

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

January 2022

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www.immediateannuities.com/comparativeannuityreports/

Volume 43

Issue 1

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,683	\$ 1,702	Male Age 60	\$ 418	\$ 440	Male Age 60	\$ 415	\$ 439
10-Year Pd. Cert.	\$ 877	\$ 902	Fem. Age 60	\$ 400	\$ 424	Fem. Age 60	\$ 398	\$ 422
15-Year Pd. Cert.	\$ 622	\$ 650	Male Age 65	\$ 477	\$ 497	Male Age 65	\$ 469	\$ 496
20-Year Pd. Cert.	\$ 499	\$ 524	Fem. Age 65	\$ 451	\$ 472	Fem. Age 65	\$ 445	\$ 467
25-Year Pd. Cert.	\$ 427	\$ 447	Male Age 70	\$ 553	\$ 577	Male Age 70	\$ 535	\$ 571
30-Year Pd. Cert.	\$ 377	\$ 397	Fem. Age 70	\$ 516	\$ 542	Fem. Age 70	\$ 504	\$ 531
			Male Age 75	\$ 667	\$ 707	Male Age 75	\$ 622	\$ 655
			Fem. Age 75	\$ 612	\$ 652	Fem. Age 75	\$ 584	\$ 614

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated January 2022

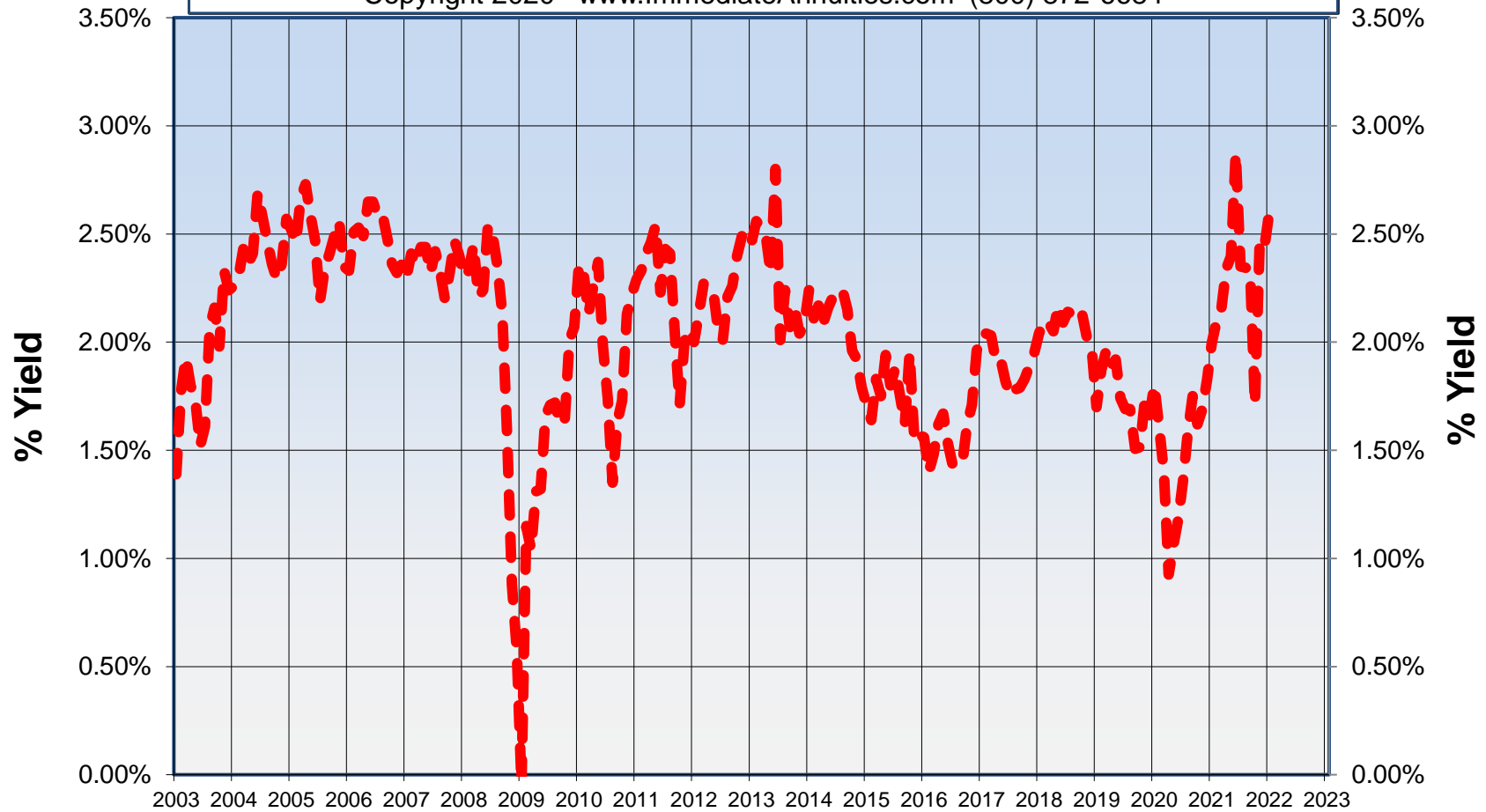
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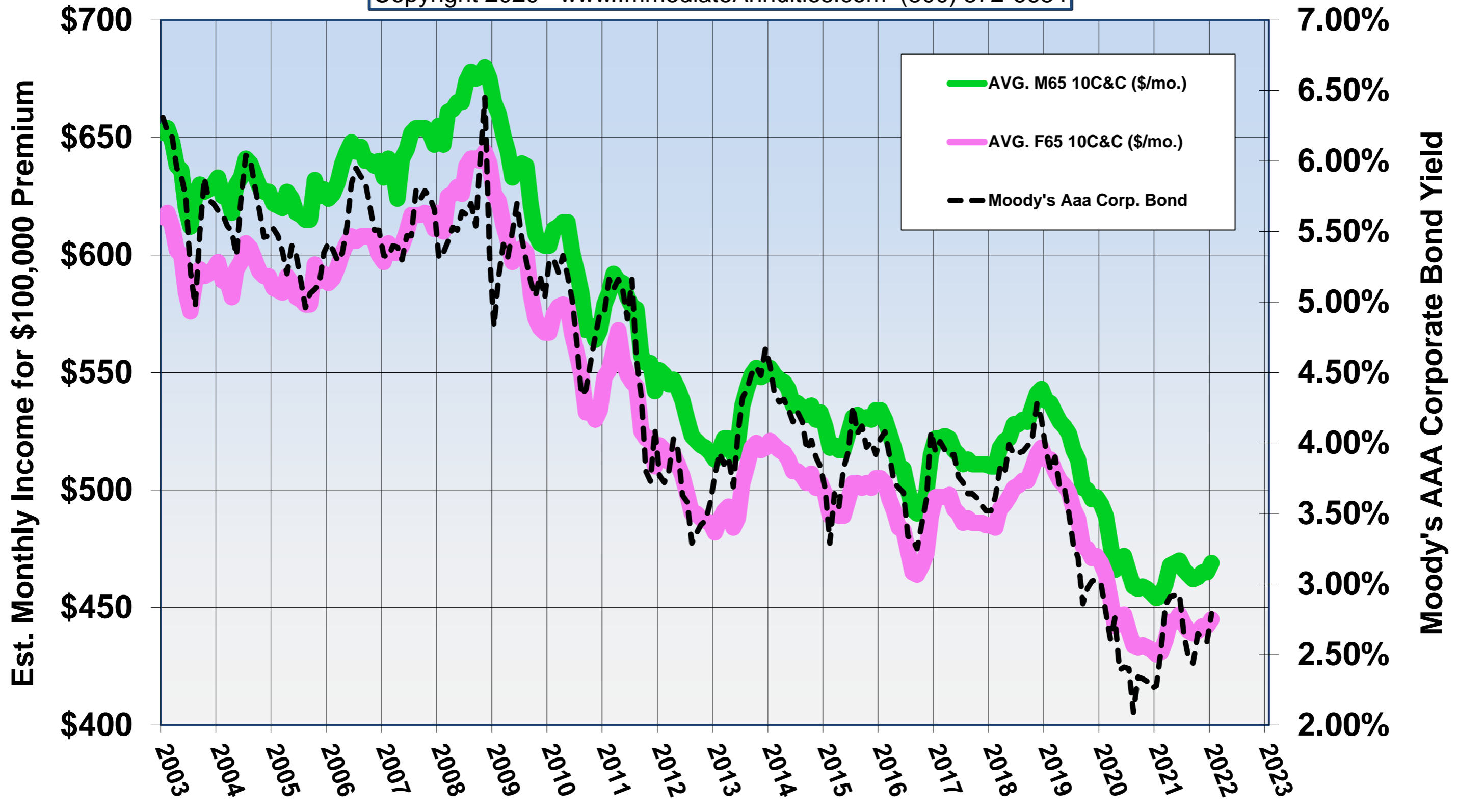
Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

