

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

August 2017

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,693	\$ 1,707	Male Age 60	\$ 467	\$ 485	Male Age 60	\$ 462	\$ 481
10-Year Pd. Cert.	\$ 898	\$ 921	Fem. Age 60	\$ 446	\$ 470	Fem. Age 60	\$ 442	\$ 467
15-Year Pd. Cert.	\$ 650	\$ 666	Male Age 65	\$ 523	\$ 544	Male Age 65	\$ 513	\$ 535
20-Year Pd. Cert.	\$ 532	\$ 543	Fem. Age 65	\$ 496	\$ 523	Fem. Age 65	\$ 488	\$ 516
25-Year Pd. Cert.	\$ 463	\$ 483	Male Age 70	\$ 602	\$ 625	Male Age 70	\$ 579	\$ 603
30-Year Pd. Cert.	\$ 416	\$ 437	Fem. Age 70	\$ 563	\$ 585	Fem. Age 70	\$ 547	\$ 573
			Male Age 75	\$ 717	\$ 745	Male Age 75	\$ 661	\$ 687
			Fem. Age 75	\$ 661	\$ 684	Fem. Age 75	\$ 623	\$ 649

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

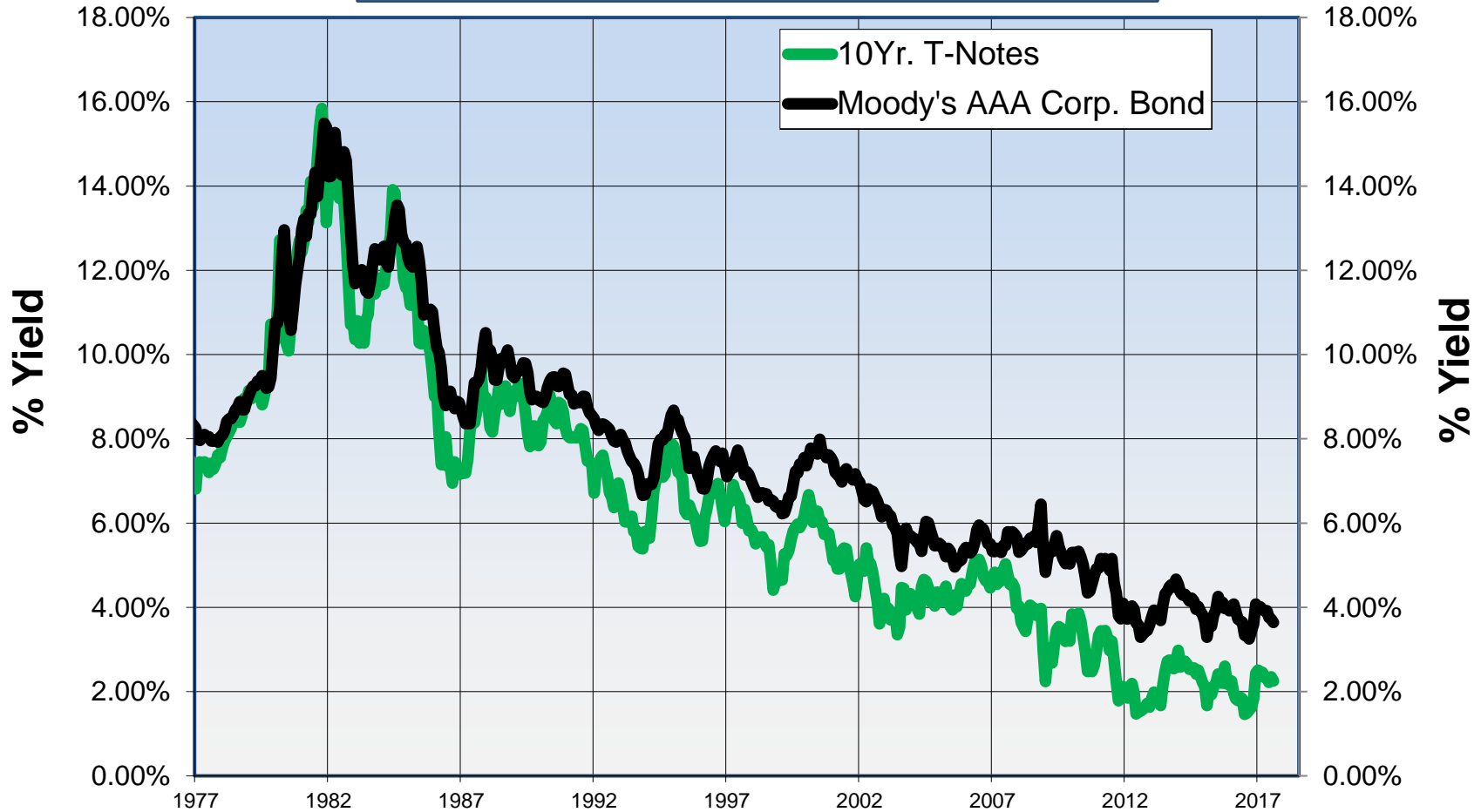
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated August 2017

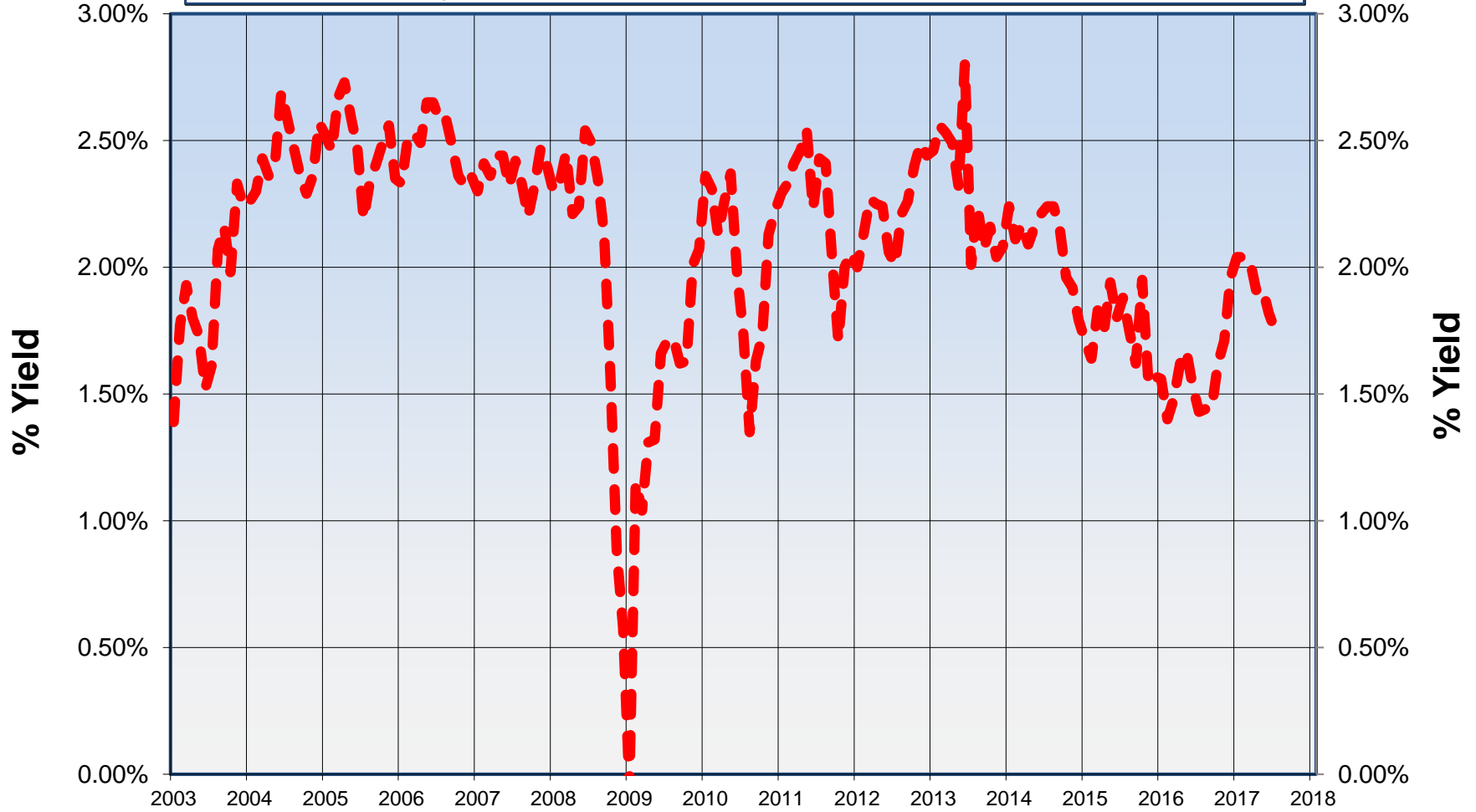
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