

SECONDARY MARKET ANNUITIES May 27, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Symetra Life	N/A	\$204,054	\$556,154	4.61 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-04-15	\$525.00	57 monthly	2031-12-15	None	
2032-01-15	\$2,547.00	108 monthly	2040-12-15	None	
2041-01-15	\$1,791.00	63 monthly	2046-03-15	None	
2046-04-15	\$1,844.00	3 monthly	2046-06-15	None	
2046-07-15	\$1,775.00	1 lump sum	2046-07-15	None	
2046-08-15	\$1,500.00	5 monthly	2046-12-15	None	
2047-01-15	\$2,023.00	3 monthly	2047-03-15	None	
2047-04-15	\$1,500.00	1 lump sum	2047-04-15	None	
2047-05-15	\$2,900.00	40 monthly	2050-08-15	None	
AIG	N/A	\$103,669	\$144,000	3.97 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-04-18	\$1,000.00	144 monthly	2032-03-18	None	
Hartford	2017-06-01	\$44,782	\$54,186	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-06-01	\$399.00	7 monthly payments	2017-12-01	None	
2018-01-01	\$414.00	12 monthly payments	2018-12-01	None	
2019-01-01	\$428.00	12 monthly payments	2019-12-01	None	
2020-01-01	\$443.00	12 monthly payments	2020-12-01	None	
2021-01-01	\$459.00	12 monthly payments	2021-12-01	None	
2022-01-01	\$475.00	12 monthly payments	2022-12-01	None	
2023-01-01	\$491.00	12 monthly payments	2023-12-01	None	
2024-01-01	\$508.00	12 monthly payments	2024-12-01	None	
2025-01-01	\$525.00	12 monthly payments	2025-12-01	None	
2026-01-01	\$541.00	12 monthly payments	2026-12-01	None	
Hartford	2017-06-01	\$90,045	\$108,954	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-06-01	\$804.00	7 monthly payments	2017-12-01	None	
2018-01-01	\$832.00	12 monthly payments	2018-12-01	None	
2019-01-01	\$861.00	12 monthly payments	2019-12-01	None	
2020-01-01	\$892.00	12 monthly payments	2020-12-01	None	
2021-01-01	\$922.00	12 monthly payments	2021-12-01	None	
2022-01-01	\$954.00	12 monthly payments	2022-12-01	None	
2023-01-01	\$987.00	12 monthly payments	2023-12-01	None	
2024-01-01	\$1,021.00	12 monthly payments	2024-12-01	None	
2025-01-01	\$1,056.00	12 monthly payments	2025-12-01	None	
2026-01-01	\$1,086.00	12 monthly payments	2026-12-01	None	

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Company	Start Date	Cost	Payout	Rate	Status
Hartford	2017-06-01	\$119,056	\$144,058	4.00 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-06-01	\$1,085.00	7 monthly payments	2017-12-01	None	
2018-01-01	\$1,118.00	12 monthly payments	2018-12-01	None	
2019-01-01	\$1,152.00	12 monthly payments	2019-12-01	None	
2020-01-01	\$1,186.00	12 monthly payments	2020-12-01	None	
2021-01-01	\$1,222.00	12 monthly payments	2021-12-01	None	
2022-01-01	\$1,258.00	12 monthly payments	2022-12-01	None	
2023-01-01	\$1,296.00	12 monthly payments	2023-12-01	None	
2024-01-01	\$1,335.00	12 monthly payments	2024-12-01	None	
2025-01-01	\$1,375.00	12 monthly payments	2025-12-01	None	
2026-01-01	\$1,416.00	12 monthly payments	2026-12-01	None	
Transamerica Life	2017-06-16	\$122,712	\$166,500	4.10 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-06-16	\$600.00	9 monthly payments	2018-02-16	None	
2018-04-16	\$900.00	179 monthly payments	2033-02-16	None	
Liberty Life	2017-07-01	\$325,403	\$542,763	4.27 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-07-01	\$1,670.00	325 monthly payments	2044-07-01	None	
Athene	2017-07-01	\$79,962	\$124,200	4.23 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-07-01	\$450.00	276 monthly payments	2040-06-01	None	
American General	2017-07-01	\$75,274	\$107,072	4.13 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-07-01	\$478.00	224 monthly payments	2036-02-01	None	
Liberty Life	2017-07-01	\$106,000	\$155,493	4.12 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-07-01	\$600.00	174 monthly payments	2031-12-01	None	
2032-01-01	\$1,419.00	36 monthly payments	2034-12-01	None	
Prudential	2017-07-12	\$66,178	\$86,500	4.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-07-12	\$500.00	173 monthly payments	2031-11-12	None	
Liberty Life	2017-07-15	\$139,251	\$298,930	4.25 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-07-15	\$320.00	221 monthly payments	2035-11-15	1% Annual Increase Each December	
2035-12-15	\$1,968.00	108 monthly payments	2044-11-15	1% Annual Increase Each December	

