

SECONDARY MARKET ANNUITIES July 25, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Liberty Life	2017-09-01	\$319,278	\$539,422	4.42 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$1,670.00	323 monthly payments	2044-07-01	None	
Liberty Life	2017-09-01	\$104,180	\$154,293	4.27 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$600.00	172 monthly payments	2031-12-01	None	
2032-01-01	\$1,419.00	36 monthly payments	2034-12-01	None	
John Hancock	2017-09-01	\$59,603	\$80,110	4.04 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$422.00	190 monthly	2033-06-01	None	
John Hancock	2017-09-01	\$601,947	\$809,054	4.04 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$4,258.00	190 monthly	2033-06-01	None	
John Hancock	2017-09-01	\$661,415	\$889,164	4.04 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$4,680.00	190 monthly	2033-06-01	None	
Prudential Life	2017-09-01	\$345,837	\$402,384	3.21 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$3,381.00	119 monthly	2027-07-01	None	
Aegon	2017-09-01	\$48,747	\$56,718	3.21 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-01	\$477.00	119 monthly	2027-07-01	None	
Allstate	2017-09-15	\$211,558	\$332,371	4.31 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-15	\$976.00	250 monthly	2038-06-15	3%	
Athene	2017-09-29	\$78,517	\$123,300	4.38 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-09-29	\$450.00	274 monthly payments	2040-06-29	None	
Prudential Life	2017-11-27	\$14,824	\$15,000	3.75 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-11-27	\$15,000.00	1 lump sum	2017-11-27	None	
Prudential Life	2018-01-01	\$120,185	\$180,000	4.30 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-01	\$750.00	240 monthly payments	2037-12-01	None	

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Company	Start Date	Cost	Payout	Rate	Status
MetLife	2018-01-09	\$123,029	\$166,500	4.05 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-09	\$900.00	185 monthly	2033-05-09	None	
Berkshire Hath.	2018-01-18	\$41,956	\$61,675	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-18	\$166.00	241 monthly payments	2038-01-18	None	
2023-01-18	\$9,995.00	1 lump sum	2023-01-18	None	
2028-01-18	\$11,995.00	1 lump sum	2028-01-18	None	
CNA Life	2018-04-19	\$39,370	\$50,750	4.05 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-04-19	\$350.00	145 monthly payments	2030-04-19	None	
American General	2019-01-15	\$87,103	\$109,000	3.99 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-15	\$1,000.00	109 monthly payments	2028-01-15	None	
Farmers Life	2019-01-18	\$120,252	\$229,860	4.50 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-18	\$639.00	360 monthly	2048-12-18	None	
Farmers Life	2019-01-24	\$132,382	\$264,048	4.47 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-24	\$602.00	223 monthly	2037-07-24	None	
2037-08-24	\$1,352.00	96 monthly	2045-07-24	None	
Aegon	2019-06-01	\$42,495	\$59,150	4.05 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-06-01	\$350.00	169 monthly	2033-06-01	None	
MetLife	2019-07-10	\$343,991	\$657,054	4.41 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-07-10	\$1,460.00	306 monthly payments	2044-12-10	3%	
Athene	2019-09-15	\$47,731	\$57,600	3.23 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-09-15	\$600.00	96 monthly	2027-08-15	None	
American Gen.	2019-11-08	\$51,834	\$64,274	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-11-08	\$13,995.00	1 lump sum	2019-11-08	None	
2024-11-08	\$50,295.00	1 lump sum	2024-11-08	None	

