

# Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

June 2017

1-800-872-6684

[www.immediateannuities.com/comparativeannuityreports/](http://www.immediateannuities.com/comparativeannuityreports/)

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## SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,693	\$ 1,707	Male Age 60	\$ 470	\$ 493	Male Age 60	\$ 464	\$ 484
10-Year Pd. Cert.	\$ 899	\$ 917	Fem. Age 60	\$ 449	\$ 470	Fem. Age 60	\$ 444	\$ 467
15-Year Pd. Cert.	\$ 651	\$ 666	Male Age 65	\$ 526	\$ 548	Male Age 65	\$ 515	\$ 537
20-Year Pd. Cert.	\$ 533	\$ 546	Fem. Age 65	\$ 499	\$ 523	Fem. Age 65	\$ 490	\$ 516
25-Year Pd. Cert.	\$ 463	\$ 483	Male Age 70	\$ 604	\$ 627	Male Age 70	\$ 581	\$ 605
30-Year Pd. Cert.	\$ 416	\$ 439	Fem. Age 70	\$ 565	\$ 585	Fem. Age 70	\$ 549	\$ 573
			Male Age 75	\$ 719	\$ 747	Male Age 75	\$ 663	\$ 685
			Fem. Age 75	\$ 663	\$ 686	Fem. Age 75	\$ 625	\$ 650

**Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.**

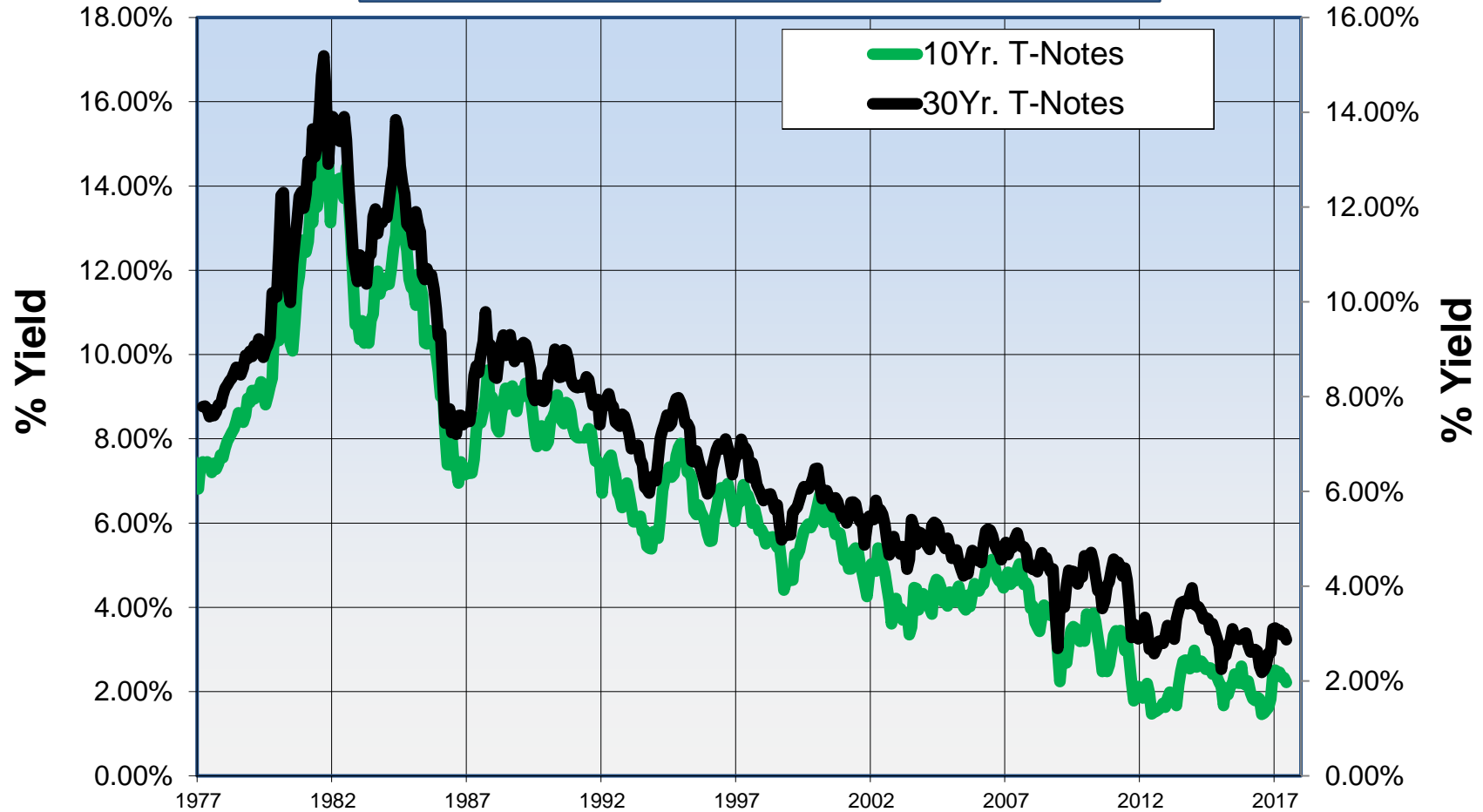
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**Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.**