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SECONDARY MARKET ANNUITIES May 27, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Athene	2017-08-01	\$604,141	\$926,396	4.28 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-08-01	\$2,889.00	239 monthly	2037-06-01	3%	
Allstate	2017-08-01	\$503,946	\$772,615	4.28 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-08-01	\$2,409.00	239 monthly	2037-06-01	3%	
MetLife	2017-08-01	\$329,563	\$525,089	4.28 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-08-01	\$1,122.00	11 monthly	2018-06-01	None	
2018-07-01	\$1,216.00	12 monthly	2019-06-01	None	
2019-07-01	\$1,312.00	12 monthly	2020-06-01	None	
2020-07-01	\$1,411.00	12 monthly	2021-06-01	None	
2021-07-01	\$1,514.00	12 monthly	2022-06-01	None	
2022-07-01	\$1,619.00	12 monthly	2023-06-01	None	
2023-07-01	\$1,728.00	12 monthly	2024-06-01	None	
2024-07-01	\$1,840.00	12 monthly	2025-06-01	None	
2025-07-01	\$1,955.00	12 monthly	2026-06-01	None	
2026-07-01	\$2,073.00	12 monthly	2027-06-01	None	
2027-07-01	\$2,160.00	12 monthly	2028-06-01	None	
2028-07-01	\$2,321.00	12 monthly	2029-06-01	None	
2029-07-01	\$2,451.00	12 monthly	2030-06-01	None	
2030-07-01	\$2,585.00	12 monthly	2031-06-01	None	
2031-07-01	\$2,722.00	12 monthly	2032-06-01	None	
2032-07-01	\$2,864.00	12 monthly	2033-06-01	None	
2033-07-01	\$3,010.00	12 monthly	2034-06-01	None	
2034-07-01	\$3,160.00	12 monthly	2035-06-01	None	
2035-07-01	\$3,315.00	12 monthly	2036-06-01	None	
2036-07-01	\$3,474.00	12 monthly	2037-06-01	None	
Allstate	2017-08-09	\$289,578	\$382,794	3.93 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-08-09	\$2,092.00	183 monthly	2032-10-09	None	
Liberty Life	2017-10-01	\$79,320	\$118,187	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2017-10-01	\$995.00	29 / sa	2031-10-01	None	
2022-01-19	\$745.00	120 monthly payments	2031-12-19	None	
Prudential Life	2018-01-01	\$121,328	\$180,000	4.15 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-01	\$750.00	240 monthly payments	2037-12-01	None	

