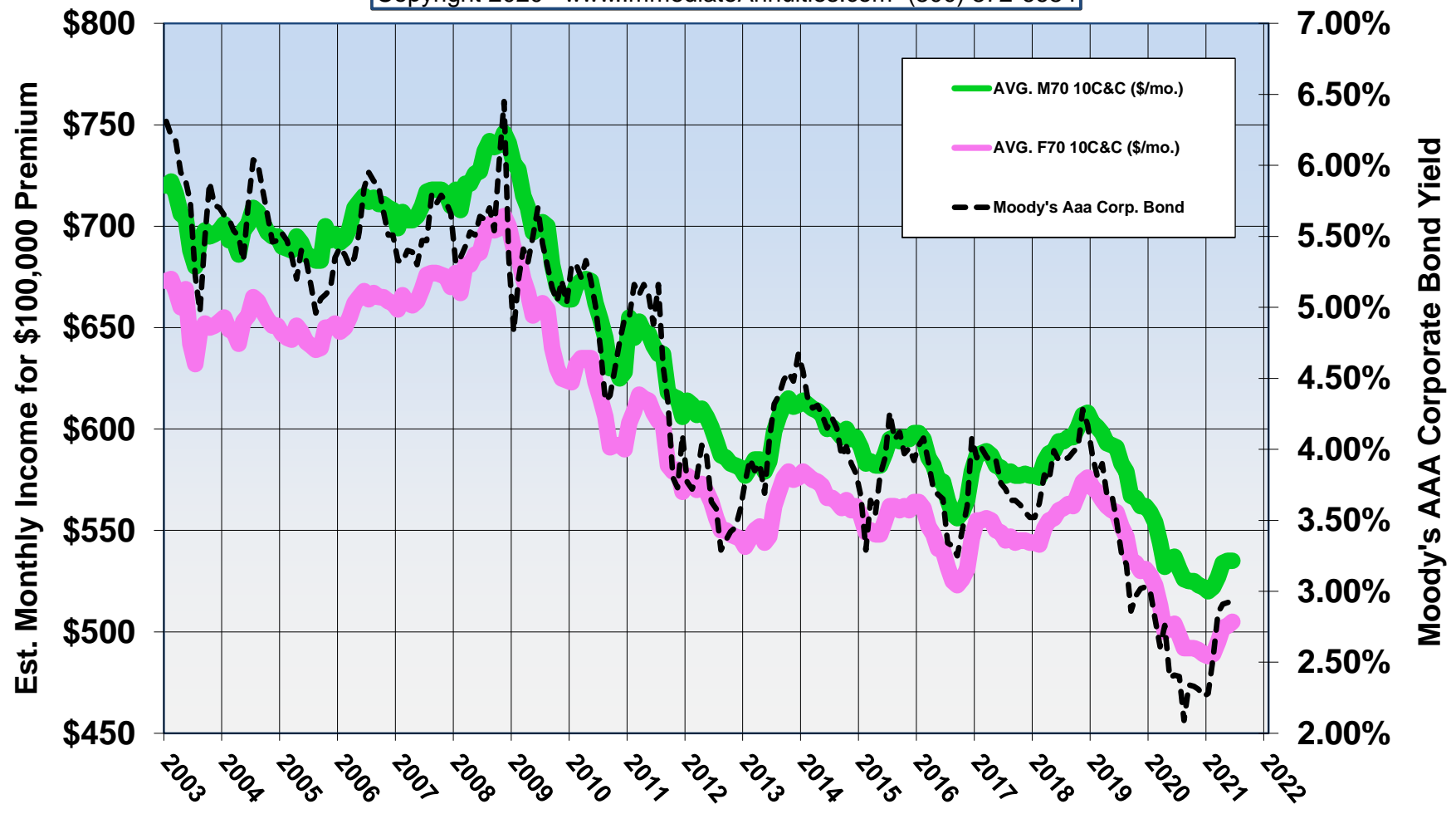
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 75 / Female 75
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