

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

March 2018

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,706	\$ 1,728	Male Age 60	\$ 471	\$ 491	Male Age 60	\$ 465	\$ 484
10-Year Pd. Cert.	\$ 911	\$ 930	Fem. Age 60	\$ 449	\$ 471	Fem. Age 60	\$ 444	\$ 467
15-Year Pd. Cert.	\$ 658	\$ 680	Male Age 65	\$ 528	\$ 545	Male Age 65	\$ 518	\$ 534
20-Year Pd. Cert.	\$ 537	\$ 557	Fem. Age 65	\$ 500	\$ 522	Fem. Age 65	\$ 492	\$ 509
25-Year Pd. Cert.	\$ 464	\$ 484	Male Age 70	\$ 608	\$ 627	Male Age 70	\$ 584	\$ 602
30-Year Pd. Cert.	\$ 416	\$ 437	Fem. Age 70	\$ 568	\$ 588	Fem. Age 70	\$ 551	\$ 568
			Male Age 75	\$ 723	\$ 750	Male Age 75	\$ 668	\$ 691
			Fem. Age 75	\$ 667	\$ 688	Fem. Age 75	\$ 629	\$ 652

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

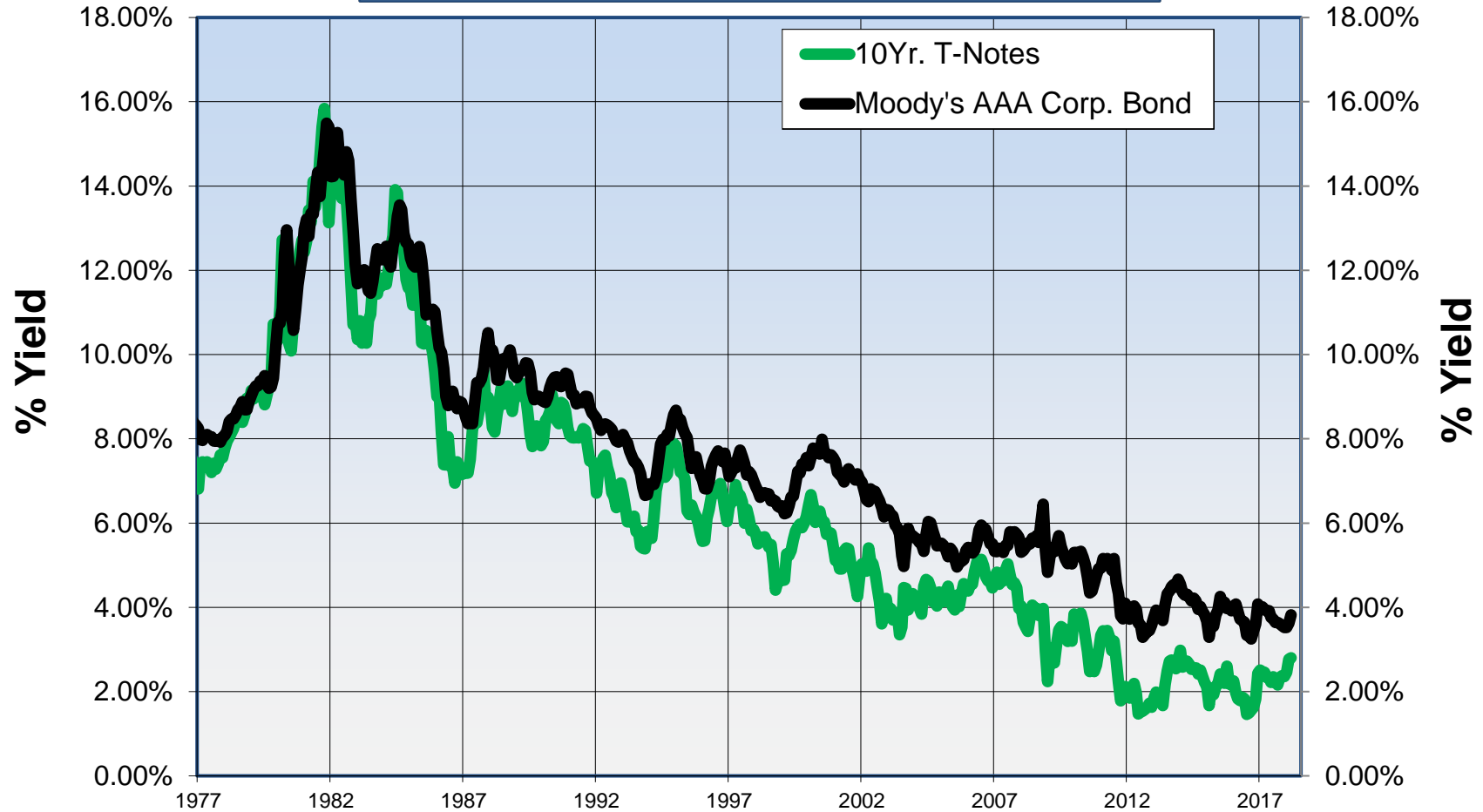
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated March 2018

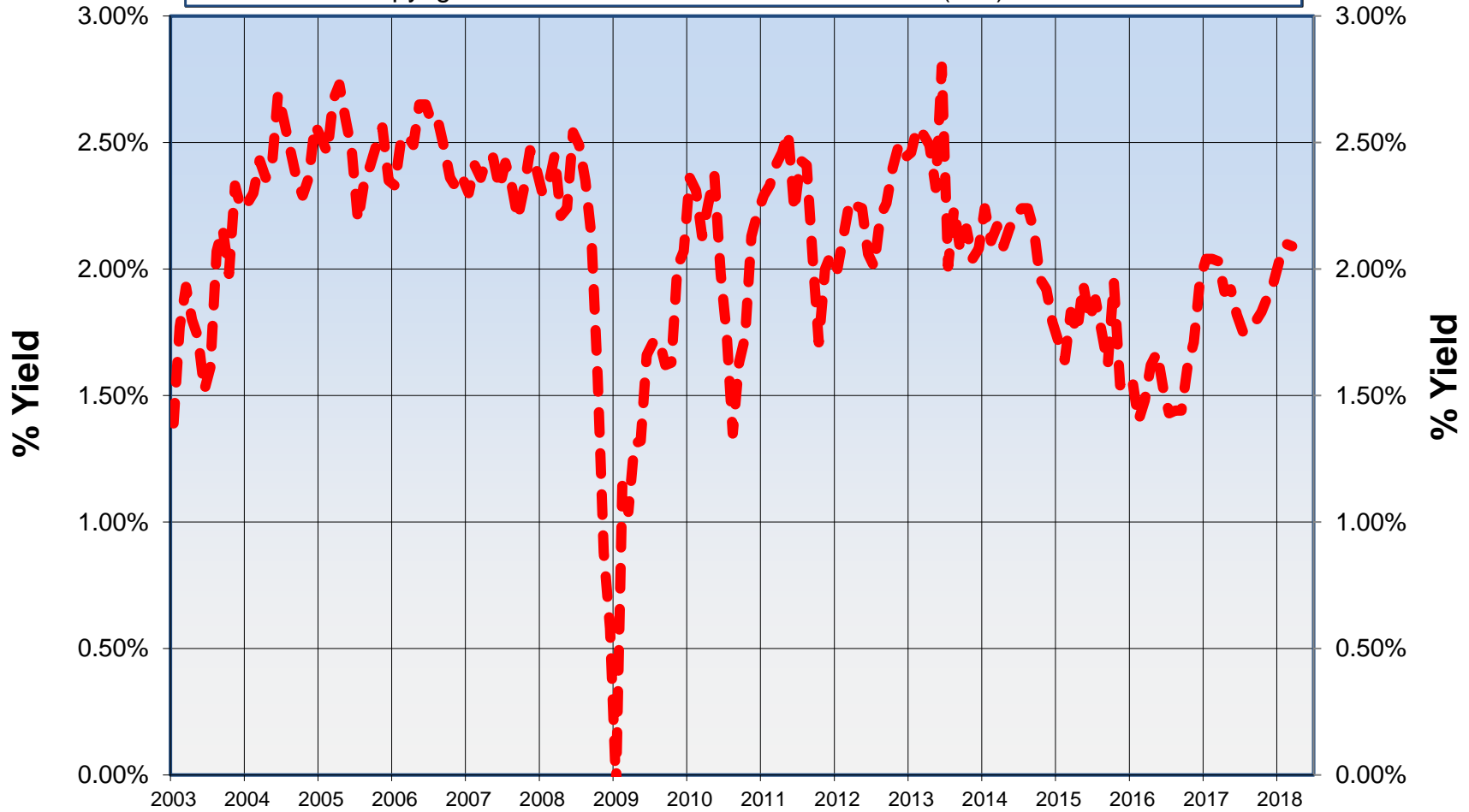
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