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Company	Start Date	Cost	Payout	Rate	Status
John Hancock	2018-01-01	\$48,107	\$62,400	3.97 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-01	\$400.00	156 monthly payments	2030-12-01	None	
MetLife	2018-01-12	\$919,464	\$1,471,851	4.31 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-01-12	\$4,914.00	12 monthly	2018-12-12	None	
2019-01-12	\$4,382.00	240 monthly	2038-12-12	3%	
CNA Life	2018-04-19	\$94,030	\$115,450	3.97 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2018-04-19	\$1,250.00	51 monthly payments	2022-06-19	None	
2022-07-19	\$550.00	94 monthly payments	2030-04-19	None	
American General	2019-01-12	\$885,465	\$1,766,601	4.49 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-12	\$3,470.00	6 monthly	2019-06-12	None	
2019-07-12	\$3,574.00	324 monthly	2046-06-12	3%	
American General	2019-01-15	\$87,262	\$109,000	3.84 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-01-15	\$1,000.00	109 monthly payments	2028-01-15	None	
Genworth	2019-03-15	\$41,733	\$65,103	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-03-15	\$195.00	60 monthly payments	2024-02-15	None	
2024-03-15	\$395.00	60 monthly payments	2029-02-15	None	
2029-03-15	\$495.00	60 monthly payments	2034-02-15	None	
Berkshire Hathaway	2019-06-01	\$248,423	\$535,360	5.00 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-06-01	\$20,000.00	1 lump sum payment	2019-06-01	None	
2019-07-01	\$20,000.00	1 lump sum payment	2019-07-01	None	
2023-06-01	\$10,000.00	1 lump sum payment	2023-06-01	None	
2025-06-01	\$40,000.00	1 lump sum payment	2025-06-01	None	
2027-06-01	\$40,000.00	1 lump sum payment	2027-06-01	None	
2032-10-01	\$3,378.00	120 monthly payments	2042-09-01	None	
MetLife	2019-07-10	\$348,487	\$657,054	4.26 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-07-10	\$1,460.00	306 monthly payments	2044-12-10	3%	

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Company	Start Date	Cost	Payout	Rate	Status
Prudential Life	2019-11-27	\$335,951	\$676,012	4.52 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2019-11-27	\$1,878.00	360 monthly	2049-10-27	None	
Transamerica Life	2020-03-17	\$12,236	\$13,000	1.98 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-03-17	\$13,000.00	1 lump sum	2020-03-17	None	
MetLife	2020-06-03	\$347,989	\$770,889	4.75 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-06-03	\$1,500.00	84 monthly payments	2027-05-03	None	
2027-06-03	\$2,000.00	240 monthly payments	2047-05-03	3%	
MetLife	2020-10-27	\$93,701	\$108,396	2.54 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-10-27	\$1,701.00	60 monthly	2025-09-27	3%	
Berkshire Hathaway	2020-12-16	\$23,077	\$25,000	2.34 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2020-12-16	\$25,000.00	1 lump sum	2020-12-16	None	
Allstate	2021-03-17	\$62,294	\$93,105	4.15 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-03-17	\$597.00	156 monthly	2034-02-17	None	
Exec. of NY	2021-04-25	\$75,943	\$100,245	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-04-25	\$39,995.00	1 lump sum	2021-04-25	None	
2026-04-25	\$59,995.00	1 lump sum	2026-04-25	None	
GABC	2021-04-25	\$37,967	\$50,116	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-04-25	\$19,995.00	1 lump sum	2021-04-25	None	
2026-04-25	\$29,995.00	1 lump sum	2026-04-25	None	
Symetra Life	2021-08-16	\$37,863	\$65,000	4.32 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-08-16	\$5,000.00	1 lump sum payment	2021-08-16	None	
2026-08-16	\$5,000.00	1 lump sum payment	2026-08-16	None	
2031-08-16	\$55,000.00	1 lump sum payment	2031-08-16	None	
Aurora	2021-10-07	\$42,094	\$48,829	3.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-10-07	\$49,103.00	1 lump sum	2021-10-07	None	