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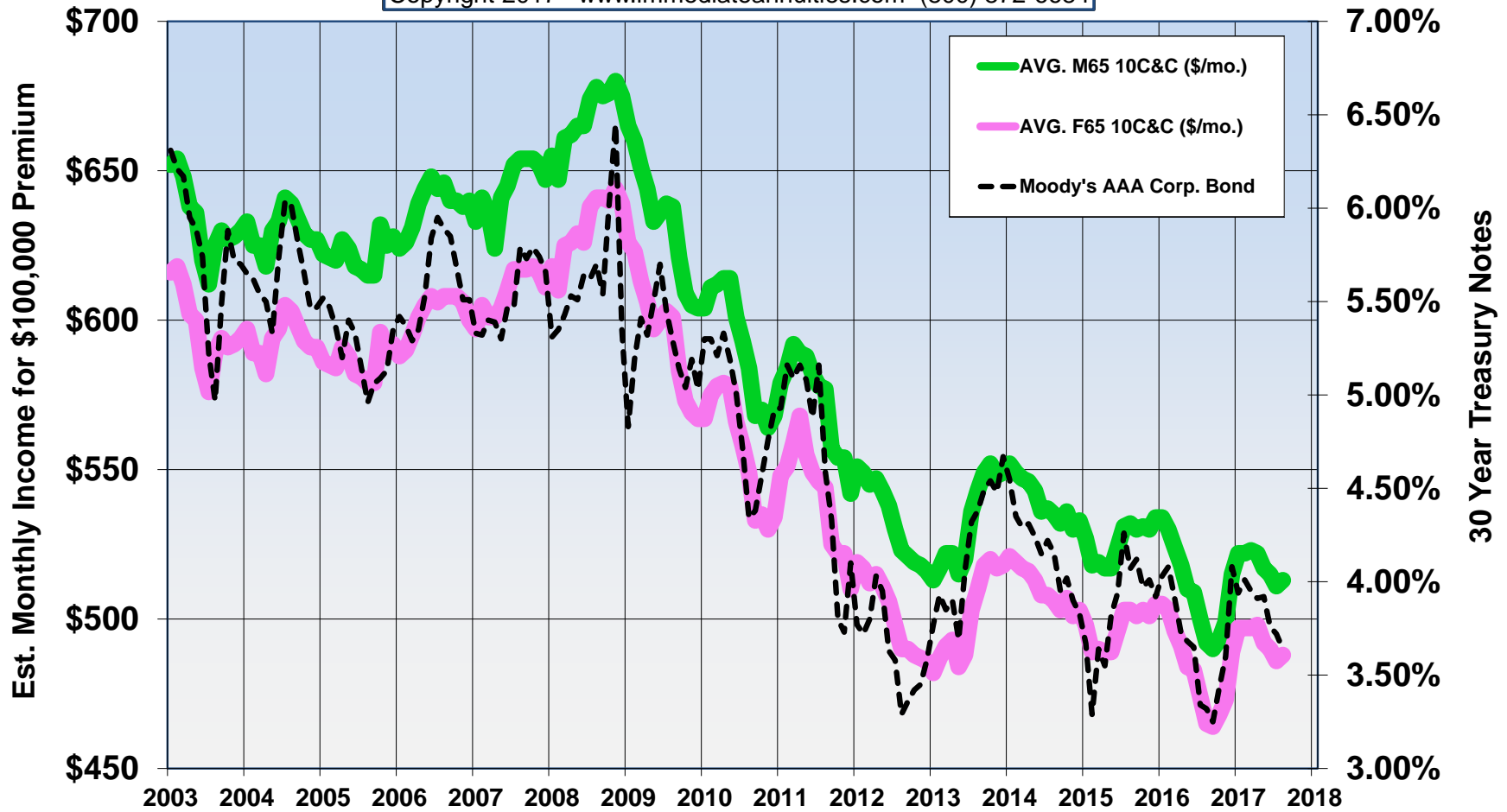
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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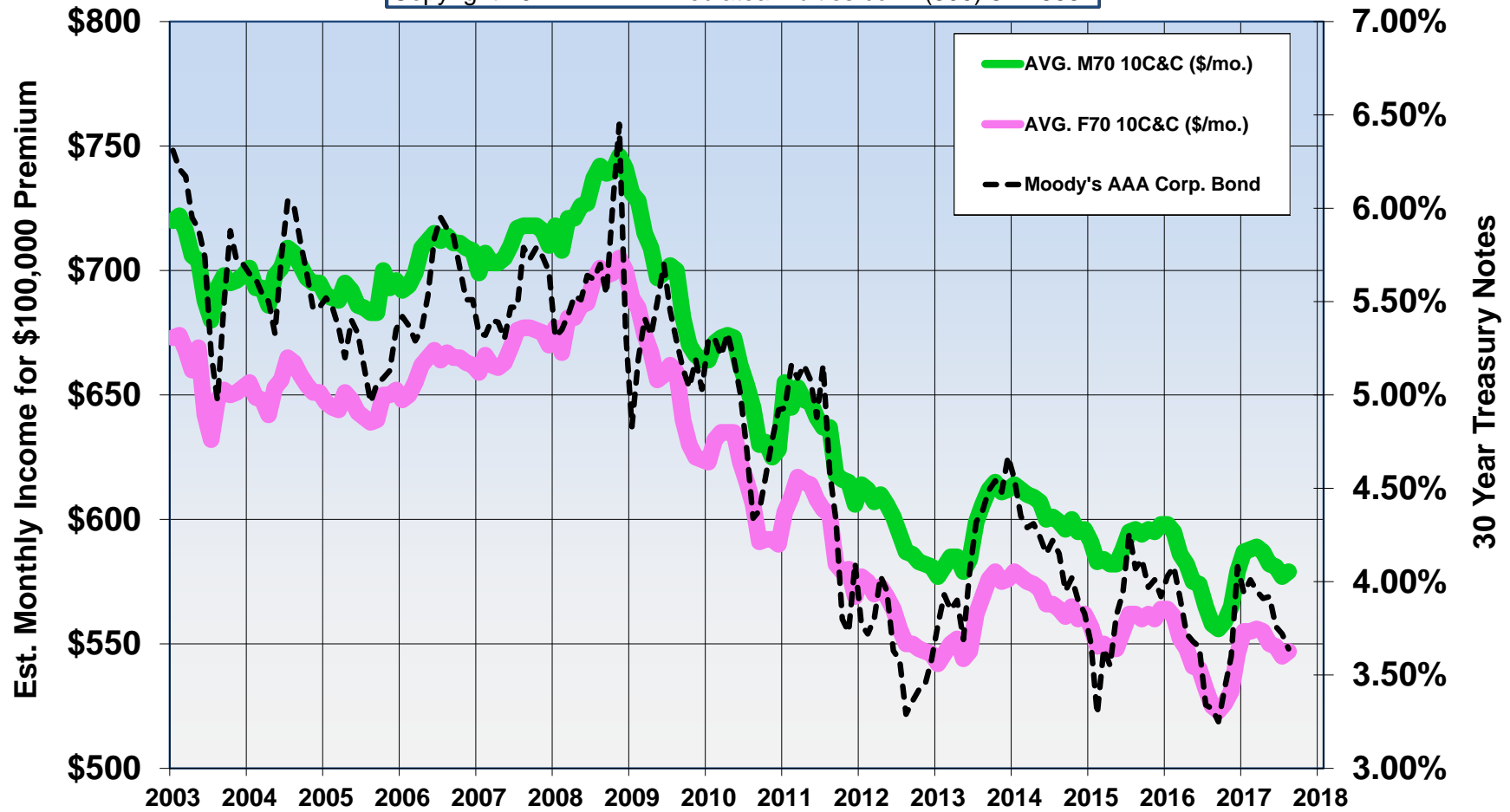
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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