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Company	Start Date	Cost	Payout	Rate	Status
American Gen.	2019-11-08	\$103,677	\$128,559	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-11-08	\$27,995.00	1 lump sum	2019-11-08	None	
2024-11-08	\$100,595.00	1 lump sum	2024-11-08	None	
CNA Life	2019-12-01	\$60,326	\$79,800	4.05 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-12-01	\$665.00	120 monthly payments	2029-11-01	None	
MetLife	2020-06-03	\$342,970	\$770,889	4.90 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-06-03	\$1,500.00	84 monthly payments	2027-05-03	None	
2027-06-03	\$2,000.00	240 monthly payments	2047-05-03	3%	
GABC	2020-08-01	\$154,070	\$225,000	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-08-01	\$50,000.00	1 lump sum	2020-08-01	None	
2025-08-01	\$75,000.00	1 lump sum	2025-08-01	None	
2030-08-01	\$100,000.00	1 lump sum	2030-08-01	None	
Allstate	2020-09-14	\$81,410	\$120,000	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-09-14	\$5,000.00	1 lump sum	2020-09-14	None	
2023-03-06	\$15,000.00	1 lump sum	2023-03-06	None	
2023-06-09	\$15,000.00	1 lump sum	2023-06-09	None	
2025-09-14	\$20,000.00	1 lump sum	2025-09-14	None	
2028-03-06	\$20,000.00	1 lump sum	2028-03-06	None	
2028-06-09	\$20,000.00	1 lump sum	2028-06-09	None	
2033-03-06	\$25,000.00	1 lump sum	2033-03-06	None	
Metlife Investors	2020-10-27	\$57,305	\$67,988	3.00 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-10-27	\$1,067.00	60 monthly	2025-09-27	3%	
Pacific Life	2021-02-25	\$17,237	\$22,408	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-02-25	\$7,500.00	1 lump sum	2021-02-25	None	
2026-02-25	\$14,917.00	1 lump sum	2026-02-25	None	
Symetra Life	2021-08-16	\$37,237	\$65,000	4.52 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-08-16	\$5,000.00	1 lump sum payment	2021-08-16	None	
2026-08-16	\$5,000.00	1 lump sum payment	2026-08-16	None	
2031-08-16	\$55,000.00	1 lump sum payment	2031-08-16	None	

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Company	Start Date	Cost	Payout	Rate	Status
Genworth	2021-10-23	\$28,591	\$40,599	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-10-23	\$9,995.00	1 lump sum	2021-10-23	None	
2026-10-23	\$29,995.00	1 lump sum	2026-10-23	None	
Washington Nat'l	2022-03-15	\$159,550	\$309,527	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-03-15	\$670.00	184 monthly payments	2023-02-15	3.00%	
Washington Nat'l	2022-03-15	\$79,512	\$154,253	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-03-15	\$332.00	184 monthly payments	2023-02-15	3.00%	
MetLife	2022-10-07	\$169,344	\$399,633	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-10-07	\$700.00	360 monthly payments	2052-09-07	3% Annual Increase Each October	
Genworth	2023-08-01	\$32,191	\$47,965	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-08-01	\$636.00	24 monthly payments	2023-08-01	None	
2025-08-01	\$655.00	24 monthly payments	2027-07-01	None	
2027-08-01	\$675.00	24 monthly payments	2029-07-01	None	
John Hancock	2024-03-20	\$35,214	\$45,000	3.77 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-03-20	\$45,000.00	1 lump sum	2024-03-20	None	
American General	2025-09-14	\$307,753	\$578,576	4.85 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-09-14	\$124,995.00	1 lump sum	2025-09-14	None	
2030-09-14	\$153,992.00	1 lump sum	2030-09-14	None	
2035-09-14	\$321,516.00	1 lump sum	2035-09-14	None	
American Gen.	2025-09-14	\$97,266	\$182,860	4.85 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-09-14	\$37,495.00	1 lump sum	2025-09-14	None	
2030-09-14	\$52,495.00	1 lump sum	2030-09-14	None	
2035-09-14	\$99,995.00	1 lump sum	2035-09-14	None	
John Hancock	2026-03-12	\$106,909	\$150,000	4.05 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-03-12	\$150,000.00	1 lump sum payment	2026-03-12	None	

