

| SECONDARY MARKET ANNUITIES July 27, 2024 (sorted by Start Date) | | | | | |
|--|-------------------|----------------------|----------------------------------|-----------------|-------------------------------------|
| Company | Start Date | Cost | Payout | Rate | Status |
| USAA Life | 2024-08-01 | \$520,526 | \$864,998 | 5.97 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-01 | \$3,712.00 | 233 monthly payments | 2043-12-01 | None |
| Prudential | 2024-08-01 | \$624,958 | \$915,430 | 5.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-01 | \$4,273.00 | 4 monthly payments | 2024-11-01 | None |
| | 2024-12-01 | \$4,402.00 | 168 monthly payments | 2038-11-01 | 3% Annual Increase Each December |
| Berkshire Hathaway | 2024-08-08 | \$668,985 | \$1,320,240 | 5.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-08 | \$3,000.00 | 101 monthly payments | 2032-12-08 | None |
| | 2033-01-08 | \$4,905.00 | 208 monthly payments | 2050-04-08 | None |
| Talcott Resolution | 2024-08-10 | \$73,748 | \$144,000 | 6.50 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-10 | \$500.00 | 163 monthly payments | 2038-02-10 | None |
| | 2038-10-10 | \$500.00 | 125 monthly payments | 2049-02-10 | None |
| MetLife | 2024-08-15 | \$318,801 | \$533,960 | 5.96 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-15 | \$1,000.00 | 5 monthly payments | 2024-12-15 | None |
| | 2025-01-15 | \$2,320.00 | 228 monthly payments | 2043-12-15 | None |
| Berkshire Hathaway | 2024-08-15 | \$272,513 | \$388,165 | 5.72 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-15 | \$1,120.00 | 172 monthly payments | 2038-11-15 | None |
| | 2027-09-22 | \$45,525.00 | 1 lump sum payment | 2027-09-22 | None |
| | 2031-09-22 | \$150,000.00 | 1 lump sum payment | 2031-09-22 | None |
| Pacific Life | 2024-08-15 | \$85,725 | \$121,887 | 5.49 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-15 | \$400.00 | 117 monthly payments | 2034-04-15 | None |
| | 2029-05-14 | \$25,000.00 | 1 lump sum payment | 2029-05-14 | None |
| | 2034-05-14 | \$50,000.00 | 1 lump sum payment | 2034-05-14 | None |
| Pacific Life | 2024-08-18 | \$559,214 | \$754,926 | 5.59 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-18 | \$5,354.00 | 141 monthly payments | 2036-04-18 | None |
| John Hancock | 2024-08-20 | \$235,129 | \$424,378 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-20 | \$1,300.00 | 4 monthly payments | 2024-11-20 | None |
| | 2024-12-20 | \$1,300.00 | 240 monthly payments | 2044-11-20 | 3.00% |

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| Company | Start Date | Cost | Payout | Rate | Status |
| New York Life | 2024-08-22 | \$104,463 | \$176,400 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-22 | \$735.00 | 240 monthly payments | 2044-07-22 | None |
| USAA Life | 2024-08-24 | \$52,755 | \$74,316 | 5.67 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-24 | \$464.00 | 160 monthly payments | 2037-11-24 | None |
| Talcott Resolution | 2024-08-28 | \$274,125 | \$656,910 | 6.25 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-08-28 | \$1,100.00 | 89 monthly payments | 2031-12-28 | None |
| | 2032-01-28 | \$2,070.00 | 270 monthly payments | 2054-06-28 | None |
| AIG | 2024-09-01 | \$313,573 | \$390,958 | 5.44 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-09-01 | \$3,723.00 | 105 monthly payments | 2033-05-01 | None |
| New York Life | 2024-09-01 | \$106,639 | \$116,820 | 5.19 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-09-01 | \$2,596.00 | 45 monthly payments | 2028-05-01 | None |
| Genworth | 2024-09-10 | \$227,469 | \$374,174 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-09-10 | \$1,889.00 | 51 monthly payments | 2028-11-10 | None |
