

SECONDARY MARKET ANNUITIES April 23, 2018 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Prudential Life	2018-05-01	\$145,352	\$260,557	4.54 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-01	\$700.00	20 monthly payments	2019-12-01	None	
2020-01-01	\$701.00	84 monthly payments	2026-12-01	None	
2027-01-01	\$782.00	240 monthly payments	2046-12-01	None	
Berkshire Hathaway	2018-05-01	\$239,735	\$423,544	4.51 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-01	\$561.00	51 monthly payments	2022-07-01	None	
2022-08-01	\$1,561.00	253 monthly payments	2043-08-01	None	
MetLife	2018-05-15	\$176,729	\$308,447	4.49 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-15	\$800.00	20 monthly payments	2019-12-15	None	
2020-01-15	\$801.00	288 monthly payments	2043-12-15	2.00%	
United States Life	2018-05-15	\$54,981	\$56,858	2.00 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-15	\$1,387.00	41 monthly	2021-09-15	None	
NY Life	2018-05-17	\$60,233	\$75,291	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-17	\$9,995.00	1 lump sum	2018-05-17	None	
2022-12-17	\$19,995.00	1 lump sum	2022-12-17	None	
2027-05-17	\$45,812.00	1 lump sum	2027-05-17	None	
Berkshire Hathaway	2018-05-22	\$209,679	\$383,250	4.53 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-22	\$750.00	8 monthly payments	2018-12-22	None	
2019-01-22	\$790.00	45 monthly payments	2022-09-22	None	
2022-10-22	\$900.00	36 monthly payments	2025-09-22	None	
2025-10-22	\$1,200.00	109 monthly payments	2034-10-22	None	
2034-11-22	\$1,500.00	119 monthly payments	2044-09-22	None	
MetLife	2018-06-01	\$110,489	\$153,907	3.93 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-01	\$650.00	47 monthly payments	2022-04-01	None	
2022-05-01	\$658.00	156 monthly payments	2035-04-01	3.00%	
American General	2018-06-01	\$218,304	\$286,912	3.69 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-01	\$1,500.00	52 monthly payments	2022-09-01	None	
2022-10-01	\$1,536.00	136 monthly payments	2034-01-01	None	

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Company	Start Date	Cost	Payout	Rate	Status
American General	2018-06-01	\$52,668	\$65,520	3.58 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-01	\$420.00	156 monthly	2031-05-01	None	
Symetra Life	2018-06-01	\$184,374	\$226,500	3.38 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-01	\$1,500.00	150 monthly	2030-11-01	None	
Berkshire Hathaway	2018-06-14	\$57,252	\$73,206	3.79 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-14	\$441.00	166 monthly	2032-03-14	None	
US Life	2018-06-23	\$74,127	\$104,500	4.23 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-23	\$500.00	209 monthly payments	2035-10-23	None	
Transamerica Life	2018-06-28	\$261,370	\$305,786	3.00 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-28	\$2,083.00	3 monthly	2018-08-28	None	
2018-09-28	\$2,152.00	12 monthly	2019-08-28	None	
2019-09-28	\$2,222.00	12 monthly	2020-08-28	None	
2020-09-28	\$2,295.00	12 monthly	2021-08-28	None	
2021-09-28	\$2,370.00	12 monthly	2022-08-28	None	
2022-09-28	\$2,447.00	12 monthly	2023-08-28	None	
2023-09-28	\$2,526.00	12 monthly	2024-08-28	None	
2024-09-28	\$2,608.00	12 monthly	2025-08-28	None	
2025-09-28	\$2,692.00	12 monthly	2026-08-28	None	
2026-09-28	\$2,779.00	12 monthly	2027-08-28	None	
2027-09-28	\$2,869.00	12 monthly	2028-08-28	None	
Berkshire Hathaway	2018-07-01	\$57,168	\$79,175	4.50 %	In Stock (g)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-07-01	\$409.00	180 monthly payments	2033-06-01	1%	
NY Life	2018-09-06	\$49,740	\$50,000	2.00 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-09-06	\$50,000.00	1 lump sum	2018-09-06	None	
Genworth	2018-09-08	\$70,694	\$81,000	2.69 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-09-08	\$500.00	52 monthly	2022-12-08	None	
2023-01-08	\$1,100.00	50 monthly	2027-02-08	None	

