

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

October 2018

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,728	\$ 1,752	Male Age 60	\$ 487	\$ 503	Male Age 60	\$ 481	\$ 493
10-Year Pd. Cert.	\$ 930	\$ 950	Fem. Age 60	\$ 466	\$ 485	Fem. Age 60	\$ 461	\$ 477
15-Year Pd. Cert.	\$ 674	\$ 696	Male Age 65	\$ 545	\$ 559	Male Age 65	\$ 535	\$ 547
20-Year Pd. Cert.	\$ 551	\$ 566	Fem. Age 65	\$ 518	\$ 536	Fem. Age 65	\$ 509	\$ 525
25-Year Pd. Cert.	\$ 479	\$ 494	Male Age 70	\$ 626	\$ 646	Male Age 70	\$ 601	\$ 616
30-Year Pd. Cert.	\$ 430	\$ 445	Fem. Age 70	\$ 586	\$ 607	Fem. Age 70	\$ 568	\$ 587
			Male Age 75	\$ 744	\$ 780	Male Age 75	\$ 687	\$ 708
			Fem. Age 75	\$ 686	\$ 718	Fem. Age 75	\$ 647	\$ 666

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

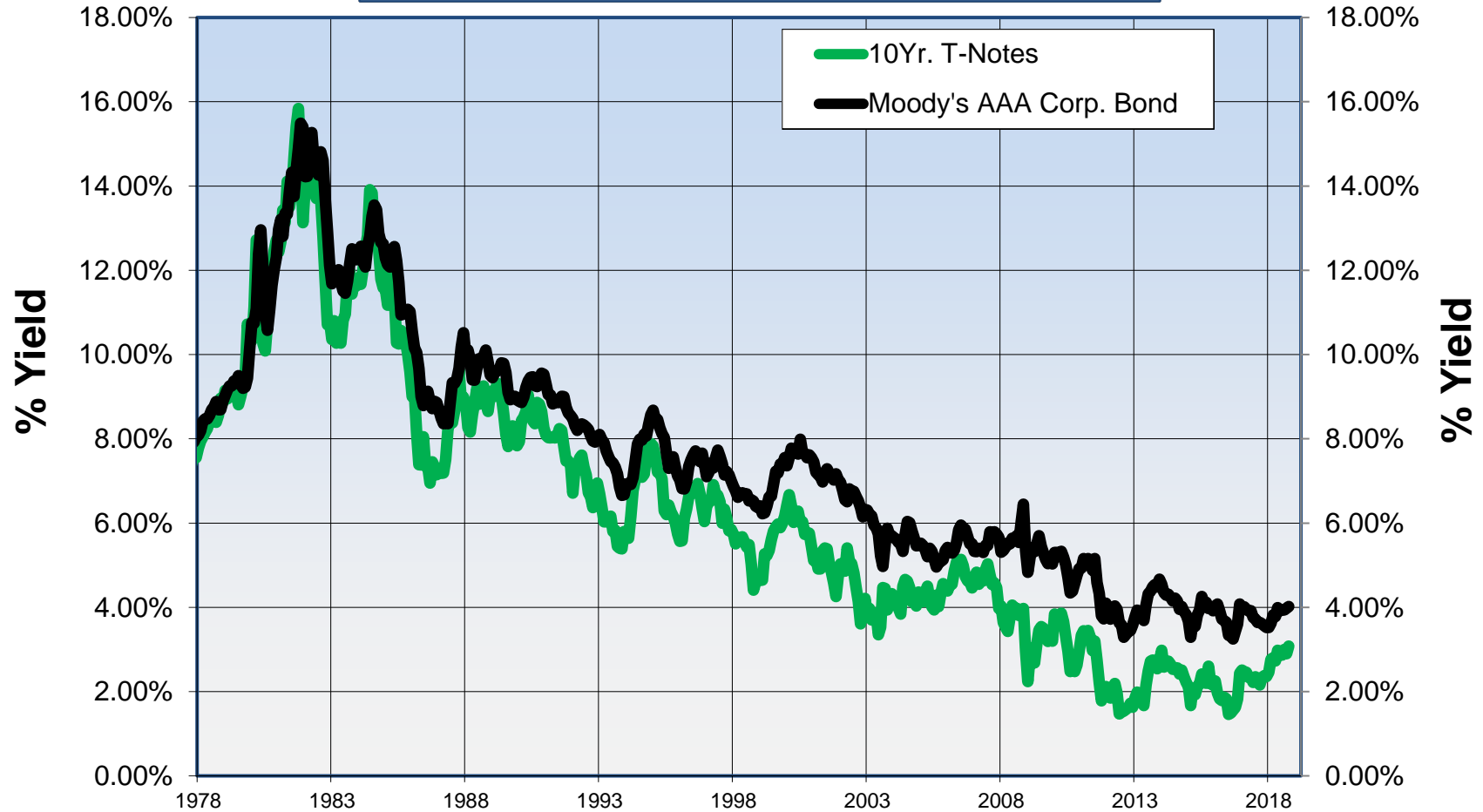
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated October 2018

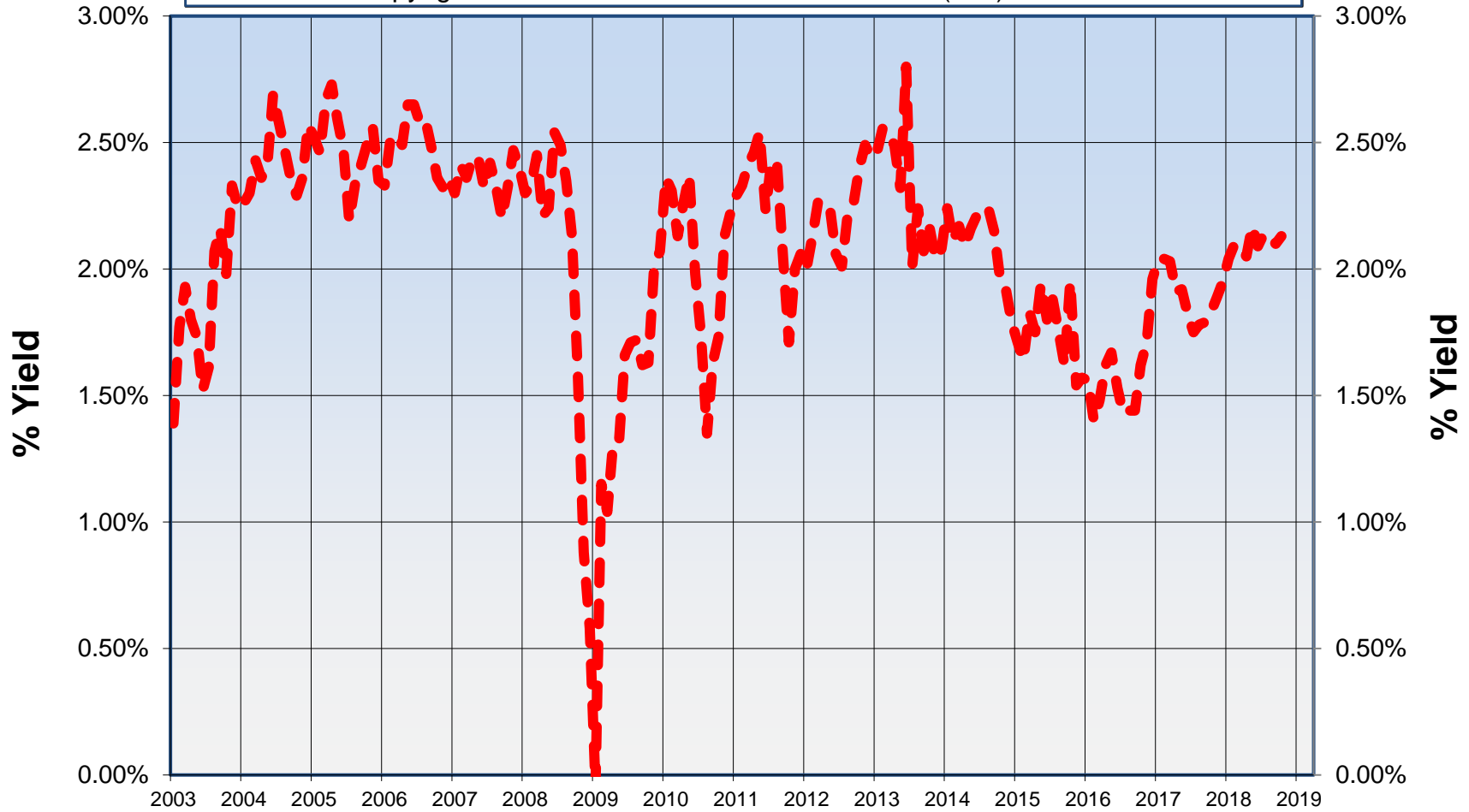
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