

Comparative Annuity Reports

Your guide to comparing data about Single Premium Immediate Annuity programs

October 2017

1-800-872-6684

www.immediateannuities.com/comparativeannuityreports/

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SUMMARY OF IMMEDIATE ANNUITY PAYOUTS

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Period (Term) <u>Certain Only</u>	<u>Average</u>	<u>Highest</u>	Single Life <u>Only</u>	<u>Average</u>	<u>Highest</u>	Single Life with <u>10-Years Certain</u>	<u>Average</u>	<u>Highest</u>
5-Year Pd. Cert.	\$ 1,691	\$ 1,706	Male Age 60	\$ 465	\$ 483	Male Age 60	\$ 459	\$ 478
10-Year Pd. Cert.	\$ 898	\$ 914	Fem. Age 60	\$ 444	\$ 460	Fem. Age 60	\$ 439	\$ 457
15-Year Pd. Cert.	\$ 649	\$ 662	Male Age 65	\$ 521	\$ 542	Male Age 65	\$ 511	\$ 531
20-Year Pd. Cert.	\$ 530	\$ 545	Fem. Age 65	\$ 494	\$ 516	Fem. Age 65	\$ 486	\$ 511
25-Year Pd. Cert.	\$ 460	\$ 481	Male Age 70	\$ 600	\$ 625	Male Age 70	\$ 577	\$ 598
30-Year Pd. Cert.	\$ 413	\$ 434	Fem. Age 70	\$ 561	\$ 580	Fem. Age 70	\$ 545	\$ 568
			Male Age 75	\$ 715	\$ 746	Male Age 75	\$ 660	\$ 684
			Fem. Age 75	\$ 660	\$ 685	Fem. Age 75	\$ 622	\$ 649

Above figures are monthly income per \$100,000 non-qualified premium in a non-premium tax state.

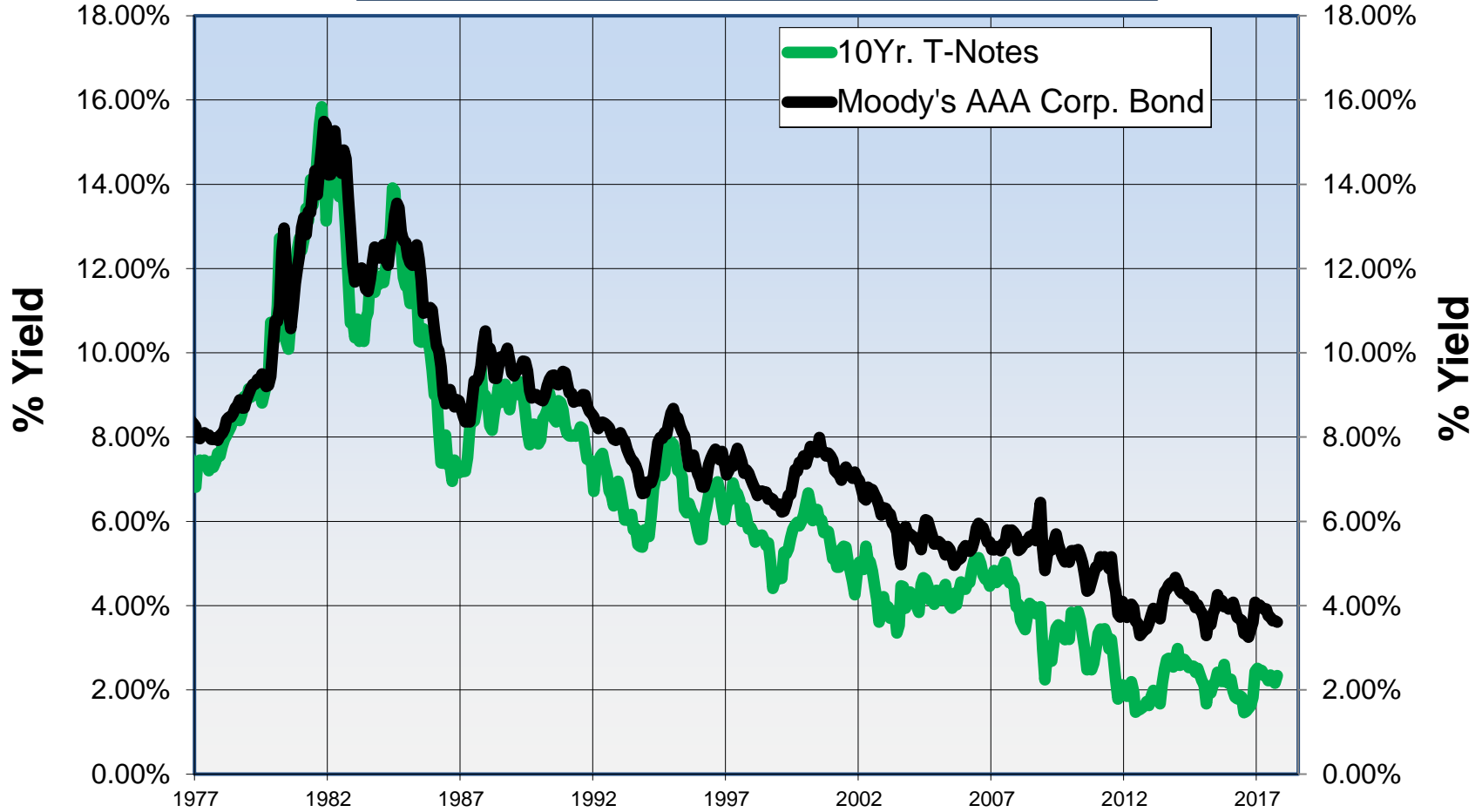
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Comparative Annuity Report Data on SPIA annuities are quoted monthly in Kiplinger's Retirement Report.

