

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

June 2018

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,722	\$ 1,745	Male Age 60	\$ 480	\$ 505	Male Age 60	\$ 474	\$ 496
10-Year Pd. Cert.	\$ 923	\$ 947	Fem. Age 60	\$ 459	\$ 485	Fem. Age 60	\$ 453	\$ 475
15-Year Pd. Cert.	\$ 668	\$ 690	Male Age 65	\$ 540	\$ 562	Male Age 65	\$ 528	\$ 546
20-Year Pd. Cert.	\$ 546	\$ 562	Fem. Age 65	\$ 511	\$ 536	Fem. Age 65	\$ 501	\$ 520
25-Year Pd. Cert.	\$ 473	\$ 493	Male Age 70	\$ 619	\$ 643	Male Age 70	\$ 594	\$ 612
30-Year Pd. Cert.	\$ 424	\$ 449	Fem. Age 70	\$ 579	\$ 606	Fem. Age 70	\$ 560	\$ 579
			Male Age 75	\$ 738	\$ 773	Male Age 75	\$ 679	\$ 701
			Fem. Age 75	\$ 680	\$ 710	Fem. Age 75	\$ 639	\$ 661

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

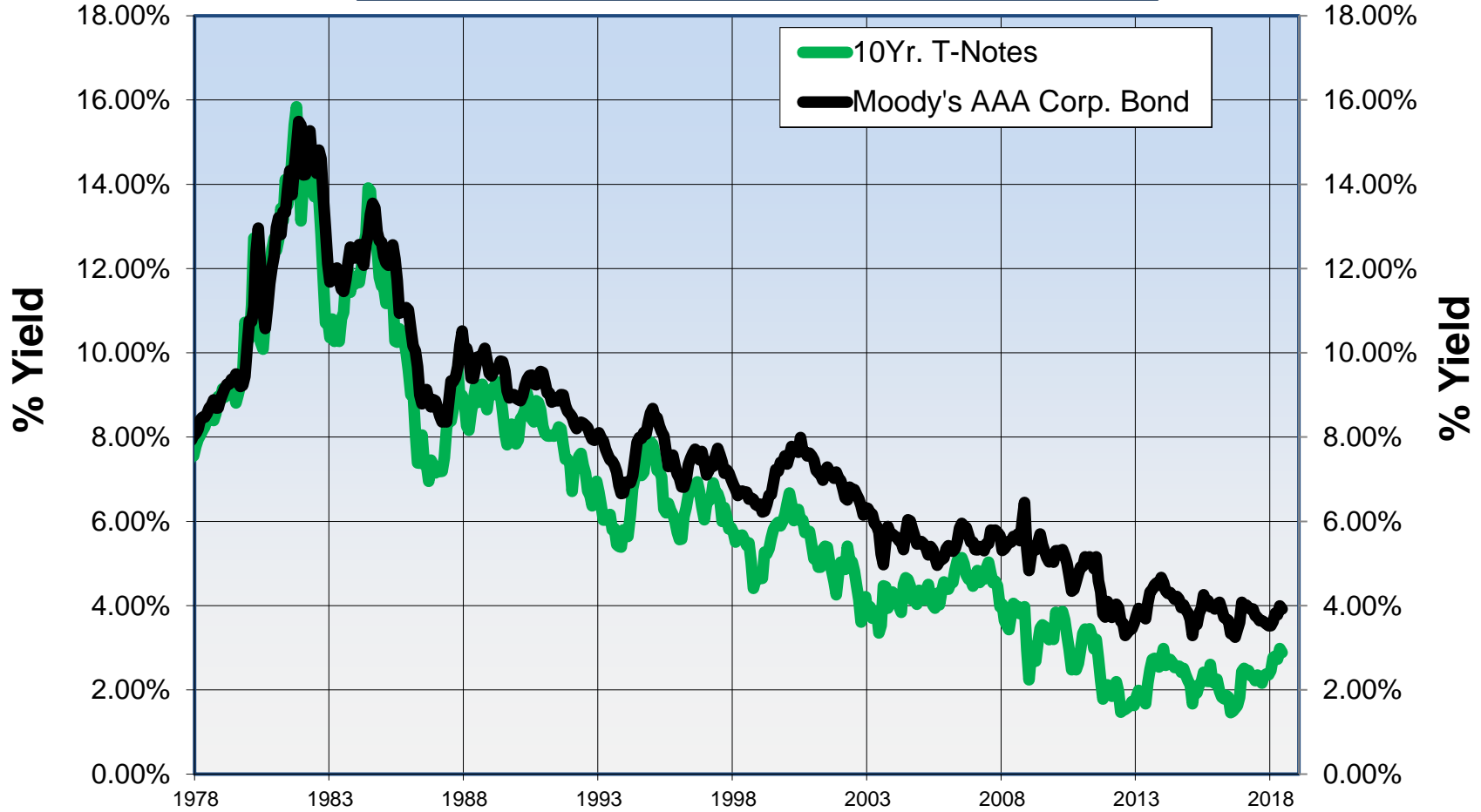
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated June 2018

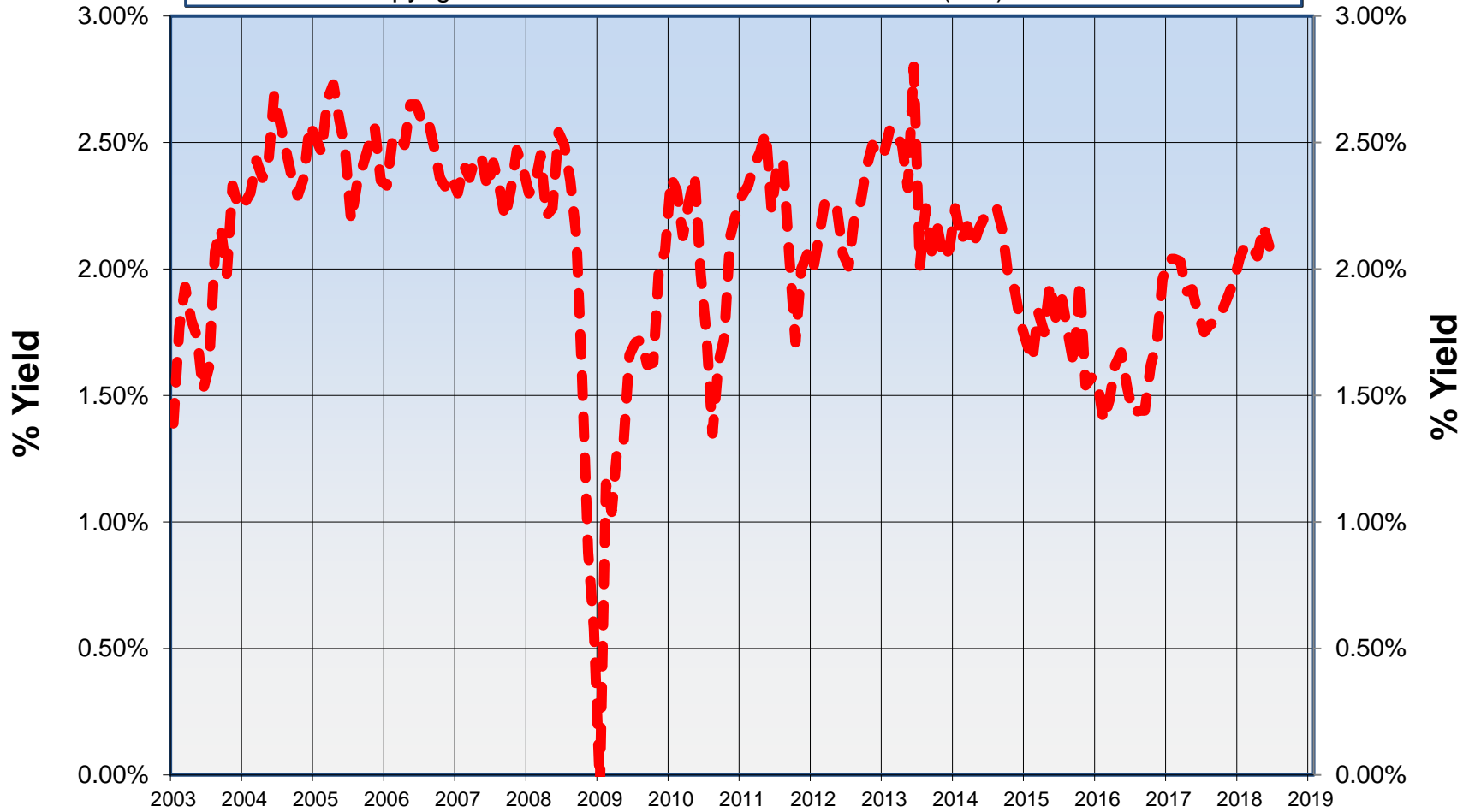
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