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Company	Start Date	Cost	Payout	Rate	Status
John Hancock	2026-03-12	\$124,727	\$175,000	4.05 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-03-12	\$175,000.00	1 lump sum payment	2026-03-12	None	
MetLife	2026-07-10	\$70,351	\$100,000	4.05 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-07-10	\$100,000.00	1 lump sum payment	2026-07-10	None	
MetLife	2027-02-12	\$154,619	\$311,371	4.43 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-02-12	\$1,605.00	1 lump sum	2027-02-12	None	
2027-03-12	\$1,653.00	156 monthly	2040-02-12	3%	
Berkshire Hath.	2027-03-23	\$116,674	\$175,011	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-03-23	\$172,495.00	1 lump sum	2027-03-23	None	
Berkshire Hath.	2027-03-23	\$58,335	\$87,503	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-03-23	\$86,245.00	1 lump sum	2027-03-23	None	
MetLife	2027-04-15	\$93,288	\$182,725	4.29 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-04-15	\$525.00	57 monthly	2031-12-15	None	
2032-01-15	\$2,547.00	60 monthly	2036-12-15	None	
MetLife	2027-06-27	\$78,067	\$115,000	4.02 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-06-27	\$115,000.00	1 lump sum	2027-06-27	None	
MetLife	2027-07-25	\$27,198	\$40,000	3.97 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-07-25	\$40,000.00	1 lump sum	2027-07-25	None	
Prudential Life	2027-11-29	\$14,400	\$21,561	3.99 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-11-29	\$21,561.00	1 lump sum	2027-11-29	None	
Transamerica Life	2027-12-15	\$40,931	\$62,500	4.20 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-12-15	\$62,500.00	1 lump sum payment	2027-12-15	None	

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Company	Start Date	Cost	Payout	Rate	Status
Liberty Life	2028-06-26	\$28,556	\$44,130	4.07 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-06-26	\$44,130.00	1 lump sum	2028-06-26	None	
Transamerica	2028-09-28	\$96,117	\$218,186	5.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-09-28	\$1,575.00	120 monthly payments	2038-08-28	3.00%	
Hartford	2028-10-20	\$18,836	\$29,378	4.04 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-10-20	\$29,378.00	1 lump sum	2028-10-20	None	
Prudential Life	2029-07-15	\$24,321	\$40,000	4.28 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-07-15	\$40,000.00	1 lump sum payment	2029-07-15	None	
Prudential Life	2029-07-15	\$24,321	\$40,000	4.28 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-07-15	\$40,000.00	1 lump sum payment	2029-07-15	None	
Athene	2029-11-04	\$130,723	\$437,511	4.97 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-11-04	\$1,000.00	300 monthly payments	2054-10-04	3%	
Erie	2030-03-07	\$30,625	\$50,921	4.12 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-03-07	\$50,921.00	1 lump sum	2030-03-07	None	
Prudential Life	2030-05-15	\$72,330	\$125,000	4.44 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-15	\$125,000.00	1 lump sum payment	2030-05-15	None	
American General	2030-05-19	\$48,652	\$83,000	4.29 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-19	\$83,000.00	1 lump sum	2030-05-19	None	
U. of Omaha	2030-09-06	\$15,008	\$28,665	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-09-06	\$24,995.00	1 lump sum	2030-09-06	None	
2032-08-01	\$495.00	5 monthly payments	2032-12-01	None	
Prudential Life	2031-01-15	\$41,466	\$103,303	4.86 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-01-15	\$693.00	149 monthly payments	2043-05-15	None	