# Yields for 30Yr. Treasury Notes and 10Yr. Treasury Notes

Updated June 2017

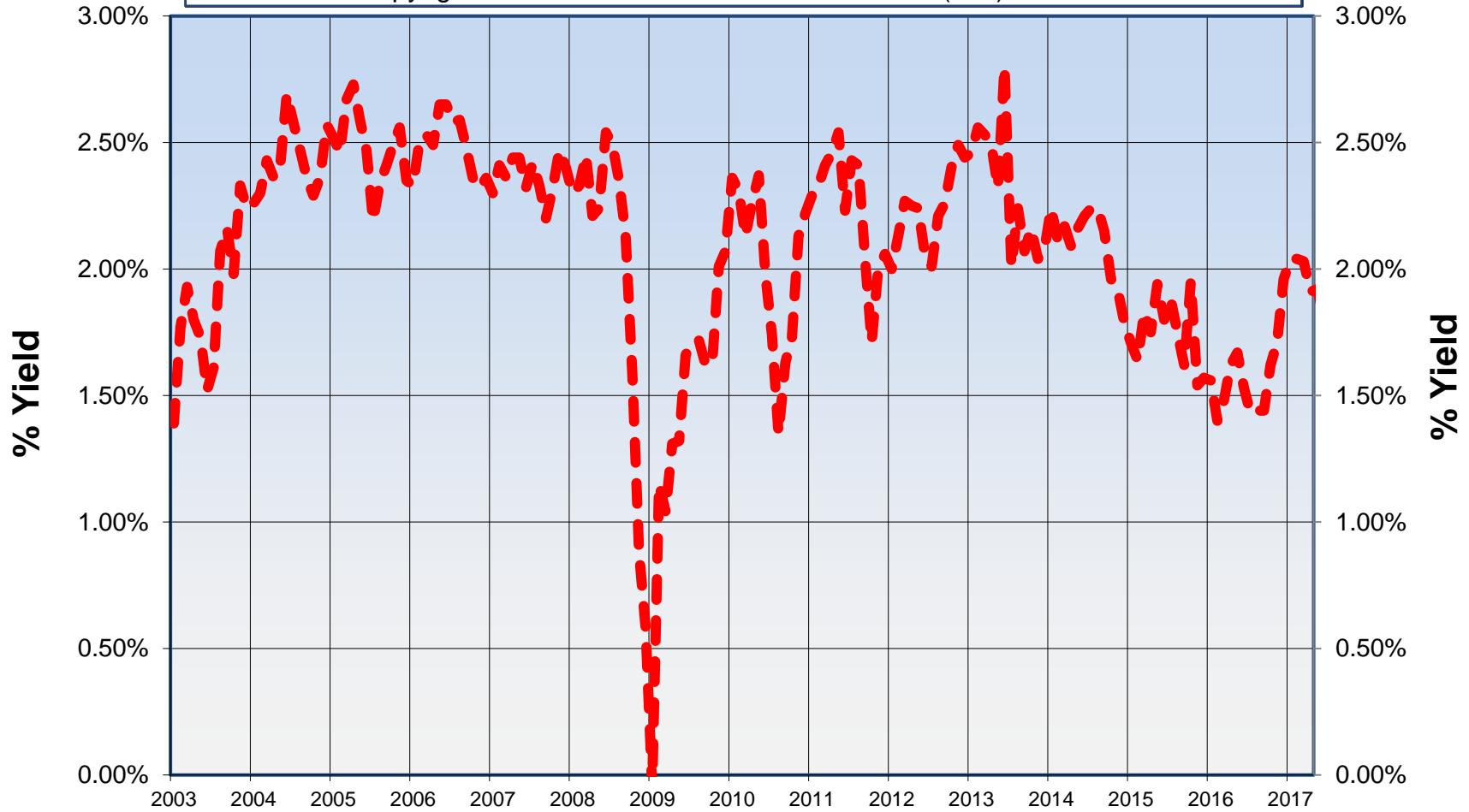
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**Expected Inflation Rate  
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

