

SECONDARY MARKET ANNUITIES June 24, 2018 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Berkshire Hath.	2018-05-25	\$164,055	\$364,202	4.85 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-05-25	\$395.00	307 monthly payments	2043-11-25	None	
2019-05-01	\$1,595.00	25 annual payments	2043-05-01	None	
2020-08-01	\$2,495.00	4 annual payments	2023-08-01	None	
2028-08-01	\$2,495.00	4 annual payments	2031-08-01	None	
2043-12-25	\$182,995.00	1 lump sum	2043-12-25	None	
Berkshire Hathaway	2018-07-22	\$215,285	\$381,750	4.32 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-07-22	\$750.00	6 monthly payments	2018-12-22	None	
2019-01-22	\$790.00	45 monthly payments	2022-09-22	None	
2022-10-22	\$900.00	36 monthly payments	2025-09-22	None	
2025-10-22	\$1,200.00	109 monthly payments	2034-10-22	None	
2034-11-22	\$1,500.00	119 monthly payments	2044-09-22	None	
MetLife	2018-07-28	\$215,100	\$367,866	4.32 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-07-28	\$1,080.00	24 monthly payments	2020-06-28	None	
2020-07-28	\$1,089.00	314 monthly payments	2046-08-28	None	
MetLife	2018-08-01	\$1,615,013	\$2,892,944	4.69 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$8,434.00	343 monthly	2047-02-01	None	
Prudential Life	2018-08-01	\$146,207	\$258,457	4.45 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$700.00	17 monthly payments	2019-12-01	None	
2020-01-01	\$701.00	84 monthly payments	2026-12-01	None	
2027-01-01	\$782.00	240 monthly payments	2046-12-01	None	
Berkshire Hathaway	2018-08-01	\$246,027	\$421,861	4.30 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$561.00	48 monthly payments	2022-07-01	None	
2022-08-01	\$1,561.00	253 monthly payments	2043-08-01	None	
Berkshire Hathaway	2018-08-01	\$55,742	\$72,324	4.08 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$441.00	164 monthly	2032-03-14	None	
Prudential Life	2018-08-01	\$124,653	\$160,150	3.97 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$950.00	17 monthly payments	2019-12-01	None	
2020-01-01	\$1,000.00	144 monthly payments	2031-12-01	None	

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Company	Start Date	Cost	Payout	Rate	Status
American General	2018-08-01	\$52,401	\$65,100	3.96 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$420.00	154 monthly	2031-05-01	None	
Symetra Life	2018-08-01	\$177,759	\$223,500	3.85 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$1,500.00	148 monthly	2030-11-01	None	
Transamerica Life	2018-08-01	\$250,784	\$303,703	3.62 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-01	\$2,083.00	1 lump sum	2018-08-28	None	
2018-09-28	\$2,152.00	12 monthly	2019-08-28	None	
2019-09-28	\$2,222.00	12 monthly	2020-08-28	None	
2020-09-28	\$2,295.00	12 monthly	2021-08-28	None	
2021-09-28	\$2,370.00	12 monthly	2022-08-28	None	
2022-09-28	\$2,447.00	12 monthly	2023-08-28	None	
2023-09-28	\$2,526.00	12 monthly	2024-08-28	None	
2024-09-28	\$2,608.00	12 monthly	2025-08-28	None	
2025-09-28	\$2,692.00	12 monthly	2026-08-28	None	
2026-09-28	\$2,779.00	12 monthly	2027-08-28	None	
2027-09-28	\$2,869.00	12 monthly	2028-08-28	None	
Prudential	2018-08-10	\$78,577	\$139,867	4.90 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-10	\$427.00	329 monthly payments	2045-12-10	None	
Symetra Life	2018-08-10	\$814,301	\$1,541,014	4.70 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-10	\$4,066.00	379 monthly	2050-02-10	None	
Symetra Life	2018-08-10	\$871,768	\$1,776,971	4.70 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-10	\$3,348.00	7 monthly	2019-02-10	None	
2019-03-10	\$3,448.00	372 monthly	2050-02-10	2%	
Symetra Life	2018-08-15	\$168,275	\$178,200	2.56 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-08-15	\$3,240.00	55 monthly	2023-02-15	None	
American General	2018-09-15	\$260,946	\$359,397	4.19 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-09-15	\$1,543.00	3 monthly	2018-11-15	None	
2018-12-15	\$1,590.00	180 monthly	2033-11-15	3%	

