

SECONDARY MARKET ANNUITIES November 25, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
United States Life	2017-12-01	\$91,700	\$125,100	4.01 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-12-01	\$500.00	57 monthly	2022-08-01	None	
2022-09-01	\$775.00	124 monthly	2032-12-01	None	
MetLife	2017-12-01	\$312,508	\$360,232	2.84 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-12-01	\$2,355.00	4 monthly	2018-03-01	None	
2018-04-01	\$2,489.00	60 monthly	2023-03-01	4%	
2023-04-01	\$3,000.00	8 monthly	2023-11-01	None	
2023-12-01	\$3,800.00	4 monthly	2024-03-01	None	
2024-04-01	\$4,000.00	36 monthly	2027-03-01	4%	
Prudential Life	2017-12-01	\$80,824	\$90,480	2.69 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-12-01	\$870.00	104 monthly	2026-07-15	None	
Symetra Life	2017-12-03	\$163,320	\$220,478	4.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-12-03	\$971.00	5 monthly payments	2018-04-03	None	
2018-05-03	\$1,000.00	175 monthly payments	2032-11-03	3%	
Hartford	2017-12-12	\$143,776	\$179,720	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-12-12	\$262.00	39 monthly payments	2021-02-12	+/-2.90	
2021-03-12	\$1,329.00	12 monthly payments	2022-02-12	None	
2022-03-12	\$1,809.00	60 monthly payments	2027-02-12	+/-2.90	
American General	2018-01-01	\$104,426	\$133,270	3.88 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-01	\$800.00	12 monthly payments	2018-12-01	None	
2019-01-01	\$830.00	149 monthly payments	2031-05-01	None	
Hartford	2018-01-01	\$73,181	\$91,355	3.76 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-01	\$605.00	151 monthly payments	2030-07-01	None	
CNA Life	2018-01-01	\$77,556	\$95,095	3.64 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-01	\$665.00	143 monthly payments	2029-11-01	None	
Symetra Life	2018-01-04	\$205,238	\$255,200	3.84 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-04	\$1,760.00	145 monthly payments	2030-01-04	None	

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Company	Start Date	Cost	Payout	Rate	Status
Symetra Life	2018-01-04	\$116,613	\$145,000	3.84 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-04	\$1,000.00	145 monthly payments	2030-01-04	None	
Symetra Life	2018-01-04	\$174,919	\$217,500	3.84 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-04	\$1,500.00	145 monthly payments	2030-01-04	None	
MetLife	2018-01-09	\$46,754	\$67,100	4.10 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-09	\$235.00	110 monthly	2027-02-09	None	
2027-03-09	\$550.00	75 monthly	2033-05-09	None	
Transamerica Life	2018-01-16	\$121,959	\$162,300	4.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-16	\$600.00	2 monthly payments	2018-02-16	None	
2018-04-16	\$900.00	179 monthly payments	2033-02-16	None	
Genworth	2018-01-16	\$57,810	\$66,000	3.00 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-16	\$600.00	110 monthly	2027-02-16	None	
MetLife	2018-01-24	\$130,882	\$168,000	3.79 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-24	\$1,000.00	168 monthly	2031-12-24	None	
American General	2018-02-01	\$277,992	\$476,507	4.63 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-02-01	\$1,498.00	318 monthly	2044-07-01	None	
Aegon	2018-02-01	\$210,035	\$242,207	2.84 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-02-01	\$1,739.00	6 monthly	2018-07-01	None	
2018-08-01	\$1,791.00	113 monthly	2027-12-01	3%	
AIG	2018-02-10	\$257,211	\$310,793	3.38 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-02-10	\$2,022.00	132 monthly	2029-01-20	3%	
NY Life	2018-02-16	\$108,260	\$128,143	3.60 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-02-16	\$1,038.00	4 monthly payments	2018-05-16	None	
2018-06-16	\$1,059.00	108 monthly payments	2027-05-16	2%	