| | 2028-12-10 | \$1,469.00 | 189 monthly payments | 2044-08-10 | None |
| Symetra | 2024-09-15 | \$24,496 | \$33,800 | 5.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-09-15 | \$200.00 | 169 monthly payments | 2038-09-15 | None |
| Berkshire Hathaway | 2024-09-17 | \$281,987 | \$612,360 | 6.25 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-09-17 | \$1,701.00 | 360 monthly payments | 2054-08-17 | None |
| Independent Life | 2024-09-22 | \$254,657 | \$366,022 | 5.56 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2024-09-22 | \$2,000.00 | 133 monthly payments | 2035-09-22 | None |
| | 2035-10-22 | \$100,022.00 | 1 lump sum payment | 2035-10-22 | None |
| Lincoln Life | 2025-01-01 | \$28,725 | \$41,317 | 5.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-01 | \$85.00 | 14 monthly payments | 2026-02-01 | None |
| | 2026-03-01 | \$257.00 | 156 monthly payments | 2039-02-01 | None |

| SECONDARY MARKET ANNUITIES July 27, 2024 (sorted by Start Date) | | | | | |
|--|-------------------|----------------------|----------------------------------|-----------------|---------------------------------|
| Company | Start Date | Cost | Payout | Rate | Status |
| John Hancock | 2025-01-15 | \$69,023 | \$155,446 | 6.25 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-15 | \$300.00 | 116 monthly payments | 2034-08-15 | None |
| | 2034-09-15 | \$670.00 | 180 monthly payments | 2049-08-15 | None |
| MetLife | 2025-01-15 | \$668,036 | \$1,140,000 | 6.13 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-15 | \$5,000.00 | 228 monthly payments | 2043-12-15 | None |
| Prudential Life | 2025-01-15 | \$436,571 | \$832,462 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-15 | \$2,665.00 | 24 monthly payments | 2026-12-15 | None |
| | 2027-01-15 | \$2,900.00 | 265 monthly payments | 2049-01-15 | None |
| NY Life | 2025-01-17 | \$110,681 | \$137,067 | 4.75 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-17 | \$1,281.00 | 107 monthly payments | 2033-11-17 | None |
| Prudential Life | 2025-01-21 | \$73,752 | \$120,853 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-21 | \$1,262.00 | 24 monthly payments | 2026-12-21 | None |
| | 2027-01-21 | \$362.00 | 250 monthly payments | 2047-10-21 | None |
| MetLife | 2025-01-21 | \$97,382 | \$184,916 | 6.00 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-21 | \$639.00 | 289 monthly payments | 2049-01-21 | None |
| John Hancock | 2025-01-29 | \$141,827 | \$266,881 | 5.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-01-29 | \$274.00 | 5 monthly payments | 2025-05-09 | None |
| | 2025-06-29 | \$282.00 | 7 monthly payments | 2025-12-29 | None |
| | 2026-01-29 | \$368.00 | 5 monthly payments | 2026-05-29 | None |
| | 2026-06-29 | \$400.00 | 19 monthly payments | 2027-12-29 | 3% Annual Increase Each June |
| | 2028-01-29 | \$1,352.00 | 5 monthly payments | 2028-05-29 | None |
| | 2032-06-29 | \$1,797.00 | 120 monthly payments | 2042-05-29 | 3% Annual Increase Each June |
| American General | 2025-02-18 | \$100,889 | \$171,750 | 6.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-02-18 | \$750.00 | 229 monthly payments | 2044-02-18 | None |
| MetLife | 2025-02-20 | \$213,873 | \$342,930 | 5.78 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-02-20 | \$14,495.00 | 16 annual payments | 2040-02-20 | 5.00% |

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| Company | Start Date | Cost | Payout | Rate | Status |
| Prudential Life | 2025-05-01 | \$68,064 | \$84,010 | 5.34 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-05-01 | \$10,000.00 | 6 annual payments | 2030-05-01 | None |
| | 2031-05-01 | \$24,010.00 | 1 lump sum payment | 2031-05-01 | None |