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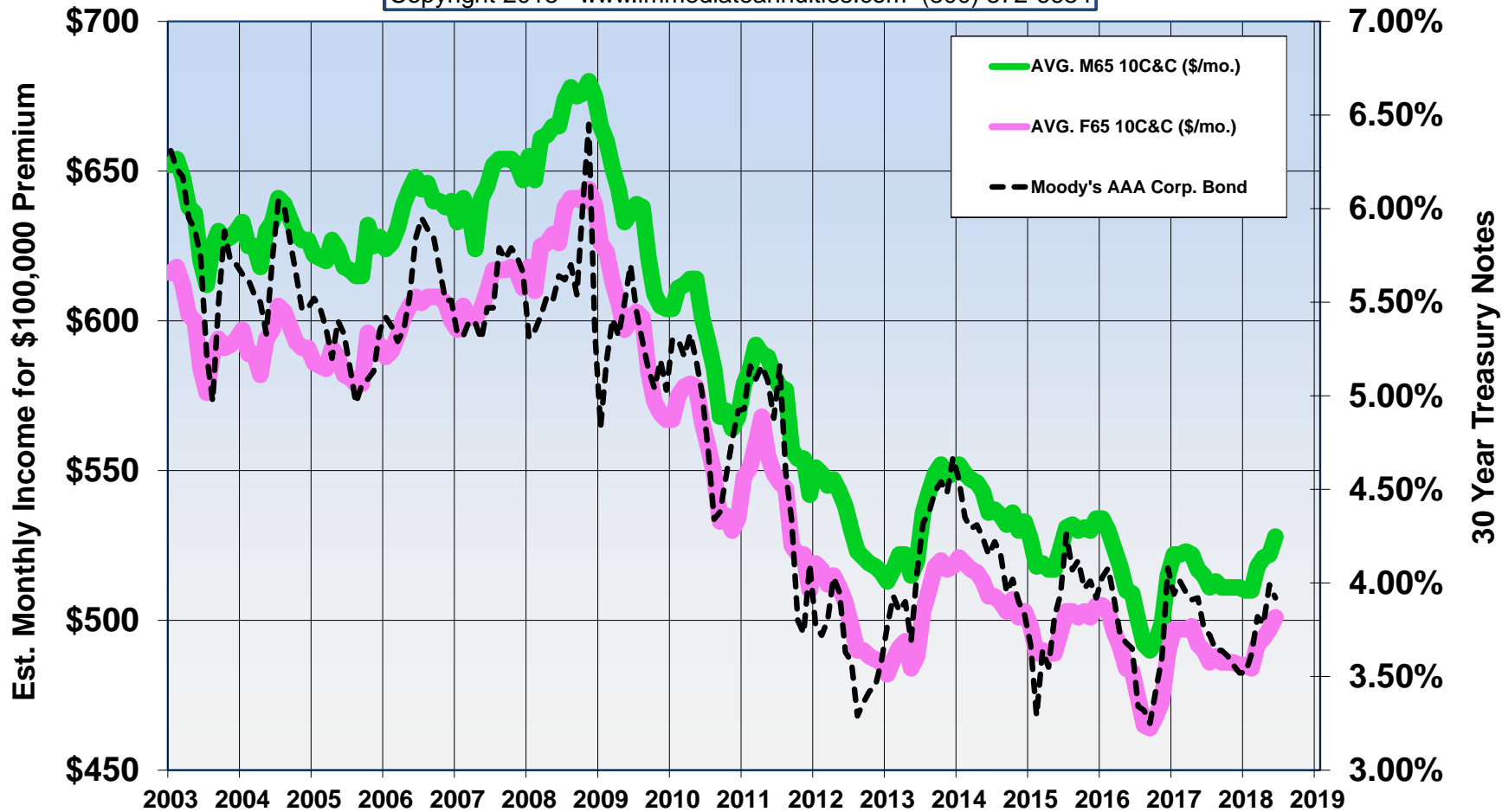
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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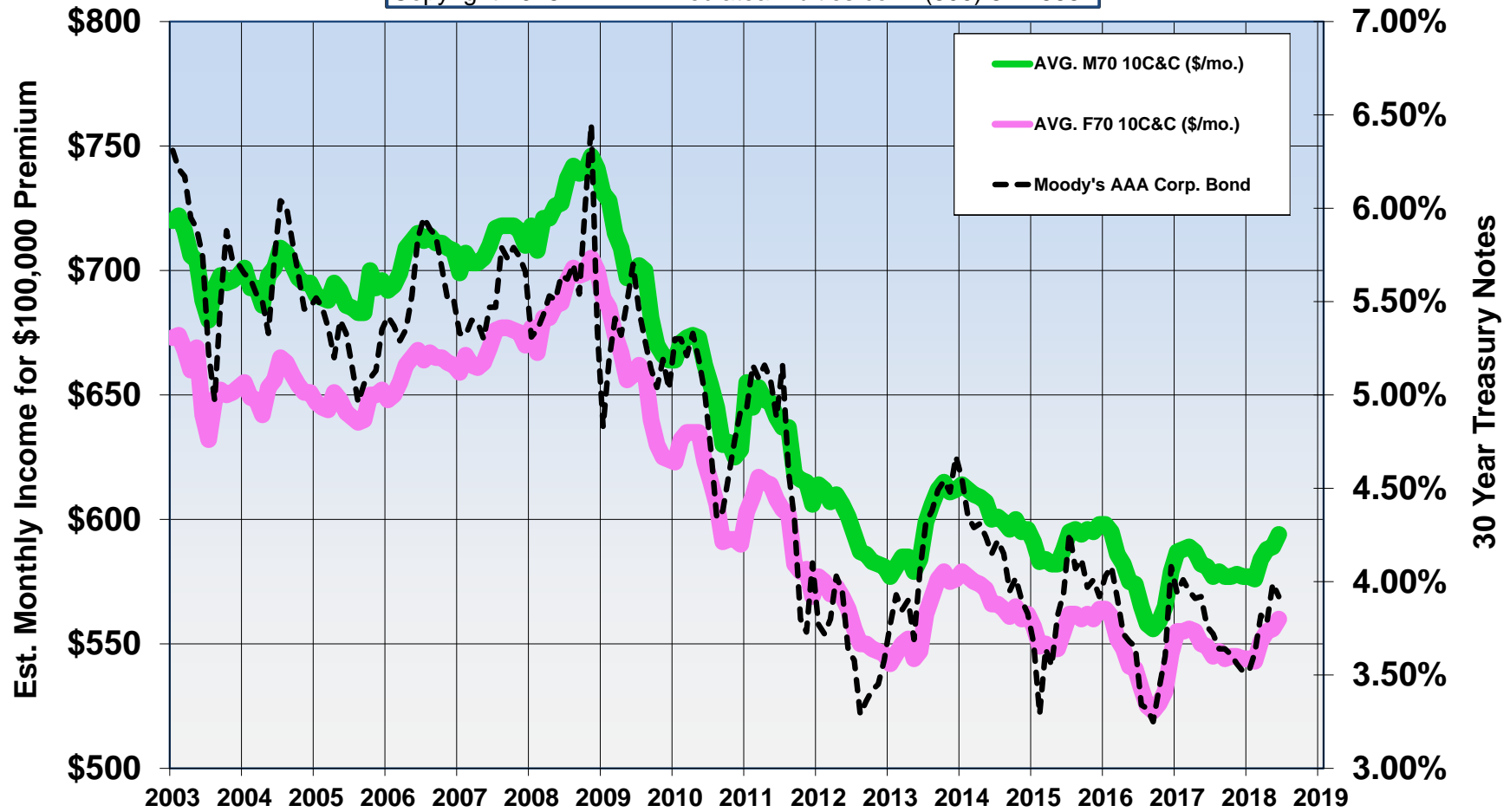
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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