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Company	Start Date	Cost	Payout	Rate	Status
American General	2018-09-15	\$44,969	\$61,936	4.19 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-09-15	\$266.00	3 monthly	2018-11-15	None	
2018-12-15	\$274.00	180 monthly	2033-11-15	3%	
Pacific Life	2018-09-15	\$68,997	\$82,796	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-09-15	\$695.00	120 monthly payments	2028-08-15	None	
Mut. of Omaha	2018-10-06	\$76,733	\$160,372	4.90 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-10-06	\$280.00	360 monthly payments	2048-09-06	+/-2.90	
Allianz	2018-10-10	\$12,868	\$14,412	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-10-10	\$2,070.00	7 annual payments	2024-10-10	None	
Florida Lottery	2018-11-15	\$249,876	\$377,313	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-11-15	\$14,995.00	19 annual payments	2036-11-15	None	
2019-04-15	\$4,995.00	19 annual payments	2037-04-15	None	
Brighthouse Financial	2019-01-01	\$62,165	\$70,000	3.73 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-01	\$20,000.00	1 lump sum payment	2019-01-01	None	
2023-01-01	\$50,000.00	1 lump sum payment	2023-01-01	None	
Prudential Life	2019-01-01	\$31,358	\$37,800	3.62 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-01	\$300.00	56 monthly	2023-08-01	None	
2023-09-01	\$350.00	60 monthly	2028-08-01	None	
Hartford	2019-01-15	\$199,069	\$259,627	4.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-15	\$861.00	154 monthly payments	2031-10-15	3% Annual Increase Each November	
2024-11-15	\$100,000.00	1 lump sum	2024-11-15	None	
Genworth	2019-03-27	\$66,478	\$92,000	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-03-27	\$500.00	74 monthly payments	2025-04-27	None	
2025-05-27	\$250.00	60 monthly payments	2030-04-27	None	
2030-04-27	\$40,000.00	1 lump sum	2030-04-27	None	

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Company	Start Date	Cost	Payout	Rate	Status
IGT Casino	2019-04-21	\$94,686	\$104,155	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-04-21	\$20,969.00	5 annual payments	2023-04-21	None	
American General	2019-05-01	\$179,082	\$257,682	4.33 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-05-01	\$1,282.00	201 monthly	2036-01-01	None	
MetLife	2019-05-01	\$76,083	\$93,940	3.73 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-05-01	\$752.00	125 monthly	2029-09-01	None	
MetLife	2019-07-02	\$273,313	\$348,018	3.85 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-07-02	\$2,264.00	132 monthly	2030-06-02	3%	
Prudential	2019-07-27	\$176,888	\$258,820	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-07-27	\$15,000.00	1 lump sum	2019-07-27	None	
2021-07-27	\$20,000.00	1 lump sum	2021-07-27	None	
2023-07-27	\$25,000.00	1 lump sum	2023-07-27	None	
2025-07-27	\$30,000.00	1 lump sum	2025-07-27	None	
2027-07-27	\$35,000.00	1 lump sum	2027-07-27	None	
2029-07-27	\$40,000.00	1 lump sum	2029-07-27	None	
2031-07-27	\$45,000.00	1 lump sum	2031-07-27	None	
2033-07-27	\$48,820.00	1 lump sum	2033-07-27	None	
Metlife Investors	2020-01-23	\$111,169	\$146,861	3.96 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-01-23	\$1,027.00	143 monthly	2031-11-23	None	
Pacific Life	2020-04-06	\$34,193	\$46,161	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-04-06	\$4,995.00	1 lump sum	2020-04-06	None	
2027-04-06	\$41,332.00	1 lump sum	2027-04-06	None	
John Hancock	2020-06-12	\$50,640	\$69,000	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-06-12	\$10,000.00	1 lump sum	2020-06-12	None	
2024-06-12	\$32,000.00	1 lump sum	2024-06-12	None	
2029-06-12	\$27,000.00	1 lump sum	2029-06-12	None	

