

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

December 2022

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Issue 12

SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,788	\$ 1,844	Male Age 60	\$ 534	\$ 597	Male Age 60	\$ 527	\$ 591
10-Year Pd. Cert.	\$ 983	\$ 1033	Fem. Age 60	\$ 516	\$ 581	Fem. Age 60	\$ 511	\$ 577
15-Year Pd. Cert.	\$ 727	\$ 784	Male Age 65	\$ 599	\$ 655	Male Age 65	\$ 580	\$ 643
20-Year Pd. Cert.	\$ 604	\$ 662	Fem. Age 65	\$ 565	\$ 630	Fem. Age 65	\$ 557	\$ 621
25-Year Pd. Cert.	\$ 546	\$ 590	Male Age 70	\$ 669	\$ 737	Male Age 70	\$ 647	\$ 716
30-Year Pd. Cert.	\$ 499	\$ 547	Fem. Age 70	\$ 632	\$ 706	Fem. Age 70	\$ 616	\$ 690
			Male Age 75	\$ 786	\$ 849	Male Age 75	\$ 731	\$ 806
			Fem. Age 75	\$ 730	\$ 806	Fem. Age 75	\$ 695	\$ 769

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated December 2022

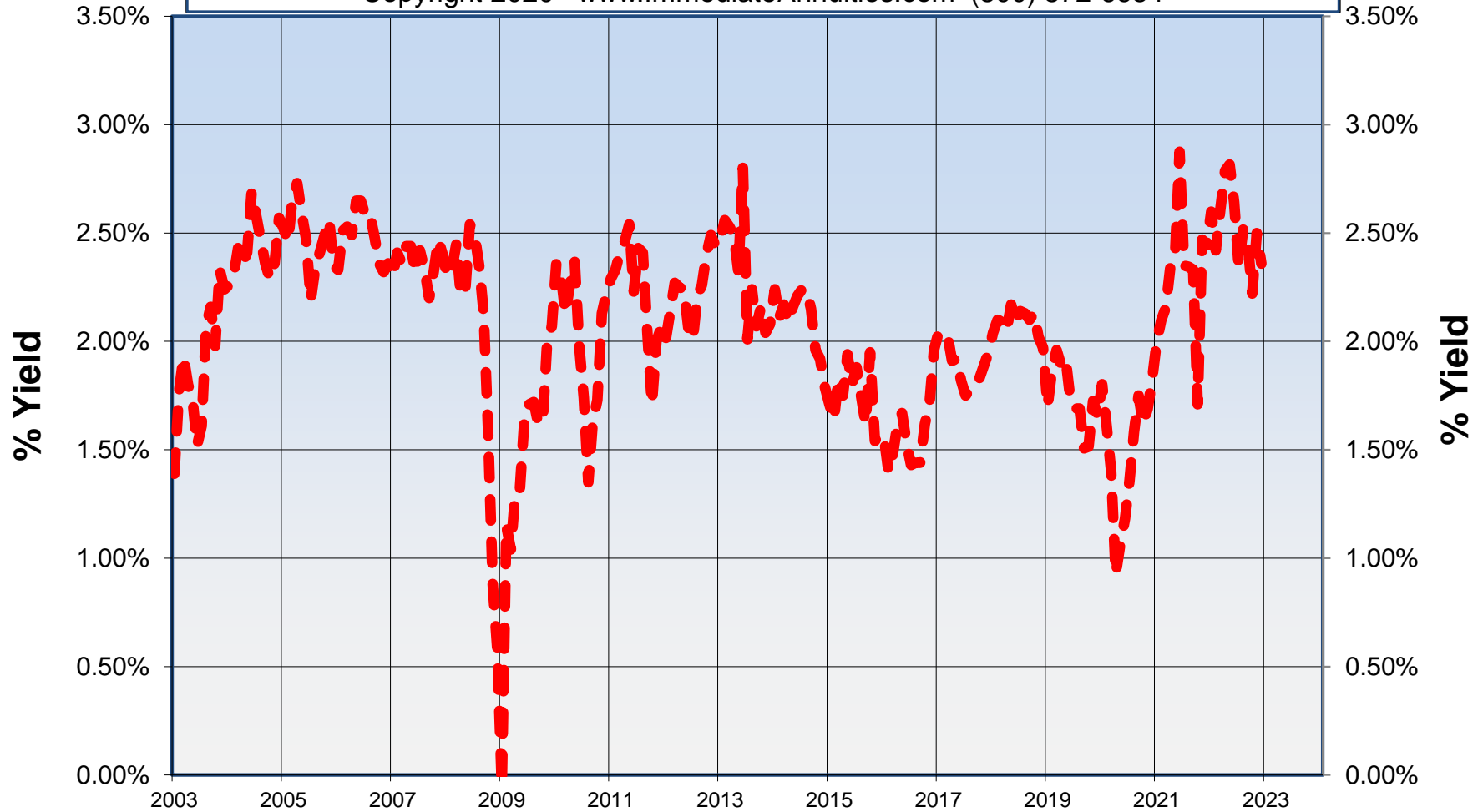
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Expected Inflation Rate 10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)