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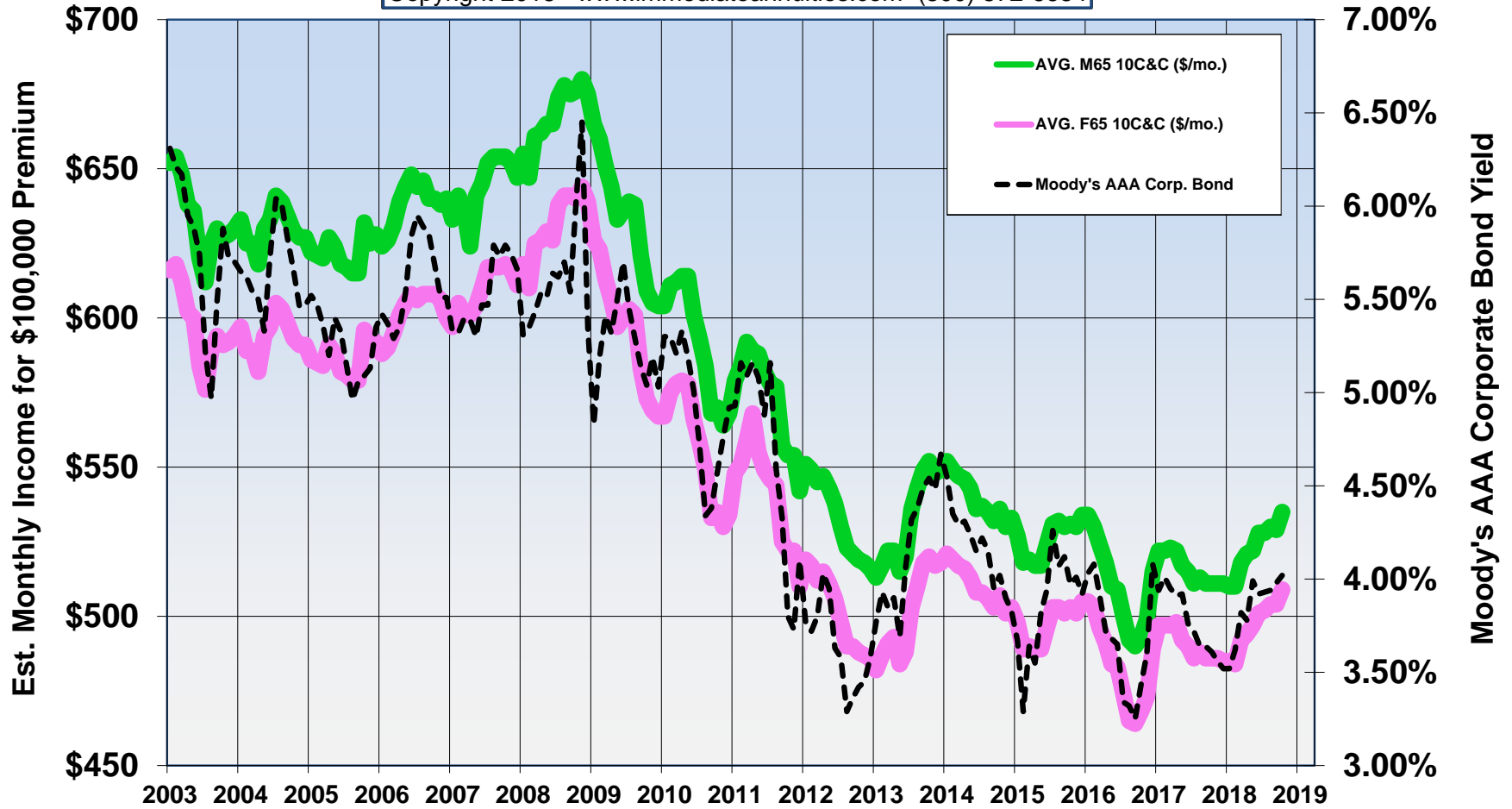
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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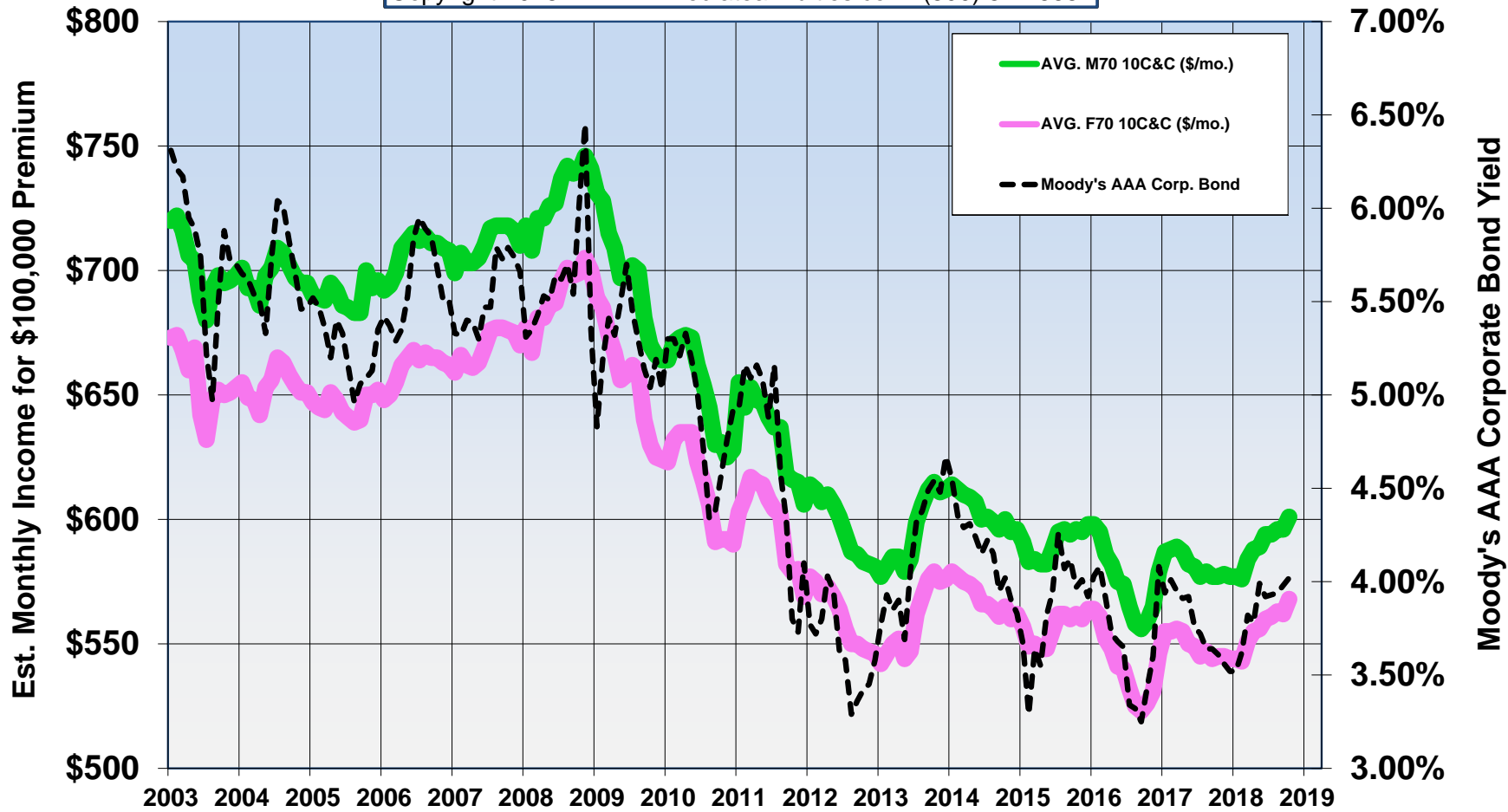
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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