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Company	Start Date	Cost	Payout	Rate	Status
Transamerica	2020-09-14	\$119,152	\$165,621	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-09-14	\$17,458.00	1 lump sum	2020-09-14	None	
2023-03-06	\$20,225.00	1 lump sum	2023-03-06	None	
2023-06-09	\$20,545.00	1 lump sum	2023-06-09	None	
2025-09-14	\$23,609.00	1 lump sum	2025-09-14	None	
2028-03-06	\$26,667.00	1 lump sum	2028-03-06	None	
2028-06-09	\$26,984.00	1 lump sum	2028-06-09	None	
2033-03-06	\$33,214.00	1 lump sum	2033-03-06	None	
Transamerica	2020-09-14	\$59,563	\$82,793	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-09-14	\$8,727.00	1 lump sum	2020-09-14	None	
2023-03-06	\$10,110.00	1 lump sum	2023-03-06	None	
2023-06-09	\$10,270.00	1 lump sum	2023-06-09	None	
2025-09-14	\$11,802.00	1 lump sum	2025-09-14	None	
2028-03-06	\$13,331.00	1 lump sum	2028-03-06	None	
2028-06-09	\$13,489.00	1 lump sum	2028-06-09	None	
2033-03-06	\$16,605.00	1 lump sum	2033-03-06	None	
Pacific Life	2020-12-20	\$57,287	\$77,910	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-12-20	\$545.00	144 monthly payments	2032-11-20	None	
American General	2021-12-02	\$250,418	\$407,520	4.42 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-12-02	\$2,000.00	180 monthly	2036-11-02	None	
2036-12-02	\$1,960.00	12 monthly	2037-11-02	None	
2037-12-02	\$2,000.00	12 monthly	2038-11-02	None	
BrightHouse Life	2022-09-24	\$53,284	\$90,000	4.75 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-09-24	\$20,000.00	1 lump sum	2022-09-24	None	
2027-09-24	\$20,000.00	1 lump sum	2027-09-24	None	
2032-09-24	\$25,000.00	1 lump sum	2032-09-24	None	
2037-09-24	\$25,000.00	1 lump sum	2037-09-24	None	
American General	2022-10-01	\$135,612	\$208,912	4.61 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-10-01	\$1,536.00	136 monthly payments	2034-01-01	None	
American General	2024-05-20	\$49,447	\$77,250	4.59 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-05-20	\$750.00	103 monthly payments	2032-11-20	None	

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Company	Start Date	Cost	Payout	Rate	Status
Genworth	2024-08-12	\$57,051	\$75,000	4.60 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-08-12	\$75,000.00	1 lump sum	2024-08-12	None	
Prudential Life	2024-10-06	\$55,217	\$69,895	3.87 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-10-06	\$69,896.00	1 lump sum payment	2024-10-06	None	
Symetra Life	2025-05-03	\$42,362	\$55,000	3.92 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-05-03	\$55,000.00	1 lump sum payment	2025-05-03	None	
MetLife	2025-06-25	\$95,098	\$187,552	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-06-25	\$608.00	144 monthly payments	2037-05-25	None	
2031-06-25	\$45,000.00	1 lump sum	2031-06-25	None	
2031-06-25	\$55,000.00	1 lump sum	2031-06-25	None	
Berkshire Hathaway	2025-07-07	\$71,390	\$133,000	5.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-07-07	\$1,500.00	46 monthly payments	2029-04-07	None	
2032-07-07	\$25,000.00	1 lump sum	2032-07-07	None	
2037-07-07	\$19,500.00	1 lump sum	2037-07-07	None	
2042-07-07	\$19,500.00	1 lump sum	2042-07-07	None	
Allstate	2025-08-09	\$75,439	\$156,159	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-08-09	\$29,995.00	1 lump sum	2025-08-09	None	
2030-08-09	\$34,995.00	1 lump sum	2030-08-09	None	
2035-08-09	\$34,995.00	1 lump sum	2035-08-09	None	
2040-08-09	\$55,995.00	1 lump sum	2040-08-09	None	
John Hancock	2026-03-12	\$81,540	\$110,000	3.99 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-03-12	\$110,000.00	1 lump sum payment	2026-03-12	None	
AIG	2026-11-12	\$16,902	\$23,667	4.15 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-11-12	\$23,667.00	1 lump sum	2026-11-12	None	
Prudential Life	2026-12-01	\$55,197	\$77,035	4.07 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-12-01	\$77,035.00	1 lump sum payment	2026-12-01	None	

