

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

July 2022

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,758	\$ 1,792	Male Age 60	\$ 497	\$ 559	Male Age 60	\$ 491	\$ 553
10-Year Pd. Cert.	\$ 949	\$ 995	Fem. Age 60	\$ 479	\$ 543	Fem. Age 60	\$ 474	\$ 538
15-Year Pd. Cert.	\$ 696	\$ 767	Male Age 65	\$ 556	\$ 612	Male Age 65	\$ 545	\$ 604
20-Year Pd. Cert.	\$ 571	\$ 619	Fem. Age 65	\$ 530	\$ 591	Fem. Age 65	\$ 521	\$ 583
25-Year Pd. Cert.	\$ 506	\$ 555	Male Age 70	\$ 632	\$ 687	Male Age 70	\$ 611	\$ 675
30-Year Pd. Cert.	\$ 458	\$ 510	Fem. Age 70	\$ 595	\$ 658	Fem. Age 70	\$ 580	\$ 643
			Male Age 75	\$ 750	\$ 804	Male Age 75	\$ 698	\$ 765
			Fem. Age 75	\$ 693	\$ 755	Fem. Age 75	\$ 660	\$ 721

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated July 2022

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Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

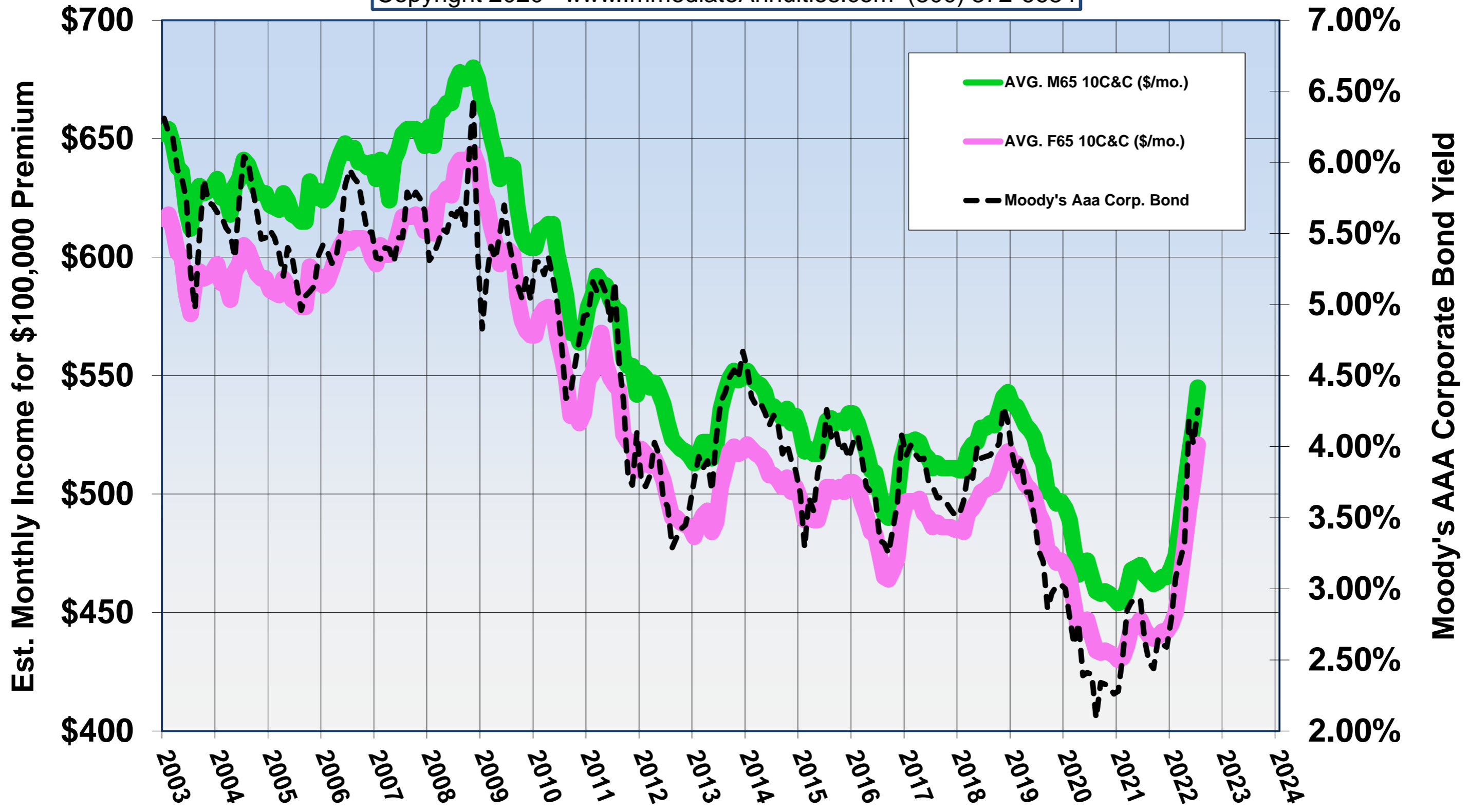
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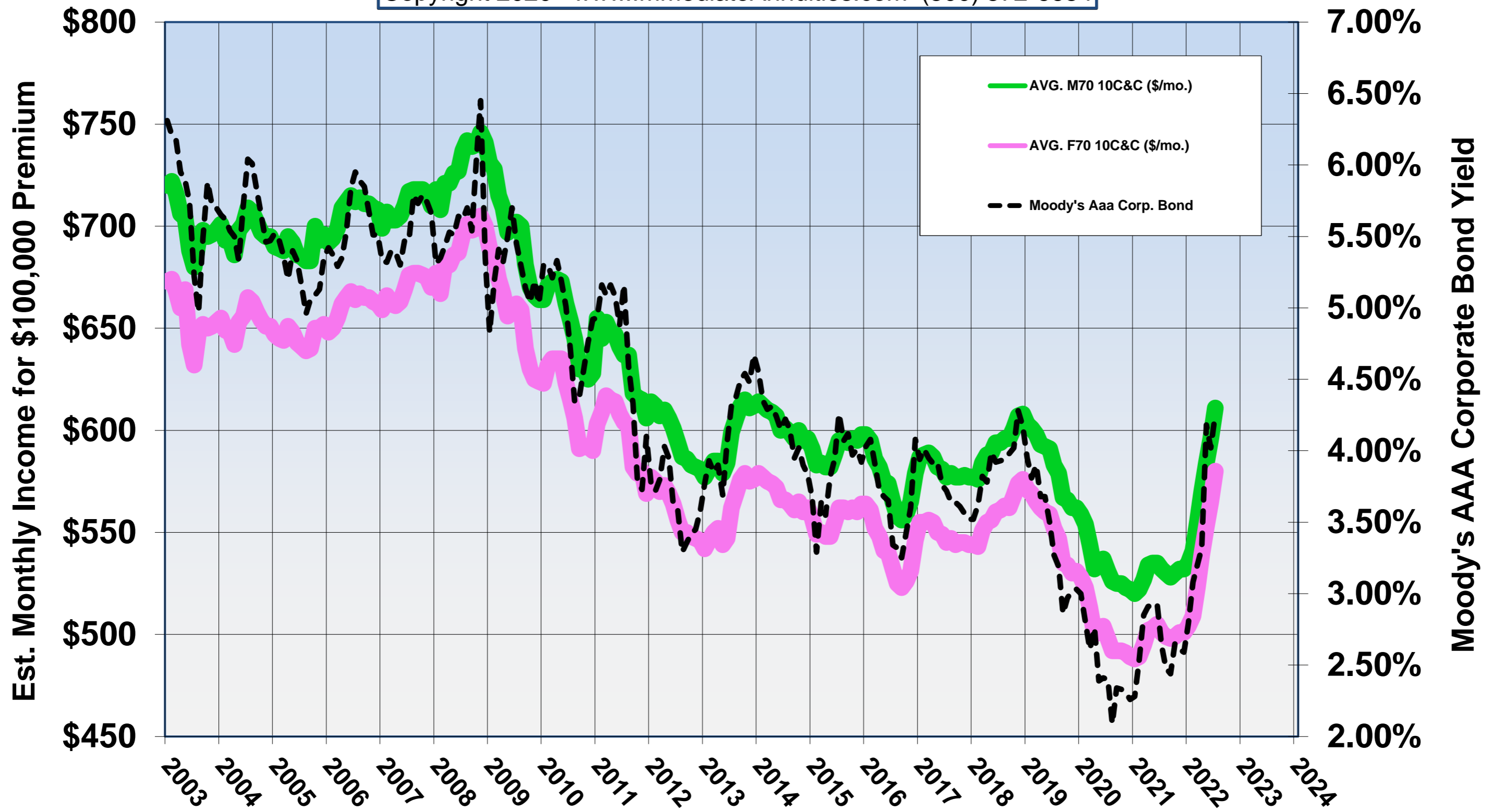
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
 Updated July 2022

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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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