| Pacific Life | 2025-06-01 | \$94,726 | \$117,633 | 5.39 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-06-01 | \$15,000.00 | 2 annual payments | 2026-06-01 | None |
| | 2025-06-01 | \$526.00 | 24 monthly payments | 2027-05-01 | None |
| | 2027-05-14 | \$25,000.00 | 1 lump sum payment | 2027-05-14 | None |
| | 2032-05-14 | \$50,000.00 | 1 lump sum payment | 2032-05-14 | None |
| AIG | 2025-07-01 | \$195,737 | \$497,709 | 6.50 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-07-01 | \$899.00 | 348 monthly payments | 2054-06-01 | 3.00% |
| | 2025-08-01 | \$873.00 | 11 monthly payments | 2026-06-01 | None |
| Prudential Life | 2025-08-03 | \$91,630 | \$117,864 | 5.45 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-08-03 | \$13,096.00 | 9 annual payments | 2033-08-03 | None |
| American General | 2025-09-19 | \$83,984 | \$204,628 | 6.55 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-09-19 | \$5,026.00 | 27 annual payments | 2051-09-19 | 3% Annual Increase Each September |
| John Hancock | 2025-10-15 | \$127,458 | \$184,752 | 5.65 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-10-15 | \$1,283.00 | 144 monthly payments | 2037-09-15 | None |
| Prudential Life | 2025-11-11 | \$72,152 | \$120,000 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-11-11 | \$15,000.00 | 1 lump sum payment | 2025-11-11 | None |
| | 2028-11-11 | \$15,000.00 | 1 lump sum payment | 2028-11-11 | None |
| | 2032-11-11 | \$30,000.00 | 1 lump sum payment | 2032-11-11 | None |
| | 2037-11-11 | \$60,000.00 | 1 lump sum payment | 2037-11-11 | None |
| Prudential Life | 2025-11-11 | \$48,101 | \$80,000 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2025-11-11 | \$10,000.00 | 1 lump sum payment | 2025-11-11 | None |
| | 2028-11-11 | \$10,000.00 | 1 lump sum payment | 2028-11-11 | None |
| | 2032-11-11 | \$20,000.00 | 1 lump sum payment | 2032-11-11 | None |
| | 2037-11-11 | \$40,000.00 | 1 lump sum payment | 2037-11-11 | None |

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| Prudential Life | 2025-11-15 | \$104,556 | \$150,000 | 6.00 % | inreview (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2025-11-15 | \$25,000.00 | 1 lump sum payment | 2025-11-15 | None | |
| 2028-11-15 | \$35,000.00 | 1 lump sum payment | 2028-11-15 | None | |
| 2031-11-15 | \$40,000.00 | 1 lump sum payment | 2031-11-15 | None | |
| 2034-11-15 | \$50,000.00 | 1 lump sum payment | 2034-11-15 | None | |
| MetLife | 2025-11-15 | \$50,523 | \$62,489 | 5.85 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2025-11-15 | \$28,629.00 | 1 lump sum payment | 2025-11-15 | None | |
| 2030-11-15 | \$33,859.00 | 1 lump sum payment | 2030-11-15 | None | |
| Prudential Life | 2025-12-05 | \$293,520 | \$436,000 | 6.00 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2025-12-05 | \$100,000.00 | 1 lump sum payment | 2025-12-05 | None | |
| 2030-12-05 | \$150,000.00 | 1 lump sum payment | 2030-12-05 | None | |
| 2035-12-05 | \$186,000.00 | 1 lump sum payment | 2035-12-05 | None | |
| Berkshire Hathaway | 2026-03-11 | \$68,940 | \$75,000 | 5.66 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2026-03-11 | \$75,000.00 | 1 lump sum payment | 2026-03-11 | None | |
| John Hancock | 2026-05-09 | \$80,056 | \$109,000 | 5.87 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2026-05-09 | \$25,000.00 | 1 lump sum payment | 2026-05-09 | None | |
| 2031-05-09 | \$84,000.00 | 1 lump sum payment | 2031-05-09 | None | |
| Genworth | 2026-06-09 | \$138,869 | \$190,873 | 5.87 % | inreview (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2026-06-09 | \$30,000.00 | 1 lump sum payment | 2026-06-09 | None | |