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Berkshire Hathaway	2027-04-14	\$17,476	\$25,000	4.20 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-04-14	\$25,000.00	1 lump sum	2027-04-14	None	
Berkshire Hath.	2027-05-06	\$103,765	\$200,266	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-05-06	\$49,995.00	1 lump sum	2027-05-06	None	
2037-05-06	\$149,995.00	1 lump sum	2037-05-06	None	
Berkshire Hath.	2027-06-01	\$114,811	\$212,400	4.60 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-06-01	\$995.00	24 monthly payments	2029-05-01	None	
2029-06-01	\$1,995.00	96 monthly payments	2037-05-01	None	
NY Life	2027-06-15	\$61,407	\$87,150	4.01 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-06-15	\$87,150.00	1 lump sum payment	2027-06-15	None	
Berkshire Hathaway	2027-08-09	\$80,428	\$115,000	4.03 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-08-09	\$115,000.00	1 lump sum payment	2027-08-09	None	
Prudential Life	2027-11-29	\$51,283	\$75,270	4.20 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-11-29	\$75,270.00	1 lump sum	2027-11-29	None	
Brighthouse Financial	2028-01-01	\$51,515	\$75,000	4.06 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-01-01	\$75,000.00	1 lump sum payment	2028-01-01	None	
Brighthouse Life	2028-04-14	\$152,052	\$227,305	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-04-14	\$227,305.00	1 lump sum	2028-04-14	None	
AIG	2028-08-01	\$158,715	\$438,000	4.89 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-08-01	\$1,460.00	300 monthly payments	2053-07-01	None	
Prudential Life	2028-09-01	\$16,902	\$25,000	4.15 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-09-01	\$25,000.00	1 lump sum	2028-09-01	None	

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MetLife	2028-09-28	\$33,144	\$50,000	4.12 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-09-28	\$50,000.00	1 lump sum payment	2028-09-28	None	
NY Life	2030-02-23	\$39,164	\$64,000	4.34 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-02-23	\$64,000.00	1 lump sum	2030-02-23	None	
NY Life	2030-04-16	\$100,338	\$165,000	4.34 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-04-16	\$165,000.00	1 lump sum	2030-04-16	None	
Transamerica	2031-03-29	\$34,433	\$60,000	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-03-29	\$60,000.00	1 lump sum	2031-03-29	None	
AIG	2031-11-12	\$33,934	\$60,000	4.39 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-11-12	\$60,000.00	1 lump sum	2031-11-12	None	
MetLife	2032-01-26	\$45,191	\$80,000	4.32 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-01-26	\$80,000.00	1 lump sum payment	2032-01-26	None	
Symetra	2032-02-01	\$117,016	\$264,128	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-02-01	\$1,920.00	120 monthly payments	2042-01-01	3% Annual Increase Each February	
Symetra	2032-02-01	\$117,016	\$264,128	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-02-01	\$1,920.00	120 monthly payments	2042-01-01	3% Annual Increase	
Berkshire Hathaway	2032-08-09	\$66,326	\$120,700	4.35 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-08-09	\$120,700.00	1 lump sum payment	2032-08-09	None	
Farmers	2032-08-31	\$102,335	\$190,000	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-08-31	\$190,000.00	1 lump sum	2032-08-31	None	
NY Life	2032-10-21	\$57,764	\$107,000	4.43 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-10-21	\$107,000.00	1 lump sum	2032-10-21	None	

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SECONDARY MARKET ANNUITIES June 24, 2018 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Prudential	2032-11-22	\$137,484	\$294,216	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-11-22	\$3,776.00	72 monthly payments	2038-10-22	None	
Mut. of Omaha	2035-01-19	\$56,202	\$125,330	5.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-01-19	\$124,995.00	1 lump sum	2035-01-19	None	
NY Life	2035-02-23	\$59,695	\$125,000	4.56 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-02-23	\$125,000.00	1 lump sum	2035-02-23	None	
American General	2035-07-04	\$23,706	\$49,964	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-07-04	\$49,964.00	1 lump sum	2035-07-04	None	
Pacific Life	2036-08-25	\$29,878	\$70,000	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2036-08-25	\$50,000.00	1 lump sum	2036-08-25	None	
2041-08-25	\$20,000.00	1 lump sum	2041-08-25	None	
Prudential	2038-08-16	\$133,759	\$415,492	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2038-08-16	\$2,885.00	144 monthly payments	2050-07-16	None	
MetLife	2039-03-01	\$276,114	\$780,072	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2039-03-01	\$6,557.00	72 monthly payments	2045-02-01	5% Annual Increase Each March	
Prudential	2043-04-09	\$59,931	\$240,761	4.60 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2043-04-09	\$1,514.00	159 monthly payments	2056-06-09	None	

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