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Company	Start Date	Cost	Payout	Rate	Status
NY Life	2018-03-01	\$86,602	\$103,000	3.19 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-03-01	\$500.00	34 monthly	2020-12-01	None	
2021-01-01	\$1,000.00	86 monthly	2028-02-01	None	
American General	2018-05-22	\$480,714	\$616,000	3.79 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-22	\$44,000.00	14 annual	2031-05-22	None	
Prudential Life	2018-06-05	\$59,454	\$90,000	4.37 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-06-05	\$350.00	120 monthly	2028-05-05	None	
2028-06-05	\$500.00	96 monthly	2036-05-05	None	
Pacific Life	2018-07-01	\$37,188	\$42,766	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-07-01	\$436.00	8 / sa	2022-01-01	None	
2019-07-01	\$6,190.00	4 / sa	2021-01-01	None	
2026-02-13	\$14,767.00	1 lump sum	2026-02-13	None	
MetLife	2018-07-09	\$236,025	\$365,974	4.15 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-07-09	\$1,135.00	240 monthly payments	2038-06-09	3%	
American Gen.	2019-02-09	\$90,608	\$109,636	3.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-02-09	\$4,995.00	1 lump sum	2019-02-09	None	
2021-02-09	\$4,995.00	1 lump sum	2021-02-09	None	
2024-02-09	\$99,995.00	1 lump sum	2024-02-09	None	
MetLife	2019-04-25	\$44,156	\$59,611	4.05 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-04-25	\$12,495.00	1 lump sum	2019-04-25	None	
2024-04-25	\$12,495.00	1 lump sum	2024-04-25	None	
2027-04-25	\$12,495.00	1 lump sum	2027-04-25	None	
2030-04-25	\$22,495.00	1 lump sum	2030-04-25	None	
American General	2019-11-08	\$54,366	\$66,327	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-11-08	\$14,560.00	1 lump sum	2019-11-08	None	
2024-11-08	\$52,211.00	1 lump sum	2024-11-08	None	

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Company	Start Date	Cost	Payout	Rate	Status
Continental Casualty	2020-01-14	\$55,409	\$70,159	3.38 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-01-14	\$500.00	4 monthly	2020-04-14	None	
2020-05-14	\$515.00	116 monthly	2029-12-14	3%	
MetLife	2020-01-22	\$45,886	\$84,000	4.59 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-01-22	\$200.00	120 monthly	2029-12-22	None	
2030-01-22	\$500.00	120 monthly	2039-12-22	None	
Symetra Life	2020-02-04	\$46,636	\$50,000	3.25 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-02-04	\$50,000.00	1 lump sum payment	2020-02-04	None	
MetLife	2020-10-27	\$57,972	\$67,988	2.60 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-10-27	\$1,067.00	60 monthly	2025-09-27	3%	
Symetra Life	2021-08-16	\$37,785	\$65,000	4.52 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-08-16	\$5,000.00	1 lump sum payment	2021-08-16	None	
2026-08-16	\$5,000.00	1 lump sum payment	2026-08-16	None	
2031-08-16	\$55,000.00	1 lump sum payment	2031-08-16	None	
Canada Life	2021-10-29	\$53,336	\$55,000	3.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-10-29	\$20,000.00	1 lump sum	2021-10-29	None	
2022-10-29	\$35,000.00	1 lump sum	2022-10-29	None	
Washington Nat'l	2022-03-15	\$80,488	\$181,098	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-03-15	\$332.00	12 monthly payments	2023-02-15	None	
2023-03-15	\$488.00	12 monthly payments	2024-02-15	None	
2024-03-15	\$590.00	160 monthly payments	2037-06-15	+/-5.90	
Prudential Life	2022-03-21	\$21,291	\$25,000	3.80 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-03-21	\$25,000.00	1 lump sum	2022-03-21	None	
Western National	2022-07-16	\$37,575	\$50,000	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-07-16	\$25,000.00	1 lump sum	2022-07-16	None	
2027-07-16	\$25,000.00	1 lump sum	2027-07-16	None	