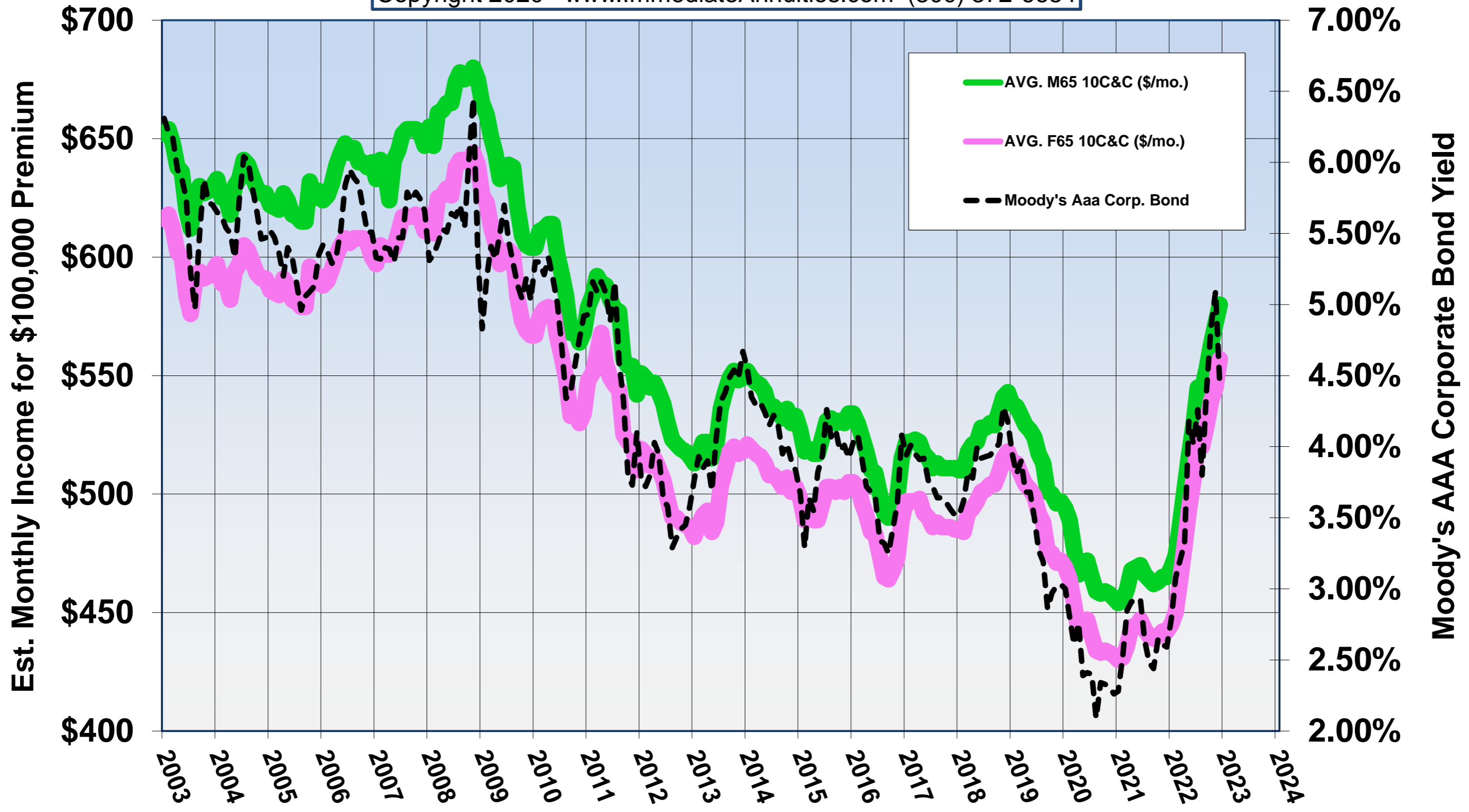
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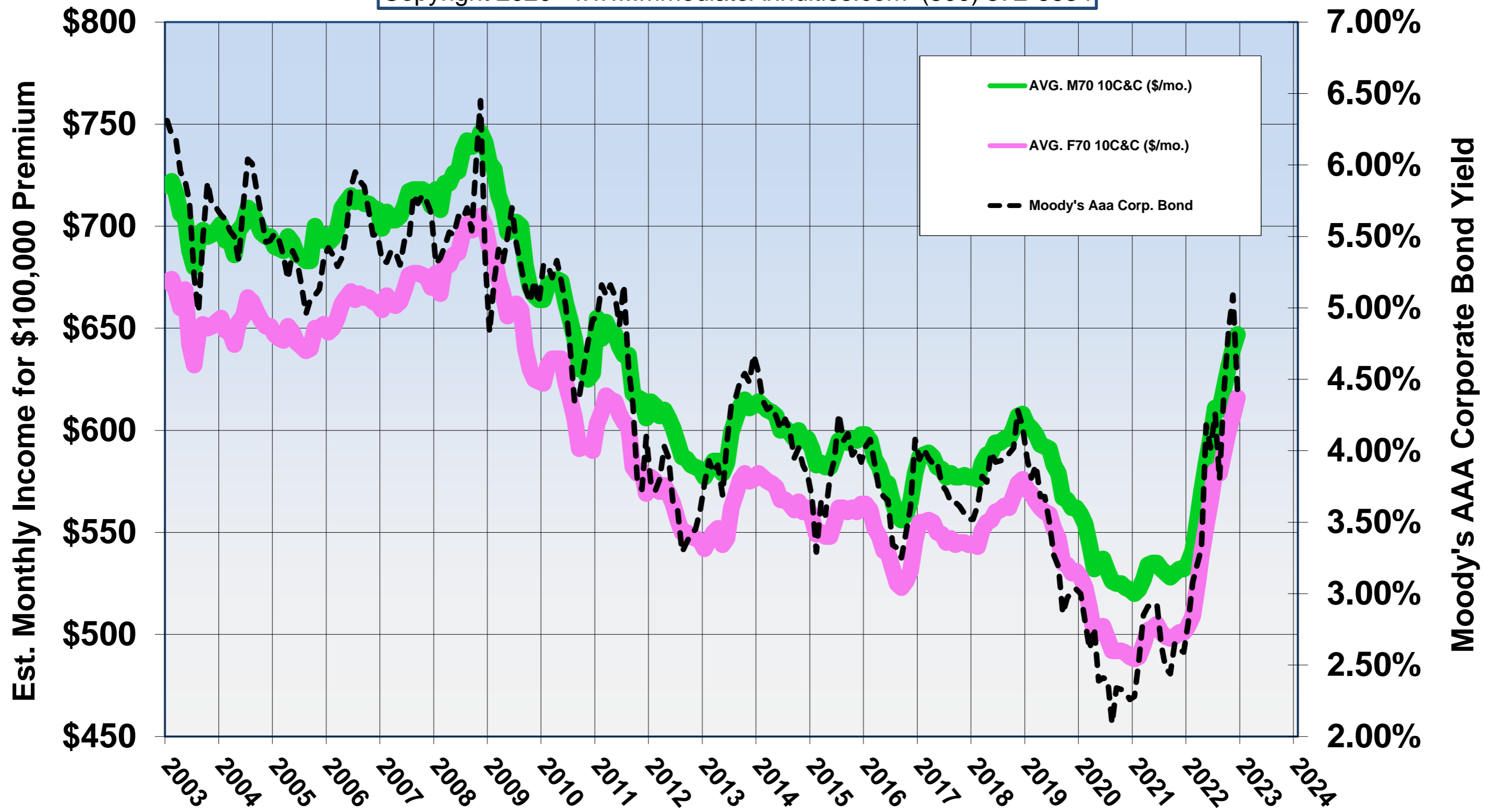
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
 Updated December 2022

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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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