Updated June 2017

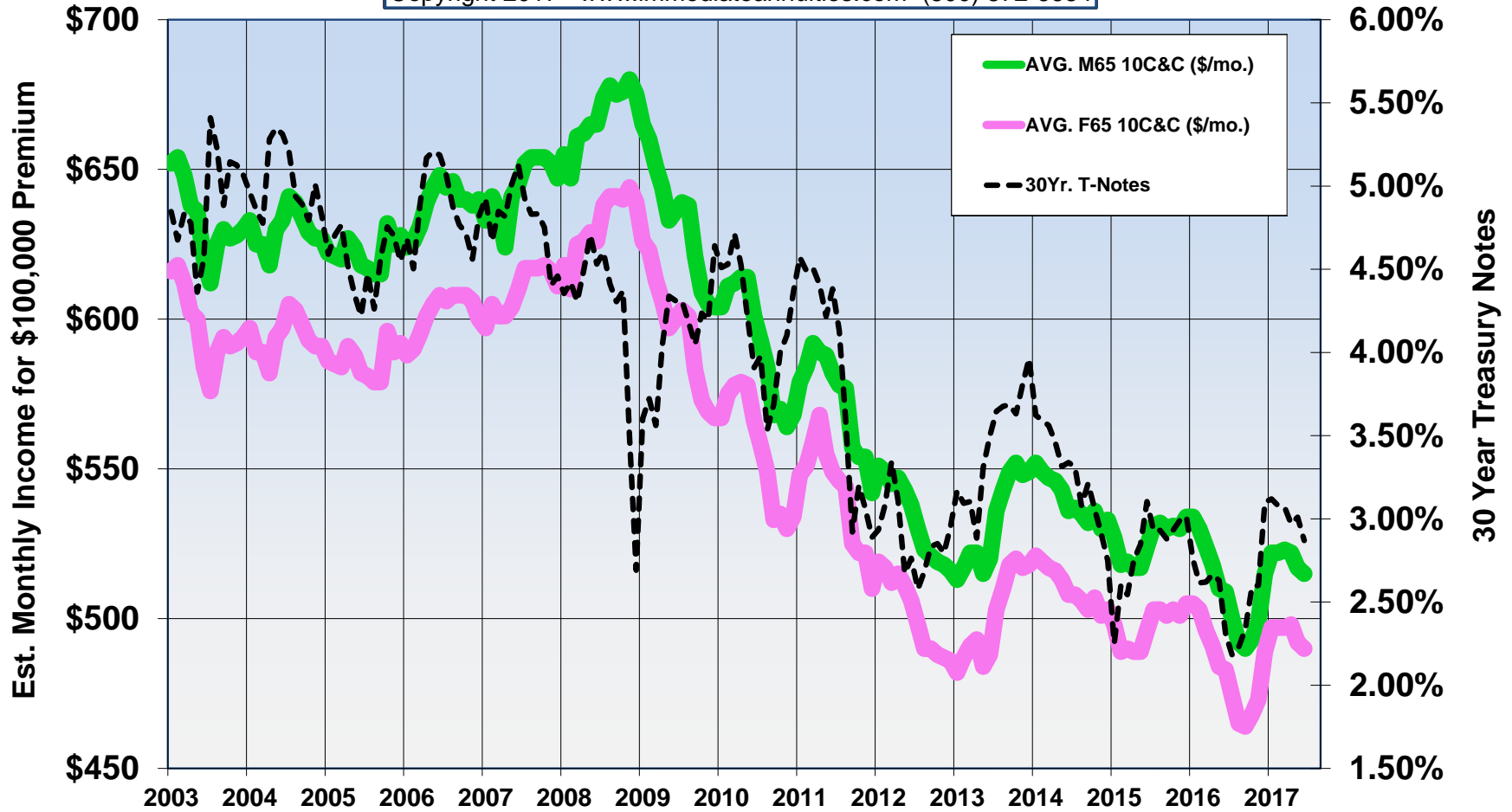
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**Male 65 / Female 65**  
**Life & 10 Years Certain Annuity Rates**  
**and 30 Year Treasury Notes**

