

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2023

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,784	\$ 1,834	Male Age 60	\$ 527	\$ 590	Male Age 60	\$ 521	\$ 584
10-Year Pd. Cert.	\$ 982	\$ 1028	Fem. Age 60	\$ 509	\$ 575	Fem. Age 60	\$ 505	\$ 570
15-Year Pd. Cert.	\$ 721	\$ 779	Male Age 65	\$ 586	\$ 648	Male Age 65	\$ 575	\$ 636
20-Year Pd. Cert.	\$ 603	\$ 657	Fem. Age 65	\$ 560	\$ 624	Fem. Age 65	\$ 552	\$ 615
25-Year Pd. Cert.	\$ 549	\$ 585	Male Age 70	\$ 665	\$ 730	Male Age 70	\$ 642	\$ 707
30-Year Pd. Cert.	\$ 501	\$ 541	Fem. Age 70	\$ 627	\$ 699	Fem. Age 70	\$ 613	\$ 683
			Male Age 75	\$ 782	\$ 844	Male Age 75	\$ 729	\$ 792
			Fem. Age 75	\$ 726	\$ 799	Fem. Age 75	\$ 693	\$ 763

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

Important Disclaimers: No warranties are made about the information published in Comparative Annuities Report. All information published in this newsletter is subject to change without notice and may vary from state to state at time of publication. This information is not intended to create public interest in the sale of annuities. You should consult with a competent financial planner to determine whether an annuity is suitable for your financial situation.

Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

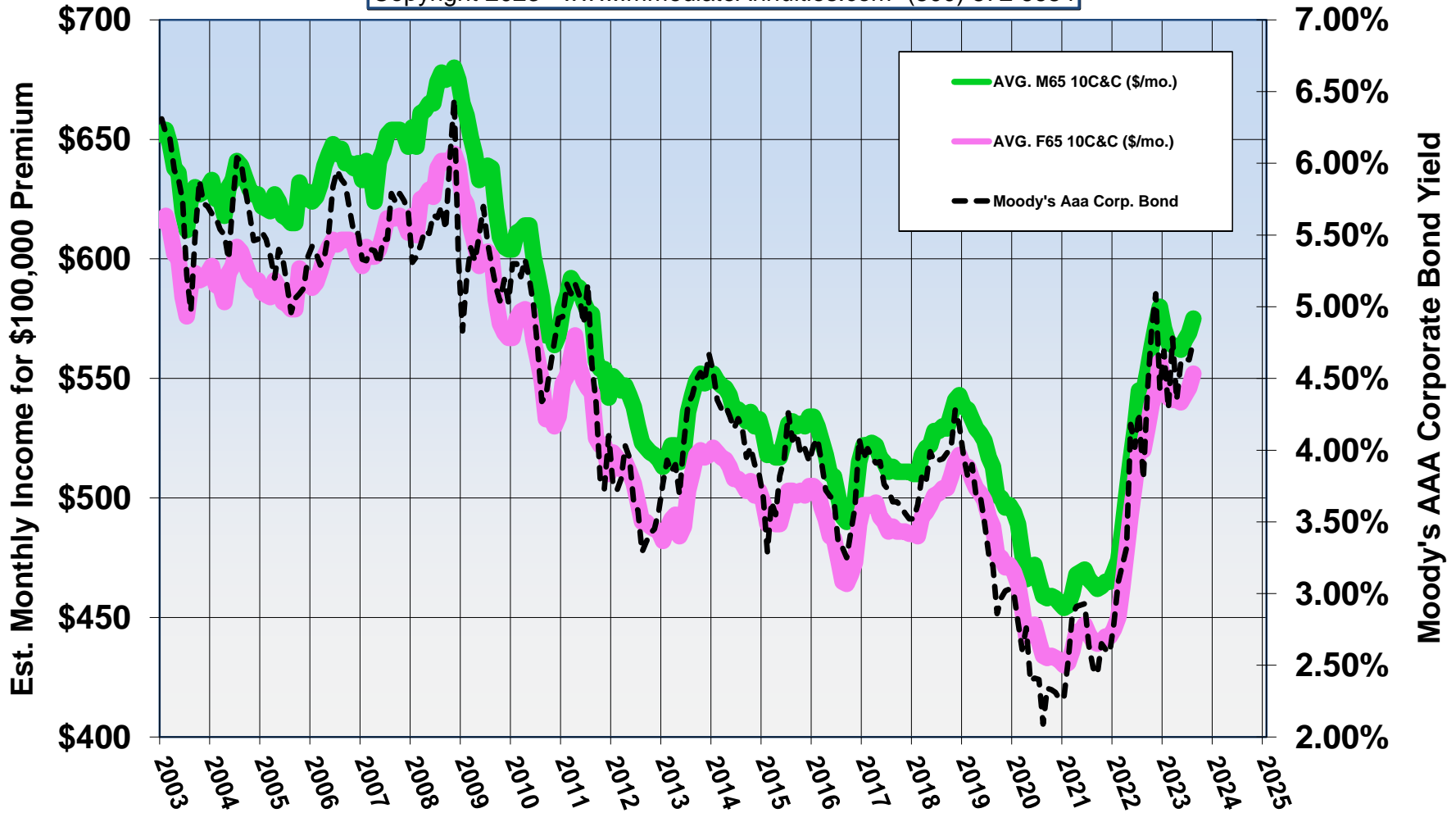
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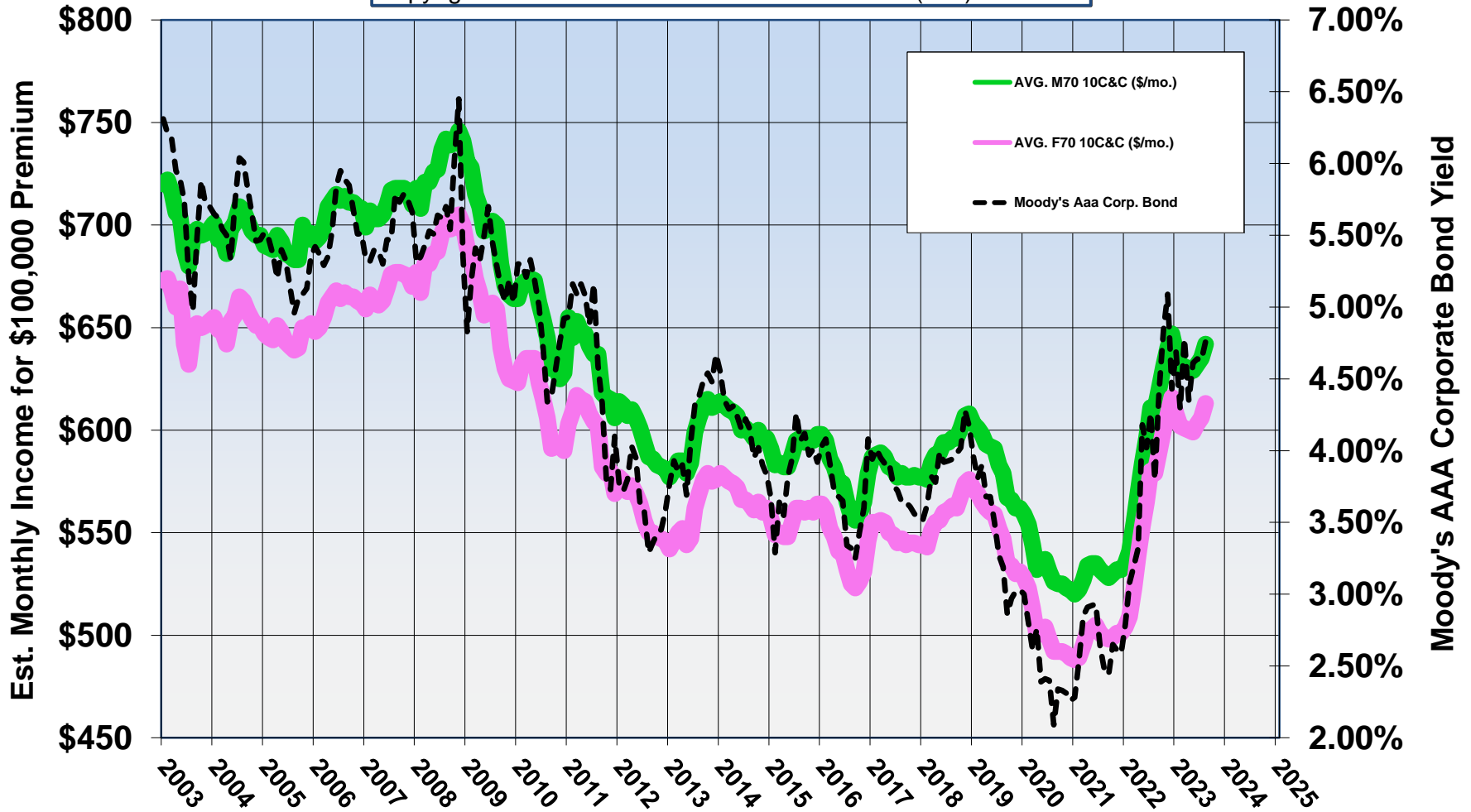
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
 Updated August 2023

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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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