Yields for Moody's AAA Corp. Bonds and 10Yr. Treasury Notes

Updated October 2017

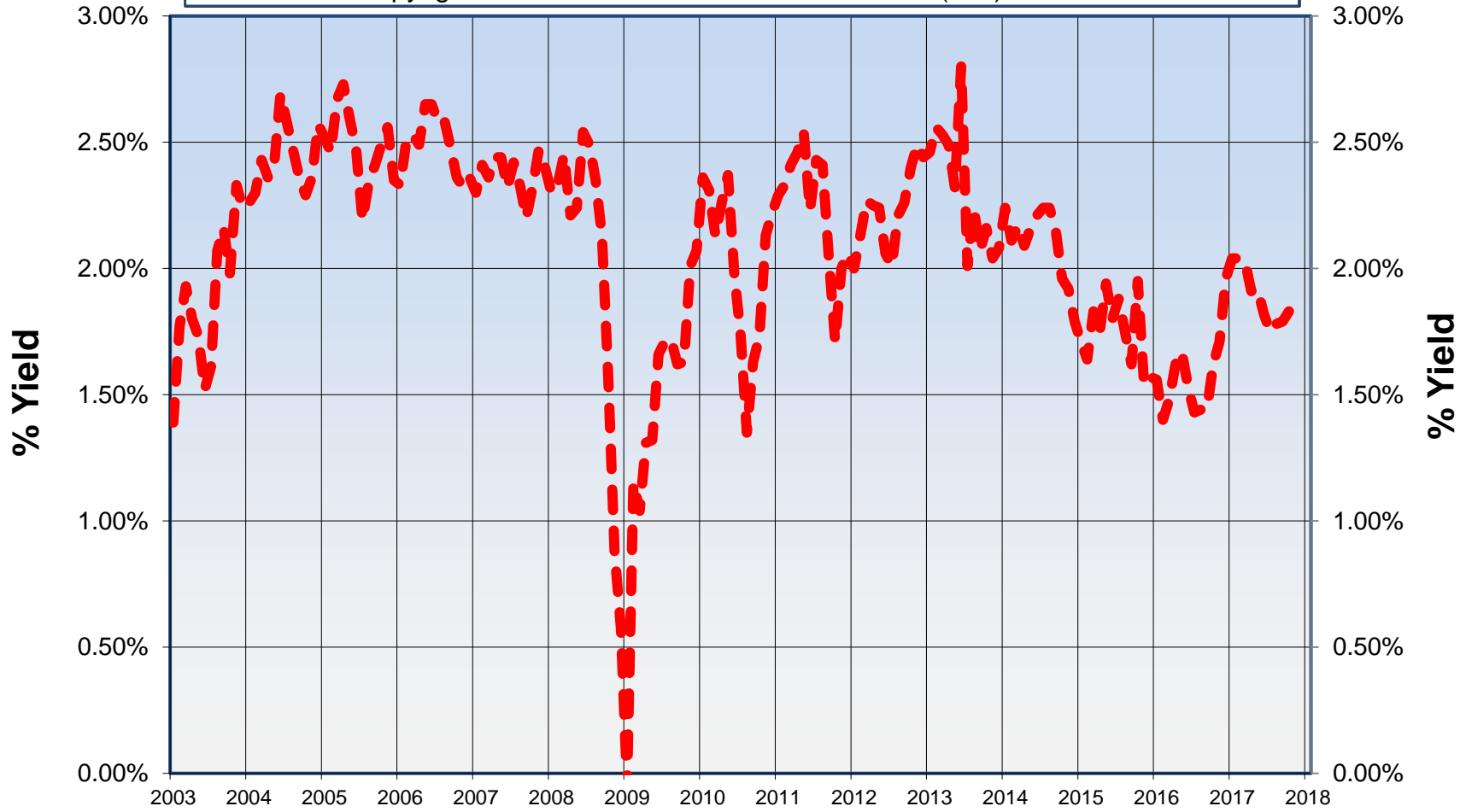
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**Expected Inflation Rate
10Yr. Treasury Notes minus 10Yr. TIP (Treasury Inflation Protected bond)**