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Company	Start Date	Cost	Payout	Rate	Status
Genworth	2021-10-23	\$28,705	\$40,761	4.30 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2021-10-23	\$9,995.00	1 lump sum	2021-10-23	None	
2026-10-23	\$29,995.00	1 lump sum	2026-10-23	None	
TX Lottery	2022-01-01	\$112,043	\$561,000	7.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-01-01	\$250.00	60 quarterly payments	2036-01-01	None	
2037-01-01	\$13,000.00	42 quarterly payments	2047-04-01	None	
MetLife	2022-02-04	\$97,166	\$125,000	4.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-02-04	\$75,000.00	1 lump sum	2022-02-04	None	
2027-02-04	\$50,000.00	1 lump sum	2027-02-04	None	
MetLife	2022-06-27	\$67,458	\$80,000	3.54 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-06-27	\$80,000.00	1 lump sum	2022-06-27	None	
American General	2022-10-01	\$45,827	\$73,551	4.17 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2022-10-01	\$466.00	158 monthly	2035-11-01	None	
Prudential Life	2023-05-29	\$20,517	\$25,000	3.40 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-05-29	\$25,000.00	1 lump sum payment	2023-05-29	None	
Genworth	2023-08-01	\$31,839	\$47,440	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-08-01	\$636.00	24 monthly payments	2025-07-01	None	
2025-08-01	\$655.00	24 monthly payments	2027-07-01	None	
2027-08-01	\$675.00	24 monthly payments	2029-07-01	None	
Cont. Casualty	2023-08-06	\$52,874	\$72,437	4.60 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-08-06	\$1,995.00	12 monthly payments	2024-07-06	None	
2024-08-06	\$2,055.00	12 monthly payments	2025-07-06	None	
2025-08-06	\$2,117.00	12 monthly payments	2026-07-06	None	
Cont. Casualty	2023-08-06	\$26,372	\$36,130	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2023-08-06	\$995.00	12 monthly payments	2024-07-06	None	
2024-08-06	\$1,025.00	12 monthly payments	2025-07-06	None	
2025-08-06	\$1,056.00	12 monthly payments	2026-07-06	None	

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John Hancock	2024-03-20	\$34,998	\$45,000	3.77 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-03-20	\$45,000.00	1 lump sum	2024-03-20	None	
MetLife	2024-07-10	\$39,133	\$50,000	3.55 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2024-07-10	\$50,000.00	1 lump sum payment	2024-07-10	None	
John Hancock	2025-08-14	\$19,072	\$25,000	3.35 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-08-14	\$25,000.00	1 lump sum	2025-08-14	None	
American Gen.	2025-09-14	\$97,414	\$183,138	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-09-14	\$37,495.00	1 lump sum	2025-09-14	None	
2030-09-14	\$52,495.00	1 lump sum	2030-09-14	None	
2035-09-14	\$99,995.00	1 lump sum	2035-09-14	None	
American Gen.	2025-09-14	\$616,433	\$1,158,894	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-09-14	\$249,995.00	1 lump sum	2025-09-14	None	
2030-09-14	\$307,988.00	1 lump sum	2030-09-14	None	
2035-09-14	\$643,036.00	1 lump sum	2035-09-14	None	
American Gen.	2025-09-14	\$154,102	\$289,712	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-09-14	\$62,495.00	1 lump sum	2025-09-14	None	
2030-09-14	\$76,993.00	1 lump sum	2030-09-14	None	
2035-09-14	\$160,755.00	1 lump sum	2035-09-14	None	
American Gen.	2025-09-14	\$308,212	\$579,439	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-09-14	\$124,995.00	1 lump sum	2025-09-14	None	
2030-09-14	\$153,992.00	1 lump sum	2030-09-14	None	
2035-09-14	\$321,516.00	1 lump sum	2035-09-14	None	
Berkshire Hathaway	2025-12-16	\$21,907	\$30,000	3.79 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2025-12-16	\$30,000.00	1 lump sum	2025-12-16	None	
John Hancock	2026-03-12	\$125,995	\$175,000	3.85 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-03-12	\$175,000.00	1 lump sum payment	2026-03-12	None	