| 2029-06-09 | \$30,000.00 | 1 lump sum payment | 2029-06-09 | None | |
| 2031-06-09 | \$130,873.00 | 1 lump sum payment | 2031-06-09 | None | |
| USAA | 2026-06-21 | \$45,217 | \$90,000 | 5.50 % | Pre-order (c) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2026-06-21 | \$300.00 | 300 monthly payments | 2051-05-21 | None | |
| Prudential Life | 2026-07-01 | \$57,688 | \$112,500 | 6.00 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2026-07-01 | \$6,250.00 | 2 semi-annual payments | 2027-01-01 | None | |
| 2034-02-27 | \$25,000.00 | 1 lump sum payment | 2034-02-27 | None | |
| 2039-02-27 | \$75,000.00 | 1 lump sum payment | 2039-02-27 | None | |

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| Prudential Life | 2026-07-02 | \$48,473 | \$62,400 | 5.83 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2026-07-02 | \$20,000.00 | 1 lump sum payment | 2026-07-02 | None |
| | 2030-07-02 | \$42,400.00 | 1 lump sum payment | 2030-07-02 | None |
| Pacific Life | 2026-10-13 | \$44,662 | \$59,711 | 5.88 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2026-10-13 | \$15,000.00 | 1 lump sum payment | 2026-10-13 | None |
| | 2029-10-13 | \$20,000.00 | 1 lump sum payment | 2029-10-13 | None |
| | 2031-10-13 | \$24,711.00 | 1 lump sum payment | 2031-10-13 | None |
| Pacific Life | 2026-10-23 | \$41,516 | \$60,000 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2026-10-23 | \$15,000.00 | 1 lump sum payment | 2026-10-23 | None |
| | 2029-10-23 | \$15,000.00 | 1 lump sum payment | 2029-10-23 | None |
| | 2032-10-23 | \$15,000.00 | 1 lump sum payment | 2032-10-23 | None |
| | 2035-10-23 | \$15,000.00 | 1 lump sum payment | 2035-10-23 | None |
| Berkshire Hathaway | 2026-11-25 | \$84,159 | \$127,750 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2026-11-25 | \$30,000.00 | 1 lump sum payment | 2026-11-25 | None |
| | 2030-11-25 | \$40,000.00 | 1 lump sum payment | 2030-11-25 | None |
| | 2035-11-25 | \$57,750.00 | 1 lump sum payment | 2035-11-25 | None |
| MetLife | 2027-02-01 | \$333,739 | \$454,721 | 5.47 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2027-02-01 | \$5,349.00 | 85 monthly payments | 2034-02-01 | None |
| Genworth | 2027-07-07 | \$43,622 | \$70,679 | 5.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2027-07-07 | \$450.00 | 157 monthly payments | 2040-07-07 | None |
| MetLife | 2027-08-01 | \$360,867 | \$900,000 | 6.00 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2027-08-01 | \$50,000.00 | 1 lump sum payment | 2027-08-01 | None |
| | 2041-07-01 | \$850,000.00 | 1 lump sum payment | 2041-07-01 | None |
| Allstate | 2027-08-06 | \$48,373 | \$55,000 | 4.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2027-08-06 | \$55,000.00 | 1 lump sum | 2027-08-06 | None |
| Pacific Life | 2027-08-27 | \$29,697 | \$33,851 | 4.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2027-08-27 | \$33,851.00 | 1 lump sum | 2027-08-27 | None |

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| Talcott Resolution | 2027-09-28 | \$32,763 | \$51,000 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2027-09-28 | \$17,000.00 | 1 lump sum payment | 2027-09-28 | None |
| | 2032-09-28 | \$17,000.00 | 1 lump sum payment | 2032-09-28 | None |
| | 2037-09-28 | \$17,000.00 | 1 lump sum payment | 2037-09-28 | None |
| AIG | 2028-01-01 | \$95,627 | \$194,800 | 6.25 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-01-01 | \$800.00 | 231 monthly payments | 2047-03-01 | None |
| | 2032-04-01 | \$10,000.00 | 1 lump sum payment | 2032-04-01 | None |
| Prudential Life | 2028-04-22 | \$200,800 | \$324,989 | 6.00 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-04-22 | \$100,000.00 | 1 lump sum payment | 2028-04-22 | None |