Updated January 2022

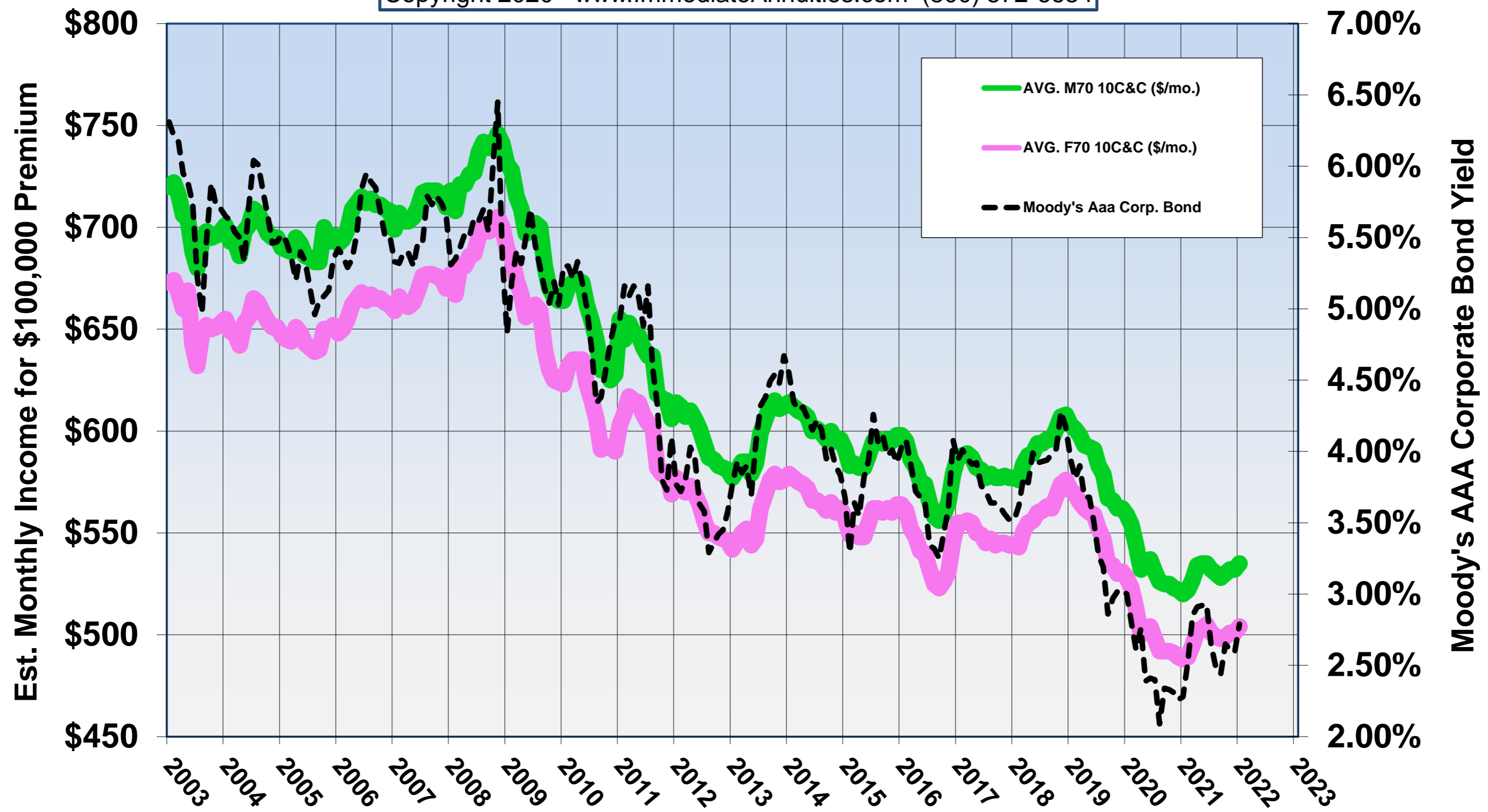
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 70 / Female 70
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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