

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

November 2023

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www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,805	\$ 1,856	Male Age 60	\$ 556	\$ 627	Male Age 60	\$ 552	\$ 619
10-Year Pd. Cert.	\$ 1004	\$ 1055	Fem. Age 60	\$ 539	\$ 611	Fem. Age 60	\$ 536	\$ 606
15-Year Pd. Cert.	\$ 748	\$ 808	Male Age 65	\$ 615	\$ 683	Male Age 65	\$ 613	\$ 670
20-Year Pd. Cert.	\$ 625	\$ 688	Fem. Age 65	\$ 589	\$ 659	Fem. Age 65	\$ 581	\$ 649
25-Year Pd. Cert.	\$ 573	\$ 620	Male Age 70	\$ 692	\$ 764	Male Age 70	\$ 669	\$ 740
30-Year Pd. Cert.	\$ 527	\$ 575	Fem. Age 70	\$ 656	\$ 733	Fem. Age 70	\$ 641	\$ 716
			Male Age 75	\$ 810	\$ 874	Male Age 75	\$ 755	\$ 826
			Fem. Age 75	\$ 754	\$ 832	Fem. Age 75	\$ 720	\$ 795

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

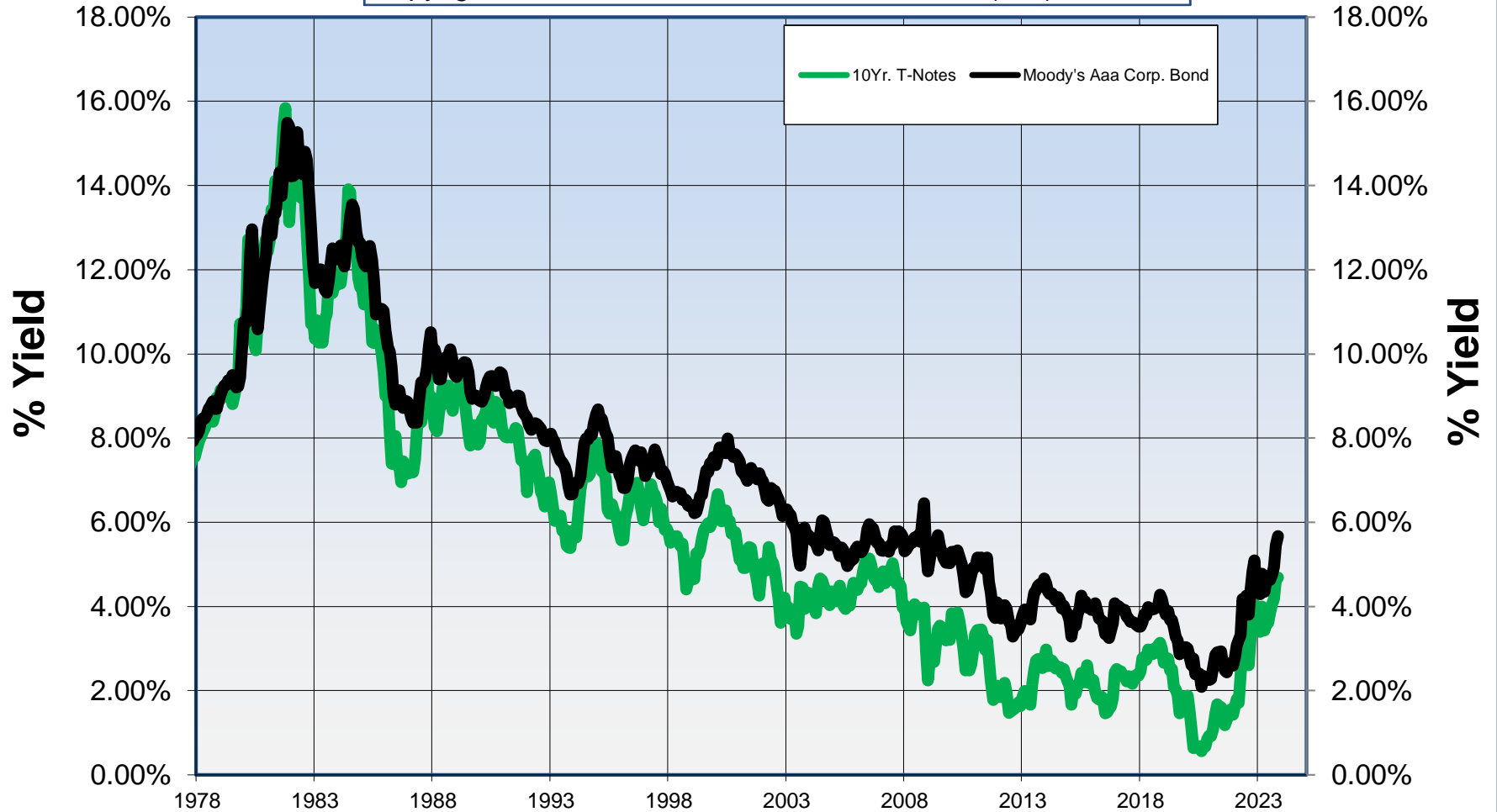
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated November 2023