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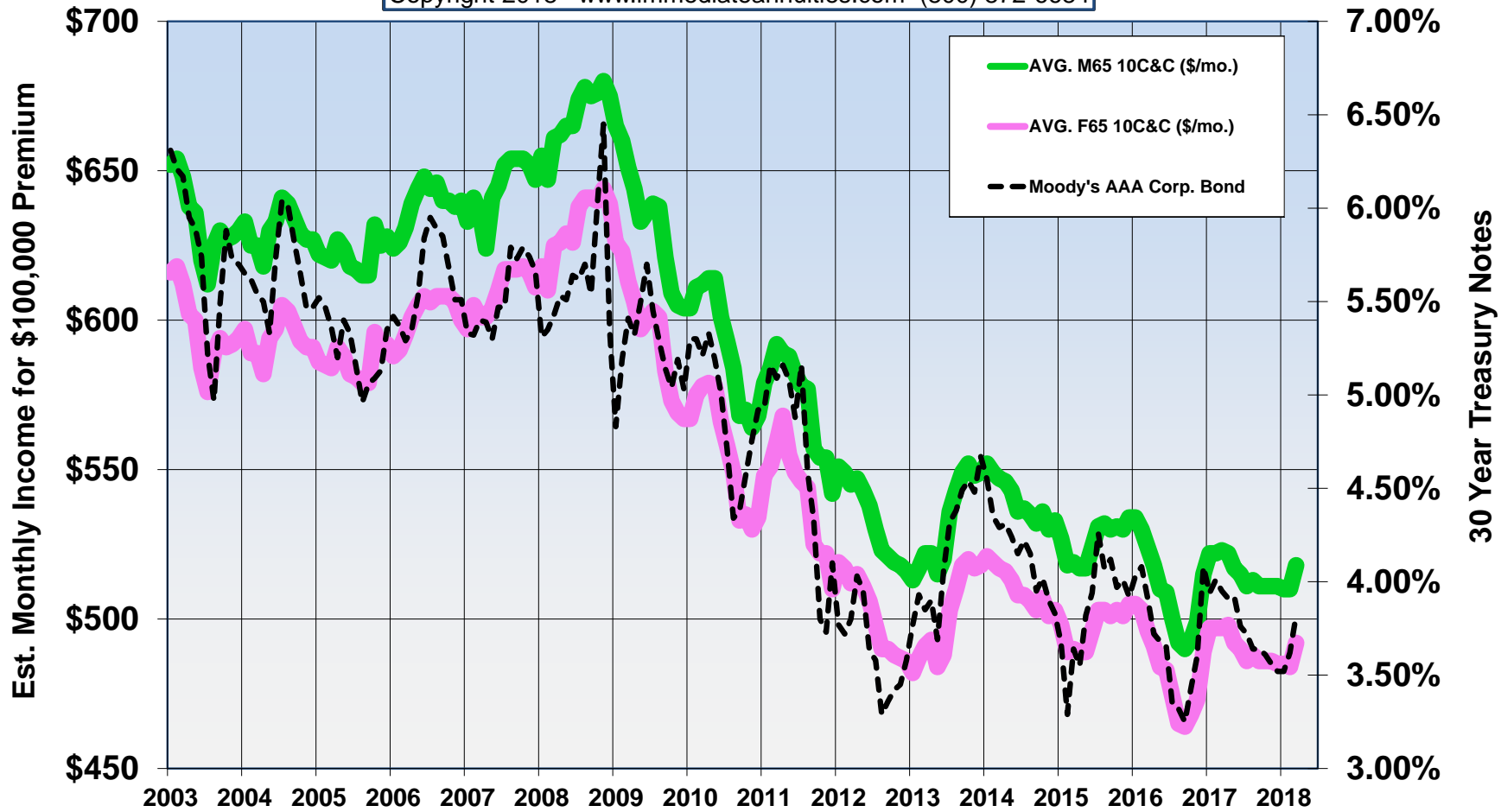
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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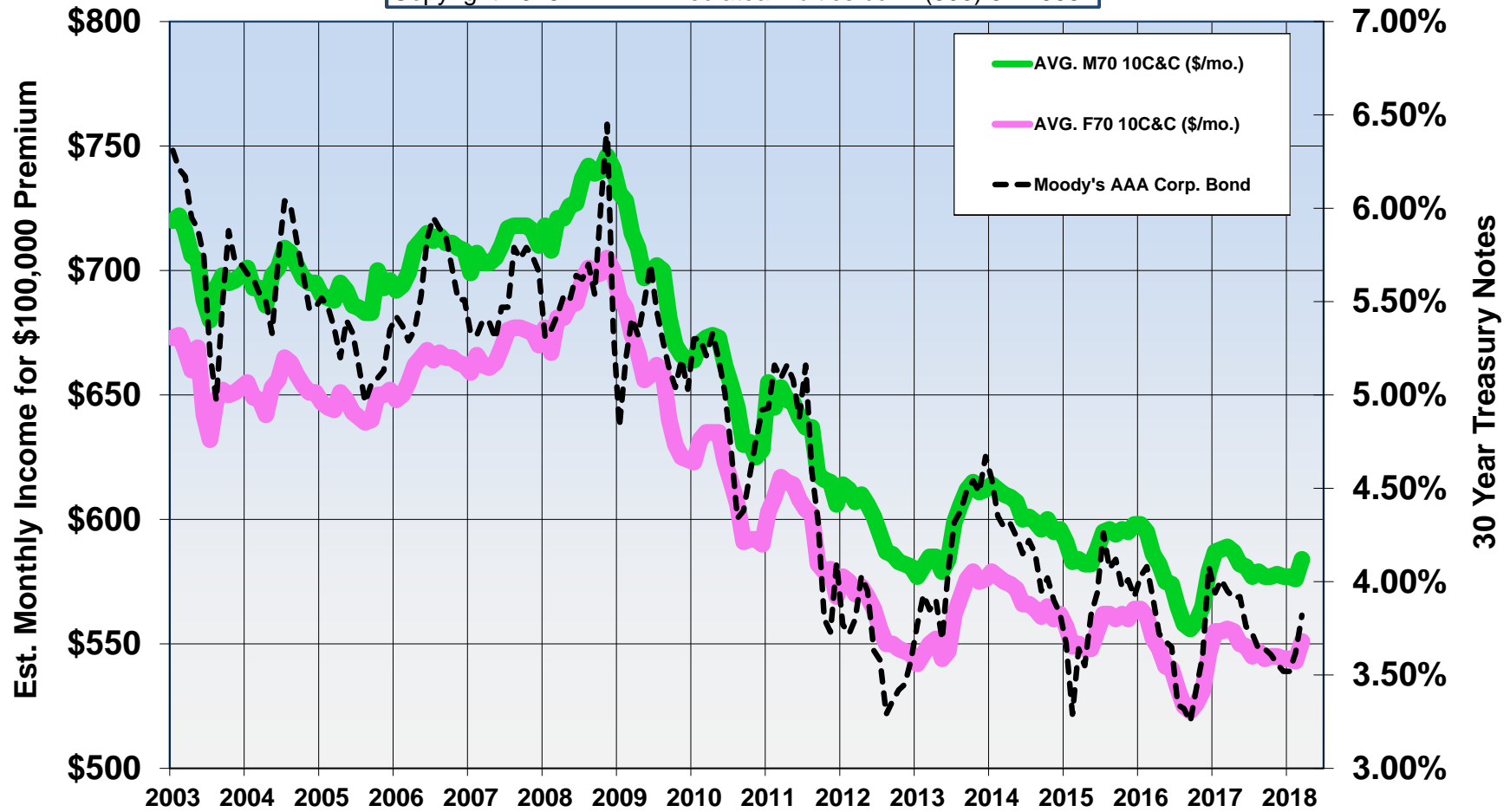
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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