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Company	Start Date	Cost	Payout	Rate	Status
John Hancock	2026-03-12	\$107,996	\$150,000	3.85 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-03-12	\$150,000.00	1 lump sum payment	2026-03-12	None	
MetLife	2026-07-10	\$71,111	\$100,000	3.85 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-07-10	\$100,000.00	1 lump sum payment	2026-07-10	None	
Hartford	2026-08-26	\$105,645	\$195,443	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-08-26	\$1,425.00	12 monthly payments	2027-07-26	None	
2027-08-26	\$1,470.00	12 monthly payments	2028-07-26	None	
2028-08-26	\$1,515.00	12 monthly payments	2029-07-26	None	
2029-08-26	\$1,560.00	12 monthly payments	2030-07-26	None	
2030-08-26	\$1,607.00	12 monthly payments	2031-07-26	None	
2031-08-26	\$1,656.00	12 monthly payments	2032-07-26	None	
2032-08-26	\$1,705.00	12 monthly payments	2033-07-26	None	
2033-08-26	\$1,757.00	12 monthly payments	2034-07-26	None	
2034-08-26	\$1,809.00	12 monthly payments	2035-07-26	None	
2035-08-26	\$1,864.00	12 monthly payments	2036-07-26	None	
Hartford	2026-08-26	\$211,657	\$391,565	4.50 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2026-08-26	\$2,860.00	12 monthly payments	2027-07-26	None	
2027-08-26	\$2,946.00	12 monthly payments	2028-07-26	None	
2028-08-26	\$3,034.00	12 monthly payments	2029-07-26	None	
2029-08-26	\$3,125.00	12 monthly payments	2030-07-26	None	
2030-08-26	\$3,219.00	12 monthly payments	2031-07-26	None	
2031-08-26	\$3,316.00	12 monthly payments	2032-07-26	None	
2032-08-26	\$3,416.00	12 monthly payments	2033-07-26	None	
2033-08-26	\$3,518.00	12 monthly payments	2034-07-26	None	
2034-08-26	\$3,624.00	12 monthly payments	2035-07-26	None	
2035-08-26	\$3,724.00	12 monthly payments	2036-07-26	None	
MetLife	2027-02-12	\$153,505	\$311,371	4.43 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-02-12	\$1,605.00	1 lump sum	2027-02-12	None	
2027-03-12	\$1,653.00	156 monthly	2040-02-12	3%	
Berkshire Hath.	2027-03-23	\$115,466	\$173,199	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-03-23	\$172,495.00	1 lump sum	2027-03-23	None	

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SECONDARY MARKET ANNUITIES May 27, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Berkshire Hath.	2027-03-23	\$57,731	\$86,597	4.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-03-23	\$86,245.00	1 lump sum	2027-03-23	None	
NJ Lottery	2027-06-03	\$44,727	\$69,920	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-06-03	\$23,920.00	1 lump sum	2027-06-03	None	
2027-09-03	\$23,920.00	1 lump sum	2027-09-03	None	
2027-12-03	\$22,080.00	1 lump sum	2027-12-03	None	
MetLife	2027-06-27	\$77,811	\$115,000	4.02 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-06-27	\$115,000.00	1 lump sum	2027-06-27	None	
Berkshire Hath.	2027-07-15	\$52,963	\$117,048	4.85 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-07-15	\$19,995.00	1 lump sum	2027-07-15	None	
2032-07-15	\$24,995.00	1 lump sum	2032-07-15	None	
2037-07-15	\$72,495.00	1 lump sum	2037-07-15	None	
MetLife	2027-07-25	\$26,934	\$40,000	3.97 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-07-25	\$40,000.00	1 lump sum	2027-07-25	None	
Prudential Life	2027-11-29	\$14,307	\$21,561	3.99 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-11-29	\$21,561.00	1 lump sum	2027-11-29	None	
Transamerica Life	2027-12-15	\$41,476	\$62,500	4.00 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2027-12-15	\$62,500.00	1 lump sum payment	2027-12-15	None	
Liberty Life	2028-06-26	\$28,367	\$44,130	4.07 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2028-06-26	\$44,130.00	1 lump sum	2028-06-26	None	
Prudential Life	2029-07-15	\$24,489	\$40,000	4.16 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-07-15	\$40,000.00	1 lump sum payment	2029-07-15	None	
Prudential Life	2029-07-15	\$24,489	\$40,000	4.16 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-07-15	\$40,000.00	1 lump sum payment	2029-07-15	None	