Updated June 2017

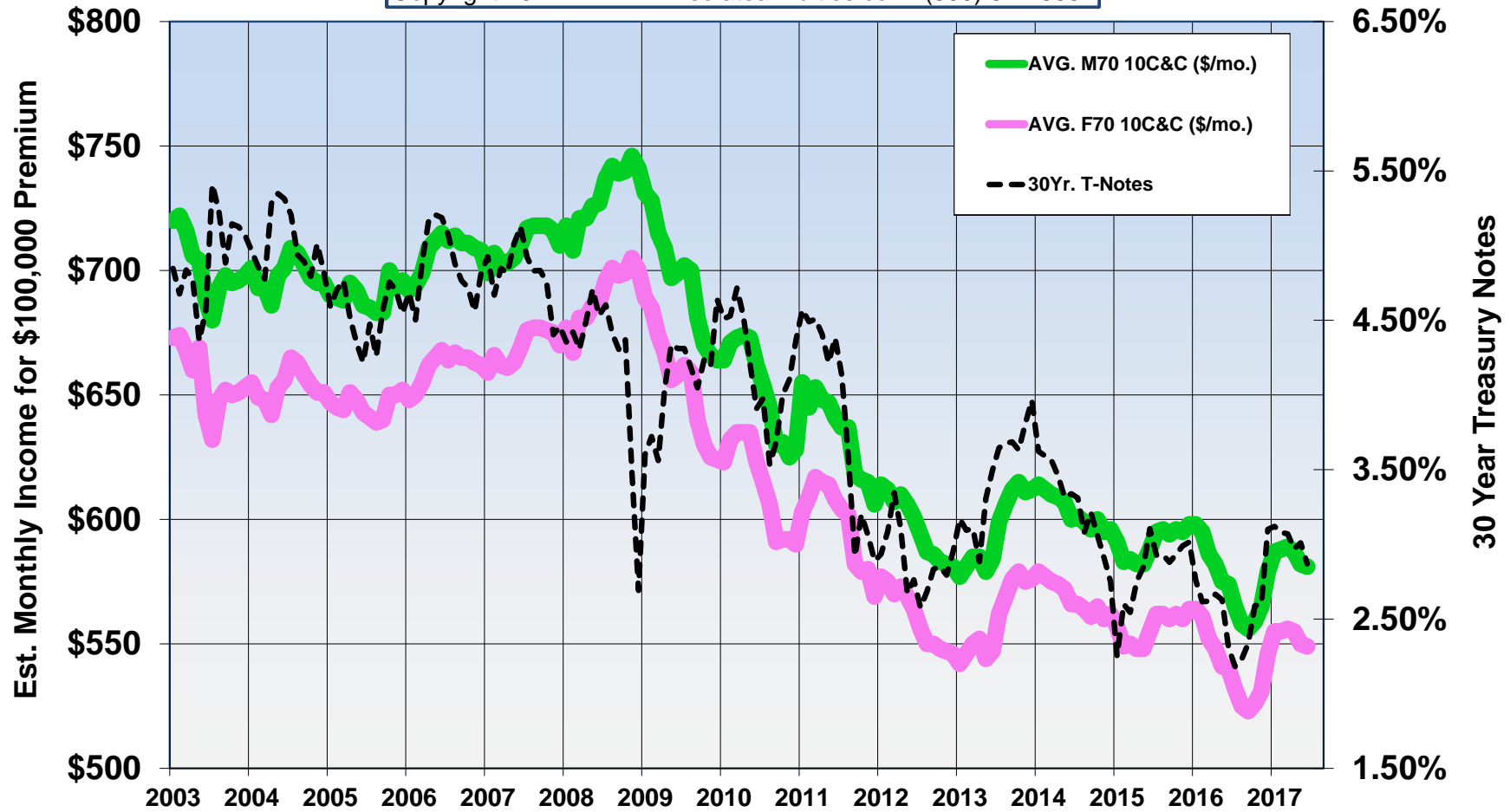
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**Male 70 / Female 70**  
**Life & 10 Years Certain Annuity Rates**  
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**Male 75 / Female 75**  
**Life & 10 Years Certain Annuity Rates**  
**and 30 Year Treasury Notes**

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