| | 2033-04-22 | \$120,000.00 | 1 lump sum payment | 2033-04-22 | None |
| | 2038-04-22 | \$104,989.00 | 1 lump sum payment | 2038-04-22 | None |
| New York Life | 2028-04-26 | \$94,342 | \$150,880 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-04-26 | \$51,520.00 | 1 lump sum payment | 2028-04-26 | None |
| | 2033-04-26 | \$51,520.00 | 1 lump sum payment | 2033-04-26 | None |
| | 2038-04-26 | \$47,840.00 | 1 lump sum payment | 2038-04-26 | None |
| Pacific Life | 2028-07-01 | \$115,550 | \$143,200 | 5.75 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-07-01 | \$143,200.00 | 1 lump sum payment | 2028-07-01 | None |
| MetLife | 2028-07-30 | \$83,068 | \$100,000 | 5.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-07-30 | \$100,000.00 | 1 lump sum | 2028-07-30 | None |
| Talcott | 2028-08-19 | \$97,915 | \$130,000 | 5.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-08-19 | \$80,000.00 | 1 lump sum | 2028-08-19 | None |
| | 2033-08-19 | \$50,000.00 | 1 lump sum | 2033-08-19 | None |
| Farmers | 2028-10-06 | \$147,930 | \$259,709 | 5.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2028-10-06 | \$15,000.00 | 1 lump sum | 2028-10-06 | None |
| | 2033-10-06 | \$150,000.00 | 1 lump sum | 2033-10-06 | None |
| | 2034-10-06 | \$325.00 | 120 monthly payments | 2044-09-06 | 3% Annual Increase Each October |
| | 2038-10-06 | \$50,000.00 | 1 lump sum | 2038-10-06 | None |

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|--|----------------------|----------------------------------|-----------------|--------------------|--------------|
| Company | Start Date | Cost | Payout | Rate | Status |
| Prudential Life | 2029-01-01 | \$114,163 | \$200,000 | 6.00 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-01-01 | \$50,000.00 | 1 lump sum payment | 2029-01-01 | None | |
| 2034-01-01 | \$70,000.00 | 1 lump sum payment | 2034-01-01 | None | |
| 2039-01-01 | \$80,000.00 | 1 lump sum payment | 2039-01-01 | None | |
| Genworth | 2029-04-27 | \$153,894 | \$200,000 | 5.79 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-04-27 | \$200,000.00 | 1 lump sum payment | 2029-04-27 | None | |
| MetLife | 2029-06-13 | \$172,445 | \$260,737 | 5.99 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-06-13 | \$130,368.00 | 1 lump sum payment | 2029-06-13 | None | |
| 2034-06-13 | \$130,368.00 | 1 lump sum payment | 2034-06-13 | None | |
| MetLife | 2029-07-12 | \$50,566 | \$70,000 | 5.88 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-07-12 | \$40,000.00 | 1 lump sum payment | 2029-07-12 | None | |
| 2031-07-12 | \$30,000.00 | 1 lump sum payment | 2031-07-12 | None | |
| Prudential Life | 2029-09-05 | \$50,558 | \$67,075 | 5.80 % | inreview (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-09-05 | \$67,075.00 | 1 lump sum payment | 2029-09-05 | None | |
| Genworth | 2029-09-12 | \$274,624 | \$364,731 | 5.80 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-09-12 | \$364,731.00 | 1 lump sum payment | 2029-09-12 | None | |
| New York Life | 2029-09-14 | \$62,448 | \$111,017 | 6.00 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-09-14 | \$825.00 | 9 monthly payments | 2030-05-14 | None | |
| 2030-06-14 | \$849.00 | 108 monthly payments | 2039-05-14 | 3.00% | |
| Lincoln Financial | 2029-11-19 | \$42,389 | \$70,000 | 6.00 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2029-11-19 | \$20,000.00 | 1 lump sum payment | 2029-11-19 | None | |
| 2034-10-19 | \$25,000.00 | 1 lump sum payment | 2034-10-19 | None | |
| 2034-11-19 | \$25,000.00 | 1 lump sum payment | 2034-11-19 | None | |
| Prudential Life | 2030-01-08 | \$37,606 | \$60,300 | 6.00 % | In Stock (f) |
| Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount | |