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SECONDARY MARKET ANNUITIES May 27, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Athene	2029-11-04	\$134,169	\$437,511	4.82 %	No Deposit (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2029-11-04	\$1,000.00	300 monthly payments	2054-10-04	3%	
Erie	2030-03-07	\$30,420	\$50,921	4.12 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-03-07	\$50,921.00	1 lump sum	2030-03-07	None	
Metlife	2030-04-01	\$50,631	\$123,033	5.25 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-04-01	\$1,028.00	120 monthly payments	2040-03-01	None	
Prudential Life	2030-05-15	\$73,245	\$125,000	4.24 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-05-15	\$125,000.00	1 lump sum payment	2030-05-15	None	
U. of Omaha	2030-09-06	\$14,835	\$28,335	4.75 %	Pre-order (b)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2030-09-06	\$24,995.00	1 lump sum	2030-09-06	None	
2032-08-01	\$495.00	5 monthly payments	2032-12-01	None	
Prudential Life	2031-01-15	\$42,280	\$103,303	4.71 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2031-01-15	\$693.00	149 monthly payments	2043-05-15	None	
Berkshire Hathaway	2032-04-22	\$13,527	\$25,000	4.21 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-04-22	\$25,000.00	1 lump sum	2032-04-22	None	
MetLife	2032-06-27	\$86,985	\$165,000	4.39 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2032-06-27	\$165,000.00	1 lump sum	2032-06-27	None	
American General	2033-09-24	\$139,179	\$417,040	4.61 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2033-09-24	\$2,005.00	208 monthly	2050-12-24	None	
AIG	2035-05-02	\$22,765	\$50,000	4.49 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-05-02	\$50,000.00	1 lump sum	2035-05-02	None	
AIG	2035-09-01	\$40,670	\$91,000	4.51 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2035-09-01	\$91,000.00	1 lump sum	2035-09-01	None	

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SECONDARY MARKET ANNUITIES May 27, 2017 (sorted by Start Date)					
Company	Start Date	Cost	Payout	Rate	Status
Prudential Life	2036-09-22	\$13,690	\$32,500	4.60 %	In Stock (f)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2036-09-22	\$32,500.00	1 lump sum payment	2036-09-22	None	
MetLife	2037-06-27	\$85,907	\$210,000	4.59 %	No Deposit (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-06-27	\$210,000.00	1 lump sum	2037-06-27	None	
MetLife	2037-11-09	\$33,445	\$99,750	4.50 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2037-11-09	\$875.00	114 monthly payments	2047-04-09	None	
AIG	2040-05-02	\$17,669	\$50,000	4.64 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2040-05-02	\$50,000.00	1 lump sum	2040-05-02	None	
Symetra Life	2040-11-01	\$129,110	\$462,686	4.61 %	In Stock (e)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2040-11-01	\$3,521.00	120 monthly	2050-10-01	2%	
New York Life	2042-06-05	\$98,548	\$653,961	6.00 %	Pre-order (c)
Start Date	Income Amount	No. of Payments/Frequency	End Date	COLA/Amount	
2042-06-05	\$2,890.00	182 monthly payments	2057-07-05	3% Annual Increase Each June	

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