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Company	Start Date	Cost	Payout	Rate	Status
NY Life	2018-09-13	\$55,709	\$88,199	4.50 %	In Stock (g)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-09-13	\$300.00	240 monthly payments	2038-08-13	2%	
American General	2018-10-16	\$581,345	\$1,022,231	4.55 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-10-16	\$2,474.00	288 monthly	2042-09-16	3%	
Florida Lottery	2018-10-24	\$129,438	\$188,979	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-10-24	\$7,495.00	19 annual payments	2036-10-24	None	
2019-04-24	\$2,495.00	19 annual payments	2037-04-24	None	
Florida Lottery	2018-10-24	\$518,139	\$756,483	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-10-24	\$29,995.00	19 annual payments	2036-10-24	None	
2019-04-24	\$9,995.00	19 annual payments	2037-04-24	None	
Prudential Life	2019-01-01	\$175,352	\$317,675	4.65 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-01	\$945.00	336 monthly	2046-12-01	None	
Prudential Life	2019-01-01	\$32,177	\$37,800	3.00 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-01	\$300.00	56 monthly	2023-08-01	None	
2023-09-01	\$350.00	60 monthly	2028-08-01	None	
NY Life	2019-01-20	\$451,916	\$636,800	4.16 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-20	\$3,200.00	199 monthly	2035-07-20	None	
United of Omaha	2019-02-08	\$28,638	\$39,557	4.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-02-08	\$2,327.00	17 annual payments	2035-02-08	None	
American General	2019-02-09	\$50,587	\$57,163	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-02-09	\$14,995.00	1 lump sum	2019-02-09	None	
2021-02-09	\$14,995.00	1 lump sum	2021-02-09	None	
2024-02-09	\$27,220.00	1 lump sum	2024-02-09	None	

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Company	Start Date	Cost	Payout	Rate	Status
MetLife	2019-05-19	\$64,406	\$75,000	3.75 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2019-05-19	\$25,000.00	1 lump sum	2019-05-19	None
	2024-05-19	\$50,000.00	1 lump sum	2024-05-19	None
AGLIC	2019-07-12	\$211,783	\$366,441	4.50 %	In Stock (g)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2019-07-12	\$1,000.00	264 monthly payments	2041-06-12	3%
Metlife Investors	2020-01-23	\$113,743	\$146,861	3.58 %	No Deposit (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-01-23	\$1,027.00	143 monthly	2031-11-23	None
Genworth	2020-02-20	\$44,697	\$46,932	3.50 %	Pre-order (b)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-02-20	\$47,149.00	1 lump sum	2020-02-20	None
Pacific Life	2020-03-01	\$130,816	\$155,227	3.00 %	In Stock (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-03-01	\$1,455.00	96 monthly	2028-02-01	3%
Pacific Life	2020-04-06	\$34,081	\$46,009	4.00 %	Pre-order (b)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-04-06	\$4,995.00	1 lump sum	2020-04-06	None
	2027-04-06	\$41,332.00	1 lump sum	2027-04-06	None
Allstate	2020-05-25	\$141,530	\$226,000	4.50 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-05-25	\$1,000.00	226 monthly payments	2039-02-25	None
American General	2020-08-05	\$393,479	\$679,171	4.47 %	No Deposit (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-08-05	\$2,000.00	60 monthly	2025-07-05	3%
	2025-08-05	\$2,500.00	60 monthly	2030-07-05	3%
	2030-08-05	\$2,853.00	120 monthly	2040-07-05	3%
American General	2020-12-05	\$26,291	\$29,972	3.50 %	Pre-order (b)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2020-12-05	\$20,000.00	1 lump sum	2020-12-05	None
	2025-12-05	\$10,095.00	1 lump sum	2025-12-05	None
NY Life	2021-09-06	\$229,910	\$250,000	2.60 %	No Deposit (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2021-09-06	\$250,000.00	1 lump sum	2021-09-06	None