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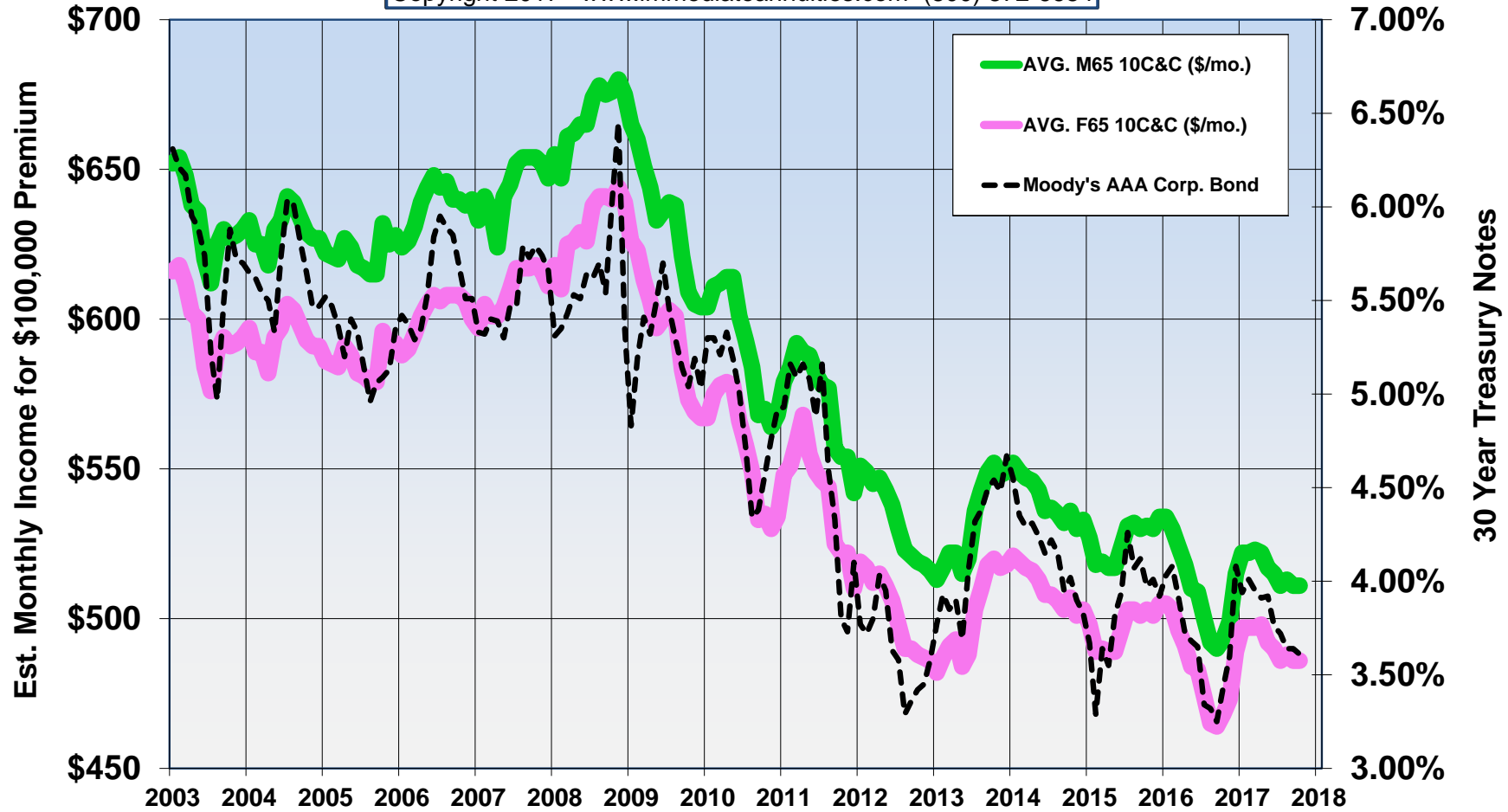
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Male 65 / Female 65
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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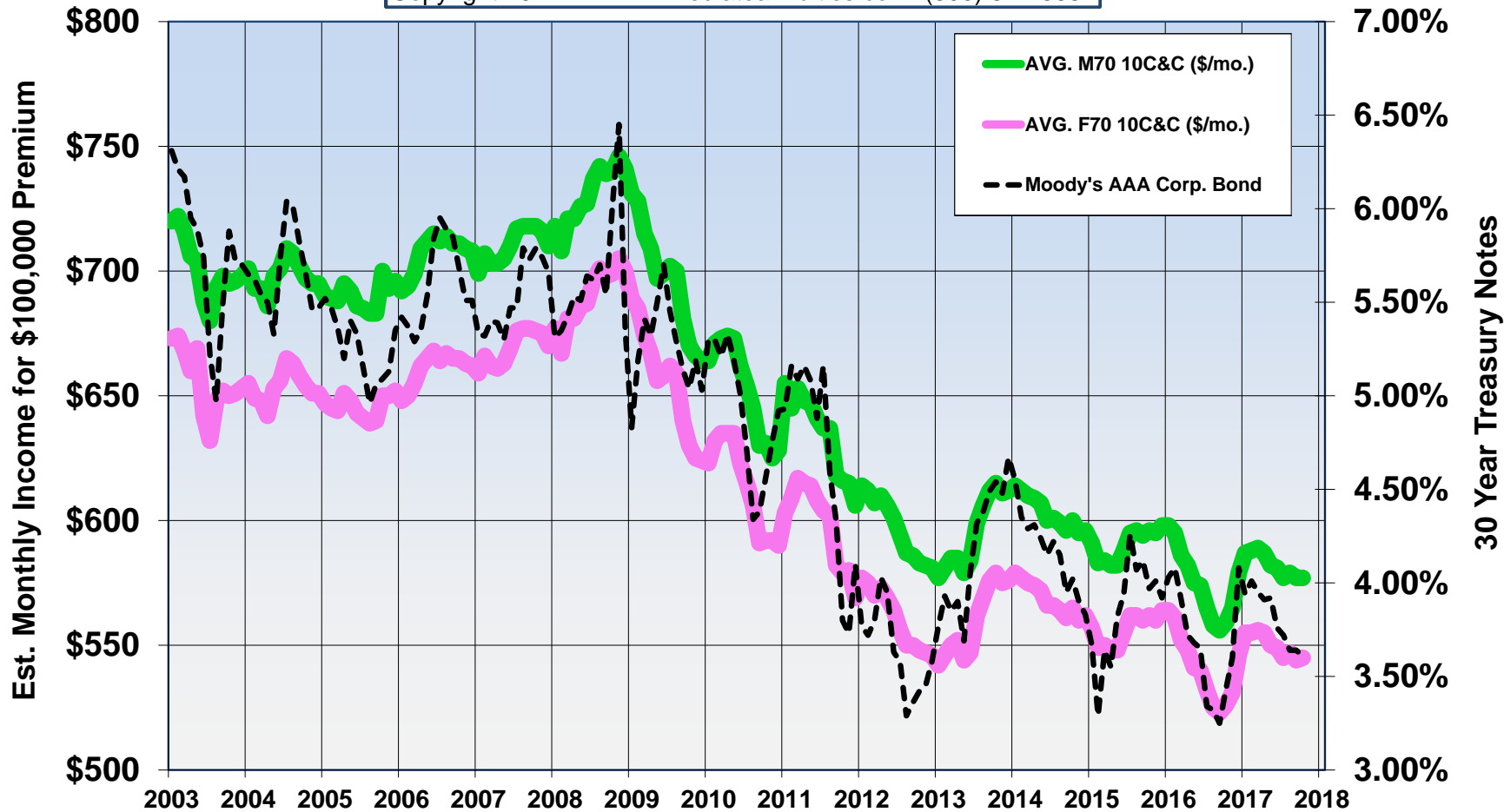
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Male 70 / Female 70
Life & 10 Years Certain Annuity Rates
and Moody's AAA Corporate Bond Yield

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Male 75 / Female 75
Life & 10 Years Certain Annuity Rates
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