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Company	Start Date	Cost	Payout	Rate	Status
Liberty Life	2022-08-20	\$84,173	\$128,592	4.18 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-08-20	\$893.00	144 monthly payments	2034-07-20	None	
NY Life	2023-01-01	\$212,477	\$325,000	4.27 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-01-01	\$2,500.00	130 monthly	2033-10-01	None	
American General	2023-08-05	\$53,327	\$65,000	3.60 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-08-05	\$65,000.00	1 lump sum payment	2023-08-05	None	
Pacific Life	2023-11-01	\$80,177	\$100,000	3.86 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-11-01	\$100,000.00	1 lump sum	2023-11-01	None	
American General	2024-02-07	\$52,082	\$65,103	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-02-07	\$64,995.00	1 lump sum	2024-02-07	None	
Allstate	2024-02-19	\$20,200	\$25,376	3.75 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-02-19	\$25,376.00	1 lump sum	2024-02-19	None	
Athene	2024-08-06	\$155,161	\$200,000	3.92 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-08-06	\$200,000.00	1 lump sum	2024-08-06	None	
Pacific Life	2025-01-15	\$72,076	\$103,789	4.10 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-01-15	\$1,894.00	55 monthly payments	2029-07-15	None	
United of Omaha	2025-01-19	\$113,474	\$150,000	3.99 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-01-19	\$150,000.00	1 lump sum	2025-01-19	None	
Symetra Life	2025-02-04	\$49,392	\$65,000	3.90 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-02-04	\$65,000.00	1 lump sum payment	2025-02-04	None	
United of Omaha	2025-04-30	\$75,274	\$99,362	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-04-30	\$99,995.00	1 lump sum	2025-04-30	None	

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Company	Start Date	Cost	Payout	Rate	Status
Symetra Life	2025-05-03	\$56,634	\$75,000	3.90 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-05-03	\$75,000.00	1 lump sum payment	2025-05-03	None	
Hartford	2025-08-10	\$29,758	\$40,000	4.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-08-10	\$40,000.00	1 lump sum	2025-08-10	None	
Prudential Life	2026-03-21	\$146,253	\$203,544	4.06 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-03-21	\$203,544.00	1 lump sum	2026-03-21	None	
American General	2026-05-22	\$35,684	\$50,000	4.06 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-05-22	\$50,000.00	1 lump sum	2026-05-22	None	
Liberty Life	2026-07-24	\$43,545	\$61,430	4.06 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-07-24	\$61,430.00	1 lump sum	2026-07-24	None	
MetLife	2027-02-12	\$41,169	\$85,575	4.75 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-02-12	\$462.00	1 lump sum	2027-02-12	None	
2027-03-12	\$454.00	156 monthly	2040-02-12	3%	
United States Life	2027-03-22	\$25,721	\$44,500	4.35 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-03-22	\$500.00	89 monthly	2034-07-22	None	
Prudential Life	2027-11-29	\$14,385	\$21,561	4.13 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-11-29	\$21,561.00	1 lump sum	2027-11-29	None	
Liberty Life	2028-06-26	\$28,590	\$44,130	4.19 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-06-26	\$44,130.00	1 lump sum	2028-06-26	None	
American General	2028-09-01	\$22,860	\$40,462	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-09-01	\$495.00	82 monthly payments	2035-06-01	None	
Transamerica	2029-08-01	\$29,393	\$63,761	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-08-01	\$358.00	178 monthly payments	2044-05-01	None	

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Symetra Life	2030-02-04	\$55,972	\$95,000	4.44 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-02-04	\$95,000.00	1 lump sum payment	2030-02-04	None	
Erie	2030-03-07	\$30,335	\$50,921	4.31 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-03-07	\$50,921.00	1 lump sum	2030-03-07	None	
Prudential Life	2030-05-15	\$36,510	\$62,500	4.44 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-15	\$62,500.00	1 lump sum payment	2030-05-15	None	
American General	2030-05-19	\$31,289	\$52,967	4.31 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-19	\$52,967.00	1 lump sum	2030-05-19	None	
American General	2031-05-22	\$107,615	\$191,572	4.37 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-05-22	\$191,572.00	1 lump sum	2031-05-22	None	
Wash. Nat'l	2032-02-15	\$50,400	\$99,288	4.90 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-02-15	\$98,648.00	1 lump sum	2032-02-15	None	
United of Omaha	2033-12-01	\$24,848	\$50,000	4.49 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2033-12-01	\$50,000.00	1 lump sum	2033-12-01	None	
Farmers Life	2034-01-24	\$29,967	\$84,395	4.90 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2034-01-24	\$602.00	43 monthly	2037-07-24	None	
2037-08-24	\$609.00	96 monthly	2045-07-24	None	
MetLife	2038-05-01	\$31,221	\$85,156	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2038-05-01	\$1,337.00	60 monthly payments	2043-04-01	3% Annual Increase Each May	

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