| 2030-01-08 | \$25,000.00 | 1 lump sum payment | 2030-01-08 | None | |
| 2035-01-08 | \$35,300.00 | 1 lump sum payment | 2035-01-08 | None | |

| SECONDARY MARKET ANNUITIES July 27, 2024 (sorted by Start Date) | | | | | |
|--|-------------------|----------------------|----------------------------------|-----------------|--------------------|
| Company | Start Date | Cost | Payout | Rate | Status |
| Brighthouse Financial | 2031-01-18 | \$50,671 | \$73,500 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2031-01-18 | \$73,500.00 | 1 lump sum payment | 2031-01-18 | None |
| Transamerica | 2031-06-21 | \$37,930 | \$90,000 | 5.50 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2031-06-21 | \$10,000.00 | 1 lump sum | 2031-06-21 | None |
| | 2036-06-21 | \$10,000.00 | 1 lump sum | 2036-06-21 | None |
| | 2041-06-21 | \$40,000.00 | 1 lump sum | 2041-06-21 | None |
| | 2046-06-21 | \$30,000.00 | 1 lump sum | 2046-06-21 | None |
| MetLife | 2032-02-10 | \$71,370 | \$144,960 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2032-02-10 | \$1,208.00 | 120 monthly payments | 2042-01-10 | None |
| Allstate | 2032-07-11 | \$53,935 | \$133,000 | 6.15 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2032-07-11 | \$700.00 | 190 monthly payments | 2048-04-11 | None |
| Pacific Life | 2032-09-04 | \$49,192 | \$90,219 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2032-09-04 | \$1,503.00 | 60 monthly payments | 2037-08-04 | None |
| Athene | 2034-04-27 | \$36,952 | \$63,997 | 5.85 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2034-04-27 | \$63,997.00 | 1 lump sum | 2034-04-27 | None |
| Symetra Life | 2034-06-07 | \$76,800 | \$135,600 | 5.99 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2034-06-07 | \$135,600.00 | 1 lump sum payment | 2034-06-07 | None |
| Genworth | 2035-01-20 | \$128,155 | \$331,364 | 6.50 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2035-01-20 | \$2,761.00 | 120 monthly payments | 2044-12-20 | None |
| Prudential | 2035-11-03 | \$116,041 | \$200,000 | 5.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2035-11-03 | \$200,000.00 | 1 lump sum | 2035-11-03 | None |
| Brighthouse Financial | 2037-09-14 | \$71,697 | \$160,000 | 6.35 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2037-09-14 | \$160,000.00 | 1 lump sum payment | 2037-09-14 | None |

| SECONDARY MARKET ANNUITIES July 27, 2024 (sorted by Start Date) | | | | | |
|--|------------|---------------|------------------------------|------------|-------------------------------------|
| Company | Start Date | Cost | Payout | Rate | Status |
| Brighthouse Financial | 2037-09-14 | \$76,044 | \$169,700 | 6.35 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2037-09-14 | \$169,700.00 | 1 lump sum payment | 2037-09-14 | None |
| Prudential Life | 2038-01-01 | \$121,968 | \$387,978 | 6.10 % | inreview (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2038-01-01 | \$2,138.00 | 6 monthly payments | 2038-06-01 | None |
| | 2038-07-01 | \$2,202.00 | 144 monthly payments | 2050-06-01 | 3.00% |
| Prudential Life | 2039-08-08 | \$69,793 | \$166,666 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2039-08-08 | \$166,666.00 | 1 lump sum payment | 2039-08-08 | None |
| USAA Life | 2039-10-03 | \$36,316 | \$87,500 | 6.00 % | In Stock (f) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2039-10-03 | \$87,500.00 | 1 lump sum payment | 2039-10-03 | None |
| Genworth | 2047-08-17 | \$155,730 | \$933,231 | 7.00 % | Pre-order (c) |
| | Start Date | Income Amount | No. of Payments/Frequency | End Date | COLA/Amount |
| | 2047-08-17 | \$9,999.00 | 120 insured monthly payments | 2057-07-17 | 3% Annual Increase Each February |