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Company	Start Date	Cost	Payout	Rate	Status
AIG	2021-11-12	\$31,968	\$35,000	2.60 %	In Stock (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2021-11-12	\$35,000.00	1 lump sum	2021-11-12	None
CNA	2022-04-13	\$89,013	\$108,000	3.75 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2022-04-13	\$3,000.00	36 monthly payments	2025-03-13	None
Berkshire Hathaway	2022-04-14	\$13,304	\$15,000	3.15 %	No Deposit (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2022-04-14	\$15,000.00	1 lump sum	2022-04-14	None
Aviva	2022-04-22	\$45,986	\$62,310	3.85 %	Pre-order (c)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2022-04-22	\$10,000.00	1 lump sum	2022-04-22	None
	2027-04-22	\$52,310.00	1 lump sum	2027-04-22	None
Pacific Life	2022-06-22	\$22,960	\$29,848	4.00 %	Pre-order (b)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2022-06-22	\$4,875.00	2 / sa	2022-12-22	None
	2026-06-22	\$19,995.00	1 lump sum	2026-06-22	None
Symetra Life	2023-01-19	\$168,201	\$200,000	3.74 %	No Deposit (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2023-01-19	\$200,000.00	1 lump sum payment	2023-01-19	None
Symetra Life	2023-01-19	\$339,820	\$204,065	3.74 %	No Deposit (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2023-01-19	\$204,065.00	1 lump sum payment	2023-01-19	None
MetLife	2024-05-20	\$234,630	\$480,000	4.81 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-05-20	\$2,000.00	240 monthly payments	2044-04-20	None
MetLife	2024-05-20	\$117,315	\$240,000	4.81 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-05-20	\$1,000.00	240 monthly payments	2044-04-20	None
American General	2024-05-20	\$48,716	\$77,250	4.64 %	In Stock (f)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2024-05-20	\$750.00	103 monthly payments	2032-11-20	None

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Company	Start Date	Cost	Payout	Rate	Status
Liberty Life	2025-04-16	\$53,558	\$70,000	3.92 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-04-16	\$70,000.00	1 lump sum	2025-04-16	None	
MetLife	2025-06-25	\$95,098	\$187,552	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-06-25	\$608.00	144 monthly payments	2037-05-25	None	
2031-06-25	\$45,000.00	1 lump sum	2031-06-25	None	
2031-06-25	\$55,000.00	1 lump sum	2031-06-25	None	
NY Life	2026-09-06	\$361,873	\$500,000	3.99 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-09-06	\$500,000.00	1 lump sum	2026-09-06	None	
US Life	2026-11-23	\$39,047	\$55,000	4.08 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-11-23	\$55,000.00	1 lump sum payment	2026-11-23	None	
Prudential Life	2026-12-01	\$54,640	\$77,035	4.08 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-12-01	\$77,035.00	1 lump sum payment	2026-12-01	None	
Berkshire Hathaway	2027-04-14	\$17,565	\$25,000	4.06 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-04-14	\$25,000.00	1 lump sum	2027-04-14	None	
Allstate	2027-05-12	\$34,727	\$50,000	4.12 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-05-12	\$50,000.00	1 lump sum payment	2027-05-12	None	
Symetra Life	2028-01-19	\$124,024	\$184,663	4.18 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-01-19	\$184,663.00	1 lump sum payment	2028-01-19	None	
AIG	2028-08-01	\$153,779	\$438,000	5.00 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-08-01	\$1,460.00	300 monthly payments	2053-07-01	None	
Prudential Life	2028-09-01	\$16,507	\$25,000	4.13 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-09-01	\$25,000.00	1 lump sum	2028-09-01	None	

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Genworth	2029-11-30	\$67,728	\$111,074	4.40 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-11-30	\$113,998.00	1 lump sum	2029-11-30	None	
Genworth	2029-11-30	\$135,486	\$222,197	4.40 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-11-30	\$228,001.00	1 lump sum	2029-11-30	None	
NY Life	2030-04-16	\$100,273	\$165,000	4.25 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-04-16	\$165,000.00	1 lump sum	2030-04-16	None	
Prudential Life	2030-05-15	\$37,511	\$62,500	4.33 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-15	\$62,500.00	1 lump sum payment	2030-05-15	None	
Berkshire Hathaway	2034-10-22	\$38,255	\$80,000	4.58 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2034-10-22	\$80,000.00	1 lump sum payment	2034-10-22	None	
Transamerica	2037-06-24	\$47,652	\$110,000	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-06-24	\$110,000.00	1 lump sum	2037-06-24	None	
American General	2040-06-15	\$220,546	\$741,035	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2040-06-15	\$9,105.00	72 monthly payments	2046-05-15	+/-4.90	

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