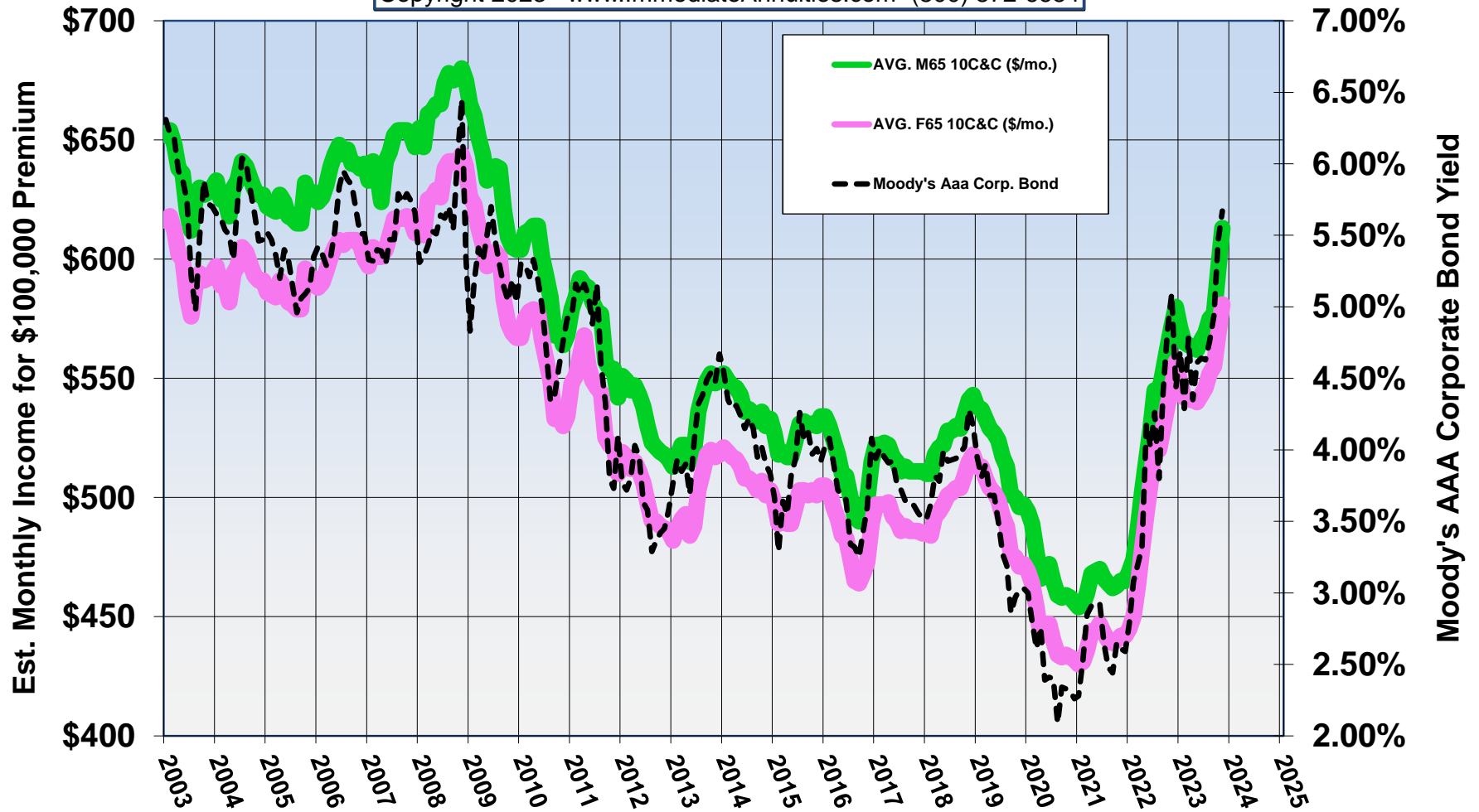
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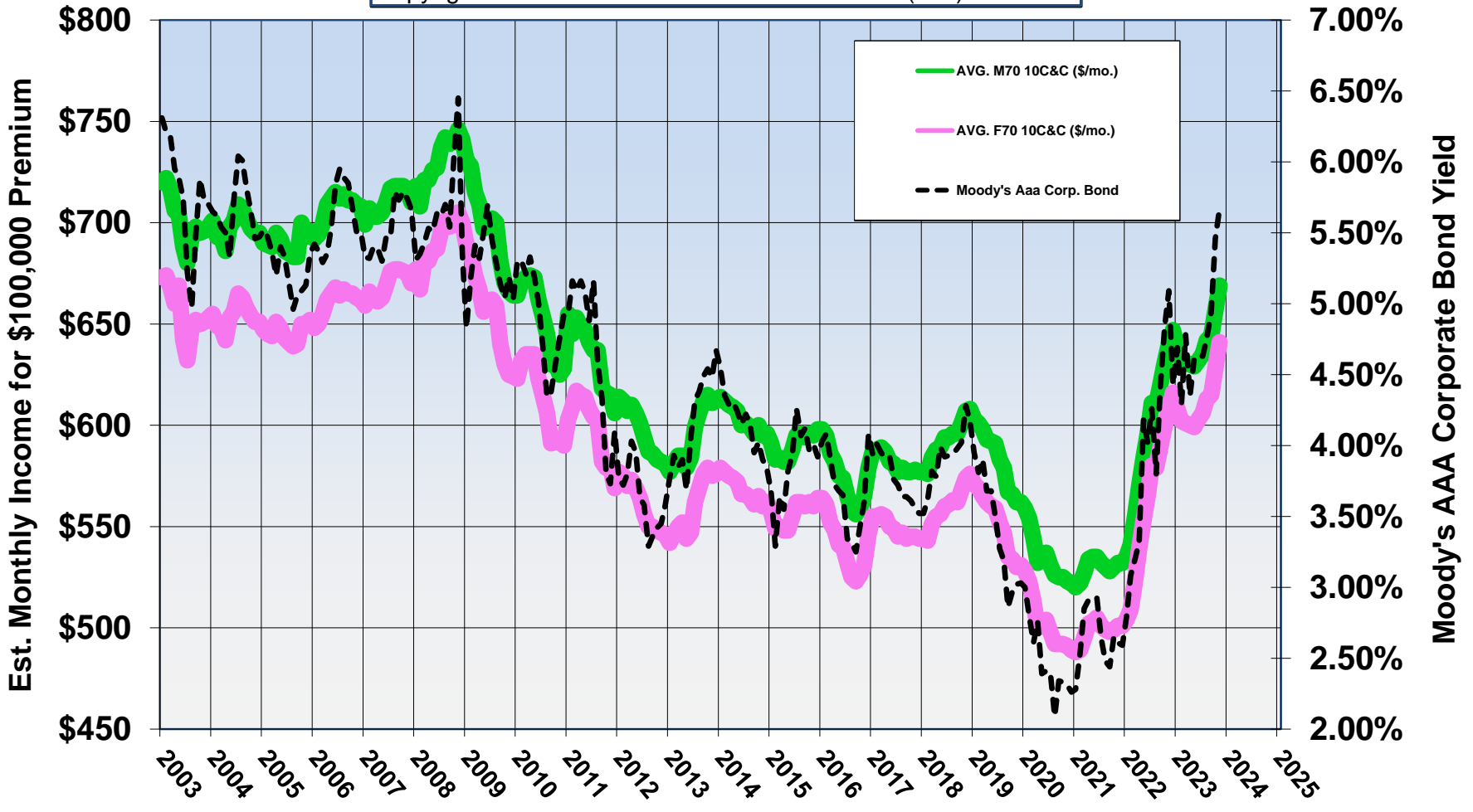
Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield
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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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