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American General	2031-10-15	\$98,568	\$280,919	5.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-10-15	\$1,815.00	12 monthly payments	2032-09-15	None	
2032-10-15	\$1,870.00	12 monthly payments	2033-09-15	None	
2033-10-15	\$1,926.00	12 monthly payments	2034-09-15	None	
2034-10-15	\$1,984.00	12 monthly payments	2035-09-15	None	
2035-10-15	\$2,044.00	12 monthly payments	2036-09-15	None	
2036-10-15	\$2,105.00	12 monthly payments	2037-09-15	None	
2037-10-15	\$2,168.00	12 monthly payments	2038-09-15	None	
2038-10-15	\$2,234.00	12 monthly payments	2039-09-15	None	
2039-10-15	\$2,301.00	12 monthly payments	2040-09-15	None	
2040-10-15	\$2,370.00	12 monthly payments	2041-09-15	None	
2041-10-15	\$2,441.00	12 monthly payments	2042-09-15	None	
American General	2031-10-15	\$394,985	\$1,125,707	5.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-10-15	\$7,276.00	12 monthly payments	2032-09-15	None	
2032-10-15	\$7,494.00	12 monthly payments	2033-09-15	None	
2033-10-15	\$7,719.00	12 monthly payments	2034-09-15	None	
2034-10-15	\$7,951.00	12 monthly payments	2035-09-15	None	
2035-10-15	\$8,190.00	12 monthly payments	2036-09-15	None	
2036-10-15	\$8,436.00	12 monthly payments	2037-09-15	None	
2037-10-15	\$8,689.00	12 monthly payments	2038-09-15	None	
2038-10-15	\$8,950.00	12 monthly payments	2039-09-15	None	
2039-10-15	\$9,218.00	12 monthly payments	2040-09-15	None	
2040-10-15	\$9,495.00	12 monthly payments	2041-09-15	None	
2041-10-15	\$9,780.00	12 monthly payments	2042-09-15	None	
American General	2031-10-15	\$197,374	\$562,516	5.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-10-15	\$3,636.00	12 monthly payments	2032-09-15	None	
2032-10-15	\$3,745.00	12 monthly payments	2033-09-15	None	
2033-10-15	\$3,857.00	12 monthly payments	2034-09-15	None	
2034-10-15	\$3,973.00	12 monthly payments	2035-09-15	None	
2035-10-15	\$4,092.00	12 monthly payments	2036-09-15	None	
2036-10-15	\$4,215.00	12 monthly payments	2037-09-15	None	
2037-10-15	\$4,342.00	12 monthly payments	2038-09-15	None	
2038-10-15	\$4,472.00	12 monthly payments	2039-09-15	None	
2039-10-15	\$4,607.00	12 monthly payments	2040-09-15	None	
2040-10-15	\$4,745.00	12 monthly payments	2041-09-15	None	
2041-10-15	\$4,888.00	12 monthly payments	2042-09-15	None	

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Hartford	2032-01-23	\$25,764	\$50,000	4.30 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-01-23	\$25,000.00	1 lump sum	2032-01-23	None	
2035-01-23	\$25,000.00	1 lump sum	2035-01-23	None	
Washington Nat'l	2032-02-15	\$59,315	\$119,816	4.90 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-02-15	\$117,495.00	1 lump sum	2032-02-15	None	
Washington Nat'l	2032-02-15	\$88,975	\$179,730	4.90 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-02-15	\$176,245.00	1 lump sum	2032-02-15	None	
American General	2033-09-24	\$140,227	\$417,040	4.61 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2033-09-24	\$2,005.00	208 monthly	2050-12-24	None	
Berkshire Hath.	2035-01-10	\$31,335	\$72,697	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-01-10	\$72,495.00	1 lump sum	2035-01-10	None	
AIG	2035-05-02	\$22,931	\$50,000	4.49 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-05-02	\$50,000.00	1 lump sum	2035-05-02	None	
AIG	2035-09-01	\$40,970	\$91,000	4.51 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-09-01	\$91,000.00	1 lump sum	2035-09-01	None	
Metlife	2037-05-17	\$39,552	\$107,186	5.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-05-17	\$107,518.00	1 lump sum	2037-05-17	None	
Metlife	2037-05-17	\$79,107	\$214,380	5.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-05-17	\$215,041.00	1 lump sum	2037-05-17	None	
Metlife	2037-05-17	\$118,661	\$321,571	5.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-05-17	\$430,088.00	1 lump sum	2037-05-17	None	
MetLife	2037-06-27	\$45,168	\$110,000	4.59 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-06-27	\$110,000.00	1 lump sum	2037-06-27	None	

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SECONDARY MARKET ANNUITIES July 25, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Berkshire Hath.	2037-07-15	\$28,510	\$72,986	4.85 %	Pre-order (b)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2037-07-15	\$72,495.00	1 lump sum	2037-07-15	None
AIG	2040-05-02	\$17,804	\$50,000	4.64 %	In Stock (e)
	Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount
	2040-05-02	\$50,000.00	1 lump sum	2040-05-02	None

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